Dental Industry Market Research Report - Global Forecast till 2023

Description:

Global Dental Industry Research Report: By Discipline (Restorative Dentistry, Endodontics, and Prosthodontics), Consumable (Dental Burs, Whitening Material, Dental Biomaterial, & Dental Syringe), & End User (Dental Hospitals & Clinics)—Forecast till 2023

Dental Industry Market Scenario

The global dental industry market is expected to grow steadily over the forecast period. It is projected that the dental industry market is growing at a healthy CAGR of 7.6% over the forecast period.

The dental industry market is measured as one of the most important and attractive parts of the healthcare industry. It includes diagnosis, treatment, and prevention of various diseases or problems related to gums, teeth, and supporting bones. Despite the availability of numerous treatment methods and progressions in the field of oral health, it is found that there are a large number of people suffers from various oral diseases which include tooth loss, oral mucosal lesions, oropharyngeal cancers and many more. Based on the stage, type and intensity of damage different treatments are given to cure the patient. The key factors that drive the dental industry market include rising aging population globally, growing demand for cosmetic dentistry treatments, and increasing demand for dental procedures.

According to the World Health Organization (WHO) 2016, the global burden of disease study projected that dental diseases affected 3.58 billion of the world’s population.

The increasing prevalence of oral cavity cancer and gum diseases among the population would boost the market. However, factors such as low dental insurance coverage compared to general health, lack of technological awareness and grey market of dental products, hinder the market growth. But the increase in technology and growing awareness about oral health could create opportunities for the market.

Intended Audience

- Pharmaceutical Companies
- Biotechnological Institutes
- Medical Device Industry
- Research and Development (R&D) Companies
- Medical Research Laboratories
- Market Research And Consulting Service Providers
Figure 1: - Global Dental Industry Market Share, by Region

Dental Industry Market Segmentation

The global dental industry market is segmented on the basis of discipline, consumables and end users. On the basis of the discipline, the market is categorized into restorative dentistry, endodontics, prosthodontics, orthodontics, periodontics, and oral surgery.

On the basis of consumables, the global dental industry market is segmented into dental burs, whitening material, dental biomaterial, gingival retraction material, dental anesthetic, dental syringe, and endodontic supplies. The dental biomaterial segment is sub-segmented into dental cement, dental bone graft and regenerative tissue material. The gingival retraction material is further sub-segmented into gingival hemostatic agents, gingival retraction cord and gingival retraction paste/gels/cap. The dental anesthetic is further sub-segmented into topical anesthetics, injectable anesthetic, and non-injectable anesthetic. The dental syringe is sub-segmented into a non-disposable syringe and disposable syringes/safety syringes. The endodontic supplies are sub-segmented into files and cement. On the basis of the end-user, the market is segmented into dental hospitals & clinics, dental institutes and dental academic and research institutes.

Dental Industry Market Regional Analysis

The Americas dominate the global dental industry market owing to a huge population suffering from the oral problem, rising demand for cosmetic dentistry and also the presence of various medical device companies offering dental products boost the market growth in this region.

According to the Centers for Disease Control and Prevention in 2017, it was reported that 84.6% of children aged 2-17 years, 64.4% adults aged 18-64 and 64.3% adults aged 65 and over had a dental visit in 2016 in the US. Such a high percentage of patients visits for dental treatment enhances the market in this region.

The global dental industry market in Europe is the second largest. Factors such as increasing geriatric population and consumption of tobacco which causes oral cancer, pigmentation in gums and brown or black discoloration of teeth drive the market growth within the region.

In 2018, 22.0 million adult patients and 7 million patients suffering from dental problem were diagnosed by an NHS dentist in England. The growing dental problem across the Europe population would boost the market during the forecasted period.

The Asia-Pacific region is the fastest growing market owing to the presence of developing economies like India, China, and Australia, a developing healthcare sector and growing the susceptible geriatric population.

The World Health Organization 2018 reported that oral cancer is within the top 3 of all cancers some of the Asian-Pacific countries.

