Industrial gearbox is an enclosed system which helps to transmit the mechanical energy to an output device. Industrial gearboxes have the ability to modify their speed, torque, and other features. Industrial gearbox is used in a variety of devices for various purposes. There are different types of industrial gearboxes which are used for different types of purposes. The major gearboxes include helical gearboxes, coaxial helical inline, bevel helical gearbox, and skew bevel helical gearbox, among others. Every type of industrial gearbox has different design; hence the same industrial repair and renewable techniques would not work for all of them. Hence, industrial gearbox requires proper maintenance during its life span or operational life.

Growing adoption of industrial automation across various industries is the major factor driving the market of industrial gearbox. Industrial gearboxes are widely used in various industries as well as applications within those industries. Some of the major applications include electric overhead travelling cranes, machine tools (drilling machines, milling machines, and grinding machines), sugar machinery, cement machinery, automobiles, and material handling equipment.

The global industrial gearbox market is projected to grow at a moderate rate during the forecast period due to increasing use of industrial gearbox in many manufacturing industries. This growth will witness a positive outlook in the coming years owing to increasing automation in industries such as automobile, food processing, and agriculture machinery. Moreover, increasing investments in renewable power generation with a shift towards wind power is driving the industrial gearbox market.

Global industrial gearbox market has been segmented based on type, design, end-user, and region. Based on type, the market has been classified into Helical Industrial Gearbox, Planetary Industrial Gearbox, Bevel Industrial Gearbox, Spur Industrial Gearbox, Worm Industrial Gearbox, and Others (Combination Gears Such as Helical-Bevel, Planetary-Worm). The planetary industrial gearbox segment is expected to be the fastest growing segment due to its vast application of this type of gearbox in wind turbines, steel plants, and various other industries including food & beverage, mining, and cement industry.

The global Industrial gearbox market is expected to grow at ~5.00% CAGR during the forecast period.

Market Segmentation
Global Industrial gearbox market

Global Industrial gearbox market is expected to witness a moderate growth during the forecast period. In most of the manufacturing industries, artificial intelligence is going to make automation more widespread and even more reliable. Manufacturing process involves lot of devices which is needed for the efficient operation in the manufacturing facilities. Hence, the benefits of using automation will increase the reliability and efficiency in the entire manufacturing process with the integration of industrial gearboxes used with the devices.

Key Players

5.4 Market Opportunities
5.5 Porter’s Five Forces Analysis
5.5.1 Threat of New Entrants
5.5.2 Bargaining Power of Buyers
5.5.3 Bargaining Power of Suppliers
5.5.4 Threat of Substitutes
5.5.5 Intensity of Rivalry
5.6 Value Chain/Supply Chain Analysis

6 Global Industrial Gearbox Market, By Type
6.1 Introduction
6.2 Helical Industrial Gearbox
6.2.1 Market Estimates & Forecast, 2016-2023
6.2.2 Market Estimates & Forecast, By Region, 2016-2023
6.3 Planetary Industrial Gearbox
6.3.1 Market Estimates & Forecast, 2016-2023
6.3.2 Market Estimates & Forecast, By Region, 2016-2023
6.4 Bevel Industrial Gearbox
6.4.1 Market Estimates & Forecast, 2016-2023
6.4.2 Market Estimates & Forecast, By Region, 2016-2023
6.5 Spur Industrial Gearbox
6.5.1 Market Estimates & Forecast, 2016-2023
6.5.2 Market Estimates & Forecast, By Region, 2016-2023
6.6 Worm Industrial Gearbox
6.6.1 Market Estimates & Forecast, 2016-2023
6.6.2 Market Estimates & Forecast, By Region, 2016-2023
6.7 Others (Combination Gears Such as Helical-Bevel, Planetary-Worm)
6.7.1 Market Estimates & Forecast, 2016-2023
6.7.2 Market Estimates & Forecast, By Region, 2016-2023

