Automotive Brake Linings Market Research Report - Global Forecast till 2025

Report / Search Code: MRFR/AM/6221-HCR
Publish Date: December, 2019

Request Sample

Price
1-user PDF : $ 3560.0
Enterprise PDF : $ 4375.0

Description:
Global Automotive Brake Linings Market Research Report: Information by Material (Non-Asbestos, Semi-Asbestos, Ceramic Friction Brake Lining), by Vehicle Type (Passenger, Commercial), by Sales Channel (OEM, Aftermarket), and by Region - Forecast till 2025

Market Synopsis
Modern cars have brake lining on all four wheels, which are operated by hydraulic systems. The automotive brake linings are a type of breaking system employed in automobiles for enhancing vehicle safety. They are high-pressure breaking systems, which are used in drum brakes and disc brakes. The automotive brake linings are made up of various materials, such as non-asbestos, semi-asbestos, and ceramic, which are available at low prices in the market, making them economical to brake system manufacturers. The major advantage of this system is that it can be designed with enough fail-safe capacity to stop the vehicle safely even with considerable leakage. This type of breaking system is easy to install on brake shoes and pads as they are interconnected by pipes.

The major key driving factors for the growth of this market are the increasing uses of automotive brake linings in SUV’s, rising sales and production of commercial vehicles across the globe, rising demand for off-highway vehicles due to growing construction and mining activities, increasing long distance transportaton, low maintenance cost of this system, and the growing concerns regarding the safety of passenger and commercial vehicles.

The growing stopping distances over hydraulic breaking and stringent regulations relating to the use of light-weight materials in the brake linings are some of the factors that are hindering market growth. However, the growing disposable income from countries such as China, India, and Germany, the advancement in technology like regenerative braking system, growing urbanization, and developing economies from emerging countries are providing opportunities for the global market.

Competition amongst automotive brake linings manufacturers and government regulations to use environment-friendly materials in automotive brake linings has prompted manufacturers to design the system as per the government regulations, which is considered as one of the key factors responsible for the growth of this market.

Automotive Brake Linings Market Segmentation

The global automotive brake linings market is segmented on the basis of material, vehicle type, sales channel, and region. On the basis of material, the global market has been segmented into semi-asbestos, ceramic, and non-asbestos brake lining. On the basis of vehicle type, the global market has been divided into passenger and commercial vehicles. On the basis of sales channel, the global market has been divided into OEM and aftermarket.

Geographically, the global automotive brake linings market has been segmented into four major regions- North America, Europe, Asia-Pacific, and the rest of the world. Asia-Pacific is estimated to hold the highest market share throughout the forecast period, owing to growing production and sales of automobiles from China, Japan and India. Furthermore, Asia-Pacific is also expected to witness the highest growth during the forecast period due to the growing disposable income from countries such as China and India, increasing population, rapid urbanization, and increasing focus on driver and vehicle safety.

Key Players
The prominent players in the global automotive brake linings industry are AKEBONO BRAKE INDUSTRY CO., LTD (Japan), AISIN SEIKI Co., Ltd (Japan), Continental AG (Germany), General Motors (US), SGL Group (Germany), Federal-Mogul (US), Brembo S.p.A. (Italy), TMD FRICTION HOLDINGS GMBH (UK), Meritor, Inc. /US/, and Japan Brake Industrial Co., Ltd (Japan).

The report for the global automotive brake linings market by Market Research Future covers extensive primary research. This is accompanied with detailed analysis of qualitative and quantitative aspects by various industry experts and key opinion leaders to gain deeper insights into the market and industry performance. The report gives a clear picture of the current market scenario, which includes the historical and forecasted market size, in terms of value and volume, technological advancement, macroeconomic, and governing factors of the market. The report provides comprehensive information about the strategies of the top companies in the industry, along with a broad study of the different market segments and regions.
6. Global Automotive Brake Linings Market, by Vehicle Type

