Industry 4.0 Market Research Report - Forecast 2022

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Description:

**Industry 4.0 Market, By Technology (Cloud computing, IoT platforms, Big data Analytics, Smart sensors), By Application (Industrial Automation, Smart Factory, Industrial IoT)), By End-User (Industrial manufacturing, Oil & gas, Construction, Electronics, Automotive, Chemical) - Forecast 2022**

**Market Synopsis of Industry 4.0 Market:**

**Market Scenario:**

‘Industry 4.0’ stands for the fourth industrial revolution. The rise of new digital industrial technology is referred to Industry 4.0. Industry 4.0 is the grouping of numerous major innovations in digital technology. These technologies include advanced robotics and artificial intelligence; sensors; cloud computing; the Internet of Things; data capture and analytics; digital fabrication (3D printing); software-as-a-service and other new marketing models; smartphones and other mobile devices. Industry 4.0 refers to development of machines which would be using self-optimization, self-configuration and artificial intelligence to complete difficult tasks so as to deliver cost efficiencies and better quality goods or services.

Industry 4.0 includes data, computational power, connectivity, analytics and intelligence, human machine interaction and digital to physical conversion. The market gets digitized and integrates processes vertically across the entire organization, from product development and purchasing, through manufacturing, logistics and service. The factors contributing to the growth of the market are evolution of cloud computing technologies, technological advancements in electronics industry, implementation of smart factory concept & factory automation technologies and government initiatives by different countries.

The major drivers for industry 4.0 are digitization and integration of vertical and horizontal value chains, digitization of product and service offerings, digital business models and customer access, Faster, Flexible and Efficient Production and increasing popularity of smart factories. The study indicates that Cyber security risks is the major threat involved in Industry 4.0 market.

**Study Objectives of Industry 4.0 Market:**

- To provide detailed analysis of the market structure along with forecast of the various segments and sub-segments of the Industry 4.0 market.
- To provide insights about factors affecting the market growth.
- To analyze the Industry 4.0 market based porter’s five force analysis etc.
- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- North America, Europe, Asia, and Rest of the World (ROW).
- To provide country level analysis of the market with respect to the current market size and future prospective.
- To provide country level analysis of the market for segment on the basis of technology, application and end user.
- To provide strategic profiling of key players in the
market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market.

- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the Industry 4.0

**Key Players:**
The prominent players in the Industry 4.0 Market are – Bosch Rexroth AG (Germany), Maschinenfabrik Reinhausen GmbH (Germany), SAS (U.S.), Siemens AG (Germany), Wittenstein AG (Germany), General Electric Company (U.S.), Daimler AG (Germany), Klöckner & Co. SE (Germany), TRUMPF GmbH (Germany), Festo AG & Co. KG (Germany), Wittenstein AG (Germany) among others.

**Segments:**

**Industry 4.0 by Technology:**
- Cloud computing
- IoT platforms
- Augmented reality
- Location detection technology
- Advanced human machine interfaces
- Big data Analytics
- Smart sensors
- 3D printing
- Mobile devices
- Others

**Industry 4.0 by Application:**
- Industrial Automation
- Smart Factory
- Industrial internet of things (IIoT)

**Industry 4.0 by End-user:**
- Industrial manufacturing
- Oil & gas
- Construction
- Aerospace & defense
- Electronics
- Automotive
- Transportation
- Chemical
- Pharmaceuticals
- Mining & metals
- Food & beverages
- Others

**Regional Analysis:**
The regional analysis of Industry 4.0 market is being studied for region such as Asia pacific, North America, Europe and Rest of the World. The study indicates that North America and Europe regions would dominate the industry 4.0 market by the forecast period. However countries like in Japan and Germany are the farthest along in digitizing internal operations and partnering across the horizontal value chain owing to the high investments in technology and employee training. They view their digital transformation, primarily in terms of gains in operational efficiency, cost reduction and quality assurance. China is one of the countries that stand to gain the most from automating and digitizing labor-intensive manufacturing processes. In addition, Chinese companies are highly flexible and are open to digital change, and the Chinese workforce is embracing digital technologies. The study reveals that at present Asia Pacific companies report the highest digitization and digital integration levels.

**Intended Audience:**
- Process Automation and Instrumentation
Manufacturer
- Industrial Robot Manufacturers
- Semiconductor product designers and fabricators
- Automation product manufacturers
- Technology investors
- Hardware & software manufacturers
- MES (Manufacturing Execution System)
- MOM (Manufacturing Operations Management)
- System Integrators
- Government Organizations
- Research/Consultancy firms

Contents:

TABLE OF CONTENTS

1 MARKET INTRODUCTION
  1.1 INTRODUCTION
  1.2 SCOPE OF STUDY
  1.2.1 RESEARCH OBJECTIVE
  1.2.2 ASSUMPTIONS
  1.2.3 LIMITATIONS
  1.3 MARKET STRUCTURE

2 RESEARCH METHODOLOGY
  2.1 RESEARCH NETWORK SOLUTION
  2.2 PRIMARY RESEARCH
  2.3 SECONDARY RESEARCH
  2.4 FORECAST MODEL
    2.4.1 MARKET DATA COLLECTION, ANALYSIS & FORECAST
    2.4.2 MARKET SIZE ESTIMATION

3 MARKET DYNAMICS
  3.1 INTRODUCTION
  3.2 MARKET DRIVERS
  3.3 MARKET CHALLENGES
  3.4 MARKET OPPORTUNITIES
  3.5 MARKET RESTRAINTS