7 Global Industrial Gearbox Market, By Design
7.1 Introduction
7.2 Parallel Axis
7.2.1 Market Estimates & Forecast, 2016-2023
7.2.2 Market Estimates & Forecast, By Region, 2016-2023
7.3 Angled Axis
7.3.1 Market Estimates & Forecast, 2016-2023
7.3.2 Market Estimates & Forecast, By Region, 2016-2023

8 Global Industrial Gearbox Market, By Industry
8.1 Introduction
8.2 Wind Power
8.2.1 Market Estimates & Forecast, 2016-2023
8.2.2 Market Estimates & Forecast, By Region, 2016-2023
8.3 Cement & Aggregates
8.3.1 Market Estimates & Forecast, 2016-2023
8.3.2 Market Estimates & Forecast, By Region, 2016-2023
8.4 Chemicals, Rubber & Plastic
8.4.1 Market Estimates & Forecast, 2016-2023
8.4.2 Market Estimates & Forecast, By Region, 2016-2023
8.5 Construction
9.2.7.1 Market Estimates & Forecast, By Technology, 2016-2023
9.2.7.2 Market Estimates & Forecast, By Software, 2016-2023
9.2.7.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3 Europe
9.3.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.3 Market Estimates & Forecast, By End-User, 2016-2023
9.3.4 Market Estimates & Forecast, By Country, 2016-2023
9.3.5 Germany
9.3.5.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.5.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.5.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3.6 France
9.3.6.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.6.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.6.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3.7 UK
9.3.7.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.7.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.7.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3.8 Italy
9.3.8.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.8.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.8.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3.9 Russia
9.3.9.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.9.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.9.3 Market Estimates & Forecast, By End-User, 2016-2023

9.3.10 Rest of Europe
9.3.10.1 Market Estimates & Forecast, By Technology, 2016-2023
9.3.10.2 Market Estimates & Forecast, By Software, 2016-2023
9.3.10.3 Market Estimates & Forecast, By End-User, 2016-2023

9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.3 Market Estimates & Forecast, By End-User, 2016-2023

9.4.4 Market Estimates & Forecast, By Country, 2016-2023
9.4.5 China
9.4.5.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.5.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.5.3 Market Estimates & Forecast, By End-User, 2016-2023

9.4.6 Japan
9.4.6.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.6.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.6.3 Market Estimates & Forecast, By End-User, 2016-2023

9.4.7 India
9.4.7.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.7.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.7.3 Market Estimates & Forecast, By End-User, 2016-2023
9.4.8 South Korea
9.4.8.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.8.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.8.3 Market Estimates & Forecast, By End-User, 2016-2023
9.4.9 Rest of Asia-Pacific
9.4.9.1 Market Estimates & Forecast, By Technology, 2016-2023
9.4.9.2 Market Estimates & Forecast, By Software, 2016-2023
9.4.9.3 Market Estimates & Forecast, By End-User, 2016-2023
9.5 Middle East & Africa
9.5.1 Market Estimates & Forecast, By Technology, 2016-2023
9.5.2 Market Estimates & Forecast, By Software, 2016-2023
9.5.3 Market Estimates & Forecast, By End-User, 2016-2023
9.5.4 Market Estimates & Forecast, By Country, 2016-2023
9.5.5 Saudi Arabia
9.5.5.1 Market Estimates & Forecast, By Technology, 2016-2023
9.5.5.2 Market Estimates & Forecast, By Software, 2016-2023
9.5.5.3 Market Estimates & Forecast, By End-User, 2016-2023
9.5.6 UAE
9.5.6.1 Market Estimates & Forecast, By Technology, 2016-2023
9.5.6.2 Market Estimates & Forecast, By Software, 2016-2023
9.5.6.3 Market Estimates & Forecast, By End-User, 2016-2023
9.5.7 South Africa
9.5.7.1 Market Estimates & Forecast, By Technology, 2016-2023
9.5.7.2 Market Estimates & Forecast, By Software, 2016-2023
9.5.7.3 Market Estimates & Forecast, By End-User, 2016-2023
9.5.8 Rest of the Middle East & Africa
9.5.8.1 Market Estimates & Forecast, By Technology, 2016-2023
9.5.8.2 Market Estimates & Forecast, By Software, 2016-2023
9.5.8.3 Market Estimates & Forecast, By End-User, 2016-2023
9.6 South America
9.6.1 Market Estimates & Forecast, By Technology, 2016-2023
9.6.2 Market Estimates & Forecast, By Software, 2016-2023
9.6.3 Market Estimates & Forecast, By End-User, 2016-2023
9.6.4 Market Estimates & Forecast, By Country, 2016-2023
9.6.5 Brazil
9.6.5.1 Market Estimates & Forecast, By Technology, 2016-2023
9.6.5.2 Market Estimates & Forecast, By Software, 2016-2023
9.6.5.3 Market Estimates & Forecast, By End-User, 2016-2023
9.6.6 Argentina
9.6.6.1 Market Estimates & Forecast, By Technology, 2016-2023
9.6.6.2 Market Estimates & Forecast, By Software, 2016-2023
9.6.6.3 Market Estimates & Forecast, By End-User, 2016-2023
9.6.7 Rest of the South America
9.6.7.1 Market Estimates & Forecast, By Technology, 2016-2023
9.6.7.2 Market Estimates & Forecast, By Software, 2016-2023
9.6.7.3 Market Estimates & Forecast, By End-User, 2016-2023