6.1. Introduction

6.2. Passenger Vehicle


6.3. Commercial Vehicle


7. Global Automotive Brake Linings Market, by Sales Channel

7.1. Introduction

7.2. OEM


7.3. Aftermarket

7.3.1. Market Estimates & Forecast, 2019–2025

7.3.2. Market Estimates & Forecast, by Region, 2019–2025

8. Global Automotive Brake Linings Market, by Region

8.1. Introduction

8.2. North America


8.2.3. Market Estimates & Forecast, by Vehicle Type, 2019–2025


8.2.5. US

8.2.5.1. Market Estimates & Forecast, by Material, 2019–2025

8.2.5.2. Market Estimates & Forecast, by Engine Type, 2019–2025

8.2.5.3. Market Estimates & Forecast, by Sales Channel, 2019–2025

8.2.6. Canada


8.2.6.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025


8.3. Europe


8.3.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025

8.3.3. Market Estimates & Forecast, by Sales Channel, 2019–2025

8.3.4. UK

8.3.4.1. Market Estimates & Forecast, by Material, 2019–2025

8.3.4.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.3.4.3. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.3.5. Germany
8.3.5.1. Market Estimates & Forecast, by Material, 2019–2025
8.3.5.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.3.5.3. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.3.6. France
8.3.6.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.3.7. Italy
8.3.7.2. Market Estimates & Forecast, by Brake Type, 2019–2025
8.3.7.3. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.3.7.4. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.3.8. Rest of Europe
8.3.8.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4. Asia-Pacific
8.4.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4.4. China
8.4.4.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4.4.3. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.4.5. Japan
8.4.5.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4.5.3. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.4.6. India
8.4.6.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4.7. Rest of Asia-Pacific
8.4.7.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.4.7.3. Market Estimates & Forecast, by Sales Channel, 2019–2025
8.5. Rest of the World
8.5.2. Market Estimates & Forecast, by Vehicle Type, 2019–2025
8.5.3. Market Estimates & Forecast, by Sales Channel, 2019–2025

9. Competitive Landscape

10. Company Profile

10.1. AKEBONO BRAKE INDUSTRY CO., LTD
10.1.1. Company Overview
10.1.2. Products/Services Offered
10.1.3. Financial Overview
10.1.4. Key Developments
10.1.5. Strategies
10.1.6. SWOT Analysis

10.2. AISIN SEIKI Co., Ltd.
10.2.1. Company Overview
10.2.2. Products/Services Offered
10.2.3. Financial Overview
10.2.4. Key Developments
10.2.5. Strategies
10.2.6. SWOT Analysis

10.3. Meritor, Inc.
10.3.1. Company Overview
10.3.2. Products/Services Offered
10.3.3. Financial Overview
10.3.4. Key Developments
10.3.5. Strategies
10.3.6. SWOT Analysis

10.4. Continental AG
10.4.1. Company Overview
10.4.2. Products/Services Offered
10.4.3. Financial Overview
10.4.4. Key Developments
10.4.5. Strategies
10.4.6. SWOT Analysis

10.5. General Motors
10.5.1. Company Overview
10.5.2. Products/Services Offered
10.5.3. Financial Overview
10.5.4. Key Developments
List of Tables

