Molluscicides Market Research Report - Global Forecast till 2024

Molluscicides Market Research Report: Information by Type (Chemical (Metaldehyde, Methiocarb, Ferric Phosphate, and Others) and Biological), Form (Dry and Liquid), Crop Type (Vegetables & Fruits, Cereals & Grains, Oilseeds & Pulses, Ornaments and Turf, and Others), and Region (North America, Europe, Asia-Pacific, and the Rest of the World)—Forecast till 2024

Market Scenario

The global molluscicides market is expected to register a CAGR of 5.8% from 2019 to 2024 and reach USD 2.23 billion by the end of 2024. Mollusks are pests which feed on crops. Most common mollusks are snails and slugs. Snail and slugs feed on leaves, stems, and roots of plants. The large infestation of snails and slugs are also known to consume whole young seedling. They attack and feed on a wide variety of plants. Mollusks attacks on plants result in significantly decreased productivity of plant and may also cause the death of the crop. Molluscicides are applied to crops and plants to kill the mollusks. Increasing cultivation of high-value horticultural crops, which are widely attacked by mollusks, is predicted to drive the growth of the global molluscicides market. The growing awareness coupled with increased adoption of integrated pest management is expected to fuel the growth of global molluscicides market. However, stringent rules and regulations on the use of molluscicides may hamper the growth of the global molluscicides market. Product development and innovations in molluscicides such as the introduction of eco-friendly molluscicides provides an excellent opportunity for the players in the global molluscicides market.

Segmentation

The global molluscicides market has been segmented based on type, form, crop type, and region. The global molluscicides market has been bifurcated, based on type, into chemical (metaldehyde, methiocarb, ferric phosphate, and others) and biological. On the basis of form, the global molluscicides market has been divided into dry and liquid. The global molluscicides market has been classified, based on crop type, as vegetables & fruits, cereals & grains, oilseeds & pulses, ornaments and turf, and others. The global molluscicides market has been analyzed for four key regions—North America, Europe, Asia-Pacific, and the rest of the world. The North American molluscicides market has further been segmented into the US, Canada, and Mexico. The European molluscicides market has been classified as the UK, Germany, France, Italy, Spain, and the rest of Europe. The molluscicides market in Asia-Pacific has been divided into China, India, Japan, Australia and New Zealand, and the rest of Asia-Pacific. The molluscicides market, in the rest of the world, has been segmented into South America, the Middle East, and Africa.

Key Players

Lonza Group AG (Switzerland), Bayer Cropscience AG (Germany), BASF SE (Germany), ADAMA Agricultural Solutions (Israel), Marrone Bio Innovations (US), American Vanguard Corporation (US), De Sangosse Ltd (UK), W. Neudorff GmbH KG (Germany), Doff Portland Ltd (UK), Certis Europe
(Netherlands), Syngenta AG (Switzerland), PI Industries Ltd. (India), Amvac Chemical Corporation (US), and Chiltern Farm Chemicals Ltd. (UK), and Westland Horticulture Ltd (UK) are some of the key players in the global molluscicides market.

Regional Market Summary
Global Molluscicides Market Share (%), by Region, 2018
Type: Secondary Types and MRFR Analysis

The market in Europe is expected to dominate the global molluscicides market during the forecast period due to increased cultivation of high-value horticultural crops. Moreover, a favorable climate for the growth of mollusks has increased the demand for molluscicides, which is anticipated to boost the growth of global molluscicides market in this region.

Asia-Pacific region is projected to grow at the highest CAGR in global molluscicides market during the review period, due to the introduction of golden apple snail in rice fields of Asia. Moreover, rising adoption of modern agricultural practices, including integrated pest management, is anticipated to boost the growth of molluscicides market in this region.

The market in the rest of the world is expected to grow at steady growth rate as the demand for molluscicides is increasing in various countries of South America like Argentina and Brazil, due to increased agricultural activities.

