Global Sebacic Acid Market Information- by Application (personal care & cosmetics, lubricants, textiles, household care, paints & coatings, plasticizers) and Region - forecast till 2023

Synopsis of Sebacic Acid Market

Sebacic acid is a dicarboxylic acid, which is a powdered crystal or white flake in its pure form. Sebacic acid is a non-hazardous acid and it is extensively used in the manufacturing of bio-polyamides. Sebacic acid is provides various advantages such as adaptability and hydrophobicity among others make it ideal for a wide range of applications. The major applications of the sebacic acid include plasticizers, solvents, adhesives, personal care & cosmetics, and textiles. The growing usage in end-use industries coupled with the growing inclination towards personal care and healthcare products are the major factors driving the global sebacic acid market. Sebacic acid is also used as feedstock for the production of sebacate diesters, which, in turn, are used in lubricants and greases. Moreover, the growing demand for automotive, pharmaceuticals, construction, and packaging industry is further expected to fuel the growth of the market. Furthermore, sebacic acid is also used in the manufacturing of PVC coatings with enhanced temperature resistive abilities. However, the presence of substitutes such as adipic acid, azelaic acid, and others are some of the major factors restraining the growth of the market. The growing application of sebacic acid as a feedstock for bio-based polymers is a major opportunity in the market. These bio-based polymers produced from sebacic acid exhibits superior qualities such as excellent flexibility and durability among others.

Global Sebacic acid market share by Application

Source: MRFR analysis

Regional Analysis
The sebacic acid market is segmented across five regions: Europe, Latin America, Asia Pacific, North America, and the Middle East & Africa. Among these, Asia Pacific holds a major share of the market and is expected to show the same trend during the forecast years. The growing urbanization and industrial development in the developing economies are the major factors driving the growth of the sebacic acid market. Moreover, adoption rate in the paints and coatings industry along with the growing demand for cosmetic & personal products is expected to have a positive impact on the growth of the market. Furthermore, with the increasing investment in the building & construction sector, the demand for adhesives and paints & coatings is growing substantially. This, in turn, is driving the growth of the sebacic acid market. Moreover, growing applications of PVC coatings are expected to boost the market in the region. The growing investment in the retail sector has made the availability of cosmetics and personal care products easier, which is fuelling the market growth further.

North America followed by Europe are expected to show a steady growth during the forecast period. developed personal care, construction, and automobile industry are the major factors driving the market in this region. Moreover, growing applications of a sebacic acid such as plasticizers, adhesives, paints & coatings, lubricants are further boosting the market growth. The Middle East sebacic acid market is anticipated to show a positive growth during the assessment period. The growing oil and gas activities in the region are expected to show a surge in the demand for sebacic acid owing to its use as plasticizers in the biding of oil.

Segmental Analysis
The global sebacic acid market is segmented into application and region. On the basis of the application, the global sebacic acid market is segmented into personal care & cosmetics, lubricants, greases, plasticizers, solvents, adhesives, chemical intermediates, paints and coatings, textiles, candles, and hydraulic fluids among others. On the basis of the region, the global market is segregated into, North America, Europe, Latin America, Asia Pacific, and the Middle East and Africa.

Key Players
Some of the prominent players in the global sebacic acid market are Akrema Group (France), EVONIK (Germany), HOKOKU KOGYO Co. Ltd (Japan), Casda biomaterials co. ltd (China), Sebacic India Limited (India), Tianxing Biotechnology Co., Ltd. (China), Shanxi Zhengang Chemical Co., Ltd (China), Croda International Plc (U.K), and Inolex incorporation (U.S.).

Geographical Analysis
The report covers brief analysis of the major geographic regions namely Asia Pacific, Europe, North America, Latin America, and the Middle East & Africa.

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