Global Healthcare Archiving and eDiscovery Market Research Report- Forecast To 2023

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Description:

Global Healthcare Archiving and eDiscovery Market, by types (Archiving and eDiscovery), by deployment (On-premise system and Cloud system) and by application (Revenue cycle management, Electronic health record, Practice Management System, Laboratory Information System, Radiology Information System, Picture Archiving System and others)- Forecast to 2023

Market Scenario:

Healthcare is a highly litigious and regulated industry. Many organizations are unprepared with the right systems to cost effectively address these requirements. In the healthcare industry, organizations have to comply with numerous regulations and rules. They therefore need an intelligent information governance solution with a purpose-built eDiscovery platform. Structured data can be referred as alphabets, numbers and can be easily processed and stored whereas unstructured data can be referred as email, images, audio and video files. In healthcare structured data refers to patient’s unique identification number and patients billing information. While instructed data refers to radiological images which required same format of image i.e. jpeg, for exchange of images between healthcare providers. Large amount of data is to be managed by the healthcare providers to follow all the rules and regulations. Data classification is important in order to immediately access it whenever required. Globally Healthcare Archiving and eDiscovery market are been driven by need of data storage regarding patients billing, radiological images, and medical history and management of healthcare data.

The global market of Healthcare Archiving and eDiscovery market is blooming due to increase in awareness of using Information Management System and importance of medical data archiving system among healthcare providers.

The global Healthcare Archiving and eDiscovery market of is expected to reach US$ 8.4 billion in 2023 from US$ 4.25 billion in 2016 with a CAGR of approximately 9.5% during the forecast period from 2017-2023.

Study Objectives of Healthcare Archiving and eDiscovery Market:

- To provide detailed analysis of the market structure along with forecast for the next six years of the various segments and sub-segments of the Healthcare Archiving and eDiscovery market
- To provide insights about factors affecting the market growth
- To analyze the Healthcare Archiving and eDiscovery market based on various factors- price analysis, supply chain analysis, porters five force analysis etc.
- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- Americas, Europe, Asia-Pacific and Middle East and Africa.
- To provide country level analysis of the market with respect to the current market size and future prospective
- To provide country level analysis of the market for segments by type, by deployment, by data storage and its
To provide overview of key players and their strategic profiling in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market

To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the global Healthcare Archiving and eDiscovery market.

Market Synopsis of Healthcare Archiving and eDiscovery Market by type (2016):

Key Players for Healthcare Archiving and eDiscovery Market:

Some of the key players in this market are: Actiance Incorporation, Barracuda Networks Incorporation, Bloomberg L.P., Commvault Systems Inc., Global Relay Communications Inc., Google Incorporation, International Business Machine (IBM) Corporation and Microsoft Corporation, Allscripts and Siemens.

Segments:

Global Healthcare Archiving and eDiscovery Market is segmented by types including Archiving and eDiscovery, by deployment including On-premise system and Cloud system, by application including Revenue cycle management, Electronic health record, Practice Management System, laboratory Information System, Radiology Information System, Picture Archiving System and other systems and by regions consisting of North America, Europe, Asia-Pacific and Middle East and Africa.

Regional Analysis of Healthcare Archiving and eDiscovery Market:

Globally, Healthcare Archiving and eDiscovery Market consists of four regions North America, Europe, Asia-Pacific and Middle East and Africa. North America is the largest market for Healthcare Archiving and eDiscovery and is expected to grow at a CAGR of 7.1% from 2017-2023. The market is expected to reach at US$ 2.25 billion by 2023 from 4.25 billion in 2016. This is due to increase in demand and awareness for storage and archival of healthcare data. Healthcare archiving is gaining importance as it is important to decide how much data to be archived. Most of the software are concentrated in North America. Europe is the second largest market. Increasing expenditure on R&D in Electronic Health Records drives the market in Europe. In Asia-Pacific, increasing patient pool and
data security responsible for the use of archiving system. Increased use of radiology management system is seen in India. Middle East and Africa show steady growth in this market.

The report for Healthcare Archiving and eDiscovery market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

**Intended Audience**

- Healthcare Archiving and eDiscovery system providers
- Cloud platform providers
- Regulatory and compliance agencies
- Investors and venture capitalists
- Government

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