Dental Radiology and Dental Imaging Devices Market Research Report - Global Forecast till 2023

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Description:

Dental Radiology and Dental Imaging Devices Market information: by method (intraoral, extraoral, others), by devices (dental radiology devices, dental imaging devices), by application (diagnosis, therapeutic, cosmetic, forensic), by imaging types (2D imaging, 3D imaging), and by end user (hospitals & dental clinics, forensic laboratories, academic & research institutes) - Global forecast till 2023

FIGURE 1 Global dental radiology and dental imaging devices market by method, 2016 (%)

Source: OIE American Dental Association (ADA), National Academy of Medicine, American Student Dental Association (ASDA), FDI World Dental Federation, Utah Dental Association (UDA), World Health Organization, Directorate of Industries, Expert Interview Market Research Future Analysis, Annual report, White paper, Company Presentation

Intended Audience:

- Medical imaging device manufacturers
- Medical imaging device suppliers
- Medical research laboratories
Research Methodology:

Source: OIE American Dental Association (ADA), National Academy of Medicine, American Student Dental Association (ASDA), FDI World Dental Federation, Utah Dental Association (UDA), World Health Organization, Directorate of Industries, Expert Interview, Market Research Future Analysis, Annual report, White paper, Company Presentation

Market Synopsis of the Global Dental Radiology and Dental Imaging Devices Market

Market Scenario

From past few years, dental imaging techniques have evolved from conventional 2D imaging technique to 3D imaging technique. Dental imaging helps the dentist to determine the root cause of dental caries. Oral health has become significantly important to people for better social life.

Oral hygiene has become an important part of health that helps to avoid many dental problems. Dental imaging comes with many advantages such as good quality image and early diagnosis of periodontal diseases. 3D imaging helps to gain better view of dental structures from different angles as well as it helps to locate canals and root fractures. All these advantages contribute to the flourishing growth of this market. However, dental imaging technology comes with a risk of developing cancer due to the exposure to ionizing radiation, especially, in children, which may hamper the market growth over the assessment period.

The global dental radiology and dental imaging devices market is expected to grow at a CAGR of 7.2% during the forecast period and is estimated to reach USD 6,503 million by 2023.

Segments

The global dental radiology and dental imaging devices market is segmented on the basis of methods, which includes intra-oral imaging, extra-oral imaging, and others. Intra-oral imaging is further sub-segmented into bite-wing X-ray, periapical X-ray, occlusal X-ray, and digital X-ray. Extra-oral imaging is further sub-segmented into panoramic X-ray, dental computed tomography, cone beam computed tomography (CBCT), digital imaging.

On the basis of devices, the market is segmented into dental radiology devices and dental imaging devices. Dental radiology devices are further sub-segmented into Phosphor storage plates, digital X-ray, 2D panorex, portable X-rays, accessories, sensor, intraoral
sensors, and X-ray sensors. Dental imaging devices are further sub-segmented into cameras, intraoral cameras, digital scanners, and dental imaging software.

On the basis of applications, the market is segmented into diagnosis, therapeutic, cosmetic, and forensic application.

On the basis of imaging types it is segmented into 2D and 3D imaging.

On the basis of end users, the market is segmented into hospitals & dental clinics, forensic laboratories, and academic & research institutes.

**Regional Analysis of Global Dental Radiology and Dental Imaging Devices Market**

The Americas region accounted for the largest share of the global market, which had a lion share of 39.2% in 2016, as a result of increasing prevalence of periodontal diseases, growing emphasis on dental care, and rising demand for dental imaging technology.

Europe is the second largest market that holds a noticeable share of the global dental radiology and dental imaging devices market. The European market is expected to grow significantly during the forecast period owing to availability skilled dental practitioners, rising number of patients with dental caries, and availability of specialized dental clinics.

In Asia Pacific, rising number of dental clinics, geriatric population with dental problems, and demand for cost-effective treatment & diagnostics services are the key factors for the market growth. Increasing prevalence of chronic diseases, for instance, diabetes may acts as a major contributor to the growth of this market, since China and India which have large diabetic patient pool.

The Middle East & Africa is expected to show steady growth in this market due to low technology penetration and availability of innovative healthcare technologies.

**Key Findings**

- Dental imaging devices holds the largest share in the global dental radiology and dental imaging devices market by devices, which was valued for USD 2,811.1 million in 2016.

- Asia Pacific is expected to be the fastest growing market at a CAGR of 7.7% during the forecasted period.

