Global Epoxy Resin Market Research Report - Forecast to 2022

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Price

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Description:

Global Epoxy Resin Market Information by Application (Construction, Automotive, Power, Aerospace, Marine, Consumer Goods, and others) by End-use (Paints & Coatings, Wind Turbine, Adhesive & Sealants, Composites, Electrical & Electronics, and others) and by Region - Forecast to 2022

Synopsis of the Global Epoxy Resin Market:

Market Scenario

Epoxy resins are high-performance thermosetting resins. The market is anticipated to be driven by industries such as automotive, aerospace, transportation, composites, construction, industrial & marine coatings, electrical & electronics, with Asia Pacific being the most influencing market. The properties of these resins such as external force proof, high thermal stability, moisture proof, and heat proof augments the market for epoxy resins. Paints & Coatings accounts for the largest share in the market by application in 2015. This end-use was valued to have over 45% share in the epoxy resin market in 2015. This is consumed heavily due to the presence of drying agent, and appropriate hardness. Growing demand for water borne coatings, powder coatings, electrical & electronic laminates, etc. is expected to fuel the growth of the market. The trend is expected to be similar by 2022. The market is expected to grow rapidly both in value and volume in the forecasted period. Furthermore, construction application is leading the market due to high demand for epoxy resin from the building and construction industry. Increasing public & private spending on infrastructure and increasing popularity of green building construction stimulates the growth of the market. The global epoxy resin market is expected to cross USD 9 Billion by 2022. The market is expected to grow at a CAGR of approximately 6% in the forecasted period.

Market Size of Epoxy Resin by Regions (USD Billion)
Study Objectives of Global Epoxy Resin Market

- To provide detailed analysis of the market structure along with forecast for the next 6 years of various segments and sub-segments of the global Epoxy Resin market.

- To provide insights about factors affecting the market growth.

- To analyze the global Epoxy Resin market based on various factors- price analysis, supply chain analysis, porters five force analysis etc.

- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- North America, Europe, APAC, and Rest of the World (ROW).

- To provide country level analysis of the market with respect to the current market size and future prospective.

- To provide country level analysis of the market for segment by Application, End-use, and by Region.

- To provide strategic profiling of the key players in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market.

- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments,
and research and developments in the global Epoxy Resin market.

Segments

Regional Analysis of Global Epoxy Resin Market
APAC is the largest market for epoxy resin, followed by North America and Europe. The share of APAC is attributed to the upcoming government and private infrastructure projects, the increasing investments in construction and rapid urbanization. The emerging nations like China and India is also seen as the lucrative land for automotive industry due to high demand for automobiles. The region accounts for over 55% of the market share in 2015 and the trend is expected to be similar by the end of the forecasted period.

North America is seen as a stable market with steady consumption. The market in the region is driven by automotive, marine and power sector, where such resins in the form of paints and coatings are used extensively. Furthermore Europe is driven majorly by the composite market by end-use in aerospace industry.

Key Players
The key players of global epoxy resin market report include- BASF SE, Olin Corporation, 3M Company, Nan Ya Plastics Corporation, Momentive Performance Material Holding LLC, DuPont, Huntsman Corporation, Sanmu Group, Hexion Inc., Aditya Birla Chemicals Ltd., Kukdo Chemical Co. Ltd., and Atul Ltd.

Target Audience

- Manufactures
- Raw Materials Suppliers
- Aftermarket suppliers
- Research Institute / Education Institute
- Potential Investors
• Key executive (CEO and COO) and strategy growth manager

Product Analysis

• Product matrix which gives a detailed comparison of the market for different recycled product types.

Additional Information

• Regulatory Landscape
• Pricing Analysis
• Macroeconomic Indicators

Geographic Analysis

• Geographical analysis across 15 countries

Company Information

• Profiling of 10 key market players
• In-depth analysis including SWOT analysis, and strategy information of related to report title
• Competitive landscape including emerging trends adopted by major companies.

The report for Global Epoxy Resin Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

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