Allergy Skin Test Market Research Report - Global Forecast till 2023

Allergy Skin Test Market Information: By Type (Prick, Intradermal, Patch), Indication (Allergy Rhinitis, Allergic Asthma, Drug Allergy, Anaphylaxis, Urticarial, Food Allergy), End User (Hospitals & Clinics, Diagnostic Centers) - Global Forecast till 2023

Market Synopsis of the Global Allergy Skin Test Market

Allergy is a condition caused by hypersensitivity of the immune system to various substance in the environment such as grass, pollen, dust, weeds and others. Some people develop allergic reactions on administration of drugs containing gluten. Allergic diseases include hay fever, food allergies, atopic dermatitis, allergic asthma, and anaphylaxis. Therefore, these allergic conditions are diagnosed by various types of tests such as allergy skin test. The test produces quick results for most for the allergens, thus determining the type of allergy so that the patients are recommended to avoid drugs or food stuffs containing the substance to which they are allergic. However, allergy skin tests may result in swollen red protrusions which may persist for a couple of days.

The market for allergy skin test is driven by an increasing prevalence of allergies such as rhinitis, asthma and allergic conjunctivitis, increasing number of patients with drug allergy, and growing demand of allergy testing across the globe. Furthermore, accurate and reliable results of allergy skin tests further boost the market growth.

Research Methodology


The global allergy skin test market is expected to grow at a CAGR of 8.2% during the forecast period.

Segments

The global allergy skin test market is segmented on the basis of type, indication, and end user.
On the basis of type, market is segmented into prick, intradermal, patch and others.

On the basis of indication, the market is segmented into allergy rhinitis, allergic asthma, drug allergy, allergic conjunctivitis, anaphylaxis, urticarial and others.

**Intended Audience**
- Allergy Drug Manufacturers
- Allergy Drug Suppliers
- Medical Research Laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors

On the basis of end user, the market is segmented into hospitals & clinics, diagnostic centers, and others.

**FIGURE 1: Global Allergy Skin Test Market by Region, 2016 (%)**


**Regional Analysis of the Global Allergy Skin Test Market**

Europe is the largest market for allergy skin test. In Europe, the prevalence of allergic conditions is found to be increasing rapidly. Therefore, rising prevalence of allergic conditions such as food allergy, and anaphylaxis, increasing demand for diagnostic services and rising awareness and skin testing fuels the market growth. As per European Academy of Allergy and Clinical Immunology, 150 million EU citizens suffer from chronic allergic disease. Additionally, 100 million Europeans suffer from allergic rhinitis.

America holds the second position in the market for allergy skin test, owing to the rising prevalence of various types of allergies in the U.S. According to the American College of Allergy Asthma and Immunology, allergic asthma, food allergy, and eczema are the most common types of allergies found in the U.S. It further stated that one in every twelve people is suffering from allergic rhinitis in the U.S.

The market in Asia Pacific is expected to grow at the fastest pace and is driven by high prevalence of allergic asthma which is a direct consequence of the increasing environmental pollution, and rising geriatric population. Weakening immune system and prevalence of asthma are major reasons acting as risk factors for allergies in the elderly population.

The Middle East & Africa also show a steady rise in the market owing to high prevalence of chronic respiratory diseases like asthma, and improving healthcare infrastructure.
Key Players in the Global Allergy Skin Test Market

Some of the key players in this market are Thermo Fischer Scientific (U.S.), Arlington Scientific, Inc. (U.S.), Cell Science Systems (U.S.), Quest Diagnostics Incorporated (U.S.), Lincoln Diagnostics, Inc. (U.S.), HollisterStier Allergy (U.S.), and Novartis Global (Switzerland).
7.3.1 Market Estimates & Forecast, 2017-2023
7.4 Drug Allergy
7.4.1 Market Estimates & Forecast, 2017-2023
7.5 Allergic Conjunctivitis
7.5.1 Market Estimates & Forecast, 2017-2023
7.6 Anaphylaxis
7.6.1 Market Estimates & Forecast, 2017-2023
7.7 Urticaria
7.7.1 Market Estimates & Forecast, 2017-2023
8. Global Allergy Skin Test Market, By End User
8.1 Introduction
8.2 Hospital & Clinics
8.2.1 Market Estimates & Forecast, 2017-2023
8.3 Diagnostic Centers
8.3.1 Market Estimates & Forecast, 2017-2023
9. Global Allergy Skin Test Market, by Region
9.1 Introduction
9.2 Americas
9.2.1 North America
9.2.1.1 US
9.2.1.1 Canada
9.2.2 South America
9.3 Europe
9.3.1 Western Europe
9.3.1.1 Germany
9.3.1.2 France
9.3.1.3 UK
9.3.1.4 Italy
9.3.1.5 Spain
9.3.1.6 Rest of Western Europe
9.3.2 Eastern Europe
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 Republic of Korea
9.4.6 Rest of Asia Pacific
9.5 The Middle East & Africa
9.5.1 United Arab Emirates
9.5.2 Saudi Arabia
9.5.3 Oman
9.5.4 Kuwait
9.5.5 Qatar
9.5.6 Rest of the Middle East & Africa
10 Company Landscape
10.1 Introduction
10.2 Market Share Analysis
11 Company Profiles

