Chronic Diseases Management Market Information: By Service Type (Consulting Service, Implementation Service), By Application (Asthma, Cancer), By Deployment (On Premise, Web Based, Cloud Based), By End User (Cloud Based, Payer) - Global Forecast till 2023

Market Scenario

Chronic Disease Management which was also known as enhanced primary care earlier is the ongoing care and support which help in managing the health care of patient suffering with chronic disease such as asthma, cancer, diabetes, cardiovascular diseases, stroke, etc. It also require visits and support from the family physician, other primary care provider, community-based programs or referrals to specialist programs and services.

Long-term care centers and rehabilitation centers generally provide chronic disease management services. In chronic care management services, patient are aware of more reliable treatment options. Increase prevalence of chronic disease worldwide is the major factor of market growth for chronic disease management globally.

According to National Cancer Institute, in 2016, U.S. diagnosed around 1,685,210 new cases of cancer, and in 2014, around 15,780 children and adolescents ages 0-19 were diagnosed with cancer and 1,960 died of the disease. Rapidly increasing patient population leads to the chronic management market.

There are various causes which increase the chronic disease, such as rising aging population, unhealthy diet, low physical activities, etc. According to a research, smoking increases the possibility of diabetes; more than 60% of the global population smokes, this has increased the risk of diabetes and contributed to the growth of the market. According to the International Diabetes Federation in 2016, it was estimated that 420 million adult population is suffering from diabetes which is increasing at the rate of 8.4% and is expected to reach 625 million by 2040.

Moreover, advancing technology in medical devices is adding fuel to the growth of the market. Furthermore, increasing government support for the developing countries also drives the market growth.

However, availability of expensive treatment and poor reimbursement policies in the developing regions of the world are some of the factors, which may hamper the market growth during the forecast period.

The global chronic disease management market is expected to grow at a CAGR of 17.5% during the forecast period 2017-2023.

Intended Audience

- Pharmaceutical Companies
- Research and Development Companies
- Government Research Institute
- Academic Institutes and Universities

Figure: Global Chronic Disease Management Market, By Region Market Share, 2016 (%)
Sources: Annual reports, Press release, White paper, Company presentation

Segmentations
The global Chronic Disease Management market is segmented on the basis of service types, by application, by deployment, and by end user.

On the basis of the service type, it is segmented into consulting service, implementation service, educational services, and others.

On the basis of the application, it is segmented into asthma, cancer, cardiovascular, diabetes, stroke, and others.

On the basis of the deployment, it is segmented into on premise, web based, and cloud based.

On the basis of end user, it is segmented into provider and payer.

Regional Analysis
The Americas dominate the global chronic disease management market owing to the rising prevalence of chronic disease, unhealthy diets, high healthcare spending, and low physical exercise. Furthermore increasing government support for research & development and the concentration of major companies have fuelled the growth of the market in this region.

Europe holds the second position in the global chronic disease management market owing to the government support for research & development and availability of funds for research. Although companies within this region are also involved in export to the developing countries which leads the market of Europe.

Asia Pacific is the fastest growing chronic disease management market owing to the high presence of patient with chronic disease. Although rapidly developing healthcare technology, increasing demand for new treatment methods in countries like India and China is likely to emerge as the fastest growing market across the globe. Furthermore, increasing demand for quality devices in the healthcare provide the opportunity to the market players to fill the gap between demand and supply and maximize the profits.

On the other hand, in the Middle East and Africa, hold the least market due to low research and development activities and poor healthcare infrastructure.

Key Players
Some of key the players in the market are TriZetto Corporation (U.S.), Phytel Inc (U.S.), Pegasystems Inc. (U.S.), AxisPoint Health (U.S.), Wellcentive, Inc, Medecision, Inc (U.S.), i2i Systems, Inc (U.S.), HealthSmart Holdings, Inc (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), ZeOmega Inc. (U.S.), Epic Corporation Inc (U.S.), Harmony Information Systems, Inc. (U.S.), Infosys Limited (India)

Research Methodology
Contents:

Table of Content
1. Report Prologue
2. Market Introduction
   2.1 Definition
   2.2 Scope of the Study
   2.2.1 Research Objective
   2.2.2 Assumptions
   2.2.3 Limitations
3. Research Methodology
   3.1 Introduction
   3.2 Primary Research
   3.3 Secondary research
   3.4 Market Size Estimation
4. Market Dynamics
   4.1 Drivers
   4.2 Restrains
   4.3 Opportunities
   4.4 Challenges
   4.5 Macroeconomic Indicators
   4.6 Technology Trends & Assessment
5. Market Factor Analysis
   5.1 Porter’s Five Forces Analysis
   5.1.1 Bargaining Power of Suppliers
   5.1.2 Bargaining Power of Buyers
5.1.3 Threat of New Entrants
5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis
5.3 Investment Feasibility Analysis
5.4 Pricing Analysis

6. Global Chronic Diseases Management Market, by Service Type
6.1 Introduction
6.2 Consulting service
6.2.1 Market Estimates & Forecast, 2017-2023
6.3 Implementation Service
6.3.1 Market Estimates & Forecast, 2017-2023
6.4 Educational Services
6.4.1 Market Estimates & Forecast, 2017-2023
6.5 Others
6.5.1 Market Estimates & Forecast, 2017-2023

7. Global Chronic Diseases Management Market, by Application
7.1 Introduction
7.2 Asthma
7.2.1 Market Estimates & Forecast, 2017-2023
7.3 Cancer
7.3.1 Market Estimates & Forecast, 2017-2023
7.4 Cardiovascular
7.4.1 Market Estimates & Forecast, 2017-2023
7.5 Diabetes
7.5.1 Market Estimates & Forecast, 2017-2023
7.6 Stroke
7.6.1 Market Estimates & Forecast, 2017-2023
7.7 Others
7.7.1 Market Estimates & Forecast, 2017-2023