Global Molluscicides Market, by Type
- Chemical Metaldehyde,
- Methiocarb
- Ferric Phosphate
- Others
- Biological

Global Molluscicides Market, by Form
- Dry
- Liquid

Global Molluscicides Market, by Crop Type
- Vegetables & Fruits
- Cereals & Grains
- Oilseeds & Pulses
- Ornaments and Turf
- Others

Global Molluscicides Market, by Region
- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - Spain
  - UK
  - Rest of Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia and New Zealand
  - Rest of Asia-Pacific
- Rest of the World (RoW)
  - South America
  - Middle East
  - Africa
Intended Audience
- Molluscicides manufacturers
- Traders and distributors of molluscicides
- Research and development institutes
- Potential investors
- Raw material suppliers
- Nationalized laboratories

Contents:

TABLE OF CONTENTS
1 Executive Summary
2 Scope of the Report
  2.1 Market Definition
  2.2 Scope of the Study
  2.2.1 Research Objectives
  2.2.2 Assumptions & Limitations
  2.3 Market Structure
3 Market Research Methodology
  3.1 Research Process
  3.2 Secondary Research
  3.3 Primary Research
  3.4 Forecast Model
4 Market Landscape
  4.1 Supply Chain Analysis
    4.1.1 Form Suppliers
    4.1.2 Manufacturers/Producers
    4.1.3 Distributors/Retailers/Wholesalers/E-Commerce
    4.1.4 End Users
  4.2 Porter’s Five Forces Analysis
    4.2.1 Threat of New Entrants
    4.2.2 Bargaining Power of Buyers
    4.2.3 Bargaining Power of Suppliers
    4.2.4 Threat of Substitutes
    4.2.5 Internal Rivalry
5 Market Dynamics of the Global Molluscicides Market
  5.1 Introduction
  5.2 Drivers
  5.3 Restraints
  5.4 Opportunities
  5.5 Challenges
6. Global Molluscicides Market, by Type
  6.1 Introduction
  6.2 Chemical
    6.2.1 Metaldehyde
      6.2.1.1 Market Estimates & Forecast, 2019–2024
      6.2.1.2 Market Estimates & Forecast, by Region, 2019–2024
    6.2.2 Methiocarb
      6.2.2.1 Market Estimates & Forecast, 2019–2024
      6.2.2.2 Market Estimates & Forecast, by Region, 2019–2024
6.2.3 Ferric Phosphate
6.2.3.1 Market Estimates & Forecast, 2019–2024
6.2.3.2 Market Estimates & Forecast, by Region, 2019–2024
6.2.4 Others
6.2.4.1 Market Estimates & Forecast, 2019–2024
6.2.4.2 Market Estimates & Forecast, by Region, 2019–2024
6.3 Biological
6.3.1 Market Estimates & Forecast, 2019–2024
6.3.2 Market Estimates & Forecast, by Region, 2019–2024
7. Global Molluscicides Market, by Form
7.1 Introduction
7.2 Dry
7.2.1 Market Estimates & Forecast, 2019–2024
7.2.2 Market Estimates & Forecast, by Region, 2019–2024
7.3 Liquid
7.3.1 Market Estimates & Forecast, 2019–2024
7.3.2 Market Estimates & Forecast, by Region, 2019–2024
8. Global Molluscicides Market, by Crop type
8.1 Introduction
8.2 Vegetables & Fruits
8.2.1 Market Estimates & Forecast, 2019–2024
8.2.2 Market Estimates & Forecast, by Region, 2019–2024
8.3 Cereals & Grains
8.3.1 Market Estimates & Forecast, 2019–2024
8.3.2 Market Estimates & Forecast, by Region, 2019–2024
8.4 Oilseeds & Pulses
8.4.1 Market Estimates & Forecast, 2019–2024
8.4.2 Market Estimates & Forecast, by Region, 2019–2024
8.5 Ornaments and Turf
8.5.1 Market Estimates & Forecast, 2019–2024
8.5.2 Market Estimates & Forecast, by Region, 2019–2024
8.6 Others
8.6.1 Market Estimates & Forecast, 2019–2024
8.6.2 Market Estimates & Forecast, by Region, 2019–2024
9. Global Molluscicides Market, by Region
9.1 Introduction
9.2 North America
9.2.1 Market Estimates & Forecast, 2019–2024
9.2.2 Market Estimates & Forecast, by Type, 2019–2024
9.2.3 Market Estimates & Forecast, by Form, 2019–2024
9.2.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.2.5 US
9.2.5.1 Market Estimates & Forecast, 2019–2024
9.2.5.2 Market Estimates & Forecast, by Type, 2019–2024
9.2.5.3 Market Estimates & Forecast, by Form, 2019–2024
9.2.5.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.2.6 Canada
9.2.6.1 Market Estimates & Forecast, 2019–2024
9.2.6.2 Market Estimates & Forecast, by Type, 2019–2024
9.2.6.3 Market Estimates & Forecast, by Form, 2019–2024
