Global Medical Adhesives Market: Information by Resin {(Natural (Collagen, Fibrin, and Others), Synthetic & Semi-Synthetic (Acrylic, Cyanacrylate, Epoxy, Silicone, Polyetherene, and Others)), by Application (Implant, Tissue Bonding, Wound Closure, Medical Device & Equipment, Dental, Tapes, and Others), by Technology (Water-Based, Solid & Hot Melt and Solvent-Based), Region (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa)—Forecast till 2025

Market Synopsis

The global medical adhesives market is projected to reach USD 16.84 billion in terms of value by 2025, growing with the CAGR of over 8.08% during the review period. Medical adhesives help in bonding materials such as plastic and metal. Medical adhesives are available in various forms which are used in various materials like textile, nonwoven, and films. In April 2019, 3M expanded medical adhesive portfolio for wearable medical devices. Also, in March 2018 Dow has launched new skin adhesive designed for skin adhered medical device. This product offers strong adhesion and manufacturing flexibility. Such development in the medical industry is projected to drive the demand for medical adhesives, which is projected to drive the demand for global medical adhesives market during the forecast period.

Medical adhesives are biocompatible, their non-sensitizing, non-irritating, and non-cytotoxic properties have increased their application in medical devices. Besides, silicone adhesive hydrophobic property makes it ideal for application in devices that are worn during water sports, such as swimming and diving. The features and benefits of silicone adhesives have increased their popularity. Moreover, the demand for medical devices is increasing owing to the growing awareness regarding health and wellness among customers. Influence of progressive wellness on consumers concerning fitness and healthy lifestyle is propelling the demand for wearable medical devices. The strong binding properties of medical adhesives and glass substrates act as an excellent barrier against oxygen and moisture permeation. These factors have boosted the growth of the global medical adhesives market.

Increasing in the prevalence of chronic diseases, such as diabetes and cardiovascular diseases, has increased the adoption of wearable smart medical devices, as wearable devices provide information on blood pressure, breathing patterns, and blood glucose levels. According to the World Health Organization (WHO) in 2014, around 422 million people worldwide had diabetes. Moreover, Mexico has the highest prevalence of diabetes and obesity, around 33% of children and 70% of adults suffered from obesity in 2014. Thus, the increasing incidence of diseases is expected to fuel the demand for silicone-based adhesives to manufacture wearable devices and boost the growth of the global medical adhesives market during the forecast period.
Regional Analysis

The global medical adhesives market has been studied across five key regions, namely Asia-Pacific, North America, Latin America, Europe, and the Middle East & Africa. North America medical adhesive market holds over 25% share and is likely to dominate the market in the coming years. Presence of established pharmaceutical companies and high investment in innovation and development of medical devices is expected to drive the medical adhesive demand in the region.

Europe is significantly growing market, rise in the number of chronic diseases in the region owing to a high old age population is estimated to increase the application of the medical device. The region has witnessed high medical spending in the past few years and is projected to grow in coming years, thus propelling market growth. The Asia-Pacific medical adhesive market is expected to grow owing to the increasing population, which is rising the need for better medical facilities, thus favoring the demand for medical adhesive during the forecast period.

The Middle East & Africa and Latin America region is projected to witness healthy growth due to the rise in chronic diseases.

Market Segmentation

The global medical adhesives market has been segmented based on resin, technology, application, and region. Based on resin, the global market is divided into natural and synthetic & semi-synthetic. Synthetic & semi-synthetic based resin is the leading segment of the global medical adhesive market. Application segment comprises of implant, tissue bonding, wound closure, medical device & equipment, dental, tapes, and others. The medical device & equipment segment is the fastest-growing application segment of the global medical adhesives market.

Key Players

Some of the leading players in the global Medical Adhesives market H.B. Fuller (US), Johnson & Johnson (US), Ashland Inc. (US), 3M (US), Arkema Group (France), Henkel AG & Company, Chemence (UK), Avery Dennison Corporation (US), Dow (US), and Cohera Medical, Inc. (US). Global players are expanding medical adhesive production capacity to meet the growing demand from the medical industry.

