Amniotic Membrane Market Research Report: By Type (Cryopreservation Amniotic Membrane), Application (Ophthalmology, Stem Cell Biology, Regenerative Medicine), End-Users (Ambulatory Surgical Centers, Specialized Clinics) – Global Forecast Till 2023

Market Scenario:

Amniotic Membrane is the inner layer of the placenta, which possesses various biological properties used to various defects, such as disorders of the outer eye, partial stem cell deficiency, corneal defects, chemical burns, conjunctivochalasis, pterygium, symblepharon, and various other ocular surface conditions. Amniotic membrane is used in various applications, such as regenerative medicine, ophthalmology, surgical wounds, and stem cell biology.

The Global Amniotic Membrane market is estimated to lead a healthy growth. The Global Amniotic Membrane market is majorly driven by increasing number of market players focusing on various applications of Amniotic Membrane, rising global aging population, increasing patient population, and rising healthcare expenditure. Varied applications of amniotic membrane are likely to drive the growth of global amniotic membrane market.

Additionally, rise in the number of amniotic membrane transplant performed, need for better and newer technologies, and improved healthcare facilities are propelling the growth of Global Amniotic Membrane market.

Factors such as socio-ethical concerns and lack of awareness among mass is likely to hamper the growth of the Global Amniotic Membrane market.

Global Amniotic Membrane market is expected to grow at a CAGR of 9.8% during the forecast period.

Figure: Global Amniotic Membrane market, by region, 2017 (%)
Medical Research Laboratories
Research and Development (R&D) Companies
Market Research and Consulting Service Providers
Potential Investors

Research Methodology:

Source: World Health Organization, Centers for Disease Control and Prevention, expert interview, market research future analysis, annual report, white paper, company presentation

Segments
The global Amniotic Membrane market is segmented on the basis of type, application and end-users.

On the basis of the type, the market is segmented as Cryopreservation Amniotic Membrane, Lyophilized Amniotic Membrane, and others.

On the basis of application, the market is segmented into surgical wounds, ophthalmology, stem cell biology, and regenerative medicine.

On the basis of end-user the market is segmented into hospitals, ambulatory surgical centers, specialized clinics, research centers, and laboratories.

Regional Analysis
North America holds the maximum share of Amniotic Membrane market in the Americas region. On a regional basis, the Americas region is segmented into North America and South America. North America is segmented into the U.S. and Canada. Increased presence of market players, along with growing number of biotechnology and pharmaceutical industries is fuelling the growth of amniotic membrane market. Additionally, rising patient population is likely to enhance the growth of global amniotic membrane market.

Europe accounts for a healthy market share due to factors such as rising need for advanced technologies and rising healthcare expenditure. Furthermore, growth in skilled professionals with advanced healthcare infrastructure is likely to fuel the growth of amniotic membrane market in Europe.

The Asia Pacific is expected to register the fastest growing rate for the Amniotic Membrane market. High growth rate is attributed to rising healthcare organizations, growing healthcare initiatives taken up by government, and rising awareness regarding newer technologies is likely to enhance the growth of the market. Additionally, rise in standard of living in urban areas is targeting the growth of Global Amniont Membrane market.

The Middle East & Africa is expected to show a slow growth in the market. Major factors that are likely to hamper the growth are lack of awareness regarding advanced technologies and limited availability of treatment facilities. In the Middle East, United Arab Emirates has garnered the largest market share owing to the development of healthcare infrastructure and rising number of specialty care centers with skilled professionals.

Key Players
2. Market Introduction

2.1 Definition
2.2 Scope of the Study
2.2.1 Research Objective
2.2.2 Assumptions
2.2.3 Limitations

3. Research Methodology

3.1 Introduction
3.2 Primary Research
3.3 Secondary research
3.4 Market Size Estimation

4. Market Dynamics

4.1 Drivers
4.2 Restraints
4.3 Opportunities
4.4 Challenges
4.5 Macroeconomic Indicators
4.6 Technology Trends & Assessment

5. Market Factor Analysis

5.1 Porter’s Five Forces Analysis
5.1.1 Bargaining Power of Suppliers
5.1.2 Bargaining Power of Buyers
5.1.3 Threat of New Entrants
5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis
5.3 Investment Feasibility Analysis
5.4 Pricing Analysis

6. Global Amniotic Membrane Market, by Type

6.1 Introduction
6.2 Cryopreservation Amniotic Membrane
6.2.1 Market Estimates & Forecast, 2017-2023
6.3 Lyophilized Amniotic Membrane
6.3.1 Market Estimates & Forecast, 2017-2023
6.4 Others
6.4.1 Market Estimates & Forecast, 2017-2023

7. Global Amniotic Membrane Market, by Application

7.1 Introduction
7.2 Surgical Wounds
7.2.1 Market Estimates & Forecast, 2017-2023
7.3 Ophthalmology
7.3.1 Market Estimates & Forecast, 2017-2023
7.4 Stem Cell Biology
7.4.1 Market Estimates & Forecast, 2017-2023
7.5 Regenerative Medicine
7.5.1 Market Estimates & Forecast, 2017-2023