On the other hand, the Middle East & Africa has the least share in the global dental industry market. This can be attributed to the presence of poor economies and stringent government policies, especially in the African region. It is estimated that a majority of the market in the Middle East & Africa region is held by the Middle East due to the presence of a well-developed healthcare sector and huge healthcare expenditure the economies like Saudi Arabia, Kuwait, and Qatar within the region.

Research Methodology
Contents:

TABLE OF CONTENT

Chapter 1. Report Prologue

Chapter 2. Market Introduction

2.1 Definition
2.2 Scope of the Study
2.2.1 Research Objective
2.2.2 Assumptions
2.2.3 Limitations

Chapter 3. Research Methodology

3.1 Introduction
3.2 Primary Research
3.3 Secondary research
3.4 Market Size Estimation

Key players for the Global Dental Industry Market

Henry Schein Inc., Hu-Friedy Mfg Co., Ivoclar Vivadent AG, Nakanishi Inc., Patterson Companies Inc., Dentsply Sirona, Ultradent Products Inc., Young Innovations Inc., and 3M Company, Zimmer Biomet, Kangda Medical are some of the major players for global dental industry market.
Chapter 4. Market Dynamics

4.1 Drivers
4.2 Restraints
4.3 Opportunities
4.4 Challenges

Chapter 5. Market Factor Analysis

5.1 Porters Five Forces Analysis
5.1.1 Bargaining Power of Suppliers
5.1.2 Bargaining Power of Buyers
5.1.3 Threat of New Entrants
5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis

Chapter 6. Global Dental Industry Market, by Discipline

6.1 Introduction
6.2 Restorative Dentistry
6.3 Endodontics
6.4 Prosthodontics
6.5 Orthodontics
6.6 Periodontics
6.7 Oral Surgery

Chapter 7. Global Dental Industry Market, by Consumable

7.1 Introduction
7.2 Dental Burs
7.3 Whitening Material
7.4 Dental Biomaterial
7.4.1 Dental Cement
7.4.2 Dental Bone Graft
7.4.3 Tissue Regenerative Material
7.5 Gingival Retraction Material
7.5.1 Gingival Hemostatic Agents
7.5.2 Gingival Retraction Cord
7.5.3 Gingival Retraction Paste/Gels/Cap
7.6 Dental Anesthetic
7.6.1 Topical Anesthetics
7.6.2 Injectable Anesthetic
7.6.3 Non-injectable Anesthetic
7.7 Dental Syringe
7.7.1 Non-disposable Syringe
7.7.2 Disposable Syringes/ Safety Syringes
7.8 Endodontic Supplies
7.8.1 Files
7.8.2 Cements

Chapter 8. Global Dental Industry Market, by End User

8.1 Introduction
8.2 Dental Hospitals & Clinics
8.3 Dental Institutes
8.4 Dental Academic and Research Institutes

Chapter 9. Global Dental Industry Market, by Region

9.1 Introduction
9.2 America
9.2.1 North America
9.2.1.1 US
9.2.1.2 Canada
9.2.2 Latin America
9.3 Europe
9.3.1 Western Europe
9.3.1.1 Germany
9.3.1.2 France
9.3.1.3 Italy
9.3.1.4 Spain
9.3.1.5 UK
9.3.1.6 Rest of Western Europe
9.3.2 Eastern Europe
9.4 Asia-Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 Republic of Korea
9.4.6 Rest of Asia-Pacific
9.5 Middle East & Africa
9.5.1 United Arab Emirates
9.5.2 Saudi Arabia
9.5.3 Oman
9.5.4 Kuwait
9.5.5 Qatar
9.5.6 Rest of the Middle East & Africa

Chapter 10. Company Landscape

10.1 Introduction
10.2 Market Share Analysis
10.3 Key Development & Strategies
10.3.1 Key Developments
Chapter 11 Company Profiles