Intended Audience

- Medical adhesives manufacturers
- Traders and distributors of medical adhesives chemicals
- Research and development institutes
- Potential investors
- Raw material suppliers
- Nationalized laboratories
1 Executive Summary
2 Scope of the Report
  2.1 Market Definition
  2.2 Scope of the Study
  2.2.1 Research Objectives
  2.2.2 Assumptions & Limitations
  2.3 Markets Structure
3 Market Research Methodology
  3.1 Research Process
  3.2 Primary Research
  3.3 Secondary Research
  3.4 Forecast Model
4 Market Landscape
  4.1 Supply Chain Analysis
    4.1.1 Raw Material Suppliers
    4.1.2 Manufacturers/Producers
    4.1.3 Distributors/Retailers/Wholesalers/E-Commerce Merchants
    4.1.4 End Use
  4.2 Porter’s Five Forces Analysis
    4.2.1 Threat of New Entrants
    4.2.2 Bargaining Power of Buyers
    4.2.3 Bargaining Power of Suppliers
    4.2.4 Threat of Substitutes
    4.2.5 Intensity of Competitive Rivalry
  4.3 Market Price Analysis 2017–2024
5 Industry Overview of the Global Medical Adhesives Market
  5.1 Introduction
  5.2 Drivers
  5.3 Restraints
  5.4 Opportunities
  5.5 Challenges
6 Market Trends
  6.1 Introduction
  6.2 Growth Trends
  6.3 Impact Analysis
7. Global Medical Adhesives Market, by Resin
  7.1 Introduction
  7.2 Natural
  7.2.1 Collagen
    7.2.1.1 Market Estimates & Forecast, 2019–2025
    7.2.1.2 Market Estimates & Forecast, by Region, 2019–2025
  7.2.2 Fibrin
    7.2.2.1 Market Estimates & Forecast, 2019–2025
    7.2.2.2 Market Estimates & Forecast, by Region, 2019–2025
  7.2.3 Others
    7.2.3.1 Market Estimates & Forecast, 2019–2025
    7.2.3.2 Market Estimates & Forecast, by Region, 2019–2025
  7.3 Synthetic & Semi-Synthetic
7.3.1 Acrylic
7.3.1.1. Market Estimates & Forecast, 2019–2025
7.3.1.2. Market Estimates & Forecast, by Region, 2019–2025
7.3.2 Cyanoacrylate
7.3.2.1. Market Estimates & Forecast, 2019–2025
7.3.2.2. Market Estimates & Forecast, by Region, 2019–2025
7.3.3 Epoxy
7.3.3.1. Market Estimates & Forecast, 2019–2025
7.3.3.2. Market Estimates & Forecast, by Region, 2019–2025
7.3.4 Silicone
7.3.4.1. Market Estimates & Forecast, 2019–2025
7.3.4.2. Market Estimates & Forecast, by Region, 2019–2025
7.3.5 Polyutherane
7.3.5.1. Market Estimates & Forecast, 2019–2025
7.3.5.2. Market Estimates & Forecast, by Region, 2019–2025
7.3.6 Others

8. Global Medical Adhesives Market, by Application
8.1 Introduction
8.2 Implant
8.2.1 Market Estimates & Forecast, 2019–2025
8.2.2 Market Estimates & Forecast, by Region, 2019–2025
8.3 Tissue Bonding
8.3.1 Market Estimates & Forecast, 2019–2025
8.3.2 Market Estimates & Forecast, by Region, 2019–2025
8.4 Wound Closure
8.4.1 Market Estimates & Forecast, 2019–2025
8.4.2 Market Estimates & Forecast, by Region, 2019–2025
8.5 Medical Device & Equipment
8.5.1 Market Estimates & Forecast, 2019–2025
8.5.2 Market Estimates & Forecast, by Region, 2019–2025
8.6 Dental
8.6.1 Market Estimates & Forecast, 2019–2025
8.6.2 Market Estimates & Forecast, by Region, 2019–2025
8.7 Tapes
8.7.1 Market Estimates & Forecast, 2019–2025
8.7.2 Market Estimates & Forecast, by Region, 2019–2025
8.8 Others
8.8.2 Market Estimates & Forecast, by Region, 2019–2025

