Food Anti-Caking Agents Market Research Report- Forecast till 2023

Description:

Global Food Anti-Caking Agents Market Information: by Type (Calcium Compounds, Sodium Compounds, Magnesium Compounds, Microcrystalline Cellulose Compounds and others), by Application (Bakery Products, Dairy Products, Soups And Sauces, Seasonings and Condiments and others) and Region Forecast till 2023

Market Synopsis of Food Anti-caking Agents Market:

Market Definition

Anti-caking agents are fine powdered substances, which is used as an additives to prevent the formations lumps in food or other sources. Anti-caking agents are mostly water soluble in nature, while some are also soluble in alcohol and other organic solvents. They are used as a coating on the matrix to absorb excess moisture or to create a water-repellent coating on the surface. Commonly used anti-caking agents in the food industry are tricalcium phosphate, sodium bicarbonate, sodium ferrocyanide, powdered cellulose and others. Increase in the consumer inclination toward the use packaged food and spending money for better quality food is primarily driving the global market for food anti-caking agents.

Furthermore, the market is projected to propel at a high CAGR during the forecast period based on its diverse and potential application in food industry.

Market Scenario

Food anti-caking agents are used in food products such as milk and cream powders, table salt, baking powder, cocoa, cheese, and other products. Other than food industry, they are also used in cosmetic industry, fertilizer industry and detergent industry.

They are not only used for maintaining free-flowing ability of materials, but also to enhance the texture and organoleptic properties of the food. Increase in the growth of the food and beverage industry is leading to high requirement of food-coating agents for coffee, chocolate powders and instant soups, which has brought up a new market for the use of food anti-caking agents in the industry. However, health hazards and side-effects associated with the use anti-caking agents in food material are anticipated to hamper the market growth of global food anti-caking agents over the forecast period.

Intended Audience

- Food & beverage manufacturers
- Chemical manufacturers
- Raw material suppliers
- Traders, importers, and exporters

Key Findings:

- Anti-caking agents market has increased demand from industries such as food, feed and fertilizers.
- Top exporters of food anti-caking agents include countries such as the Egypt, Japan, Germany, and the U.S.
Food anti-caking agents market is segmented on the basis of type, which includes calcium compounds, sodium compounds, magnesium compounds, microcrystalline cellulose compounds, others. Among all, the calcium compounds hold a major share of the global market because of rising consumption of food ingredients and the demand for food products with longer shelf-life.

The global food anti-caking agents market is segmented on the basis of application, which includes bakery products, dairy products, soups and sauces, seasonings and condiments, others. Among all, the soups and sauces show a high growth followed by seasonings and condiments because of their high consumption by the population.

Regional Analysis
The global food anti-caking agents market is segmented into North America, Europe, Asia Pacific, and Rest of the World (RoW). Europe market is dominating the global anti-caking agents market followed by North America. In Europe, Germany and France are the major consumers of food anti-caking agents, due to high consumption of ready to eat foods. Moreover, Asia Pacific region is expected to grow in the food anti-caking agent during the forecast period 2017-2023. Owing to rising population and consumer shift towards convenience food. Furthermore, China, India & Japan are expected to show a high market share of the global food anti-caking agents market in Asia Pacific region.

Key Players
The key players profiled in the food anti-caking agents market are Solvay S.A. (Belgium), Evonik Industries (Germany), Agropur MSI, LLC (the U.S.), Univar Inc. (the U.S.), Brenntag (Germany), PPG Industries (the U.S.), International Media and Cultures, Inc. (the U.S.)

The food anti-caking agents market is segmented under the following regions:

North America
- US
- Canada
- Europe

Europe
- Germany
- France
- Italy
- Spain
- UK
- Rest of Europe

Asia Pacific
- China
- India
- Australia
- Singapore
- Rest of Asia Pacific

Rest of the world
- Brazil
- Argentina
- Saudi Arabia
- South Africa
- Others

The report for global food anti-caking agents market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts and key opinion leaders to gain a deeper insight into the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical, and governing factors in the market. The report provides detailed information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

Contents:
Table of Content
Chapter 1. Methodology and Scope
  1.1. Research Methodology
    1.1.1 Initial Data Exploration
    1.1.2 Statistical Modelling and Forecast
    1.1.3 Industry Insights and Validation
  1.2. Data Sources
Chapter 2. Executive Summary

