Plastic Surgery and Integumentary System Procedures Market Research Report - Global Forecast to 2022

Market Scenario

The global plastic surgery and integumentary system procedures market is expected to grow significantly during the forecast period (2016 to 2022).

Plastic Surgery is a medical procedure to restore, reconstruct, or alter skin on any part of the human body. It is executed as a reconstructive and aesthetic technique. Skilled reconstructive surgeons help to improve and give back the functional impairment of the body parts instigated due to congenital defects, injury, and cancers. The aesthetic surgery discovers its claim in changing the appearance of any body part.

The integumentary system is an organ framework including skin and its extremities which safeguards the body from different sorts of damages, for example, the scraped spot from an outside element. The procedure is suggested for infection, sunburn, rash, acne, psoriasis, rubella, athlete’s foot, rabies, herpes, and skin cancer.

According to the plastic surgery statistics released by the International Society of Aesthetic and Plastic Surgery (ISAPS), in June 2017, the growth in surgical procedures displays the rising potential in the global market of plastic surgery. The rise in popularity of digital photography, an increasing number of qualified service providers, and self-monitoring apps are the factors that boost the market. Furthermore, the low cost of surgical procedures, increasing safety of surgical procedures, rising demand by customers to boost self-esteem, and growth in medical tourism help to drive the market exponentially. However, the risks associated are the competition from medical clinics which offers facial rejuvenation procedures and lack of awareness. Sociological and physiological factors such as gender, marital status, media, age, and depression are determined as factors affecting the market inversely by lowering individual determination to undergo surgery.

Segmentation

The global plastic surgery and integumentary system procedures market has been segmented on the basis of procedure, operating area, application, and end-user.

On the basis of procedure, the market has been classified as prefilled syringe biopsy, excisional biopsy, incisional biopsy, Culture and Sensitivity (C&S), and skin tests.

On the basis of operating area, the market has been classified into eyelids, subcutaneous tissue, breast, nose, and skin.

On the basis of application, the market has been classified into skin grafts, allograft, autograft, infection, athlete’s foot, skin cancer, and augmentation.

On the basis of end-user, the market has been classified into hospitals and clinics, research
laboratories, and research institutes.

On the basis of region, the market is segmented into the Americas, Europe, Asia-Pacific, and the Middle East and Africa. The Americas has further been segmented into North America and South America, with the North American market divided into the US and Canada.

The European plastic surgery and integumentary procedures system market has been segmented into Western Europe and Eastern Europe. Western Europe has further been classified as Germany, France, the UK, Italy, Spain, and the rest of Western Europe.

The plastic surgery and integumentary system procedures market in Asia-Pacific has been segmented into Japan, China, India, South Korea, Australia, and the rest of Asia-Pacific. The plastic surgery and integumentary system procedures market in the Middle East and Africa has been segmented into the Middle East and Africa.

Regional Market Summary

Global Plastic Surgery and Integumentary System Procedures Market Share, by Region, 2017 (%)

Source: MRFR Analysis

In the plastic surgery and integumentary system procedures market, North America is anticipated to account for the largest market share and will continue to dominate its top position over the forecast period due to the early adoption of advanced medical technologies, increased awareness about the surgical procedures, increase in strength of senior population and changing lifestyle of people, highest expenditure on healthcare sector by government sectors, and increasing demand for cosmetic procedures.

The European market is expected to hold the second largest market share. The market growth in this region can be attributed to government funding and support of the healthcare sector coupled with increasing research and development. Moreover, a growing number of surgeries due to changing lifestyles is contributing to the growth of the market in this region.

The market share in the Asia-Pacific region is also projected to experience the fastest growth in the near future owing to the improving healthcare infrastructure, high access to technology, budding medical tourism, and availability of high-quality services.

The market in the Middle East and Africa is expected to account for the smallest share of the global plastic surgery and integumentary system procedures market due to an underdeveloped healthcare sector, lack of technical knowledge, and poor medical facilities.

