Urology Devices Market Research Report: By Types (Dialysis Equipment, Urinary Stone Treatment Devices, Endoscopy Devices, Benign Prostatic Hyperplasia Treatment Devices, Urinary Incontinence & Pelvic Organ Prolapsed), By Technology (Minimally Invasive Surgery And Robotic Surgery), By Applications (Benign Prostatic Hyperplasia, Prostate Cancer, Urinary Stones, Urinary Incontinence), By End Users (Hospitals, Ambulatory Services And Others) - Global Forecast Till 2023

Market Scenario

Urology is the branch of medicine that focuses on the diseases of female urinary tract system and the male reproductive organs. The organs under the domain of urology include the kidneys, adrenal glands, ureters, urinary bladder, urethra, and the male reproductive organs. Urological devices are used in the treatment of the urinary tract diseases. The major driving factor for the growth of the market are increasing prevalence of kidney stones, urinary tract diseases, prostate cancer, congenital abnormalities, traumatic injury, and stress incontinence. Additionally, increasing geriatric population, development in the urological devices and surgeries, increasing healthcare expenditure have fueled the growth of the market. However, poor reimbursement policies and high cost of some devices may slow the growth of the market.

Global urology devices market is expected to grow at a CAGR 7.1% during the forecast period 2017-2023.

Figure 1- Global urology devices market, by application
Segmentation
The global urology devices market is categorized on the basis of types, applications, technology, end users and region. The market is segmented on the basis of types: dialysis equipment, urinary stone treatment devices, endoscopy devices, benign prostatic hyperplasia treatment devices, urinary incontinence & pelvic organ prolapsed devices, and others. Dialysis equipment is further segmented into peritoneal dialysis, haemodialysis, and others. Urinary stone treatment devices are further segmented into ureteral stents, lithotripsy, and others. Urinary incontinence & pelvic organ prolapsed devices are further segmented into sacral neuromodulator, urethral inserts & pessaries, vaginal meshes & slings, and others. Benign prostatic hyperplasia treatment devices are further segmented into prostatic stents, catheter ablation, and others.

On the basis of technology, the market is segmented into minimally invasive surgery, robotic surgery, and others. On the basis of applications, the market is segmented into benign prostatic hyperplasia, prostate cancer, urinary stones, urinary incontinence and others. On the basis of end users, the market is categorized into hospitals, ambulatory services and others.

Market Assessment

Source: World Health Organization (WHO), white paper, company presentation, annual reports

Regional Analysis
Geographically, America continue to lead in the global urological devices market due to increasing prevalence of kidney stones, prostate cancer, traumatic injury, and others. Furthermore, development in the urological devices and increasing healthcare expenditure have contributed to the growth of the market. Europe accounts for the second largest market due to government support for research and huge geriatric population. Asia Pacific has the fastest growing market owing to the huge patient population and rapid development in the economies. However, the Middle East & Africa has the lowest market share in the urology devices due to limited development in healthcare sector.

Key Players in Global Urology Devices Market
Some of the key player in the market are KARL STORZ GmbH & Co. KG (Germany), Olympus Corporation (Japan), Medtronic (US), Boston Scientific Corporation (US), C. R. Bard, Inc. (US), Cook (US), Fresenius Medical Care AG & Co. KGaA (Germany), Dornier MedTech (Germany), Stryker (US), NIKKISO CO. LTD (Japan), HealthTronics, Inc (US) and others.

Intended Audience
- Urology Devices Manufacturer
- Urology Devices Supplier
- Research and Development (R&D) Companies
- Independent Research Laboratories
- Market Research and Consulting Service Providers
- Medical Research Laboratories
- Academic Medical Institutes and Universities
The report for the global urology devices market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

Contents:

Table of Contents
1 Introduction
   1.1 Definition
   1.2 Scope of the Study
   1.2.1 Research Objective
   1.2.2 Assumptions & Limitations
   1.2.2.1 Assumptions
   1.2.2.2 Limitations
   1.3 Market Structure:
2 Research Methodology
   2.1 Research Process
   2.2 Primary Research
   2.3 Secondary Research
3 Market Dynamics
   3.1 Drivers
   3.2 Restraints
   3.3 Opportunities
   3.4 Macroeconomic Indicators
4 Market Factor Analysis
   4.1 Porters Five Forces Model
   4.2 Bargaining Power of Suppliers
   4.3 Bargaining Power of Buyers
   4.4 Threat of New Entrants
   4.5 Threat of Substitutes
   4.6 Intensity of Rivalry
5. Global Urology Devices Market, by Types
   5.1 Dialysis Equipment
      5.1.1 Peritoneal Dialysis
      5.1.2 Hemodialysis
      5.1.3 Others
   5.2 Urinary Stone Treatment Devices
      5.2.1 Uretral Stents
      5.2.2 Lithotripsy
      5.2.3 Others
   5.3 Endoscopy Devices
   5.4 Benign Prostatic Hyperplasia Treatment Devices
      5.4.1 Prostatic Stents
      5.4.2 Catheter Ablation
      5.4.3 Others
5.5 Urinary Incontinence & Pelvic Organ Prolapsed Devices
5.5.1 Sacral Neuromodulation
5.5.2 Urethral Inserts & Pessaries
5.5.3 Vaginal Meshes & Slings
5.5.4 Others
5.6 Others
6. Global Urology Devices Market, by Technology
6.1 Minimally Invasive Surgery
6.2 Robotic Surgery
6.3 Others
7. Global Urology Devices Market, by Application
7.1 Benign Prostatic Hyperplasia
7.2 Prostate Cancer
7.3 Urinary Stones
7.4 Urinary Incontinence
7.5 Others
8. Global Urology Devices Market, by End Users
8.2 Hospitals
8.3 Ambulatory Services
8.4 Others
9. Global Urology Devices Market, by Region
9.1 Introduction
9.2 America
9.2.1 North America
9.2.1.1 US
9.2.1.2 Canada
9.2.2 South America
9.3 Europe
9.3.1 Western Europe
9.3.1.1 Germany
9.3.1.2 France
9.3.1.3 Italy
9.3.1.3 Spain
9.3.1.5 UK
9.3.1.6 Rest of Western Europe
9.3.2 Eastern Europe
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 Republic of Korea
9.4.6 Rest of Asia Pacific
9.5 Middle East & Africa
9.5.1 United Arab Emirates
9.5.2 Saudi Arabia
9.5.3 Oman
9.5.4 Kuwait
9.5.5 Qatar
9.5.6 Rest of the Middle East & Africa