10 Competitive Landscape
10.1 Competitive Scenario
10.2 Competitive Benchmarking of the Global Industrial Gearbox Market
10.3 Major Growth Strategy in the Global Industrial Gearbox Market
10.4 Market Share Analysis: Global Industrial Gearbox Market
10.5 ABB Ltd: The Leading Player in terms of Number of Developments in Global Industrial Gearbox Market
10.6 New Product development in Industrial Gearbox Market
10.7 Mergers & acquisitions in Industrial Gearbox Market
10.8 Contracts & agreements in Industrial Gearbox Market
10.9 Expansions & investments in Industrial Gearbox Market

11 Company Profile

11.1 Emerson Electric Co.
11.1.1 Company Overview
11.1.2 Product/Service Offering
11.1.3 Financial Overview
11.1.4 Key Developments
11.1.5 Strategy
11.1.6 SWOT Analysis

11.2 Johnson Electric Holdings Limited.
11.2.1 Company Overview
11.2.2 Product/Service Offering
11.2.3 Financial Overview
11.2.4 Key Developments
11.2.5 Strategy
11.2.6 SWOT Analysis

11.3 Siemens AG
11.3.1 Company Overview
11.3.2 Product/Service Offering
11.3.3 Financial Overview
11.3.4 Key Developments
11.3.5 Strategy
11.3.6 SWOT Analysis

11.4 Sumitomo Heavy Industries Ltd.
11.4.1 Company Overview
11.4.2 Product/Service Offering
11.4.3 Financial Overview
11.4.4 Key Developments
11.4.5 Strategy
11.4.6 SWOT Analysis

11.5 Watt Drive Weg Group.
11.5.1 Company Overview
11.5.2 Product/Service Offering
11.5.3 Financial Overview
11.5.4 Key Developments
11.5.5 Strategy
11.5.6 SWOT Analysis

