Breast Implants Market Research Report – Forecast to 2023

Global Breast Implants Market: By Product (Silicone implants, Saline implants, Smooth Breast implants, Round Implants), Shape (Anatomical, Round), Application (Breast Reconstruction, Breast Augmentation), End-User (Clinics) – Global Forecast Till 2023

Breast Implants Market Scenario

Breast Implants are highly accepted by women to improve their physical appearance. These are made of either saline or silica solutions or silicone gel. The procedure to improve or repair damages to the breast is called as breast implantation or breast augmentation. These procedures are done to restore breast volume, or for esthetic and cosmetic reasons. In 2015, in the U.S. According to the American Society of Plastic Surgeons, approximately 106,000 breast reconstruction procedures have been completed. Thus, such a vast amount of cases and increased focus on the enrichment of physical appearances is projected to drive the growth of the market.

The global breast implants market is expected to grow a significant growth during the forecast period (2018–2023).

Advances in technology and improvements in designs and construction of breast implants and rise in a number of qualified plastic surgeons expand the industry growth. Other factors such as a rise in awareness of breast surgeries, rise in medical tourism and rising beauty consciousness and spirals the rise of the market. The high surgical costs and laterally the added expenses of medical test and medications limit the growth of the industry. However, sometimes the risk of re-surgery becomes essential to correct the appearance and this may hinder the industries expansion.

Major Market Key Players Competitive Dashboard

Some of the key players in the global breast implants market are Allergan (Actavis), Sientra Inc., GC Aesthetics, Mentor Worldwide LLC, Establishment Labs S.A., Polytech Health & Aesthetics GmbH, GROUPE SEBBIN SAS, Hans Biomed Co. Ltd., Laboratoires Arion, Shanghai Kangning Medical Supplies Ltd., CEREPLAS, Ideal Implant Inc., Shanghai Kangning Medical Device Co. Ltd. and Guangzhou Wanhe Plastic Materials Co. Ltd.

Intended Audience

- Advanced Surgical Trainees
- General surgeons with interest in breast surgery and breast radiologist
- Governmental Agency
- Educational Organizations
- Medical Device Manufacturers
- Research Institutes and Academic Centers
- Market Research and Consulting

Market Segmentation

The global breast implants market has been segmented on the basis of product, shape,
On the basis of product, the market has been classified as silicone breast implants, saline breast implants, structured saline breast implants, round breast implants gummy bear breast implants, smooth breast implants, textured breast implants.

On the basis of shape, the market has been classified as round and anatomical.

On the basis of application, the market has been classified as breast augmentation and breast reconstruction.

On the basis of end-users, the market has been classified as hospitals, clinics, cosmetic centers, ambulatory surgical centers and others.

On the basis of region, the market is segmented into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The Americas has further been segmented into North America and South America, with the North American market divided into the US and Canada.

The European breast implants market has been segmented into Western Europe and Eastern Europe. Western Europe has further been classified as Germany, France, the UK, Italy, Spain, and the rest of Western Europe.

The breast implants market in Asia-Pacific has been segmented into Japan, China, India, South Korea, Australia, and the rest of Asia-Pacific. The breast implants market in the Middle East & Africa has been segmented into the Middle East and Africa.

**Global Breast Implants Market, by Product**

- Silicone breast implants
- Saline breast implants
- Structured saline breast implants
- Round breast implants
- Gummy bear breast implants
- Smooth breast implants
- Textured breast implants

**Global Breast Implants Market, by Shape**

- Round breast implants
- Anatomical breast implants

**Global Breast Implants Market, by Application**

- Breast augmentation
- Breast reconstruction

**Global Breast Implants Market, by End-User**

- Hospitals
- Clinics
- Cosmetic Centers
- Ambulatory Surgical Centers
- Others

**Regional Market Summary**

Global Breast Implants Share, by Region, 2017 (%)
In the breast implants market, North America is anticipated to account for largest market share due to the early adoption of advanced medical technologies, the rise in awareness, acceptance of many silicone breast implant facilities, rise in growth of healthcare sector and also rise in frequency of breast cancer.

The European market is expected to hold the second largest market share, as it is the most desirable destination for esthetic surgery due to greater disposable income, and higher levels of maintenance.

Whereas the market share in Asia-Pacific region is also projected to experience growth in the near future due to access to optimal treatment facilities and growing demand for advanced technology, better adoption rate, increase in disposable income and rising medical tourism.

The market in the Middle East & Africa is expected to account for the smallest share of the global breast implants market due to an underdeveloped healthcare sector, lack of technical knowledge, and poor medical facilities.

