Pediatric Craniosynostosis Treatment Market Research Report - Forecast to 2023

Description:

Pediatric Craniosynostosis Treatment Market Research Information: By Type (Single-Suture, Double-Suture, Complex Multisuture), by Diagnosis (Genetic Testing, Imaging Studies), Treatment (Surgery, Baby Helmet Therapy), End-User - Global Forecast Till 2023

Market Scenario:

Craniosynostosis is a common cranial malformation resulting from the premature fusion of cranial sutures and changing of the skull’s growth pattern. Generally, craniosynostosis is classified into two broad categories, namely, syndromic and nonsyndromic. Syndromic craniosynostosis accounts for approximately 25% of reported cases, and results from more than 180 identified monogenic syndromes.

According to the study published in the Journal of Cranio-Maxillofacial Surgery in 2016, it was found that the prevalence of craniosynostosis is nearly 3.1 to 6.4 in 10,000 live births, which is reportedly rising. On considering the historical data, it is found that the prevalence of craniosynostosis, specially, sagittal and metopic suture synostosis, has risen significantly from 1997 until 2013. It is also reported that Sagittal synostosis was the most common type among all i.e. 44%. The Sagittal synostosis occurs predominantly in males.

Notably, rising technological advancements is the key factor driving the pediatric craniosynostosis treatment market. It has been observed that most of population has been giving preference to minimally invasive surgery for the therapeutic purpose. The major appealing aspects about opting minimally invasive procedure are short hospital stay, less pain, small or no incision, quick recovery time, and reduction in blood loss.

Various other push factors such as increasing awareness among people, escalating prevalence of craniosynostosis, increasing government assistance, amendments in regulatory framework, and rising funding and reimbursement are continuously contributing to the growth of the global pediatric craniosynostosis treatment market.

Despite these drivers, there are some issues associated with the pediatric craniosynostosis treatment market. Lack of skilled physicians and endoscopists, challenges in research and development, risk of infections caused by endoscopes, high cost of treatment, and poor healthcare system in low and middle-income countries may hamper the market growth.

It is estimated that the pediatric craniosynostosis treatment market is expected to grow at a CAGR 6.0% during the forecast period of 2017–2023.

Research Methodology:
Sources: Annual reports, Press release, White paper, and Company presentation

Intended Audience

- Pharmaceutical Companies
- Research and Development (R&D) Companies
- Diagnostic Laboratories
- Government Research Institute
- Academic Institutes and Universities

Segmentation

The global pediatric craniosynostosis treatment market is segmented on the basis of type, diagnosis, treatment, and end-user.

On the basis of type, the market is segmented into single-suture synostosis, double-suture synostosis, and complex multisuture synostosis. The single-suture synostosis is further segmented into sagittal suture synostosis, coronal suture synostosis, metopic suture synostosis, and lambdoidal suture synostosis. The double-suture synostosis is further segmented into bicoronal, bilambdoidal and sagittal plus metopic.

On the basis of diagnosis, the market is classified into physical examination, genetic testing, and imaging studies.

On the basis of treatment, the market is classified as stereotactic image guided endoscopic craniosynostosis repair, standard craniosynostosis surgery, baby helmet therapy, and others. The stereotactic image guided endoscopic craniosynostosis repair is further segmented into real-time stereotactic-endoscopic cranietomy and endoscopic strip sagittal cranietomy. The standard craniosynostosis surgery is further segmented into strip sagittal cranietomy, Frontal-Orbital Advancement (FOA), and Frontal-Occipital Reversal (FOR).

On the basis of end-user, the market is segmented into hospital, clinics, diagnostic centers, and others.

Regional Analysis
The Americas dominate the pediatric craniosynostosis treatment market owing to the rising awareness about disease and high healthcare expenditure. The total health expenditure in the United States was reported to be USD 3.2 trillion, suggested by the Centers for Disease Control and Prevention (CDC). Whereas, hospital care accounted for a share of 32.3%, in 2015.