9.2.6.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.2.7 Mexico
9.2.7.1 Market Estimates & Forecast, 2019–2024
9.2.7.2 Market Estimates & Forecast, by Type, 2019–2024
9.2.7.3 Market Estimates & Forecast, by Form, 2019–2024
9.2.7.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3 Europe
9.3.1 Market Estimates & Forecast, 2019–2024
9.3.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.5 Germany
9.3.5.1 Market Estimates & Forecast, 2019–2024
9.3.5.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.5.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.5.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.6 France
9.3.6.1 Market Estimates & Forecast, 2019–2024
9.3.6.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.6.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.6.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.7 Italy
9.3.7.1 Market Estimates & Forecast, 2019–2024
9.3.7.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.7.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.7.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.8 Spain
9.3.8.1 Market Estimates & Forecast, 2019–2024
9.3.8.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.8.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.8.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.9 UK
9.3.9.1 Market Estimates & Forecast, 2019–2024
9.3.9.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.9.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.9.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.3.10 Rest of Europe
9.3.10.1 Market Estimates & Forecast, 2019–2024
9.3.10.2 Market Estimates & Forecast, by Type, 2019–2024
9.3.10.3 Market Estimates & Forecast, by Form, 2019–2024
9.3.10.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, 2019–2024
9.4.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4.5 China
9.4.5.1 Market Estimates & Forecast, 2019–2024
9.4.5.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.5.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.5.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4.6 India
9.4.6.1 Market Estimates & Forecast, 2019–2024
9.4.6.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.6.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.6.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4.7 Japan
9.4.7.1 Market Estimates & Forecast, 2019–2024
9.4.7.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.7.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.7.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4.8 Australia & New Zealand
9.4.8.1 Market Estimates & Forecast, 2019–2024
9.4.8.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.8.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.8.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.4.9 Rest of Asia-Pacific
9.4.9.1 Market Estimates & Forecast, 2019–2024
9.4.9.2 Market Estimates & Forecast, by Type, 2019–2024
9.4.9.3 Market Estimates & Forecast, by Form, 2019–2024
9.4.9.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.5 Rest of the World (RoW)
9.5.1 Market Estimates & Forecast, 2019–2024
9.5.2 Market Estimates & Forecast, by Type, 2019–2024
9.5.3 Market Estimates & Forecast, by Form, 2019–2024
9.5.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.5.5 South America
9.5.5.1 Market Estimates & Forecast, 2019–2024
9.5.5.2 Market Estimates & Forecast, by Type, 2019–2024
9.5.5.3 Market Estimates & Forecast, by Form, 2019–2024
9.5.5.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.5.6 The Middle East
9.5.6.1 Market Estimates & Forecast, 2019–2024
9.5.6.2 Market Estimates & Forecast, by Type, 2019–2024
9.5.6.3 Market Estimates & Forecast, by Form, 2019–2024
9.5.6.4 Market Estimates & Forecast, by Crop type, 2019–2024
9.5.7 Africa
9.5.7.1 Market Estimates & Forecast, 2019–2024
9.5.7.2 Market Estimates & Forecast, by Type, 2019–2024
9.5.7.3 Market Estimates & Forecast, by Form, 2019–2024
9.5.7.4 Market Estimates & Forecast, by Crop type, 2019–2024

