Global Denture Adhesive Market Research Report - Forecast to 2021

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Global Denture Adhesive Market Research Report - Forecast to 2021

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Description:

Denture Adhesive Market Information: By Product (Cream and Adhesive Pads), by Type of Ingredients (Adhesive Agents), by Application (Maxillofacial Defects), by Etching Technique (Total-Etch), by End-User (Hospitals & Clinics) –

Market Scenario

The denture adhesive market is expected to register a CAGR of 6% during the forecast period. Dentures are replaceable stands for missing teeth and the tissues surrounding it. Dentures are of two types, complete and partial. Complete dentures are used when all of the patient’s teeth are missing whereas the partial dentures come into use when some of the natural teeth remain. Denture adhesives are available as powders or pastes that are used to make sure that the denture remains at the same place. The market for denture adhesive is expanding worldwide under the influence of factors such as increasing popularity of cosmetic dental treatment, advances in the area of medical technologies, governmental initiatives supporting research in the area of dentistry and increasing dental tourism in emerging markets. However, high capital investments required for cosmetic dental treatments, and stringent regulatory policies are restraining the growth of the denture adhesive market.

Market Segmentation

The global denture adhesive market has been segmented on the basis of product, type of ingredients, application, etching technique, and end-user.

By product, the market is segmented into cream, adhesive pads, and others.

Considering the type of ingredients market is segmented into adhesive agents, anti-microbial agents, plasticizing agents, flavoring agents, and others. Adhesive agents are further segmented into tragacanth, karaya gum, gelatin, pectin, and others are further segmented into hexachlorophene, sodium tetraborate, sodium borate, and others.

On the basis of etching technique, the market is segmented into total-etch, self-etch, and selective etch.

With reference to application, the market is segmented into xerostomia in denture wearers, retention of radiation carriers and maxillofacial defects. On account of end-user, the market is segmented into hospitals & clinics, dental academic & research institutes, and others.

Based on region, the market has been segmented into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The market in the Americas has been further segmented into North America and South America. The European market has been further divided into Western Europe and Eastern Europe.

Regional Market Summary

The Americas is the market leader for global denture adhesive market owing to the rising awareness about aesthetics, increasing demands of various dental procedure and extensive use of dentures. Moreover, due to the increasing emphasis on dental health and an increasing number of dental reconstruction the Americas denture adhesive market will see positive growth. According to a report by the American Academy of implant dentistry in the year
2017,3 million people had dental implants in the US. Moreover, according to CMS (Centers for Medicare and Medicaid Services) in the year 2016, the US health care spending increased by 4.3% to reach USD 3.3 trillion per person. Thus, increasing per capita income of individuals as well as rising healthcare spending will aid the upmarket growth of the Americas.

Europe accounted for the second largest market in the global denture adhesive market. The European market is expected to exhibit a robust growth during the forecast period owing to the increasing demand for dental reconstruction surgeries due to increasing road accidents, and increasing research and development on dental implants. Additionally, factors such as increasing government initiatives and funding for research, the development of advanced medical treatment options, the presence of flourishing medical device industry and availability of favorable reimbursement policies are likely to propel the growth of the denture adhesive market in Europe.

Asia-Pacific is expected to be the fastest growing denture adhesive market due to the increasing rate of road accidents in this region which has fueled the market demand for dental reconstruction surgeries. Furthermore, increasing awareness of aesthetics and comparatively lenient regulatory policies, as well as the availability of favorable reimbursement policies will propel the market growth during the forecast period.

The Middle East & Africa is expected to show the least growth in the market due to some major factors such as limited access to advanced treatment facilities, lack of skilled dentists to perform dental replacement and reconstruction surgeries.

**Market Segmentation & Key players**

- Cream
- Adhesive Pads
- Others

**Global Denture Adhesive Market, by Type of ingredients**

- Adhesive agents
  - Tragacanth
  - Karaya Gum
  - Gelatin
  - Pectin
  - Others
- Anti-microbial agents
  - Hexachlorophene
  - Sodium Tetraborate
- Sodium Borate
- Others
- Plasticizing Agents
- Flavoring Agents
- Others
Global Denture Adhesive Market, by Application

- Xerostomia in denture wearers
- Retention of radiation carriers
- Maxillofacial defects

Global Denture Adhesive Market, By Etching Technique

- Total-Etch
- Self-Etch
- Selective Etch

Global Denture Adhesive Market, by End-User

- Hospital & Clinics
- Dental Academic & Research Institutes
- Others

Global Denture Adhesive Market, by Region

North America

- US
- Canada

South America

Europe

- Western Europe
- Germany
- France
- UK
- Italy
- Spain
- Rest of Western Europe
- Eastern Europe

Asia Pacific

- Japan
- China
- India
- Australia
- South Korea
- Rest of Asia-Pacific

Middle East and Africa

- United Arab Emirates
- Saudi Arabia
- Oman
- Kuwait
- Qatar
- Rest of the Middle East & Africa

Market Players

- Abbott Laboratories
- Valeant Pharmaceuticals International
- Novartis AG
- Janssen Biotech, Inc.
- Alkem Laboratories Limited
- AbbVie, Inc.
- UCB Inc
- Takeda Pharmaceutical Company Limited
- Biogen Inc.
- Pfizer Inc.
- Allergan plc

Intended Audience

- Pharmaceutical Manufacturers and Suppliers
- Medical Research Laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors

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