2.1. Food Anti-caking Agents Industry Market Synopsis, 2017-2023

2.1.1 Business Trends

2.1.2 Product Type Trends

Chapter 3 Food Anti-caking Agents Market Insights

3.1 Industry Segmentation

3.2 Industry Size and Forecast

3.3 Industry Ecosystem Analysis

3.4 Industry Impact forces

3.4.1 Growth Drivers

3.4.1.1 Increased Demand of Food Ingredients

3.4.1.2 Value Added Properties of Food Anti-Caking Agents

3.4.1.3 Research & Development Innovation

3.4.1.4 High Demand for Food Products with Longer Shelf-Life

3.4.2 Industry Pitfalls & Challenges

3.4.2.1 Negative Impact of Anti-Caking Agents on the Nutritional Value of the Food Product

3.4.2.2 Inert properties of Anti-Caking Agents

3.5 Growth Potential Analysis

3.6 Company Market Share Analysis, 2016

3.7 Porter’s Analysis

3.8 PESTEL Analysis

Chapter 4 Food Anti-caking Agents Type Insights

4.1 Global Food Anti-caking Agents Market Volume Share by Type, 2017-2023

4.1.1 Calcium Compounds

4.2.1.1 Market Estimates & Forecast, 2017-2023

4.1.2 Sodium Compounds

4.2.1.1 Market Estimates & Forecast, 2017-2023

4.1.3 Magnesium Compounds

4.1.3.1 Market Estimates & Forecast, 2017-2023

4.1.4 Microcrystalline Cellulose Compounds

4.1.4.1 Market Estimates & Forecast, 2017-2023

4.1.5 Others

4.1.5.1 Market Estimates & Forecast, 2017-2023

Chapter 5 Food Anti-caking Agents Application Insights

5.1 Global Food Anti-caking Agents Market Volume Share by Application, 2017 & 2023

5.1.1 Bakery Products

5.1.1.1 Market Estimates & Forecast, 2017-2023

5.1.2 Dairy Products

5.1.2.1 Market Estimates & Forecast, 2017-2023

5.1.3 Soups and Sauces

5.1.3.1 Market Estimates & Forecast, 2017-2023

5.1.4 Seasonings and Condiments

5.1.4.1 Market Estimates & Forecast, 2017-2023

5.1.5 Others

5.1.5.1 Market Estimates & Forecast, 2017-2023

Chapter 6 Food Anti-caking Agents Regional Insights


6.2 North America
6.2.1 U.S.
6.2.1.1 Market Estimates & Forecast, 2017-2023
6.2.1.2 Market Estimates & Forecast, by Type, 2017-2023
6.2.1.3 Market Estimates & Forecast, by Application, 2017-2023
6.2.2 Canada
6.2.2.1 Market Estimates & Forecast, 2017-2023
6.2.2.2 Market Estimates & Forecast, by Type, 2017-2023
6.2.2.3 Market Estimates & Forecast, by Application, 2017-2023
6.2.3 Mexico
6.2.3.1 Market Estimates & Forecast, 2017-2023
6.2.3.2 Market Estimates & Forecast, by Type, 2017-2023
6.2.3.3 Market Estimates & Forecast, by Application, 2017-2023
6.3 Europe
6.3.1 Germany
6.3.1.1 Market Estimates & Forecast, 2017-2023
6.3.1.2 Market Estimates & Forecast, by Type, 2017-2023
6.3.1.3 Market Estimates & Forecast, by Application, 2017-2023
6.3.2 UK
6.3.2.1 Market Estimates & Forecast, 2017-2023
6.3.2.2 Market Estimates & Forecast, by Type, 2017-2023
6.3.2.3 Market Estimates & Forecast, by Application, 2017-2023
6.3.3 France
6.3.3.1 Market Estimates & Forecast, 2017-2023
6.3.3.2 Market Estimates & Forecast, by Type, 2017-2023
6.3.3.3 Market Estimates & Forecast, by Application, 2017-2023
6.3.4 Italy
6.3.4.1 Market Estimates & Forecast, 2017-2023
6.3.4.2 Market Estimates & Forecast, by Type, 2017-2023
6.3.4.3 Market Estimates & Forecast, by Application, 2017-2023
6.4 Asia Pacific
6.4.1 China
6.4.1.1 Market Estimates & Forecast, 2017-2023
6.4.1.2 Market Estimates & Forecast, by Type, 2017-2023
6.4.1.3 Market Estimates & Forecast, by Application, 2017-2023
6.4.2 India
6.4.2.1 Market Estimates & Forecast, 2017-2023
6.4.2.2 Market Estimates & Forecast, by Type, 2017-2023
6.4.2.3 Market Estimates & Forecast, by Application, 2017-2023
6.4.3 Japan
Chapter 7 Competitor Profile