**Global Breast Implants Market, by Region**

- Americas
  - North America
    - US
    - Canada
  - South America
- Europe
  - Western Europe
    - Germany
    - France
    - Italy
    - Spain
    - UK
    - Rest of Western Europe
  - Eastern Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia
  - South Korea
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East

Source: MRFR Analysis
The report for global "Breast Implants Market" by Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain a deeper insight of the market and industry performance. The report gives a clear picture of the current market scenario which includes past and estimated future market size with respect to value and volume, technological advancement, macro economical and governing factors in the market. The report provides detail information about and strategies used by top key players in the industry. The report also gives a broad study of the different market segments and regions.
Contents:

Table of Contents:

Chapter 1. Report Prologue

Chapter 2. Market Introduction

2.1 Definition
2.2 Scope of the Study
2.2.1 Research Objective
2.2.2 Assumptions
2.2.3 Limitations

Chapter 3. Research Methodology

3.1 Introduction
3.2 Primary Research
3.3 Secondary Research
3.4 Market Size Estimation

Chapter 4. Market Dynamics

4.1 Drivers
4.2 Restraints
4.3 Opportunities
4.4 Challenges
4.5 Macroeconomic Indicators
4.6 Technology Trends & Assessment

Chapter 5. Market Factor Analysis

5.1 Porter’s Five Forces Analysis
5.1.1 Bargaining Power of Suppliers
5.1.2 Bargaining Power of Buyers
5.1.3 Threat of New Entrants
5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis
5.3 Investment Feasibility Analysis
5.4 Pricing Analysis

Chapter 6. Global Breast Implants Market, by Product

6.1 Introduction
6.2 Silicone Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.3 Saline Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.4 Structured Saline Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.5 Round Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.6 Gummy Bear Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.7 Smooth Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
6.8 Textured Breast Implants
Market Estimates & Forecast, by Region, 2018–2023

Chapter 7. Global Breast Implants Market, by Shape
7.1 Round Breast Implants
Market Estimates & Forecast, by Region, 2018–2023
7.2 Anatomical Breast Implants
Market Estimates & Forecast, by Region, 2018–2023

Chapter 8. Global Breast Implants Market, by Application
8.1 Breast Augmentation
Market Estimates & Forecast, by Region, 2018–2023
8.2 Breast Reconstruction
Market Estimates & Forecast, by Region, 2018–2023

Chapter 9. Global Breast Implants Market, By End-User
9.1 Hospitals
Market Estimates & Forecast, by Region, 2018–2023
9.2 Clinics
Market Estimates & Forecast, by Region, 2018–2023
9.3 Ambulatory Surgical Centers
Market Estimates & Forecast, by Region, 2018–2023
9.4 Cosmetics Centers
Market Estimates & Forecast, by Region, 2018–2023
9.5 Others
Market Estimates & Forecast, by Region, 2018–2023

Chapter 10. Global Breast Implants Market, by Region
10.1 Introduction
10.2 Americas
10.2.1 North America
10.2.1.1 US
10.2.1.2 Canada
10.2.2 South America
10.3 Europe
10.3.1 Western Europe
10.3.1.1 Germany
10.3.1.2 France
12.5.4 Key Developments
12.5.5 SWOT Analysis
12.6 Polytech Health & Aesthetics GmbH
12.6.1 Company Overview
12.6.2 Product Overview
12.6.3 Financial Overview
12.6.4 Key Developments
12.6.5 SWOT Analysis
12.8 GROUPE SEBBIN SAS
12.7.1 Overview
12.7.2 Product Overview
12.7.3 Financial Overview
12.7.4 Key Developments
12.7.5 SWOT Analysis
12.8 HansBiomed Co. Ltd.
12.8.1 Overview
12.8.2 Product Overview
12.8.3 Financials
12.8.4 Key Developments
12.8.5 SWOT Analysis
12.9 Laboratoires Arion
12.9.1 Overview
12.9.2 Product Overview
12.9.3 Financials
12.9.4 Key Developments
12.9.5 SWOT Analysis
12.10 Shanghai Kangning Medical Supplies Ltd
12.10.1 Overview
12.10.2 Product Overview
12.10.3 Financials
12.10.4 Key Developments
12.10.5 SWOT Analysis
12.11 CEREPLAS
12.11.1 Overview
12.11.2 Product Overview
12.11.3 Financials
12.11.4 Key Developments
12.11.5 SWOT Analysis
12.12 Ideal Implant Inc.
12.12.1 Overview
12.12.2 Product Overview
12.12.3 Financials
12.12.4 Key Developments
12.12.5 SWOT Analysis
12.13 Shanghai Kangning Medical Device Co. Ltd
12.13.1 Overview
12.13.2 Product Overview
12.13.3 Financials
Chapter 12.13.4 Key Developments
Chapter 12.13.5 SWOT Analysis
Chapter 12.14 Guangzhou Wanhe Plastic Materials Co. Ltd
Chapter 12.14.1 Overview
Chapter 12.14.2 Product Overview
Chapter 12.14.3 Financials
Chapter 12.14.4 Key Developments
Chapter 12.14.5 SWOT Analysis
Chapter 12.15 Guangzhou Wanhe Plastic Materials Co. Ltd
Chapter 12.15.1 Overview
Chapter 12.15.2 Product Overview
Chapter 12.15.3 Financials
Chapter 12.15.4 Key Developments
Chapter 12.15.5 SWOT Analysis