**Key Players in the Global Dental Radiology and Dental Imaging Devices Market**

Some of the key players in this market are Carestream Health (U.S), Dentsply Sirona (U.S), Flow Dental (U.S), KaVo Dental GmbH (Germany), LED Medical Diagnostics Inc, (Canada), Midmark Corp. (U.S), 3M (U.S), Nobel Biocare (Part of Danaher corporation) (Switzerland)

The report on the global dental radiology and dental imaging devices market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight to the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.
TABLE OF CONTENTS

1 Report Prologue
2 Market Introduction
  2.1 Definition
  2.2 Scope of the Study
    2.2.1 Research Objective
    2.2.2 Assumptions
    2.2.3 Limitations
3 Research Methodology
  3.1 Introduction
  3.2 Primary Research
  3.3 Secondary research
  3.4 Market Size Estimation
4 Market Dynamics
  4.1 Drivers
  4.2 Restraints
  4.3 Opportunities
  4.4 Challenges
  4.5 Macroeconomic Indicators
  4.6 Technology Trends & Assessment
5 Market Factor Analysis
  5.1 Porter’s five Forces Analysis
    5.1.1 Bargaining Power of Suppliers
    5.1.2 Bargaining Power of Buyers
    5.1.3 Threat of New Entrants
    5.1.4 Threat of Substitutes
    5.1.5 Intensity of Rivalry
  5.2 Value Chain
  5.3 Investment Feasibility Analysis
  5.4 Price Factor Analysis
6 Global Dental Radiology and Dental Imaging Devices Market, by Method
  6.1 Introduction
  6.2 Intraoral
  6.3 Extraoral
7 Global Dental Radiology and Dental Imaging Devices Market, by devices
  7.1 Introduction
  7.2 Dental Radiology Devices
  7.3 Dental Imaging Devices
8 Global Dental Radiology and Dental Imaging Devices Market, by Application
  8.1 Introduction
  8.2 Diagnosis
  8.3 Therapeutic
  8.4 Cosmetic
  8.5 Forensic
9 Global Dental Radiology and Dental Imaging Devices Market by Imaging Types
  9.1 Introduction
  9.2 2D Imaging
  9.3 3D Imaging
10 Global Dental Radiology and Dental Imaging Devices Market by End Users
10.1 Introduction
10.2 Hospitals & Dental Clinics
10.3 Forensic Laboratories
10.4 Academic & Research Institutes

11 Global Dental Radiology and Dental Imaging Devices Market by Region
11.1 Introduction
11.2 Americas
11.2.1 North America
11.2.1.1 US
11.2.1.2 Canada
11.2.2 Latin America
11.3 Europe
11.3.1 Western Europe
11.3.1.1 Germany
11.3.1.2 France
11.3.1.3 UK
11.3.1.4 Italy
11.3.1.5 Spain
11.3.1.6 Rest of Western Europe
11.3.2 Eastern Europe
11.4 Asia Pacific
11.4.1 Japan
11.4.2 China
11.4.3 India
11.4.4 Republic of Korea
11.4.5 Australia
11.4.6 Rest of Asia-Pacific
11.5 Middle East & Africa
11.5.1 United Arab Emirates
11.5.2 Saudi Arabia
11.5.3 Oman
11.5.4 Kuwait
11.5.5 Qatar
11.5.6 Rest of Middle East & Africa

12 Company Landscape
12.1 Introduction
12.2 Market share Analysis
12.3 Key Development & Strategies
12.3.1 Key Developments