10. Company Landscape
9.1 Introduction
9.2 Market Strategy
9.3 Key Development Analysis
(Expansions/ Mergers and Acquisitions/ Joint Ventures/ New Product Developments/ Agreements/ Investments

11. Company Profiles
11.1 Lonza Group AG
11.1.1 Company Overview
11.1.2 Financial Updates
11.1.3 Product/Business Segment Overview
11.1.4 Strategy
11.1.5 Key Developments
11.1.6 SWOT Analysis
11.2 Bayer Cropscience AG
11.2.1 Company Overview
11.2.2 Financial Updates
11.2.3 Product/Business Segment Overview
11.2.4 Strategy
11.2.5 Key Developments
11.2.6 SWOT Analysis
11.3 BASF SE
11.3.1 Company Overview
11.3.2 Financial Updates
11.3.3 Product/Business Segment Overview
11.3.4 Strategy
11.3.5 Key Developments
11.3.6 SWOT Analysis
11.4 ADAMA Agricultural Solutions
11.4.1 Company Overview
11.4.2 Financial Updates
11.4.3 Product/Business Segment Overview
11.4.4 Strategy
11.4.5 Key Developments
11.4.6 SWOT Analysis
11.5 Marrone Bio Innovations
11.5.1 Company Overview
11.5.2 Financial Updates
11.5.3 Product/Business Segment Overview
11.5.4 Strategy
11.5.5 Key Developments
11.5.6 SWOT Analysis
11.6 American Vanguard Corporation
11.6.1 Company Overview
11.6.2 Financial Updates
11.6.3 Product/Business Segment Overview
11.6.4 Strategy
11.6.5 Key Developments
11.6.6 SWOT Analysis
11.7 De Sangosse Ltd
11.7.1 Company Overview
11.7.2 Financial Updates
11.7.3 Product/Business Segment Overview
11.7.4 Strategy
11.7.5 Key Developments
11.7.6 SWOT Analysis
11.8 W. Neudorff GmbH KG
11.8.1 Company Overview
11.8.2 Financial Updates
11.8.3 Product/Business Segment Overview
11.8.4 Strategy
11.8.5 Key Developments
11.8.6 SWOT Analysis
11.9 Doff Portland Ltd
11.9.1 Company Overview
11.9.2 Financial Updates
11.9.3 Product/Business Segment Overview
11.9.4 Strategy
11.9.5 Key Developments
11.9.6 SWOT Analysis
11.10 Certis Europe
11.10.1 Company Overview
11.10.2 Financial Updates
11.10.3 Product/Business Segment Overview
11.10.4 Strategy
11.10.5 Key Developments
11.10.6 SWOT Analysis
11.11 Syngenta AG
11.11.1 Company Overview
11.11.2 Financial Updates
11.11.3 Product/Business Segment Overview
11.11.4 Strategy
11.11.5 Key Developments
11.11.6 SWOT Analysis
11.12 PI Industries Ltd.
11.12.1 Company Overview
11.12.2 Financial Updates
11.12.3 Product/Business Segment Overview
11.12.4 Strategy
11.12.5 Key Developments
11.12.6 SWOT Analysis
11.13 Amvac Chemical Corporation
11.13.1 Company Overview
11.13.2 Financial Updates
11.13.3 Product/Business Segment Overview
11.13.4 Strategy
11.13.5 Key Developments
11.13.6 SWOT Analysis
11.14 Chiltern Farm Chemicals Ltd.
11.14.1 Company Overview
11.14.2 Financial Updates
11.14.3 Product/Business Segment Overview
11.14.4 Strategy
11.14.5 Key Developments
11.14.6 SWOT Analysis
11.15 Westland Horticulture Ltd.
11.15.1 Company Overview
11.15.2 Financial Updates
11.15.3 Product/Business Segment Overview
11.15.4 Strategy
11.15.5 Key Developments
11.15.6 SWOT Analysis

12. Conclusion

LIST OF TABLES

TABLE 1 Global Molluscicides Market, by Region, 2019–2024 (USD Million)
TABLE 2 Global Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 3 Global Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 4 Global Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 5 North America: Molluscicides Market, by Country, 2019–2024 (USD Million)
TABLE 6 North America: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 7 North America: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 8 North America: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 9 US: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 10 US: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 11 US: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 12 Canada: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 13 Canada: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 14 Canada: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 15 Mexico: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 16 Mexico: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 17 Mexico: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 18 Europe: Molluscicides Market, by Country, 2019–2024 (USD Million)
TABLE 19 Europe: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 20 Europe: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 21 Europe: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 22 Germany: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 23 Germany: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 24 Germany: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 25 France: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 26 France: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 27 France: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 28 Italy: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 29 Italy: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 30 Italy: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 31 Spain: Molluscicides Market, by Type, 2019–2024 (USD Million)
TABLE 32 Spain: Molluscicides Market, by Form, 2019–2024 (USD Million)
TABLE 33 Spain: Molluscicides Market, by Crop Type, 2019–2024 (USD Million)
TABLE 34 UK: Molluscicides Market, by Type, 2019–2024 (USD Million)