Key Players

Global Plastic Surgery and Integumentary System Procedures Market, by Procedure

- Prefilled Syringe Biopsy
- Excisional Biopsy
- Incisional Biopsy
- Culture and Sensitivity (C&S)
- Skin Tests

Global Plastic Surgery and Integumentary System Procedures Market, by Operating Area

- Eyelids
- Subcutaneous Tissue
- Breast
- Nose
- Skin

Global Plastic Surgery and Integumentary System Procedures Market, by Application

- Skin Grafts
- Allograft
- Autograft
- Infection
- Athlete’s Foot
- Skin Cancer
- Augmentation

Global Plastic Surgery and Integumentary System Procedures Market, by End-User

- Hospitals and Clinics
- Research Laboratories
- Research Institutes

Global Plastic Surgery and Integumentary System Procedures Market, by Region

- Americas
- North America
- US
- Canada
- South America
- Europe
Western Europe
  • Germany
  • France
  • Italy
  • Spain
  • UK
  • Rest of Western Europe
  • Eastern Europe
  • Asia-Pacific
    • Japan
    • China
    • India
    • Australia
    • South Korea
    • Rest of Asia-Pacific
    • The Middle East & Africa
    • Middle East
    • Africa

Company Profiles
  • Allergen Inc.
  • Cynosure Inc.
  • Alma Lasers
  • Lumenis
  • Galderma
  • Merz Pharma
  • Valeant Pharmaceuticals
  • Sanofi
  • Integra Lifesciences
  • Scivision Biotech Inc.
  • Others

Intended audience
  • Plastic Surgery & Integumentary System Procedures service providers
  • Biotechnology Companies
  • Research Institutes
Contents:

Table of Contents:

Chapter 1. Report Prologue

Chapter 2. Market Introduction
2.1 Definition
2.2 Scope of the Study
2.2.1 Research Objective
2.2.2 Assumptions
2.2.3 Limitations

Chapter 3. Research Methodology
3.1 Introduction
3.2 Primary Research
3.3 Secondary Research
3.4 Market Size Estimation

Chapter 4. Market Dynamics
4.1 Drivers
4.2 Restraints
4.3 Opportunities
4.4 Challenges
4.5 Macroeconomic Indicators
4.6 Technology Trends & Assessment

Chapter 5. Market Factor Analysis
5.1 Porter’s Five Forces Analysis
5.1.1 Bargaining Power of Suppliers
5.1.2 Bargaining Power of Buyers
5.1.3 Threat of New Entrants
5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis
5.3 Investment Feasibility Analysis
5.4 Pricing Analysis

Chapter 6. Global Plastic Surgery and Integumentary System Procedures Market, by Procedure
6.1 Introduction
6.2 Prefilled Syringe Biopsy
Chapter 7. Global Plastic Surgery and Integumentary System Procedures Market, by Operating Area

7.1 Introduction

7.2 Eyelids

7.3 Subcutaneous Tissue

7.4 Breast

7.5 Nose

7.6 Skin

Chapter 8. Global Plastic Surgery and Integumentary System Procedures Market, by Application

8.1 Introduction

8.2 Skin Grafts

8.3 Allograft

8.4 Autograft
Chapter 9. Global Plastic Surgery and Integumentary System Procedures Market, by End-User

9.1 Introduction

9.2 Hospitals and Clinics

9.3 Research Laboratories

9.4 Research Institutes

Chapter 10. Global Plastic Surgery and Integumentary System Procedures Market, by Region

10.1 Introduction

10.2 Americas

10.2.1 North America

10.2.1.1 US

10.2.1.2 Canada

10.2.2 South America

10.3 Europe

10.3.1 Western Europe

10.3.1.1 Germany

10.3.1.2 France

10.3.1.3 Italy

10.3.1.4 Spain

10.3.1.5 UK

10.3.1.6 Rest of Western Europe
10.3.2 Eastern Europe
10.4 Asia-Pacific
10.4.1 Japan
10.4.2 China
10.4.3 India
10.4.4 Australia
10.4.5 South Korea
10.4.6 Rest of Asia-Pacific
10.5 Middle East & Africa
10.5.1 Middle East
10.5.2 Africa