13 Company Profiles
13.1 Carestream Health
13.1.1 Company Overview
13.1.2 Product Overview
13.1.3 Financials
13.1.4 SWOT Analysis
13.2 Dentsply Sirona
13.2.1 Company Overview
13.2.2 Product Overview
13.2.3 Financial Overview
13.2.4 Key Developments
13.2.5 SWOT Analysis
13.3 Flow Dental
13.3.1 Company Overview
13.3.2 Product Overview
13.3.3 Financial Overview
13.3.4 Key Development
13.3.5 SWOT Analysis
13.4 KaVo Dental GmbH
13.4.1 Company Overview
13.4.2 Product/Business Segment Overview
13.4.3 Financial Overview
13.4.4 Key Development
13.4.5 SWOT Analysis
13.5 LED Medical Diagnostics Inc.
13.5.1 Company Overview
13.5.2 Product Overview
13.5.3 Financial overview
13.5.4 Key Developments
13.6 Midmark Corp.
13.6.1 Company Overview
13.6.2 Product Overview
13.6.3 Financial Overview
13.6.4 Key Developments
13.7 3M
13.7.1 Overview
13.7.2 Product Overview
13.7.3 Financials
13.7.4 Key Developments
13.7.5 SWOT Analysis
13.8 Nobel Biocare (Part of Danaher Corporation)
13.8.1 Overview
13.8.2 Product Overview
13.8.3 Financials
13.8.4 Key Developments
13.8.5 SWOT Analysis
14 MRFR Conclusion
14.1 Key Findings
14.1.1 From CEO's View Point
14.1.2 Unmet Needs of the Market
14.2 Key Companies to Watch
14.3 Prediction of Dental Radiology and Dental Imaging Devices Industry
15 Appendix
16 List of Tables
TABLE 1 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014-2023 36
TABLE 2 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR INTRAORAL SEGMENT US$ MILLION 2014-2023 38
TABLE 3 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR EXTRAORAL SEGMENT US$ MILLION 2014-2023 38
TABLE 4 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014-2023 40
TABLE 5 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR DENTAL RADIOLOGY DEVICES US$ MILLION 2014-2023 41
TABLE 6 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR DENTAL IMAGING DEVICES US$ MILLION 2014-2023. 42
TABLE 7 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014-2023 44
TABLE 8 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR DIAGNOSIS US$ MILLION 2014-2023. 45
TABLE 9 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR THERAPEUTIC US$ MILLION 2014-2023. 46
TABLE 10 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR COSMETIC US$ MILLION 2014-2023. 46
TABLE 11 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR FORENSIC US$ MILLION 2014-2023. 47
TABLE 12 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014-2023 48
TABLE 13 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR 2D IMAGING US$ MILLION 2014-2023. 49
TABLE 14 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR 3D IMAGING US$ MILLION 2014-2023. 50
TABLE 15 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014-2023 51
TABLE 16 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET FOR HOSPITALS & DENTAL CLINICS US$ MILLION 2014-2023. 52
TABLE 17 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET
<table>
<thead>
<tr>
<th>Table Number</th>
<th>Description</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 18</td>
<td>Global Dental Radiology and Dental Imaging Devices Market for Academic &amp; Research Institutes US$ Million 2014-2023</td>
<td>53</td>
</tr>
<tr>
<td>Table 19</td>
<td>Global Dental Radiology and Dental Imaging Devices Market by Region US$ Million 2014-2023</td>
<td>54</td>
</tr>
<tr>
<td>Table 20</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by Region US$ Million 2014-2023</td>
<td>56</td>
</tr>
<tr>
<td>Table 21</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>57</td>
</tr>
<tr>
<td>Table 22</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>58</td>
</tr>
<tr>
<td>Table 23</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by Applications US$ Million 2014-2023</td>
<td>59</td>
</tr>
<tr>
<td>Table 24</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by Imaging Types US$ Million 2014-2023</td>
<td>60</td>
</tr>
<tr>
<td>Table 25</td>
<td>Americas Dental Radiology and Dental Imaging Devices Market by End Users US$ Million 2014-2023</td>
<td>60</td>
</tr>
<tr>
<td>Table 26</td>
<td>North America Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>61</td>
</tr>
<tr>
<td>Table 27</td>
<td>North America Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>62</td>
</tr>
<tr>
<td>Table 28</td>
<td>North America Dental Radiology and Dental Imaging Devices Market by Applications US$ Million 2014-2023</td>
<td>63</td>
</tr>
<tr>
<td>Table 29</td>
<td>North America Dental Radiology and Dental Imaging Devices Market by Imaging Types US$ Million 2014-2023</td>
<td>64</td>
</tr>
<tr>
<td>Table 30</td>
<td>North America Dental Radiology and Dental Imaging Devices Market by End Users US$ Million 2014-2023</td>
<td>64</td>
</tr>
<tr>
<td>Table 31</td>
<td>US Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>65</td>
</tr>
<tr>
<td>Table 32</td>
<td>US Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>66</td>
</tr>
<tr>
<td>Table 33</td>
<td>US Dental Radiology and Dental Imaging Devices Market by Applications US$ Million 2014-2023</td>
<td>67</td>
</tr>
<tr>
<td>Table 34</td>
<td>US Dental Radiology and Dental Imaging Devices Market by Imaging Types US$ Million 2014-2023</td>
<td>68</td>
</tr>
<tr>
<td>Table 35</td>
<td>US Dental Radiology and Dental Imaging Devices Market by End Users US$ Million 2014-2023</td>
<td>68</td>
</tr>
<tr>
<td>Table 36</td>
<td>Canada Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>69</td>
</tr>
<tr>
<td>Table 37</td>
<td>Canada Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>70</td>
</tr>
<tr>
<td>Table 38</td>
<td>Canada Dental Radiology and Dental Imaging Devices Market by Applications US$ Million 2014-2023</td>
<td>71</td>
</tr>
<tr>
<td>Table 39</td>
