Varicose Veins Treatment Market Research Report - Forecast to 2023

Market Scenario:
Global varicose veins treatment market is expected to grow significantly over the forecast period. It is anticipated that the market held a valuation of USD 415.9 million in 2017 and is projected to grow at a CAGR of 7.4% over the forecast period. Varicose veins are also called as varicose and varicosities. They occur when the veins become enlarged, stretched, and blocked with blood. These typically appear swollen and raised, and also have a bluish-purple or red color. They can be painful.

The factors such as growing prevalence of varicose veins, increasing demand for advanced treatment options and growing healthcare expenditure is expected to propel the growth of the market. However, the high cost of treatment and stringent government regulations can hamper the market growth over the forecast period.

Segmentation:
The global varicose veins treatment market has been segmented into type, product type and end user. The market, on the basis of type, has been segmented into endovenous ablation, sclerotherapy, surgical ligation, and stripping and laser ablations. The market, by product, has been segmented into ablation devices, venous closure products and surgical products. By product, ablation devices are expected to hold the largest share owing to their minimal invasive nature and quick recovery. Venous closure products are anticipated to grow at the fastest CAGR due to their ability to treat the disease effectively and rising demand for such products. The market, by end user, has been segmented into hospitals, specialized clinics, ambulatory surgical centers and others.

The market has been segmented, by region, into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The varicose veins treatment market in the Americas has further been segmented into North America and South America, with the North American market divided into the US and Canada. The European varicose veins treatment market has been segmented into Western Europe and Eastern Europe. Western Europe has further been classified as Germany, France, the UK, Italy, Spain, and the rest of Western Europe.

The varicose veins treatment market in Asia-Pacific has been segmented into Japan, China, India, South Korea, Australia, and the rest of Asia-Pacific. The varicose veins treatment market in the Middle East & Africa has been segmented into the Middle East and Africa.

Key players:
Medtronic, AngioDynamics, biolitec AG, Syneron Medical Ltd., Lumenis, Energist Ltd., Eufoton s.r.l., Teleflex Incorporated, Quanta System, Dornier MedTech, Scranton Gillette Communications, Sciton, Inc, Fotona d.o.o., BTG International Ltd., Merz North America, Inc. are some of the key players in the global varicose veins treatment market.

Regional Market Summary

Global Varicose Veins Treatment Market Share (%), by Region, 2017
Geographically, the Americas is anticipated to dominate the global varicose veins treatment market owing to a rising patient population, increasing healthcare expenditure and growing awareness about the condition. According to a report published by Stanford Medicine in September 2018, 30 million people in the US are affected by varicose veins.

Europe is expected to hold the second largest position in the global varicose veins treatment market. The market growth in this region is attributed to the well-developed healthcare infrastructure and rising demand for non-invasive treatment options.

The varicose veins treatment market in Asia-Pacific region consists of countries namely China, Japan, Republic of Korea, India, Australia and Rest of Asia-Pacific. The Asia-Pacific region is expected to be fastest growing region owing to the rising prevalence of varicose veins in the region and increasing healthcare expenditure by the government. According to a report published by the World Bank Group, healthcare expenditure of India was 3.89% of the Gross Domestic Product (GDP) in 2015.

The Middle East & Africa has the least share of the market. The market growth in this region is expected to be driven by a developing healthcare infrastructure.

**Global Varicose Veins Treatment Market, by Product**
- Endovenous Ablation
- Sclerotherapy
- Surgical Ligation
- Stripping
- Laser Ablations

**Global Varicose Veins Treatment Market, by Region**
- **Americas**
  - North America
    - US
    - Canada
  - South America
  - Europe
- **Europe**
Western Europe
- Germany
- France
- Italy
- Spain
- UK
- Rest of Western Europe

Eastern Europe

Asia-Pacific
- Japan
- China
- India
- Australia
- South Korea
- Rest of Asia-Pacific

Middle East & Africa
- Middle East
- Africa

Global Varicose veins treatment Market, by Key Players
- Medtronic
- AngioDynamics
- biolitec AG
- Syneron Medical Ltd.
- Lumenis
- Energist Ltd.
- Eufoton s.r.l.
- Teleflex Incorporated
- Quanta System
- Dornier MedTech
- Scranton Gillette Communications
- Sciton, Inc
- Fotona d.o.o.
- BTG International Ltd.
- Merz North America, Inc.

