Global Bakery Enzymes Market Research Report: Information by Type (Carbohydrases, Proteases, Lipases and others), Application (Breads & Rolls, Biscuits & Cookies, Cakes & Pastries and others) and Region (North America, Europe, Asia-Pacific and Rest of the World) - Forecast till 2024

Market Scenario

The global bakery enzymes market size is projected to reach approximately USD 1.2 billion by 2024 and is expected to register a CAGR 7.1% during the forecast period of 2019 to 2024. Bakery enzymes are among the active ingredients in the production of bakery products such as bread, cookies, and biscuits, among others. The significant types of bakery enzymes include carbohydrates, proteases, and lipases. These enzymes carry different functionalities and assist in improvising the performance and freshness of the end product.

The global bakery enzymes market share in the foods and beverages industry is escalated by the rising demand for bakery products in the developed countries. Bakery enzymes have a wide application in the bakery industry, amongst which the application in the bread production and cookies is increasing at a higher rate. The rise in several working populations along with inclination towards ready-to-eat baked products is boosting the growth of the market. Moreover, increased product innovation with a growing demand for low trans fats, gluten-free, and sugar-free baked products has opened doors for the growth of the bakery enzymes market.

Segmentation

The global bakery enzymes market has been segmented based on type, application, and region.

Based on type, the global bakery enzymes market has been classified as carbohydrases, proteases, lipases, and others.

Based on application, the global bakery enzymes market has been categorized as bread & rolls, biscuits & cookies, cakes & pastries, and others.

The global bakery enzymes market has been studied with regard to four key regions—North America, Europe, Asia-Pacific, and the rest of the world.

The North American bakery enzymes market has further been segmented into the US, Canada, and Mexico. The European bakery enzymes market has been classified as Germany, France, Italy, Spain, UK, and the rest of Europe. The bakery enzymes market in Asia-Pacific has been divided into China, India, Japan, Australia & New Zealand, and the rest of Asia-Pacific. The bakery enzymes market in the rest of the world has been segmented into South America, the Middle East, and Africa.

Key Players

- AB Enzymes GmbH (Germany)
- Advanced Enzymes (India)
- DSM N.V. (Netherlands)
- Novozymes A/S (Denmark)
- Maps Enzyme Limited (India)
- SternEnzym GmbH & Co. KG (Germany)
- Amano Enzyme Inc. (Japan)
- DowDupont Inc. (US)
Regional Market Summary

Global Bakery Enzymes Market Share (%), by Region, 2018

Europe is expected to dominate the market for bakery enzymes during the forecast period. Germany, France, and the UK are projected to be the major contributors of bakery enzymes market in this region. The strong presence of the bakery market in this region, followed by continuous innovations in bakery products by the key players is projected to boost the growth of the bakery enzymes market in this region. North America is also expected to hold a significant share in the global bakery enzymes market with the US holding the major market share. Asia-Pacific is projected to register the highest CAGR during the forecast period. The rapid growth of food processing industry in countries such as China, Japan, and India are expected to create a lucrative market for bakery enzymes manufacturers in this region.

Global Bakery Enzymes Market, by Type

- Carbohydrates
- Proteases
- Lipases
- Others

Global Bakery Enzymes Market, by Application

- Bread & Rolls
- Biscuits & Cookies
- Cakes & Pastries
- Others

Global Bakery Enzymes Market, by Region

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - Spain
- UK
- Rest of Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia and New Zealand
  - Rest of Asia-Pacific
- Rest of the World (RoW)
  - South America
  - Middle East
  - Africa

**Intended Audience**
- Bakery enzymes manufacturers
- Food manufacturers
- Dealers and distributors
- Raw material suppliers and distributors
- Traders, exporters, and importers

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