Feed Additives Market Research Report- Forecast Till 2023

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Description:

Feed Additives Market Research: by Type (Amino Acids, Vitamins, Carotenoids, Enzymes, Prebiotics, Acidifiers, Minerals, Lipids, and Others), Form (Dry and Liquid), livestock (Poultry, Swine, Ruminants, and Others), and by Region – Global Forecast till 2023

Report Description:

The global feed additives market has witnessed a constant demand during the last few years and is projected to reach USD 39,432.9 million at a CAGR of 5.96% by 2023. Feed additives are substances for farm animals used to enhance the quality of animal nutrition as well as improve the nutritional properties of animal fodder. Feed additives are either natural or chemical additive, which improves the feed performance when added, as they offer additional nutrients such as minerals and vitamins to the animal feed. Along with improving the feed quality, they also improve animal health by reducing livestock diseases.

Feed additives have gained status globally, as they improve the quality as well as quantity produced by the animals. Changing lifestyle and consumer's growing preferences towards a healthy diet, natural products, and increasing meat consumption are the key drivers for the market. Growing health concerns among the increasing global population together with increasing awareness about the benefits of feed additives are expected to foster the demand for feed additives.

Asia Pacific is witnessed to dominate the market and reached the market share of USD 9,982.2 million in the year 2017 based on increasing consumption of meat and poultry products in this region. Production of feed additives from North America is projected to witness a high growth rate of 7.16% during the given period owing to high investment in the agricultural and livestock sector in this region.

Based on the type, amino acids are dominating the market and is projected to hold a major share of 40.19% in the global market. Asia Pacific is dominating the market in the production of amino acids in which China is the major contributor. However, North America is the fastest growing region in the production of amino acids at a CAGR of 6.92% over the forecast period.

On the basis of form, the dry segment is dominating the market holding a leading share of 87.45%. Most of the additives used for feed are naturally available in a dry form which is one of the major reasons for its major market share in the global market. High shelf-life of the product is also a contributing factor to its large market share in the global feed additives market. However, the liquid segment is projected to be the fastest growing segment at a CAGR of 6.83% over the forecast period. Convenience usage is the major contributing factor for the growth of liquid feed additives in the global market.

On the basis of livestock, the poultry segment dominates the market based on the increasing demand for poultry in the Middle East and Latin America. Moreover, it is the fastest growing segment at a CAGR of 6.18% over the estimated period followed by the ruminants segment.

Key Players

Some of the leading players in the global Feed additives market are: Cargill Inc. (U.S.), BASF SE (Germany), Archer-Daniels-Midland Company (U.S.), Evonik Industries (Germany), Adisseo France SAS (France), Alltech, Inc. (U.S.), Danisco A/S (Denmark)
Target Audience
- Feed additives manufacturers
- Livestock industry
- Traders, importers, and exporters

Key Findings
- Global feed additives market is projected to reach USD 39,432.9 million by 2023 at a growth rate of 5.96%
- Acidifiers is witnessed to have the highest growth rate with CAGR of 7.24% over the forecast period 2017-2023
- Amino acids are expected to grow at a CAGR of 6.92% in North America followed by Asia Pacific over the forecast period.
- The liquid form of feed additives is projected to witness highest growth rate over the estimated period.

Regional and Country Analysis of Feed additives market Development and the Demand Forecast till 2022 Market
As per the MRFR analysis, the global market for feed additives has been witnessing continuous growth during the forecast period owing to high health benefits associated with the consumption of feed additives among the livestock. In terms of value and volume, Asia Pacific is dominating the feed additives market holding the major share of 35.80%. In Asia Pacific, China is the major contributor to the growth of feed additives market followed by India. Moreover, North America is projected to be the fastest growing region at a CAGR of 7.16% over the estimated period.

The reports also cover country-level analysis:
- North America
  - S.
  - Canada
  - Mexico
- Europe
  - The Netherlands
  - Germany
  - Poland
  - K.
  - France
  - Italy
  - Spain
  - Rest of Europe
- Asia Pacific
  - Australia
  - China, mainland
  - India
  - Indonesia
  - Japan
  - Republic of Korea
  - Viet Nam
  - Rest of APAC
- RoW
  - Middle East
  - Africa
  - Other Countries
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