Europe holds the second position in the pediatric craniosynostosis treatment market. It is expected that the support provided by the government and private associations for research & development and amendments in reimbursement policies in healthcare are likely to promote the market of the European region. The rising prevalence of craniosynostosis in the European region is also expected to boost the market growth. The prevalence of craniosynostosis is found to be around 7.2 per 10,000 live born children in the Netherlands, suggested by the Journal of Cranio-Maxillofacial Surgery in 2016.

Asia Pacific is the fastest growing region in the pediatric craniosynostosis treatment market owing to the developing healthcare technology. Healthcare expenditure is also found to be escalating in various Asian countries. As per the statistics suggested by the Australian Institute of Health and Welfare, the total health expenditure was USD 170.4 billion during the years 2015 to 2016 i.e. 3.6% higher than the expenditure of 2014 to 2015.

The Middle East & Africa holds the lowest market share in the pediatric craniosynostosis treatment market due to lack of technical knowledge and poor medical facilities.

Key Players


Contents:

Table of Contents:
Chapter 1. Report Prologue
Chapter 2. Market Introduction
  2.1 Definition
  2.2 Scope of the Study
  2.2.1 Research Objective
  2.2.2 Assumptions
  2.2.3 Limitations
Chapter 3. Research Methodology
  3.1 Introduction
  3.2 Primary Research
  3.3 Secondary research
  3.4 Market Size Estimation
Chapter 4. Market Dynamics
  4.1 Drivers
  4.2 Restraints
  4.3 Opportunities
  4.4 Challenges
  4.5 Macroeconomic Indicators
  4.6 Technology Trends & Assessment
Chapter 5. Market Factor Analysis
  5.1 Porter’s Five Forces Analysis
    5.1.1 Bargaining Power of Suppliers
    5.1.2 Bargaining Power of Buyers
    5.1.3 Threat of New Entrants
    5.1.4 Threat of Substitutes
    5.1.5 Intensity of Rivalry
  5.2 Value Chain Analysis
  5.3 Investment Feasibility Analysis
  5.4 Pricing Analysis
Chapter 6. Global Pediatric Craniosynostosis Treatment Market, by Type
  6.1 Introduction
  6.2 Single-Suture Synostosis
    6.2.1 Market Estimates & Forecast, 2017–2023
  6.3 Double-Suture Synostosis
    6.3.1 Market Estimates & Forecast, 2017–2023
  6.4 Complex Multisuture Synostosis
    6.4.1 Market Estimates & Forecast, 2017–2023
Chapter 7. Global Pediatric Craniosynostosis Treatment Market, by Diagnosis
  7.1 Introduction
  7.2 Physical Examination
7.2.1 Market Estimates & Forecast, 2017–2023
7.3 Genetic Testing
7.3.1 Market Estimates & Forecast, 2017–2023
7.4 Imaging Studies
7.4.1 Market Estimates & Forecast, 2017–2023

Chapter 8. Global Pediatric Craniosynostosis Treatment Market, by Treatment
8.1 Introduction
8.2 Stereotactic Image Guided Endoscopic Craniosynostosis Repair
8.2.1 Market Estimates & Forecast, 2017–2023
8.3 Standard Craniosynostosis Surgery
8.3.1 Market Estimates & Forecast, 2017–2023
8.4 Baby Helmet Therapy
8.4.1 Market Estimates & Forecast, 2017–2023
8.5 Others
8.5.1 Market Estimates & Forecast, 2017–2023

Chapter 9. Global Pediatric Craniosynostosis Treatment Market, by End-User
9.1 Introduction
9.2 Hospital
9.2.1 Market Estimates & Forecast, 2017–2023
9.3 Clinics
9.3.2 Market Estimates & Forecast, 2017–2023
9.4 Diagnostic Centers
9.4.1 Market Estimates & Forecast, 2017–2023
9.5 Others
9.5.2 Market Estimates & Forecast, 2017–2023