<td>Canada Dental Radiology and Dental Imaging Devices Market by Imaging Types US$ Million 2014-2023</td>
<td>72</td>
</tr>
<tr>
<td>Table 40</td>
<td>Canada Dental Radiology and Dental Imaging Devices Market by End Users US$ Million 2014-2023</td>
<td>72</td>
</tr>
<tr>
<td>Table 41</td>
<td>Latin America Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>73</td>
</tr>
<tr>
<td>Table 42</td>
<td>Latin America Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>73</td>
</tr>
<tr>
<td>Table 43</td>
<td>Latin America Dental Radiology and Dental Imaging Devices Market by Applications US$ Million 2014-2023</td>
<td>74</td>
</tr>
<tr>
<td>Table 44</td>
<td>Latin America Dental Radiology and Dental Imaging Devices Market by Imaging Types US$ Million 2014-2023</td>
<td>75</td>
</tr>
<tr>
<td>Table 45</td>
<td>Latin America Dental Radiology and Dental Imaging Devices Market by End Users US$ Million 2014-2023</td>
<td>76</td>
</tr>
<tr>
<td>Table 46</td>
<td>Europe Dental Radiology and Dental Imaging Devices Market by Region US$ Million 2014-2023</td>
<td>77</td>
</tr>
<tr>
<td>Table 47</td>
<td>Europe Dental Radiology and Dental Imaging Devices Market by Method US$ Million 2014-2023</td>
<td>78</td>
</tr>
<tr>
<td>Table 48</td>
<td>Europe Dental Radiology and Dental Imaging Devices Market by Devices US$ Million 2014-2023</td>
<td>79</td>
</tr>
</tbody>
</table>
TABLE 112 INDIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 131
TABLE 113 INDIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 131
TABLE 114 REPUBLIC OF KOREA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 132
TABLE 115 REPUBLIC OF KOREA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 133
TABLE 116 REPUBLIC OF KOREA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 134
TABLE 117 REPUBLIC OF KOREA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 135
TABLE 118 REPUBLIC OF KOREA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 135
TABLE 119 AUSTRALIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 136
TABLE 120 AUSTRALIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 137
TABLE 121 AUSTRALIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 138
TABLE 122 AUSTRALIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 139
TABLE 123 AUSTRALIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 139
TABLE 124 REST OF ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 140
TABLE 125 REST OF ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 141
TABLE 126 REST OF ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 142
TABLE 127 REST OF ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 143
TABLE 128 REST OF ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 143
TABLE 129 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION US$ MILLION 2014 – 2023 144
TABLE 130 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 145
TABLE 131 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 146
TABLE 132 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 147
TABLE 133 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 148
TABLE 134 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 148
TABLE 135 UNITED ARAB EMIRATES DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 149
TABLE 136 UNITED ARAB EMIRATES DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 150
TABLE 137 UNITED ARAB EMIRATES DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 151
TABLE 138 UNITED ARAB EMIRATES DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 152
TABLE 139 UNITED ARAB EMIRATES DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2014 - 2023 152
TABLE 140 SAUDI ARABIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 153
TABLE 141 SAUDI ARABIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2014 - 2023 154
TABLE 142 SAUDI ARABIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2014 - 2023 155
TABLE 143 SAUDI ARABIA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2014 - 2023 156
TABLE 144 SAUDI ARABIA DENTAL RADI
MARKET 34
FIGURE 11 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY METHOD US$ MILLION 2014 - 2023 37
FIGURE 12 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY DEVICES US$ MILLION 2016 & 2023 41
FIGURE 13 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY APPLICATIONS US$ MILLION 2016 & 2023 45
FIGURE 14 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY IMAGING TYPES US$ MILLION 2016 & 2023 49
FIGURE 15 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY END USERS US$ MILLION 2016 & 2023. 52
FIGURE 16 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 55
FIGURE 17 AMERICAS DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 56
FIGURE 18 EUROPE DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 77
FIGURE 19 WESTERN EUROPE DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 82
FIGURE 20 ASIA PACIFIC DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 115
FIGURE 21 MIDDLE EAST & AFRICA DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET BY REGION MARKET SHARE 2016 (%) 144
FIGURE 22 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET SHARE ANALYSIS 2016 (%) 173
FIGURE 23 GLOBAL DENTAL RADIOLOGY AND DENTAL IMAGING DEVICES MARKET COMPETITIVE ANALYSIS 2016 (%) 174
FIGURE 24 REVENUE US$ MILLION 177
FIGURE 25 BUSINESS REVENUE 177
FIGURE 26 GEOGRAPHICAL REVENUE 178
FIGURE 27 REVENUE US$ MILLION 181
FIGURE 28 OPERATING SEGMENTS 181
FIGURE 29 GEOGRAPHIC SEGMENTS 182
FIGURE 30 DENTSPLY SIRONA: SWOT ANALYSIS 183
FIGURE 31 KAVO DENTAL GMBH: SWOT ANALYSIS 187
FIGURE 32 REVENUE US$ MILLION 189
FIGURE 33 NEST SALES US$ MILLION 193
FIGURE 34 BUSINESS SEGMENT REVENUE MIX 193
FIGURE 35 GEOGRAPHY REVENUE MIX 194
FIGURE 36 SALES (US$ BILLION) 197
FIGURE 37 SEGMENTAL REVENUE 197
FIGURE 38 GEOGRAPHY REVENUE 198