4 EXECUTIVE SUMMARY

5 MARKET FACTOR ANALYSIS
  5.1 PORTER’S FIVE FORCES ANALYSIS
  5.2 SUPPLY CHAIN ANALYSIS

6 INDUSTRY 4.0 MARKET, BY SEGMENTS
  6.1 INTRODUCTION
  6.2 MARKET STATISTICS
    6.2.1 BY TECHNOLOGY
      6.2.1.1 CLOUD COMPUTING
      6.2.1.2 IOT PLATFORMS
      6.2.1.3 AUGMENTED REALITY
      6.2.1.4 LOCATION DETECTION TECHNOLOGY
      6.2.1.5 ADVANCED HUMAN MACHINE INTERFACES
      6.2.1.6 BIG DATA ANALYTICS
      6.2.1.7 SMART SENSORS
      6.2.1.8 OTHERS
    6.2.2 BY APPLICATION
6.2.2.1 INDUSTRIAL AUTOMATION
6.2.2.2 SMART FACTORY
6.2.2.3 INDUSTRIAL INTERNET OF THINGS (IIOT)
6.2.3 BY END-USER
6.2.3.1 INDUSTRIAL MANUFACTURING
6.2.3.2 OIL & GAS
6.2.3.3 CONSTRUCTION
6.2.3.4 AEROSPACE & DEFENSE
6.2.3.4 ELECTRONICS
6.2.3.4 AUTOMOTIVE
6.2.3.4 TRANSPORTATION
6.2.3.4 CHEMICAL
6.2.3.4 OTHERS
6.2.5 BY GEOGRAPHY
6.2.5.1 NORTH AMERICA
6.2.5.2 EUROPE
6.2.5.3 ASIA-PACIFIC
6.2.5.4 REST OF THE WORLD

7 COMPETITIVE ANALYSIS
7.1 MARKET SHARE ANALYSIS
7.2 COMPANY PROFILES
7.2.1 BOSCH REXROTH AG
7.2.2 MASCHINENFABRIK REINHAUSEN GMBH
7.2.3 SAS
7.2.4 SIEMENS AG
7.2.5 WITTENSTEIN AG
7.2.6 GENERAL ELECTRIC COMPANY
7.2.7 DAIMLER AG
7.2.8 KLOCKNER & CO. SE
7.2.9 TRUMPF GMBH
7.2.10 FESTO AG & CO. KG
7.2.11 OTHERS

LIST OF TABLES
TABLE 1 INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 2 INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 3 INDUSTRY 4.0 MARKET, BY END-USER
TABLE 4 INDUSTRY 4.0 MARKET, BY REGIONS
TABLE 5 NORTH AMERICA CHIP INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 6 NORTH AMERICA CHIP INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 7 NORTH AMERICA INDUSTRY 4.0 MARKET, BY END-USER
TABLE 8 U.S. INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 9 U.S. INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 10 U.S. INDUSTRY 4.0 MARKET, BY END-USER
TABLE 11 CANADA INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 12 CANADA INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 13 CANADA INDUSTRY 4.0 MARKET, BY END-USER
TABLE 14 EUROPE INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 15 EUROPE INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 16 EUROPE INDUSTRY 4.0 MARKET, BY END-USER
TABLE 17 GERMANY INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 18 GERMANY INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 19 GERMANY INDUSTRY 4.0 MARKET, BY END-USER
TABLE 20 FRANCE INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 21 FRANCE INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 22 FRANCE INDUSTRY 4.0 MARKET, BY END-USER
TABLE 23 U.K. INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 24 U.K. INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 25 U.K. INDUSTRY 4.0 MARKET, BY END-USER
TABLE 26 REST OF EUROPE INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 27 REST OF EUROPE INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 28 REST OF EUROPE CHIP INDUSTRY 4.0 MARKET, BY END-USER
TABLE 29 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 30 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 31 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY END-USER
TABLE 32 MIDDLE EAST & AFRICA INDUSTRY 4.0 MARKET, BY TECHNOLOGY
TABLE 33 MIDDLE EAST & AFRICA INDUSTRY 4.0 MARKET, BY APPLICATION
TABLE 34 MIDDLE EAST & AFRICA INDUSTRY 4.0 MARKET, BY END-USER

LIST OF FIGURES
FIGURE 1 RESEARCH NETWORK SOLUTION
FIGURE 2 INDUSTRY 4.0 MARKET: BY TECHNOLOGY (%)
FIGURE 3 INDUSTRY 4.0 MARKET: BY APPLICATION (%)
FIGURE 4 INDUSTRY 4.0 MARKET: BY END-USER (%)
FIGURE 5 INDUSTRY 4.0 MARKET: BY REGION
FIGURE 6 NORTH AMERICA INDUSTRY 4.0 MARKET, BY TECHNOLOGY (%)
FIGURE 7 NORTH AMERICA INDUSTRY 4.0 MARKET, BY APPLICATION (%)
FIGURE 8 NORTH AMERICA INDUSTRY 4.0 MARKET, BY END-USER (%)
FIGURE 9 EUROPE INDUSTRY 4.0 MARKET, BY TECHNOLOGY (%)
FIGURE 10 EUROPE INDUSTRY 4.0 MARKET, BY APPLICATION (%)
FIGURE 11 EUROPE INDUSTRY 4.0 MARKET, BY END-USER (%)
FIGURE 12 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY TECHNOLOGY (%)
FIGURE 13 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY APPLICATION (%)
FIGURE 14 ASIA-PACIFIC INDUSTRY 4.0 MARKET, BY END-USER (%)
FIGURE 15 ROW INDUSTRY 4.0 MARKET, BY TECHNOLOGY (%)
FIGURE 16 ROW INDUSTRY 4.0 MARKET, BY APPLICATION (%)
FIGURE 17 ROW INDUSTRY 4.0 MARKET, BY END-USER (%)

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