Intended Audience
- Healthcare Organizations
- Research Laboratories
- Pharmaceutical Companies
- Medical Device Manufacturers
- Research and Development Organizations
- Academic Institutes

Contents:
Table of Contents:
Chapter 1. Report Prologue
Chapter 2. Market Introduction

2.1 Definition
2.2 Scope of the Study
2.2.1 Research Objective
2.2.2 Assumptions
2.2.3 Limitations

Chapter 3. Research Methodology
7.1 Introduction
7.2 Ablation Devices
Market Estimates & Forecast, by Region, 2018–2023
7.3 Venous Closure Products
Market Estimates & Forecast, by Region, 2018–2023
7.4 Surgical Products
Market Estimates & Forecast, by Region, 2018–2023

Chapter 8. Global Varicose Veins Treatment Market, by End User
8.1 Introduction
8.2 Hospitals
Market Estimates & Forecast, by Region, 2018–2023
8.3 Specialized Clinics
Market Estimates & Forecast, by Region, 2018–2023
8.4 Ambulatory Surgical Centers
Market Estimates & Forecast, by Region, 2018–2023
8.5 Others
Market Estimates & Forecast, by Region, 2018–2023

Chapter 9. Global Varicose Veins Treatment Market, by Region
9.1 Introduction
9.2 Americas
9.2.1 North America
9.2.1.1 US
9.2.1.2 Canada
9.2.2 South America
9.3 Europe
9.3.1 Western Europe
9.3.1.1 Germany
9.3.1.2 France
9.3.1.3 Italy
9.3.1.4 Spain
9.3.1.5 UK
9.3.1.6 Rest of Western Europe
9.3.2 Eastern Europe
9.4 Asia-Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 South Korea
9.4.6 Rest of Asia-Pacific
9.5 Middle East & Africa
9.5.1 Middle East
9.5.2 Africa

Chapter 10. Company Landscape

10.1 Introduction
10.2 Market Share Analysis
10.3 Key Development & Strategies

Chapter 11. Company Profiles

11.1 Medtronic
11.1.1 Company Overview
11.1.2 Product Overview
11.1.3 Financials Overview
11.1.4 Key Developments
11.1.5 SWOT Analysis
11.2 AngioDynamics
11.2.1 Company Overview
11.2.2 Product Overview
11.2.3 Financial Overview
11.2.4 Key Developments
11.2.5 SWOT Analysis
11.3 Biolitec AG
11.3.1 Company Overview
11.3.2 Product Overview
11.3.3 Financial Overview
11.3.4 Key Development
11.3.5 SWOT Analysis
11.4 Syneron Medical Ltd.
11.4.1 Company Overview
11.4.2 Product Overview
11.4.3 Financial Overview
11.4.4 Key Development
11.4.5 SWOT Analysis
11.5 Lumenis
11.5.1 Company Overview
11.5.2 Product Overview
11.5.3 Financial Overview
11.5.4 Key Developments
11.5.5 SWOT Analysis
11.6 Energist Ltd.
11.6.1 Company Overview
11.6.2 Product Overview
11.6.3 Financial Overview
11.6.4 Key Developments
11.6.5 SWOT Analysis
11.7 Eufoton s.r.l.
11.7.1 Overview
11.7.2 Product Overview
11.7.3 Financial Overview
11.7.4 Key Developments
11.7.5 SWOT Analysis
11.8 Teleflex Incorporated
11.8.1 Overview
11.8.2 Product Overview
11.8.3 Financials
11.8.4 Key Developments
11.8.5 SWOT Analysis
11.9 Quanta System
11.9.1 Overview
11.9.2 Product Overview
11.9.3 Financials
11.9.4 Key Developments
11.9.5 SWOT Analysis
11.10 Dornier MedTech
11.10.1 Overview
11.10.2 Product Overview
11.10.3 Financials
11.10.4 Key Developments
11.10.5 SWOT Analysis
11.11 Scranton Gillette Communications
11.11.1 Overview
11.11.2 Product Overview
11.11.3 Financials
11.11.4 Key Developments
11.11.5 SWOT Analysis
11.12 Sciton, Inc
11.12.1 Overview
11.12.2 Product Overview
11.12.3 Financials
11.12.4 Key Developments
11.12.5 SWOT Analysis
11.13 FOTONA D.O.O.
11.13.1 Overview
11.13.2 Product Overview
11.13.3 Financials
11.13.4 Key Developments
11.13.5 SWOT Analysis
11.14 BTG International Ltd.
11.14.1 Overview
11.14.2 Product Overview
11.14.3 Financials
11.14.4 Key Developments
11.14.5 SWOT Analysis
11.15 Merz North America, Inc.
11.15.1 Overview
11.15.2 Product Overview
11.15.3 Financials
11.15.4 Key Developments
11.15.5 SWOT Analysis