11.6 Sew-Eurodrive
11.6.1 Company Overview
11.6.2 Product/Service Offering
List of Tables

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TABLE 1</td>
<td>GLOBAL INDUSTRIAL GEARBOX MARKET, BY REGION, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 2</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 3</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 4</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 5</td>
<td>MIDDLE EAST &amp; AFRICA INDUSTRIAL GEARBOX MARKET, BY REGION, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 6</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY REGION, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 7</td>
<td>GLOBAL INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 8</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 9</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 10</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 11</td>
<td>MIDDLE EAST &amp; AFRICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 12</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 13</td>
<td>GLOBAL INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 14</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 15</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 16</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 17</td>
<td>MIDDLE EAST &amp; AFRICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>TABLE 18</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)</td>
</tr>
<tr>
<td>Table Number</td>
<td>Description</td>
</tr>
<tr>
<td>--------------</td>
<td>------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Table 15</td>
<td>MIDDLE EAST &amp; AFRICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 16</td>
<td>GLOBAL INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 17</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 18</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 19</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 20</td>
<td>MIDDLE EAST &amp; AFRICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 21</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 22</td>
<td>GLOBAL INDUSTRIAL GEARBOX MARKET: BY REGION, 2016-2023</td>
</tr>
<tr>
<td>Table 23</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 24</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 25</td>
<td>NORTH AMERICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 26</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 27</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 28</td>
<td>SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 29</td>
<td>CANADA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 30</td>
<td>CANADA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 31</td>
<td>CANADA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 32</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 33</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 34</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 35</td>
<td>EUROPE INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 36</td>
<td>GERMANY INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 37</td>
<td>GERMANY INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 38</td>
<td>GERMANY INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 39</td>
<td>UK INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 40</td>
<td>UK INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 41</td>
<td>UK INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 42</td>
<td>FRANCE INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 43</td>
<td>FRANCE INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 44</td>
<td>FRANCE INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 45</td>
<td>ITALY INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 46</td>
<td>ITALY INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 47</td>
<td>ITALY INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 48</td>
<td>RUSSIA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 49</td>
<td>RUSSIA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 50</td>
<td>RUSSIA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 51</td>
<td>REST OF EUROPE INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 52</td>
<td>REST OF EUROPE INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 53</td>
<td>REST OF EUROPE INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 54</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023</td>
</tr>
<tr>
<td>Table 55</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023</td>
</tr>
<tr>
<td>Table 56</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023</td>
</tr>
<tr>
<td>Table 57</td>
<td>ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023</td>
</tr>
</tbody>
</table>
TABLE 58 CHINA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 59 CHINA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 60 CHINA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 61 JAPAN INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 62 JAPAN INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 63 JAPAN INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 64 INDIA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 65 INDIA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 66 INDIA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 67 REST OF ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 68 REST OF ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 69 REST OF ASIA-PACIFIC INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 70 MIDDLE EAST & AFRICA INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023 (USD MILLION)
TABLE 71 MIDDLE EAST & AFRICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 72 MIDDLE EAST & AFRICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 73 MIDDLE EAST & AFRICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 74 SAUDI ARABIA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 75 SAUDI ARABIA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 76 SAUDI ARABIA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 77 UAE INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 78 UAE INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 79 UAE INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 80 SOUTH AFRICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 81 SOUTH AFRICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 82 SOUTH AFRICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 83 SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY COUNTRY, 2016-2023 (USD MILLION)
TABLE 84 SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 85 SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 86 SOUTH AMERICA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 87 BRAZIL INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 88 BRAZIL INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 89 BRAZIL INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 90 ARGENTINA INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 91 ARGENTINA INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 92 ARGENTINA INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)
TABLE 93 OTHERS INDUSTRIAL GEARBOX MARKET, BY TYPE, 2016-2023 (USD MILLION)
TABLE 94 OTHERS INDUSTRIAL GEARBOX MARKET, BY DESIGN, 2016-2023 (USD MILLION)
TABLE 95 OTHERS INDUSTRIAL GEARBOX MARKET, BY INDUSTRY, 2016-2023 (USD MILLION)

List of Figures
FIGURE 1 RESEARCH PROCESS OF MRFR
FIGURE 2 TOP DOWN & BOTTOM UP APPROACH
FIGURE 3 MARKET DYNAMICS
FIGURE 4 IMPACT ANALYSIS: MARKET DRIVERS
FIGURE 5 IMPACT ANALYSIS: MARKET RESTRAINTS
FIGURE 6 PORTER’S FIVE FORCES ANALYSIS
FIGURE 7 VALUE CHAIN ANALYSIS
FIGURE 8 GLOBAL INDUSTRIAL GEARBOX MARKET SHARE, BY TYPE, 2017 (%)