Chapter 10. Global Pediatric Craniosynostosis Treatment Market, by Region
10.1 Introduction
10.2 Americas
10.2.1 North America
10.2.1.1 U.S.
10.2.1.2 Canada
10.2.2 South America
10.2.3 Europe
10.2.3.1 Western Europe
10.2.3.1.1 Germany
10.2.3.1.2 France
10.2.3.1.3 Italy
10.2.3.1.4 Spain
10.2.3.1.5 U.K.
10.2.3.1.6 Rest of Western Europe
10.2.3.2 Eastern Europe
10.2.4 Asia Pacific
10.2.4.1 Japan
10.2.4.2 China
10.2.4.3 India
10.2.4.4 Australia
10.2.4.5 Republic of Korea
10.2.4.6 Rest of Asia Pacific
10.2.5 Middle East & Africa
10.2.5.1 United Arab Emirates
10.2.5.2 Saudi Arabia
10.2.5.3 Oman
10.2.5.4 Kuwait
10.2.5.5 Qatar
10.2.5.6 Rest of the Middle East & Africa

Chapter 10 Company Landscape
10.1 Introduction
10.2 Market Share Analysis
10.3 Key Development & Strategies
10.3.1 Key Developments

Chapter 11 Company Profiles
11.1 Arthrex Inc.
11.1.1 Company Overview
11.1.2 Types Overview
11.1.3 Financials
11.1.4 SWOT Analysis
11.2 B. Braun Melsungen AG
11.2.1 Company Overview
11.2.2 Types Overview
11.2.3 Financial Overview
11.2.4 Key Developments
11.2.5 SWOT Analysis
11.3 Cogentix Medical
11.3.1 Company Overview
11.3.2 Types Overview
11.3.3 Financial Overview
11.3.4 Key Development
11.3.5 SWOT Analysis
11.4 Medtronic
11.4.1 Company Overview
11.4.2 Types/Business Segment Overview
Chapter 12 MRFR Conclusion
12.1 Key Findings
12.1.1 From CEO’s View Point
12.2 Key Companies to Watch
12.3 Prediction of Pediatric Craniosynostosis Treatment Industry

Chapter 13 Appendix

LIST OF TABLES
Table 1 Pediatric Craniosynostosis Treatment Industry Synopsis, 2017–2023
Table 2 Pediatric Craniosynostosis Treatment Market Estimates & Forecast, 2017–2023, (USD Million)
Table 3 Pediatric Craniosynostosis Treatment Market, by Region, 2017–2023, (USD Million)
Table 4 Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 5 Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 6 Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 7 Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 8 North America Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 9 North America Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 10 North America Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 11 North America Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 12 US Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 13 US Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 14 US Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 15 US Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 16 Canada Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 17 Canada Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 18 Canada Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 19 Canada Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 20 South America Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 21 South America Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 22 South America Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 23 South America Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 24 Europe Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 25 Europe Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 26 Europe Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 27 Europe Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 28 Western Europe Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 29 Western Europe Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 30 Western Europe Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 31 Western Europe Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 32 Eastern Europe Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 33 Eastern Europe Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 34 Eastern Europe Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 35 Eastern Europe Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 36 Asia Pacific Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 37 Asia Pacific Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 38 Asia Pacific Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 39 Asia Pacific Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)
Table 40 Middle East & Africa Pediatric Craniosynostosis Treatment Market, by Type, 2017–2023, (USD Million)
Table 41 Middle East & Africa Pediatric Craniosynostosis Treatment Market, by Diagnosis, 2017–2023, (USD Million)
Table 42 Middle East & Africa Pediatric Craniosynostosis Treatment Market, by Treatment, 2017–2023, (USD Million)
Table 43 Middle East & Africa Pediatric Craniosynostosis Treatment Market, by End-User, 2017–2023, (USD Million)

LIST OF FIGURES
Figure 1 Research Process
Figure 2 Segmentation for Pediatric Craniosynostosis Treatment Market
Figure 3 Segmentation Market Dynamics for Pediatric Craniosynostosis Treatment Market
Figure 4 Global Pediatric Craniosynostosis Treatment Market Share, by Type 2016
Figure 5 Global Pediatric Craniosynostosis Treatment Market Share, by Diagnosis 2016
Figure 6 Global Pediatric Craniosynostosis Treatment Market Share, by Treatment 2016
Figure 7 Global Pediatric Craniosynostosis Treatment Market Share, by End-User, 2016
Figure 8 Global Pediatric Craniosynostosis Treatment Market Share, by Region, 2016