Urology Devices Market Research Report - Forecast to 2023

Description:

Urology Devices Market Research Report: By Types (Dialysis Equipment, Urinary Stone Treatment Devices, Endoscopy Devices, Benign Prostatic Hyperplasia Treatment Devices, Urinary Incontinence & Pelvic Organ Prolapsed), By Technology (Minimally Invasive Surgery And Robotic Surgery), By Applications (Benign Prostatic Hyperplasia, Prostate Cancer, Urinary Stones, Urinary Incontinence), By End Users (Hospitals, Ambulatory Services And Others) - Global Forecast Till 2023

Market Scenario

Urology is the branch of medicine that focuses on the diseases of female urinary tract system and the male reproductive organs. The organs under the domain of urology include the kidneys, adrenal glands, ureters, urinary bladder, urethra, and the male reproductive organs. Urological devices are used in the treatment of the urinary tract diseases. The major driving factor for the growth of the market are increasing prevalence of kidney stones, urinary tract diseases, prostate cancer, congenital abnormalities, traumatic injury, and stress incontinence. Additionally, increasing geriatric population, development in the urological devices and surgeries, increasing healthcare expenditure have fueled the growth of the market. However, poor reimbursement policies and high cost of some devices may slow the growth of the market.

Global urology devices market is expected to grow at a CAGR 7.1% during the forecast period 2017-2023.

Figure 1 - Global urology devices market, by application
Segmentation

The global urology devices market is categorized on the basis of types, applications, technology, end users and region. The market is segmented on the basis of types: dialysis equipment, urinary stone treatment devices, endoscopy devices, benign prostatic hyperplasia treatment devices, urinary incontinence & pelvic organ prolapsed devices, and others. Dialysis equipment is further segmented into peritoneal dialysis, haemodialysis, and others. Urinary stone treatment devices are further segmented into ureteral stents, lithotripsy, and others. Urinary incontinence & pelvic organ prolapsed devices are further segmented into sacral neuromodulator, urethral inserts & pessaries, vaginal meshes & slings, and others. Benign prostatic hyperplasia treatment devices are further segmented into prostatic stents, catheter ablation, and others.

On the basis of technology, the market is segmented into minimally invasive surgery, robotic surgery, and others. On the basis of applications, the market is segmented into benign prostatic hyperplasia, prostate cancer, urinary stones, urinary incontinence and others. On the basis of end users, the market is categorized into hospitals, ambulatory services and others.

Market Assessment

Source: World Health Organization (WHO), white paper, company presentation, annual reports

Regional Analysis

Geographically, America continue to lead in the global urological devices market due to increasing prevalence of kidney stones, prostate cancer, traumatic injury, and others. Furthermore, development in the urological devices and increasing healthcare expenditure have contributed to the growth of the market. Europe accounts for the second largest market due to government support for research and huge geriatric population. Asia Pacific has the fastest growing market owing to the huge patient population and rapid development in the economies. However, the Middle East & Africa has the lowest market share in the urology devices due to limited development in healthcare sector.

Key Players in Global Urology Devices Market

Some of the key player in the market are KARL STORZ GmbH & Co. KG (Germany), Olympus Corporation (Japan), Medtronic (US), Boston Scientific Corporation (US), C. R. Bard, Inc. (US), Cook (US), Fresenius Medical Care AG & Co. KGaA (Germany), Dornier MedTech (Germany), Stryker (US), NIKKISO CO. LTD (Japan), HealthTronics, Inc (US) and others.

Intended Audience

- Urology Devices Manufacturer
- Urology Devices Supplier
- Research and Development (R&D) Companies
- Independent Research Laboratories
- Market Research and Consulting Service Providers
- Medical Research Laboratories
- Academic Medical Institutes and Universities
The report for the global urology devices market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

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