8. Global Amniotic Membrane Market, by End Users
8.1 Introduction
8.2 Hospitals
8.2.1 Market Estimates & Forecast, 2017-2023
8.3 Ambulatory Surgical Centers
8.3.1 Market Estimates & Forecast, 2017-2023
8.4 Specialized Clinics
8.4.1 Market Estimates & Forecast, 2017-2023
8.4 Research Centers and Laboratory
8.4.1 Market Estimates & Forecast, 2017-2023

9 Global Amniotic Membrane Market, by Region
9.1 Introduction
9.2 Americas
9.2.1 North America
9.2.1.1 U.S.
9.2.1.2 Canada
9.2.2 South America
9.3 Europe
9.3.1 Western Europe
9.3.1.1 Germany
9.3.1.2 France
9.3.1.3 U.K.
9.3.1.4 Italy
9.3.1.5 Spain
9.3.1.6 Rest of Western Europe
9.3.2 Eastern Europe
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 Republic of Korea
9.4.6 Rest of Asia Pacific
9.5 The Middle East & Africa
9.5.1 United Arab Emirates
9.5.2 Saudi Arabia
9.5.3 Oman
9.5.4 Kuwait
9.5.5 Qatar
9.5.6 Rest of the Middle East & Africa

10 Company Landscape
10.1 Introduction
10.2 Market Share Analysis
10.3 Key Development & Strategies
10.3.1 Key Developments

11 Company Profiles
11.1 Derma Sciences Inc.
11.1.1 Company Overview
11.1.2 Product Overview
11.1.3 Financials
11.1.4 SWOT Analysis
Table 7 Global Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 8 North America Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 9 North America Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 10 North America Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 11 US Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 12 US Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 13 US Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 14 Canada Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 15 Canada Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 16 Canada Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 17 South America Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 18 South America Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 19 South America Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 20 Europe Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 21 Europe Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 22 Europe Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 23 Western Europe Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 24 Western Europe Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 25 Western Europe Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 26 Eastern Europe Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 27 Eastern Europe Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 28 Eastern Europe Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 29 Asia Pacific Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 30 Asia Pacific Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 31 Asia Pacific Amniotic Membrane Market by End Users, 2017-2023, (USD Million)
Table 32 Middle East & Africa Amniotic Membrane Market by Type of system, 2017-2023, (USD Million)
Table 33 Middle East & Africa Amniotic Membrane Market by Mode of Delivery, 2017-2023, (USD Million)
Table 34 Middle East & Africa Amniotic Membrane Market by End Users, 2017-2023, (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Amniotic Membrane Market
Figure 3 Segmentation Market Dynamics for Barlow's Syndrome Market
Figure 4 Global Amniotic Membrane Market Share, by Type of system 2016
Figure 5 Global Amniotic Membrane Market Share, by Mode of Delivery 2016
Figure 6 Global Amniotic Membrane Market Share, by End Users, 2016
Figure 7 Global Amniotic Membrane Market Share, by Region, 2016
Figure 8 North America Amniotic Membrane Market Share, by Country, 2016
Figure 9 Europe Amniotic Membrane Market Share, by Country, 2016
Figure 10 Asia Pacific Amniotic Membrane Share, by Country, 2016
Figure 11 Middle East & Africa Amniotic Membrane Market Share, by Country, 2016
Figure 12 Global Amniotic Membrane Market: Company Share Analysis, 2016 (%)
Figure 13 Derma Sciences Inc.: Key Financials
Figure 14 Derma Sciences Inc.: Segmental Revenue
Figure 15 Derma Sciences Inc.: Geographical Revenue
Figure 17 Skye Biologics Inc.: Key Financials
Figure 18 Skye Biologics Inc.: Segmental Revenue
Figure 19 Skye Biologics Inc.: Geographical Revenue
Figure 20 Amniox Medical, Inc.: Key Financials
Figure 21 Amniox Medical, Inc.: Segmental Revenue
Figure 22 Amniox Medical, Inc.: Geographical Revenue
Figure 23 Amnio Technology: Key Financials
Figure 24 Amnio Technology: Segmental Revenue
Figure 25 Amnio Technology: Geographical Revenue
Figure 26 Human Regenerative Technologies, LLC: Key Financials
Figure 27 Human Regenerative Technologies, LLC: Segmental Revenue
Figure 28 Human Regenerative Technologies, LLC: Geographical Revenue
Figure 29 Tissue-Tech Inc.: Key Financials
Figure 30 Tissue-Tech Inc.: Segmental Revenue
Figure 31 Tissue-Tech Inc.: Geographical Revenue
Figure 32 FzioMed, Inc. Key Financials
Figure 33 FzioMed, Inc. Segmental Revenue
Figure 34 FzioMed, Inc. Geographical Revenue