Global Bakery Enzymes Market Research Report- Forecast till 2023

Description:

Global Bakery Enzymes Market Research Report: By Type (Carbohydrates, Proteases, Lipases, and Others), By Application (Bread, Biscuits & Cookies, Cake & Pastry, and Others), By Region (North America, Europe, Asia Pacific, Row) – Forecast Till 2023

Intended Audience

- Bakery enzyme manufacturers
- Bakery industry
- Raw material suppliers
- Investment bankers
- Traders, importers, and exporters

Market Synopsis of Bakery Enzymes Market

Market Definition

Bakery enzymes are used for the production of bread and biscuits as well as other bakery products. The most commonly used bakery enzymes include carbohydrates, proteases, lipases, and others. Each enzyme has its own functionality such as carbohydrates are used to hydrolyze carbohydrates, proteases are used to hydrolyze proteins, whereas lipases affect the fats and oils in the product. These enzymes have various benefits such as they uniform flour performance, provide high dough stability, and improves the freshness of the product and many more.

Market Scenario

Globally, bakery enzymes are witnessing high demand. The rising demand for bakery-based products such as bread and cookies is supporting the growth of the global bakery enzymes market. The benefits of the bakery enzymes are likely to act as the driver for this market.

Changing lifestyle followed by growing consumption of convenience products is boosting the growth of bakery enzymes market. Moreover, increasing concern of obesity among the population and inclination towards healthy diet is influencing innovation in bakery products for low tran's fats and gluten-free products which are likely to increase the demand for bakery enzymes. Additionally, the enhancement of the product coupled with technological advancements is considered to be one of the significant reasons for the increasing growth of the bakery enzymes market during the forecast period, 2017-2023.

Key Findings

- Denmark, the U.S., Germany, the Netherlands, and China are the major exporters of bakery enzymes market
- The U.S., Italy, Switzerland, France, and Denmark are the major importers of Germany bakery enzymes market

Segments

The global bakery enzymes market is segmented into type and application. On the basis of type, the bakery enzymes market is segmented into carbohydrates, proteases, lipases, and others. Moreover, the carbohydrates are further sub-segmented into amylases, cellulose, pentosanases. Among all, the amylases sub-segment is dominating the market and is estimated to gain a substantial growth over the forecasted period. Amylase enzyme effects fermentation, texture, shelf-life, and volume of the product.
On the basis of the application, the bakery enzymes market is segmented into bread, biscuits and cookies, cake and pastry, and others. The bread segment is dominating the market due to increasing demand for bread in developed countries. However, the biscuits and cookies segment is anticipated to gain moderate growth over the forecast period.

Regional Analysis

The global bakery enzymes market is segmented into North America, Europe, Asia Pacific, and rest of the world (RoW). North America is dominating the market followed by Europe. Asia Pacific is the fastest growing region for bakery enzymes market in which emerging markets of India and China are the major contributors.

In North America owing to the busy work schedule, the majority of the population prefers wraps, rolls and pocket sandwiches which is driving the growth of bakery products in this region. In Europe, the U.K, Germany, and France are the major contributors to bakery enzymes market. Rapid innovation in bakery industry with product diversification will boost the growth of bakery enzymes in rest of the world.

Key Players

Some of the key players profiled in the global bakery enzymes market: Royal DSM (The Netherlands), Novozymes (Denmark), AB Enzymes GmbH (Germany), Stern Enzym (Germany), Aumenzymes (India), Dydaic International Inc. (U.S.), DuPont (U.S.)

The global bakery enzymes market is segmented into the following regions

North America
- The U.S.
- Canada
- Mexico

Europe
- Germany
- France
- Italy
- Spain
- U.K
- Rest of Europe

Asia Pacific
- China
- India
- Australia
- Japan
- Rest of Asia Pacific

Rest of the world
- Brazil
- Argentina
- South Africa
- Others

The report for global bakery enzymes market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives a clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economic and governing factors in the market. The report provides detailed information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.
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