Chapter 13 MRFR Conclusion
Chapter 13.1 Key Findings
Chapter 13.1.1 From CEO's Viewpoint
Chapter 13.1.2 Unmet Needs of the Market
Chapter 13.2 Key Companies to Watch
Chapter 13.3 Predictions for the Breast Implants Market Industry

Chapter 14. Appendix

LIST OF TABLES
Table 1 Global Breast Implants Market Synopsis, 2018–2023
Table 2 Global Breast Implants Market Estimates and Forecast, 2018–2023 (USD Million)
Table 3 Global Breast Implants Market, by Region, 2018–2023 (USD Million)
Table 4 Global Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 5 Global Breast Implants, by Shape, 2018–2023 (USD Million)
Table 6 Global Breast Implants, by Application, 2018–2023 (USD Million)
Table 7 Global Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 8 North America: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 9 North America: Breast Implants, by Shape, 2018–2023 (USD Million)
Table 10 North America: Breast Implants, by Application, 2018–2023 (USD Million)
Table 11 North America: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 12 US: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 13 US: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 14 US: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 15 US: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 16 Canada: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 17 Canada: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 18 Canada: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 19 Canada: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 20 South America: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 21 South America: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 22 South America: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 23 South America: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 24 Europe: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 25 Europe: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 26 Europe: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 27 Europe: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 28 Western Europe: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 29 Western Europe: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 30 Western Europe: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 31 Eastern Europe: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 32 Eastern Europe: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 33 Eastern Europe: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 34 Eastern Europe: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 35 Asia-Pacific: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 36 Asia-Pacific: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 37 Asia-Pacific: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 38 Asia-Pacific: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 39 Middle East & Africa: Breast Implants Market, by End-User, 2018–2023 (USD Million)
Table 40 Middle East & Africa: Breast Implants Market, by Product, 2018–2023 (USD Million)
Table 41 Middle East & Africa: Breast Implants Market, by Shape, 2018–2023 (USD Million)
Table 42 Middle East & Africa: Breast Implants Market, by Application, 2018–2023 (USD Million)
Table 43 Middle East & Africa Breast Implants Market, by End-User, 2018–2023 (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Breast Implants Market
Figure 3 Segmentation Market Dynamics for Global Breast Implants Market
Figure 4 Global Breast Implants Market Share, by Product, 2017
Figure 5 Global Breast Implants Market Share, by Shape, 2017
Figure 6 Global Breast Implants Market Share, by Application, 2017
Figure 7 Global Breast Implants Market Share, by Region, 2017
Figure 8 North America: Breast Implants Market Share, by Country, 2017
Figure 9 Europe: Breast Implants Market Share, by Country, 2017
Figure 10 Asia-Pacific: Breast Implants Market Share, by Country, 2017
Figure 11 Middle East & Africa: Breast Implants Market Share, by Country, 2017
Figure 12 Global Breast Implants Market: Company Share Analysis, 2017 (%)
Figure 13 Allergan (Actavis): Key Financials
Figure 14 Allergan (Actavis): Segmental Revenue
Figure 15 Allergan (Actavis): Geographical Revenue
Figure 16 Sientra Inc.: Key Financials
Figure 17 Sientra Inc.: Segmental Revenue
Figure 18 Sientra Inc.: Geographical Revenue
Figure 19 GC Aesthetics.: Key Financials
Figure 20 GC Aesthetics.: Segmental Revenue
Figure 21 GC Aesthetics.: Geographical Revenue
Figure 22 Mentor Worldwide LLC: Key Financials
Figure 23 Mentor Worldwide LLC: Segmental Revenue
Figure 24 Mentor Worldwide LLC: Geographical Revenue
Figure 25 Establishment Labs S.A.: Key Financials
Figure 26 Establishment Labs S.A.: Segmental Revenue
Figure 27 Establishment Labs S.A.: Geographical Revenue
Figure 28 Polytech Health & Aesthetics GmbH: Key Financials
Figure 29 Polytech Health & Aesthetics GmbH: Segmental Revenue
Figure 30 Polytech Health & Aesthetics GmbH: Geographical Revenue