Dental Trauma Market Research Report - Global Forecast till 2023

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Description:

Dental Trauma Market Information: By Type (Tooth Fracture, Injuries of the Periodontal Apparatus, Injuries to Supporting Bone Tissues), Treatment (Cosmetic Dentistry, Laser Dentistry), End User (Dental Clinics, Laboratories) - Global Forecast till 2023

Market Scenario

Dental trauma includes any injury to teeth or nearby soft tissues. Dental trauma can frequently occur due to accident or sports injury. Treatment depends on the type, location, and severity of each injury. In some cases, due to dental injury, neighboring teeth suffer an additional, unnoticed injury that can only be detected thorough dental exam. The dental trauma market growth is majorly attributed to the increasing prevalence of dental diseases and consequently growing dental procedures, rising funding, and healthcare insurance coverage. According to the American Dental Association, in 2014, 52.3% of adults reported to visit the dentist every six months, 15.4% reported once per year, and 11.0% reported once every two to three years. According to the Pew Center on the States, in 2010, Americans spend USD 106 billion on dental care. Moreover, According to the American Dental Association, in 2010, over 600 million dental procedures were performed which will continuously increase in coming future. Approximately, 75% of all procedures were diagnostic procedures. Children aged between 0–20 accounts 41% of all procedures. Moreover, advancing technology in dentistry is adding fuel to the growth of the market.

On the other hand, availability of expensive treatment may hamper the market growth during the forecast period.

The global dental trauma market is expected to grow at a CAGR of ~8.6% during the forecast period 2017-2023.

Intended Audience

- Medical Devices Companies
- Research and Development (R&D) Companies
- Government Research Institute
- Academic Institutes and Universities

Figure: Global Dental Trauma Market, By Region Market Share, 2016 (%)
Segmentations

The global dental trauma market is segmented on the basis of types, by treatment, and by end user.

On the basis of type, the market is segmented into tooth fracture, injuries of the periodontal apparatus, and injuries to supporting bone tissues. Tooth fracture is further segmented into enamel infraction, enamel fracture, enamel-dentine fracture, complex fracture of tooth, root fracture of tooth. Injuries of the periodontal apparatus is further segmented into subluxation of the tooth (tooth knocked loose), luxation of the tooth, intrusion of the tooth (tooth jammed into tooth socket), avulsion of the tooth. Injuries to supporting bone tissues is further segmented into fracture of mandibular/maxillary socket wall, fracture of mandibular/maxillary alveolar processes, fracture of mandible/maxilla.

Based on the treatment, it is segmented into cosmetic dentistry, laser dentistry, and others.

On the basis of end user, it is segmented into dental clinics, dental laboratories, research laboratories, and others.

Key Players

Some of key the players in the market are Patterson Dental (U.S.), Henry Schein (U.S.), Dentsply Sirona (U.S.), 3M (U.S.), Straumann (Switzerland), Danaher Corporation (Switzerland), PLANMECA OY (Finland), Carestream Health, Inc. (U.S.), Biolase Inc (U.S.), KERR Corporation (U.S.), GC orthodontics (Germany), American Orthodontics (U.S.), Zimmer Holdings Inc. (U.S.), Ivoclar Vivadent AG (Liechtenstein), Gentle Dentistry, LLC (U.S.) and others.

Research Methodology
Regional Analysis

The Americas dominate the global dental trauma market owing to well-developed technology, increasing patient with dental problems, high healthcare spending, and increasing government support for research & development. Furthermore, increased R&D activities and the concentration of major companies have fuelled the growth of the market in this region.

Europe holds the second position in the global dental trauma market owing to the government support for research & development and availability of funds for research. Moreover, this is expected to continue to drive the European market over the forecasted period. For instance, countries like Germany and France are increasing investment in the healthcare domain.

Asia Pacific is the fastest growing dental trauma market owing to the presence of rapidly developing healthcare technology, huge patient population, and high healthcare expenditure. Moreover, increasing demand for new treatment methods for dental diseases in countries like India and South Korea is likely to emerge as the fastest growing market across the globe. Furthermore, increasing demand for quality devices in the healthcare is projected to lead to the use of advanced equipment, which, in turn, will increase the market growth of dental trauma in the region.

On the other hand, in the Middle East and Africa, dental problems have become a huge problem due to limited screening, ignorance of diseases, and poor access to treatment.
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