11.1 Thermo Fischer Scientific
11.1.1 Company Overview
11.1.2 Product Overview
11.1.3 Financials
11.1.4 SWOT Analysis

11.2 Arlington Scientific, Inc.
11.2.1 Company Overview
11.2.2 Product Overview
11.2.3 Financial Overview
11.2.4 Key Developments
11.2.5 SWOT Analysis

11.3 Cell Science Systems
11.3.1 Company Overview
11.3.2 Product Overview
11.3.3 Financial Overview
11.3.4 Key Development
11.3.5 SWOT Analysis

11.4 Quest Diagnostics Incorporated
11.4.1 Company Overview
11.4.2 Product/Business Segment Overview
11.4.3 Financial Overview
11.4.4 Key Development
11.4.5 SWOT Analysis

11.5 Novartis Global
11.5.1 Company Overview
11.5.2 Product Overview
11.5.3 Financial overview
11.5.4 Key Developments

11.6 HollisterStier Allergy
11.6.1 Overview
11.6.2 Product Overview
11.6.3 Financials
11.6.4 Key Developments
11.6.5 SWOT Analysis

11.7 Others

12 MRFR Conclusion

12.1 Key Findings
12.1.1 From CEO’s View Point
12.1.2 Unmet Needs of the Market
12.2 Key Companies to Watch
12.3 Prediction of Pharmaceutical Industry

13 Appendix

LIST OF TABLES

Table 1 Allergy Skin Test Industry Synopsis, 2017-2023
Table 2 Global Allergy Skin Test Market Estimates and Forecast, 2017-2023, (USD Million)
Table 3 Global Allergy Skin Test Market by Region, 2017-2023, (USD Million)
Table 4 Global Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 5 Global Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 6 Global Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 7 North America Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 8 North America Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 9 North America Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 10 US Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 11 US Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 12 US Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 13 Canada Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 14 Canada Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 15 Canada Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 16 South America Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 17 South America Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 18 South America Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 19 Europe Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 20 Europe Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 21 Europe Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 22 Western Europe Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 23 Western Europe Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 24 Western Europe Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 25 Eastern Europe Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 26 Eastern Europe Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 27 Eastern Europe Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 28 Asia Pacific Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 29 Asia Pacific Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 30 Asia Pacific Allergy Skin Test Market by End Users, 2017-2023, (USD Million)
Table 31 Middle East & Africa Allergy Skin Test Market by Types, 2017-2023, (USD Million)
Table 32 Middle East & Africa Allergy Skin Test Market by Indication, 2017-2023, (USD Million)
Table 33 Middle East & Africa Allergy Skin Test Market by End Users, 2017-2023, (USD Million)

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Allergy Skin Test Market
Figure 3 Segmentation Market Dynamics for Allergy Skin Test Market
Figure 4 Global Allergy Skin Test Market Share, by Type, 2016
Figure 5 Global Allergy Skin Test Market Share, by Indication, 2016
Figure 6 Global Allergy Skin Test Market Share, by End Users, 2016
Figure 7 Global Allergy Skin Test Market Share, by Region, 2016
Figure 8 North America Allergy Skin Test Market Share, by Country, 2016
Figure 9 Europe Allergy Skin Test Market Share, by Country, 2016
Figure 10 Asia Pacific Allergy Skin Test Market Share, by Country, 2016
Figure 11 Middle East & Africa Allergy Skin Test Market Share, by Country, 2016
Figure 12 Global Allergy Skin Test Market: Company Share Analysis, 2016 (%)
Figure 13 Thermo Fischer Scientific: Key Financials
Figure 14 Thermo Fischer Scientific: Segmental Revenue
Figure 15 Thermo Fischer Scientific: Geographical Revenue
Figure 17 Arlington Scientific, Inc.: Key Financials