Chapter 11. Company Landscape
11.1 Introduction
11.2 Market Share Analysis
11.3 Key Development & Strategies

Chapter 12. Company Profiles
12.1 Allergan Inc.
12.1.1 Company Overview
12.1.2 Procedure Overview
12.1.3 Financials Overview
12.1.4 Key Developments
12.1.5 SWOT Analysis
12.2 Cynosure Inc.
12.2.1 Company Overview
12.2.2 Procedure Overview
12.2.3 Financial Overview
12.2.4 Key Developments
12.2.5 SWOT Analysis
12.3 Alma Lasers
12.3.1 Company Overview
12.3.2 Procedure Overview
12.3.3 Financial Overview
12.3.4 Key Development
12.3.5 SWOT Analysis
12.4 Lumenis
12.4.1 Company Overview
12.4.2 Technology/Business Segment Overview
12.4.3 Financial Overview
12.4.4 Key Development
12.4.5 SWOT Analysis
12.5 Galderma
Chapter 12. Overview of Companies

12.5.1 Company Overview
12.5.2 Procedure Overview
12.5.3 Financial overview
12.5.4 Key Developments
12.5.5 SWOT Analysis

12.6 Merz Pharma
12.6.1 Company Overview
12.6.2 Procedure Overview
12.6.3 Financial Overview
12.6.4 Key Developments
12.6.5 SWOT Analysis

12.7 Valeant Pharmaceuticals
12.7.1 Overview
12.7.2 Procedure Overview
12.7.3 Financial Overview
12.7.4 Key Developments
12.7.5 SWOT Analysis

12.8 Sanofi
12.8.1 Overview
12.8.2 Procedure/ Technology Overview
12.8.3 Financials
12.8.4 Key Developments
12.8.5 SWOT Analysis

12.9 Integra Lifesciences
12.9.1 Overview
12.9.2 Procedure Overview
12.9.3 Financials
12.9.4 Key Developments
12.9.5 SWOT Analysis

12.10 Scivision Biotech Inc.
12.10.1 Overview
12.10.2 Procedure Overview
12.10.3 Financials
12.10.4 Key Developments
12.10.5 SWOT Analysis

Chapter 13. Appendix

LIST OF TABLES

Table 1 Global Plastic Surgery and Integumentary System Procedures Market Synopsis, 2016–2022
Table 2 Global Plastic Surgery and Integumentary System Procedures Market Estimates and Forecast, 2016–2022 (USD Million)
Table 3 Global Plastic Surgery and Integumentary System Procedures Market, by Region, 2016–2022 (USD Million)
Table 4 Global Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 5 Global Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 6 Global Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 7 North America: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 8 North America: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 9 North America: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 10 US: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 11 US: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 12 US: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 13 Canada: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 14 Canada: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 15 Canada: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 16 South America: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 17 South America: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 18 South America: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 19 Europe: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 20 Europe: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 21 Europe: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 22 Western Europe: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022 (USD Million)

Table 23 Western Europe: Plastic Surgery and Integumentary System Procedures Market, by End-User, 2016–2022 (USD Million)

Table 24 Western Europe: Plastic Surgery and Integumentary System Procedures Market, by Application, 2016–2022 (USD Million)

Table 25 Eastern Europe: Plastic Surgery and Integumentary System Procedures Market, by Procedure, 2016–2022
Figure 19 Valeant Pharmaceuticals: Key Financials
Figure 20 Valeant Pharmaceuticals: Segmental Revenue
Figure 21 Valeant Pharmaceuticals: Geographical Revenue
Figure 22 GE healthcare: Key Financials
Figure 23 GE healthcare: Segmental Revenue
Figure 24 GE healthcare: Geographical Revenue