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 1</td>
<td>Global Automotive Brake Linings Market: by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 2</td>
<td>North America: Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 3</td>
<td>Europe: Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 4</td>
<td>Asia-Pacific: Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 5</td>
<td>RoW: Automotive Brake Linings Market: by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 6</td>
<td>Global Automotive Brake Linings Market, by Material, by Regions, 2019–2025</td>
</tr>
<tr>
<td>Table 7</td>
<td>North America: Automotive Brake Linings Market, by Material, by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 8</td>
<td>Europe: Automotive Brake Linings Market, by Material, by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 9</td>
<td>Asia-Pacific: Automotive Brake Linings Market, by Material, by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 10</td>
<td>RoW: Automotive Brake Linings Market, by Material, by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 11</td>
<td>Global Automotive Brake Linings Market by Vehicle Type: by Regions, 2019–2025</td>
</tr>
<tr>
<td>Table 12</td>
<td>North America: Automotive Brake Linings Market by Vehicle Type: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 13</td>
<td>Europe: Automotive Brake Linings Market by Vehicle Type: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 14</td>
<td>Asia-Pacific: Automotive Brake Linings Market by Vehicle Type: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 15</td>
<td>RoW: Automotive Brake Linings Market by Vehicle Type: by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 16</td>
<td>Global Automotive Brake Linings by Sales Channel Market: by Regions, 2019–2025</td>
</tr>
<tr>
<td>Table 17</td>
<td>North America: Automotive Brake Linings Market by Sales Channel: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 18</td>
<td>Europe: Automotive Brake Linings Market by Sales Channel: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 19</td>
<td>Asia-Pacific: Automotive Brake Linings Market by Sales Channel: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 20</td>
<td>RoW: Automotive Brake Linings Market by Sales Channel: by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 21</td>
<td>Global Automotive Brake Linings Market: by Region, 2019–2025</td>
</tr>
<tr>
<td>Table 22</td>
<td>Global Automotive Brake Linings Market: by Material, 2019–2025</td>
</tr>
<tr>
<td>Table 23</td>
<td>Global Automotive Brake Linings Market: by Vehicle Type, 2019–2025</td>
</tr>
<tr>
<td>Table 24</td>
<td>Global Automotive Brake Linings Market: by Sales Channel, 2019–2025</td>
</tr>
<tr>
<td>Table 25</td>
<td>North America Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 26</td>
<td>North America Automotive Brake Linings Market: by Material, 2019–2025</td>
</tr>
<tr>
<td>Table 27</td>
<td>North America Automotive Brake Linings Market: by Vehicle Type, 2019–2025</td>
</tr>
<tr>
<td>Table 28</td>
<td>North America Automotive Brake Linings Market: by Sales Channel, 2019–2025</td>
</tr>
<tr>
<td>Table 29</td>
<td>Europe Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 30</td>
<td>Europe Automotive Brake Linings Market: by Material, 2019–2025</td>
</tr>
<tr>
<td>Table 31</td>
<td>Europe Automotive Brake Linings Market: by Vehicle Type, 2019–2025</td>
</tr>
<tr>
<td>Table 32</td>
<td>Europe Automotive Brake Linings Market: by Sales Channel, 2019–2025</td>
</tr>
<tr>
<td>Table 33</td>
<td>Asia-Pacific Automotive Brake Linings Market: by Country, 2019–2025</td>
</tr>
<tr>
<td>Table 34</td>
<td>Asia-Pacific Automotive Brake Linings Market: by Material, 2019–2025</td>
</tr>
<tr>
<td>Table 35</td>
<td>Asia-Pacific Automotive Brake Linings Market: by Vehicle Type, 2019–2025</td>
</tr>
<tr>
<td>Table 36</td>
<td>Asia-Pacific Automotive Brake Linings Market: by Sales Channel, 2019–2025</td>
</tr>
<tr>
<td>Table 37</td>
<td>RoW Automotive Brake Linings Market: by Region, 2019–2025</td>
</tr>
</tbody>
</table>
Table 38  RoW Automotive Brake Linings Market: by Material, 2019–2025
Table 39  RoW Automotive Brake Linings Market: by Vehicle Type, 2019–2025
Table 40  RoW Automotive Brake Linings Market: by Sales Channel, 2019–2025

List of Figures

FIGURE 1  Research Process of MRFR
FIGURE 2  Top-Down and Bottom-Up Approach
FIGURE 3  Market Dynamics
FIGURE 4  Impact Analysis: Market Drivers
FIGURE 5  Impact Analysis: Market Restraints
FIGURE 6  Porter's Five Forces Analysis
FIGURE 7  Value Chain Analysis
FIGURE 8  Global Automotive Brake Linings Market Share, by Material, 2017 (%)
FIGURE 9  Global Automotive Brake Linings Market, by Material, 2019–2025 (USD MILLION)
FIGURE 10  Global Automotive Brake Linings Market Share, by Vehicle Type, 2017 (%)
FIGURE 11  Global Automotive Brake Linings Market, by Vehicle Type, 2019–2025 (USD MILLION)
FIGURE 12  Global Automotive Brake Linings Market Share, by Sales Channel, 2017 (%)
FIGURE 13  Global Automotive Brake Linings Market, by Sales Channel, 2019–2025 (USD MILLION)
FIGURE 14  Global Automotive Brake Linings Market Share (%), by Region, 2017
FIGURE 15  Global Automotive Brake Linings Market, by Region, 2019–2025 (USD MILLION)
FIGURE 16  North America: Automotive Brake Linings Market Share (%), 2017
FIGURE 18  Europe: Automotive Brake Linings Market Share (%), 2017
FIGURE 19  Europe: Automotive Brake Linings Market by Country, 2019–2025 (USD MILLION)
FIGURE 20  Asia-Pacific: Automotive Brake Linings Market Share (%), 2017
FIGURE 22  Rest of the World Automotive Brake Linings Market Share (%), 2017