9. Global Medical Adhesives Market, by Technology
9.1 Introduction
9.2 Water-Based
9.2.1 Market Estimates & Forecast, 2019–2025
9.2.2 Market Estimates & Forecast, by Region, 2019–2025
9.3 Solid & Hot Melt
9.3.1 Market Estimates & Forecast, 2019–2025
9.3.2 Market Estimates & Forecast, by Region, 2019–2025
9.4 Solvent-Based
9.4.1 Market Estimates & Forecast, 2019–2025
9.4.2 Market Estimates & Forecast, by Region, 2019–2025
9.5 Others
9.5.1 Market Estimates & Forecast, 2019–2025
9.5.2 Market Estimates & Forecast, by Region, 2019–2025

10. Global Medical Adhesives Market, by Region
10.1 Introduction
10.2 North America
10.2.1 Market Estimates & Forecast, 2019–2025
10.2.2 Market Estimates & Forecast by Resin, 2019–2025
10.2.3 Market Estimates & Forecast by Application, 2019–2025
10.2.4 Market Estimates & Forecast by Technology, 2019–2025
10.2.5 US
10.2.5.1 Market Estimates & Forecast, 2019–2025
10.2.5.2 Market Estimates & Forecast by Resin, 2019–2025
10.2.5.3 Market Estimates & Forecast by Application, 2019–2025
10.2.5.4 Market Estimates & Forecast by Technology, 2019–2025
10.2.6 Canada
10.2.6.1 Market Estimates & Forecast, 2019–2025
10.2.6.2 Market Estimates & Forecast by Resin, 2019–2025
10.2.6.3 Market Estimates & Forecast by Application, 2019–2025
10.2.6.4 Market Estimates & Forecast by Technology, 2019–2025
10.3 Europe
10.3.1 Market Estimates & Forecast, 2019–2025
10.3.2 Market Estimates & Forecast by Resin, 2019–2025
10.3.3 Market Estimates & Forecast by Application, 2019–2025
10.3.4 Market Estimates & Forecast by Technology, 2019–2025
10.3.5 Germany
10.3.5.1 Market Estimates & Forecast, 2019–2025
10.3.5.2 Market Estimates & Forecast by Resin, 2019–2025
10.3.5.3 Market Estimates & Forecast by Application, 2019–2025
10.3.5.4 Market Estimates & Forecast by Technology, 2019–2025
10.3.6 France
10.3.6.1 Market Estimates & Forecast, 2019–2025
10.3.6.2 Market Estimates & Forecast by Resin, 2019–2025
10.3.6.3 Market Estimates & Forecast by Application, 2019–2025
10.3.6.4 Market Estimates & Forecast by Technology, 2019–2025
10.3.7 Italy
10.3.7.1 Market Estimates & Forecast, 2019–2025
10.3.7.2 Market Estimates & Forecast by Resin, 2019–2025
10.3.7.3 Market Estimates & Forecast by Application, 2019–2025
10.3.7.4 Market Estimates & Forecast by Technology, 2019–2025
10.3.8 Spain
10.3.8.1 Market Estimates & Forecast, 2019–2025
10.3.8.2 Market Estimates & Forecast by Resin, 2019–2025
10.3.8.3 Market Estimates & Forecast by Application, 2019–2025
10.4.9.2 Market Estimates & Forecast by Resin, 2019–2025
10.4.9.3 Market Estimates & Forecast by Application, 2019–2025
10.4.9.4 Market Estimates & Forecast by Technology, 2019–2025
10.4.10 Vietnam
10.4.10.1 Market Estimates & Forecast, 2019–2025
10.4.10.2 Market Estimates & Forecast by Resin, 2019–2025
10.4.10.3 Market Estimates & Forecast by Application, 2019–2025
10.4.10.4 Market Estimates & Forecast by Technology, 2019–2025
10.4.11 Rest of Asia-Pacific
10.4.11.1 Market Estimates & Forecast, 2019–2025
10.4.11.2 Market Estimates & Forecast by Resin, 2019–2025
10.4.11.3 Market Estimates & Forecast by Application, 2019–2025
10.4.11.4 Market Estimates & Forecast by Technology, 2019–2025
10.5 Middle East & Africa
10.5.1 Market Estimates & Forecast, 2019–2025
10.5.2 Market Estimates & Forecast by Resin, 2019–2025
10.5.3 Market Estimates & Forecast by Application, 2019–2025
10.5.4 Market Estimates & Forecast by Technology, 2019–2025
10.5.5 Saudi Arabia
10.5.5.1 Market Estimates & Forecast, 2019–2025
10.5.5.2 Market Estimates & Forecast by Resin, 2019–2025
10.5.5.3 Market Estimates & Forecast by Application, 2019–2025
10.5.5.4 Market Estimates & Forecast by Technology, 2019–2025
10.5.6 UAE
10.5.6.1 Market Estimates & Forecast, 2019–2025
10.5.6.2 Market Estimates & Forecast by Resin, 2019–2025
10.5.6.3 Market Estimates & Forecast by Application, 2019–2025
10.5.6.4 Market Estimates & Forecast by Technology, 2019–2025
10.5.7 Africa
10.5.7.1 Market Estimates & Forecast, 2019–2025
10.5.7.2 Market Estimates & Forecast by Resin, 2019–2025
10.5.7.3 Market Estimates & Forecast by Application, 2019–2025
10.5.7.4 Market Estimates & Forecast by Technology, 2019–2025
10.5.8 Rest of the Middle East & Africa
10.5.8.1 Market Estimates & Forecast, 2019–2025
10.5.8.2 Market Estimates & Forecast by Resin, 2019–2025
10.5.8.3 Market Estimates & Forecast by Application, 2019–2025
10.5.8.4 Market Estimates & Forecast by Technology, 2019–2025
10.6 Latin America
10.6.1 Market Estimates & Forecast, 2019–2025
10.6.2 Market Estimates & Forecast by Resin, 2019–2025
10.6.3 Market Estimates & Forecast by Application, 2019–2025
10.6.4 Market Estimates & Forecast by Technology, 2019–2025
10.6.5 Brazil
10.6.5.1 Market Estimates & Forecast, 2019–2025
10.6.5.2 Market Estimates & Forecast by Resin, 2019–2025
10.6.5.3 Market Estimates & Forecast by Application, 2019–2025
10.6.5.4 Market Estimates & Forecast by Technology, 2019–2025
10.6.6 Argentina
10.6.6.1 Market Estimates & Forecast, 2019–2025
10.6.6.2 Market Estimates & Forecast by Resin, 2019–2025
10.6.6.3 Market Estimates & Forecast by Application, 2019–2025
10.6.6.4 Market Estimates & Forecast by Technology, 2019–2025
10.6.7 Mexico
10.6.7.1 Market Estimates & Forecast, 2019–2025
10.6.7.2 Market Estimates & Forecast by Resin, 2019–2025
10.6.7.3 Market Estimates & Forecast by Application, 2019–2025
10.6.7.4 Market Estimates & Forecast by Technology, 2019–2025
10.6.8 Rest of Latin America
10.6.8.2 Market Estimates & Forecast by Resin, 2019–2025
10.6.8.3 Market Estimates & Forecast by Application, 2019–2025
10.6.8.4 Market Estimates & Forecast by Technology, 2019–2025