8. Global Chronic Diseases Management Market, by Deployment
8.1 Introduction
8.2 On Premise
8.2.1 Market Estimates & Forecast, 2017-2023
8.3 Web based
8.3.1 Market Estimates & Forecast, 2017-2023
8.4 Cloud based
8.4.1 Market Estimates & Forecast, 2017-2023

9. Global Chronic Diseases Management Market, by End User
9.1 Introduction
9.2 Provider
9.2.1 Market Estimates & Forecast, 2017-2023
9.3 Payer
9.3.1 Market Estimates & Forecast, 2017-2023

10. Global Chronic Diseases Management Market, by Region
10.1 Introduction
10.2 Americas
10.2.1 North America
10.2.1.1 U.S.
10.2.1.2 Canada
10.2.2 South America
10.3 Europe
10.3.1 Western Europe
10.3.1.1 Germany
10.3.1.2 France
10.3.1.3 U.K
10.3.1.4 Italy
10.3.1.5 Spain
10.3.1.6 Rest of Western Europe
10.3.2 Eastern Europe
10.4 Asia Pacific
10.4.1 Japan
10.4.2 China
10.4.3 India
10.4.4 Australia
10.4.5 Republic of Korea
10.4.6 Rest of Asia Pacific
10.5 The Middle East & Africa
10.5.1 United Arab Emirates
10.5.2 Saudi Arabia
10.5.3 Oman
10.5.4 Kuwait
10.5.5 Qatar
10.5.6 Rest of the Middle East & Africa

11 Company Landscape
11.1 Introduction
11.2 Market Share Analysis
11.3 Key Development & Strategies
11.3.1 Key Developments

12 Company Profiles
12.1 TriZetto Corporation
12.1.1 Company Overview
12.1.2 Product Overview
12.1.3 Financials
12.1.4 SWOT Analysis
12.2 Phytel Inc
12.2.1 Company Overview
12.2.2 Product Overview
12.2.3 Financial Overview
12.2.4 Key Developments
12.2.5 SWOT Analysis
12.3 Pegasystems Inc.
12.3.1 Company Overview
12.3.2 Product Overview
12.3.3 Financial Overview
12.3.4 Key Development
12.3.5 SWOT Analysis

12.4 AxisPoint Health
12.4.1 Company Overview
12.4.2 Product/Business Segment Overview
12.4.3 Financial Overview
12.4.4 Key Development
12.4.5 SWOT Analysis

12.5 Wellcentive, Inc
12.5.1 Company Overview
12.5.2 Product Overview
12.5.3 Financial overview
12.5.4 Key Developments

12.6 Medecision, Inc
12.6.1 Company Overview
12.6.2 Product Overview
12.6.3 Financial Overview
12.6.4 Key Developments

12.7 i2i Systems, Inc
12.7.1 Overview
12.7.2 Product Overview
12.7.3 Financials
12.7.4 Key Developments
12.7.5 SWOT Analysis

12.8 HealthSmart Holdings, Inc
12.8.1 Overview
12.8.2 Product Overview
12.8.3 Financials
12.8.4 Key Developments
12.8.5 SWOT Analysis

12.9 Others

13 MRFR Conclusion
13.1 Key Findings
13.1.1 From CEO’s View Point
13.1.2 Unmet Needs of the Market
13.2 Key Companies to Watch
13.3 Prediction of Pharmaceutical Industry

14 Appendix
Table 10 North America Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 11 North America Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 12 US Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 13 US Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 14 US Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 15 US Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 16 Canada Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 17 Canada Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 18 Canada Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 19 Canada Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 20 South America Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 21 South America Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 22 South America Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 23 South America Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 24 Europe Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 25 Europe Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 26 Europe Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 27 Europe Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 28 Western Europe Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 29 Western Europe Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 30 Western Europe Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 31 Western Europe Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 32 Eastern Europe Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 33 Eastern Europe Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 34 Eastern Europe Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 35 Eastern Europe Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 36 Asia Pacific Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 37 Asia Pacific Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 38 Asia Pacific Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 39 Asia Pacific Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)
Table 40 Middle East & Africa Chronic Diseases Management Market by Service Types, 2017-2023, (USD Million)
Table 41 Middle East & Africa Chronic Diseases Management Market by Application, 2017-2023, (USD Million)
Table 42 Middle East & Africa Chronic Diseases Management Market by Deployment, 2017-2023, (USD Million)
Table 43 Middle East & Africa Chronic Diseases Management Market by End Users, 2017-2023, (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Chronic Diseases Management Market
Figure 3 Segmentation Market Dynamics for Chronic Diseases Management Market
Figure 4 Global Chronic Diseases Management Market Share, by Service Type 2016
Figure 5 Global Chronic Diseases Management Market Share, by Application 2016
Figure 6 Global Chronic Diseases Management Market Share, by Deployment 2016
Figure 7 Global Chronic Diseases Management Market Share, by End Users, 2016
Figure 8 Global Chronic Diseases Management Market Share, by Region, 2016
Figure 9 America Chronic Diseases Management Market Share, by Country, 2016
Figure 10 Europe Chronic Diseases Management Market Share, by Country, 2016
Figure 11 Asia Pacific Chronic Diseases Management Market Share, by Country, 2016
Figure 12 Middle East & Africa Chronic Diseases Management Market Share, by Country, 2016
Figure 13 Global Chronic Diseases Management Market: Company Share Analysis, 2016 (%)