10. Competitive Landscape
10.1 Major Strategies Adopted by Market Players
10.1.1 Strategic Partnership
10.1.2 Merger & Acquisition

11 Company Profile
11.1 Boston Scientific Corporation
11.1.1 Overview
11.1.2 Product Overview
11.1.3 Financials
11.1.4 Key Developments
11.2 C. R. Bard, Inc.
11.2.1 Overview
11.2.2 Product Overview
11.2.3 Financials
11.2.4 Key Developments
11.3 HealthTronics, Inc
11.3.1 Overview
11.3.2 Product Overview
11.3.3 Financials
11.3.4 Key Development
11.4 Fresenius Medical Care AG & Co. KGaA
11.4.1 Overview
11.4.2 Product Overview
11.4.3 Financials
11.4.4 Key Developments
11.5 Dornier MedTech
11.5.1 Overview
11.5.2 Product Overview
11.5.3 Financials
11.5.4 Key Developments
11.6 Medtronic
11.6.1 Overview
11.6.2 Product Overview
11.6.3 Financials
11.6.4 Key Developments
11.7 KARL STORZ GmbH & Co. KG
11.7.1 Overview
11.7.2 Product Overview
11.7.3 Financials
11.7.4 Key Developments
11.8 Olympus Corporation
11.8.1 Overview
11.8.2 Product Overview
11.8.3 Financials
11.8.4 Key Development
11.9 Others
12 Conclusion

12.1 Key Findings
12.1.1 From CEO’s Viewpoint
12.1.2 Unmet Needs of the Market
12.2 Key Companies to Watch
12.3 Prediction of Medical Device Industry

13 Appendix

LIST OF TABLES

Table 1 Urology Devices Industry Synopsis, 2017–2023
Table 2 Global Urology Devices Market Estimates & Forecast, 2017–2023, (USD Million)
Table 3 Global Urology Devices Market, by Region, 2017–2023, (USD Million)
Table 4 Global Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 5 Global Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 6 Global Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 7 Global Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 8 North America Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 9 North America Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 10 North America Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 11 North America Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 12 U.S. Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 13 U.S. Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 14 U.S. Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 16 Canada Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 17 Canada Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 18 Canada Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 19 Canada Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 20 South America Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 21 South America Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 22 South America Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 23 South America Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 24 Europe Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 25 Europe Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 26 Europe Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 27 Europe Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 28 Western Europe Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 29 Western Europe Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 30 Western Europe Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 31 Western Europe Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 32 Eastern Europe Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 33 Eastern Europe Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 34 Eastern Europe Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 35 Eastern Europe Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 36 Asia Pacific Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 37 Asia Pacific Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 38 Asia Pacific Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 39 Asia Pacific Urology Devices Market, by End-User, 2017–2023, (USD Million)
Table 40 Middle East & Africa Urology Devices Market, by Type, 2017–2023, (USD Million)
Table 41 Middle East & Africa Urology Devices Market, by Technology, 2017–2023, (USD Million)
Table 42 Middle East & Africa Urology Devices Market, by Application, 2017–2023, (USD Million)
Table 43 Middle East & Africa Urology Devices Market, by End-User, 2017–2023, (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Urology Devices Market
Figure 3 Segmentation Market Dynamics for Urology Devices Market
Figure 4 Global Urology Devices Market Share, by Type 2016
Figure 5 Global Urology Devices Market Share, by Technology 2016
Figure 6 Global Urology Devices Market Share, by Application 2016
Figure 7 Global Urology Devices Market Share, by End-User, 2016
Figure 8 Global Urology Devices Market Share, by Region, 2016
Figure 9 North America Urology Devices Market Share, by Country, 2016
Figure 10 Europe Urology Devices Market Share, by Country, 2016
Figure 11 Asia Pacific Urology Devices Market Share, by Country, 2016
Figure 12 Middle East & Africa Urology Devices Market Share, by Country, 2016
Figure 13 Global Urology Devices Market: Company Share Analysis, 2016 (%)