11. Competitive Landscape

11.1 Introduction
11.2 Market Key Strategies
11.3 Key Development Analysis (Expansions/Mergers & Acquisitions/Joint Ventures/New Developments/Agreements/Investments)

12. Company Profiles

12.1 H.B. Fuller
12.1.1 Company Overview
12.1.2 Financial Updates
12.1.3 Product/Business Segment Overview
12.1.4 Key Developments
12.1.5 SWOT Analysis
12.1.6 Key Strategies
12.2 Johnson & Johnson
12.2.1 Company Overview
12.2.2 Financial Updates
12.2.3 Product/Business Segment Overview
12.2.4 Key Developments
12.2.5 SWOT Analysis
12.2.6 Key Strategies
12.3 Ashland Inc.
12.3.1 Company Overview
12.3.2 Financial Updates
12.3.3 Product/Business Segment Overview
12.3.4 Key Developments
12.3.5 SWOT Analysis
12.3.6 Key Strategies
12.4 3M
12.4.1 Company Overview
12.4.2 Financial Updates
12.4.3 Product/Business Segment Overview
12.4.4 Key Developments
12.4.5 SWOT Analysis
12.5 Arkema Group
12.5.1 Company Overview
12.5.2 Financial Updates
12.5.3 Product/Business Segment Overview
12.5.4 Key Developments
12.5.5 SWOT Analysis
12.5.6 Key Strategies
12.6 Henkel AG & Company
12.6.1 Company Overview
12.6.2 Financial Updates
12.6.3 Product/Business Segment Overview
12.6.4 Key Developments
12.6.5 SWOT Analysis
12.6.6 Key Strategies
12.7 Chemence
12.7.1 Company Overview
12.7.2 Financial Updates
12.7.3 Product/Business Segment Overview
12.7.4 Key Developments
12.7.5 SWOT Analysis
12.7.6 Key Strategies
12.8 Avery Dennison Corporation
12.8.1 Company Overview
12.8.2 Financial Updates
12.8.3 Product/Business Segment Overview
12.8.4 Key Developments
12.8.5 SWOT Analysis
12.8.6 Key Strategies
12.9 Dow
12.9.1 Company Overview
12.9.2 Financial Updates
12.9.3 Product/Business Segment Overview
12.9.4 Key Developments
12.9.5 SWOT Analysis
12.9.6 Key Strategies
12.10 Cohera Medical, Inc.
12.10.1 Company Overview
12.10.2 Financial Updates
12.10.3 Product/Business Segment Overview
12.10.4 Key Developments
12.10.5 SWOT Analysis
12.10.6 Key Strategies