Chapter 12 MRFR Conclusion

12.1 Key Findings
12.1.1 From CEO’s Viewpoint
12.1.2 Unmet Needs of the Market
12.2 Key Companies to Watch
12.3 Predictions for the Varicose Veins Treatment Industry

Chapter 13. Appendix

LIST OF TABLES

Table 1 Global Varicose Veins Treatment Market Synopsis, 2018–2023
Table 2 Global Varicose Veins Treatment Market Estimates and Forecast, 2018–2023 (USD Million)
Table 3 Global Varicose Veins Treatment Market, by Region, 2018–2023 (USD Million)
Table 4 Global Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 5 Global Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 6 Global Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 7 North America: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 8 North America: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 9 North America: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 10 US: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 11 US: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 12 US: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 13 Canada: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 14 Canada: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 15 Canada: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 16 South America: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 17 South America: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 18 South America: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 19 Europe: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 20 Europe: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 21 Europe: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 22 Western Europe: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 23 Western Europe: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 24 Western Europe: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 25 Eastern Europe: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 26 Eastern Europe: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 27 Eastern Europe: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 28 Asia-Pacific: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 29 Asia-Pacific: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 30 Asia-Pacific: Varicose Veins Treatment Market, by End User, 2018–2023 (USD Million)
Table 31 Middle East & Africa: Varicose Veins Treatment Market, by Type, 2018–2023 (USD Million)
Table 32 Middle East & Africa: Varicose Veins Treatment Market, by Product, 2018–2023 (USD Million)
Table 33 Middle East & Africa: Varicose Veins Treatment Market, by End User, 2016–2023 (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Varicose Veins Treatment Market
Figure 3 Segmentation Market Dynamics for Global Varicose Veins Treatment Market
Figure 4 Global Varicose Veins Treatment Market Share, by Type, 2017
Figure 5 Global Varicose Veins Treatment Market Share, by Product, 2017
Figure 6 Global Varicose Veins Treatment Market Share, by End User, 2017
Figure 7 Global Varicose Veins Treatment Market Share, by Region, 2017
Figure 8 North America: Varicose Veins Treatment Market Share, by Country, 2017
Figure 9 Europe: Varicose Veins Treatment Market Share, by Country, 2017
Figure 10 Asia-Pacific: Varicose Veins Treatment Market Share, by Country, 2017
Figure 11 Middle East & Africa: Varicose Veins Treatment Market Share, by Country, 2017
Figure 12 Global Varicose Veins Treatment Market: Company Share Analysis, 2017 (%)
Figure 13 Medtronic: Key Financials
Figure 14 Medtronic: Segmental Revenue
Figure 15 Medtronic: Geographical Revenue
Figure 16 AngioDynamics: Key Financials
Figure 17 AngioDynamics: Segmental Revenue
Figure 18 AngioDynamics: Geographical Revenue
Figure 19 Biolitec AG: Key Financials
Figure 20 Biolitec AG: Segmental Revenue
Figure 21 Biolitec AG: Geographical Revenue
Figure 22 Syneron Medical Ltd.: Key Financials
Figure 23 Syneron Medical Ltd.: Segmental Revenue
Figure 24 Syneron Medical Ltd.: Geographical Revenue
Figure 25 Lumenis: Key Financials
Figure 26 Lumenis: Segmental Revenue
Figure 27 Lumenis: Geographical Revenue
Figure 28 Energist Ltd.: Key Financials
Figure 29 Energist Ltd.: Segmental Revenue
Figure 30 Energist Ltd.: Geographical Revenue
Figure 31 Eufoton s.r.l.: Key Financials
Figure 32 Eufoton s.r.l.: Segmental Revenue
Figure 33 Eufoton s.r.l.: Geographical Revenue
Figure 34 Teleflex Incorporated: Key Financials
Figure 35 Teleflex Incorporated: Segmental Revenue
Figure 36 Teleflex Incorporated: Geographical Revenue
Figure 37 Quanta System: Key Financials