11.1 Henry Schein Inc.
  11.1.1 Company Overview
  11.1.2 Discipline Overview
  11.1.3 Financials
  11.1.4 Key Developments
  11.1.5 SWOT Analysis
11.2 Hu-Friedy Mfg. Co.
  11.2.1 Company Overview
  11.2.2 Discipline Overview
  11.2.3 Financial Overview
  11.2.4 Key Developments
  11.2.5 SWOT Analysis
11.3 Ivoclar Vivadent AG
  11.3.1 Company Overview
  11.3.2 Discipline Overview
  11.3.3 Financial Overview
  11.3.4 Key Development
  11.3.5 SWOT Analysis
11.4 Nakanishi Inc.
  11.4.1 Company Overview
  11.4.2 Discipline/Business Segment Overview
  11.4.3 Financial Overview
  11.4.4 Key Development
  11.4.5 SWOT Analysis
11.5 Patterson Companies Inc.
  11.5.1 Company Overview
  11.5.2 Discipline Overview
  11.5.3 Financial overview
  11.5.4 Key Developments
  11.5.5 SWOT Analysis
11.6 Dentsply Sirona
  11.6.1 Company Overview
  11.6.2 Discipline Overview
  11.6.3 Financial Overview
  11.6.4 Key Developments
  11.6.5 SWOT Analysis
11.7 Ultradent Products Inc.
  11.7.1 Overview
  11.7.2 Discipline Overview
  11.7.3 Financials
  11.7.4 Key Developments
  11.7.5 SWOT Analysis
11.8 Young Innovations Inc.
  11.8.1 Overview
  11.8.2 Discipline Overview
Chapter 12. Appendix

LIST OF TABLES

Table 1 Global Dental Industry Synopsis, 2018–2023
Table 2 Global Dental Industry Market Estimates and Forecast, 2018–2023, (USD Million)
Table 3 Global Dental Industry Market, by Region, 2018–2023, (USD Million)
Table 4 Global Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 5 Global Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 6 Global Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 7 Global Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 8 North America: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 9 North America: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 10 North America: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 11 North America: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 12 US: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 13 US: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 14 US: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 15 US: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 16 Canada: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 17 Canada: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 18 Canada: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 19 Canada: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 20 Latin America: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 21 Latin America: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 22 Latin America: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 23 Latin America: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 24 Europe: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 25 Europe: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 26 Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 27 Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 28 Western Europe: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 29 Western Europe: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 30 Western Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 31 Western Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 32 Eastern Europe: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 33 Eastern Europe: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 34 Eastern Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 35 Eastern Europe: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 36 Asia-Pacific: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 37 Asia-Pacific: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 38 Asia-Pacific: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 39 Asia-Pacific: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 40 Middle East & Africa: Dental Industry Market, by Discipline, 2018–2023, (USD Million)
Table 41 Middle East & Africa: Dental Industry Market, by Consumable, 2018–2023, (USD Million)
Table 42 Middle East & Africa: Dental Industry Market, by End User, 2018–2023, (USD Million)
Table 43 Middle East & Africa: Dental Industry Market, by End User, 2018–2023, (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Dental Industry Market
Figure 3 Segmentation Market Dynamics for Global Dental Industry Market
Figure 4 Global Dental Industry Market Share, by Discipline, 2016
Figure 5 Global Dental Industry Market Share, by Consumable, 2016
Figure 6 Global Dental Industry Market Share, by End User, 2016
Figure 7 Global Dental Industry Market Share, by End User, 2016
Figure 8 Global Dental Industry Market Share, by Region, 2016
Figure 9 North America: Dental Industry Market Share, by Country, 2016
Figure 10 Europe: Dental Industry Market Share, by Country, 2016
Figure 11 Asia-Pacific: Dental Industry Market Share, by Country, 2016
Figure 12 Middle East & Africa: Dental Industry Market Share, by Country, 2016
Figure 13 Global Dental Industry Market: Company Share Analysis, 2016 (%)
Figure 14 Henry Schein Inc.: Key Financials
Figure 15 Henry Schein Inc.: Segmental Revenue
Figure 16 Henry Schein Inc.: Geographical Revenue
Figure 17 Hu-Friedy Mfg. Co.: Key Financials
Figure 18 Hu-Friedy Mfg. Co.: Segmental Revenue
Figure 19 Hu-Friedy Mfg. Co.: Geographical Revenue
Figure 20 Ivoclar Vivadent AG: Key Financials
Figure 21 Ivoclar Vivadent AG: Segmental Revenue
Figure 22 Ivoclar Vivadent AG: Geographical Revenue
Figure 23 Nakanishi Inc.: Key Financials