13. Conclusion

LIST OF TABLES
Table 1 Global Medical Adhesives Market, by Region, 2019–2025
Table 2 North America: Medical Adhesives Market, by Country, 2019–2025
Table 3 Europe: Medical Adhesives Market, by Country, 2019–2025
Table 4 Asia-Pacific: Medical Adhesives Market, by Country, 2019–2025
Table 5 Middle East & Africa: Medical Adhesives Market, by Country, 2019–2025
Table 6 Latin America: Medical Adhesives Market, by Country, 2019–2025
Table 7 Medical Adhesives Resin Market, by Region, 2019–2025
Table 8 North America: Medical Adhesives Resin Market, by Country, 2019–2025
Table 9 Europe: Medical Adhesives Resin Market, by Country, 2019–2025
Table 10 Asia-Pacific: Medical Adhesives Product Market, by Country, 2019–2025
Table 11 Middle East & Africa: Medical Adhesives Resin Market, by Country, 2019–2025
Table 12 Latin America: Medical Adhesives Resin Market, by Country, 2019–2025
Table 13 Medical Adhesives Technology Market, by Region, 2019–2025
Table 14 North America: Medical Adhesives Technology Market, by Country, 2019–2025
Table 15 Europe: Medical Adhesives Technology Market, by Country, 2019–2025
Table 16 Asia-Pacific: Medical Adhesives Technology Market, by Country, 2019–2025
Table 17 Middle East & Africa: Medical Adhesives Technology Market, by Country, 2019–2025
Table 18 Latin America: Medical Adhesives Technology Market, by Country, 2019–2025

LIST OF FIGURES
FIGURE 1 Medical Adhesives Market Segmentation
FIGURE 2 Forecast Methodology
FIGURE 3 Porter’s Five Forces Analysis of Medical Adhesives Market
FIGURE 4 Supply Chain of Medical Adhesives Market
FIGURE 5 Share of Medical Adhesives Market, by Country, 2017 (%)
FIGURE 6 Global Medical Adhesives Market, 2019–2025
FIGURE 7 Sub Segments of Resin
FIGURE 8 Medical Adhesives Market size, by Resin, 2017 (%)
FIGURE 9 Share of Medical Adhesives Market, by Resin, 2019–2025
FIGURE 10 Sub Segments of Technology
FIGURE 11 Medical Adhesives Market size, by Technology, 2017 (%)  
FIGURE 12 Share of Medical Adhesives Market, by Technology, 2019–2025
FIGURE 13 Sub Segments of Technology
FIGURE 14 Medical Adhesives Market size, by Technology, 2017 (%)  
FIGURE 15 Share of Medical Adhesives Market, by Technology, 2019–2025
FIGURE 16 Sub Segments of Application
FIGURE 17 Medical Adhesives Market size, by Application, 2017 (%)  
FIGURE 18 Share of Medical Adhesives Market, by Application, 2019–2025
FIGURE 19 Sub Segments of Application
FIGURE 20 Medical Adhesives Market size, by Application, 2017 (%)  
FIGURE 21 Share of Medical Adhesives Market, by Application, 2019–2025