7.1 Solvay S.A. (Belgium)
7.1.1 Business Overview
7.1.2 Financial Data
7.1.3 Product Landscape
7.1.4 Key Developments
7.1.5 Business Strategy
7.1.6 SWOT Analysis

7.2 Evonik Industries (Germany)
7.2.1 Business Overview
7.2.2 Financial Data
7.2.3 Product Landscape
7.2.4 Key Developments
7.2.5 Business Strategy
7.2.6 SWOT Analysis

7.3 Agropur MSI, LLC (the U.S.)
7.3.1 Business Overview
7.3.2 Financial Data
7.3.3 Product Landscape
7.3.4 Key Developments
7.3.5 Business Strategy
7.3.6 SWOT Analysis

7.4 Univar Inc. (the U.S.)
7.4.1 Business Overview
7.4.2 Financial Data
7.4.3 Product Landscape
7.4.4 Key Developments
7.4.5 Business Strategy
7.4.6 SWOT Analysis

7.5 Brenntag (Germany)
7.5.1 Business Overview
7.5.2 Financial Data
7.5.3 Product Landscape
7.5.4 Key Developments
7.5.5 Business Strategy
7.5.6 SWOT Analysis

7.6 PPG Industries (the U.S.)
7.6.1 Business Overview
7.6.2 Financial Data
7.6.3 Product Landscape
7.6.4 Key Developments
7.6.5 Business Strategy
7.6.6 SWOT Analysis

7.7 International Media and Cultures, Inc. (the U.S.)
7.7.1 Business Overview
7.7.2 Financial Data
7.7.3 Product Landscape
7.7.4 Key Developments
7.7.5 Business Strategy
7.7.6 SWOT Analysis

Data Tables
TABLE 1 PESTLE ANALYSIS – U.S.
TABLE 2 PESTLE ANALYSIS- CANADA
TABLE 3 PESTLE ANALYSIS- CHINA
TABLE 4 PESTLE ANALYSIS- FRANCE
TABLE 5 PESTLE ANALYSIS- U.K.
TABLE 6 KEY SUPPLIERS OF FOOD ANTI-CAKING AGENTS
TABLE 7 GLOBAL MARKET FOR FOOD ANTI-CAKING AGENTS, BY TYPE, (2017-2023), USD MILLION
TABLE 8 GLOBAL MARKET FOR FOOD ANTI-CAKING AGENTS, BY APPLICATION, (2017-2023), USD MILLION
TABLE 9 GLOBAL FOOD ANTI-CAKING AGENTS SALES AND GROWTH RATE (2017-2023) USD MILLION
TABLE 10 GLOBAL MARKET FOR FOOD ANTI-CAKING AGENTS TOP 5 COUNTRIES
TABLE 11 GLOBAL MARKET FOR FOOD ANTI-CAKING AGENTS TOP COMPANIES-USD MILLION
TABLE 12 NORTH AMERICAN MARKET FOR FOOD ANTI-CAKING AGENTS, BY TYPE, (2017-2023) USD MILLION
TABLE 13 NORTH AMERICAN MARKET FOR FOOD ANTI-CAKING AGENTS, BY APPLICATION, (2017-2023), USD MILLION
TABLE 14 EUROPEAN MARKET FOR FOOD ANTI-CAKING AGENTS, BY TYPE, (2017-2023) USD MILLION
TABLE 15 EUROPEAN MARKET FOR FOOD ANTI-CAKING AGENTS, BY APPLICATION, (2017-2023), USD MILLION
TABLE 16 APAC MARKET FOR FOOD ANTI-CAKING AGENTS, BY TYPE, (2017-2023) USD MILLION
TABLE 17 APAC MARKET FOR FOOD ANTI-CAKING AGENTS, BY APPLICATION, (2017-2023), USD MILLION
TABLE 18 REST OF THE WORLD MARKET FOR FOOD ANTI-CAKING AGENTS, BY TYPE, (2017-2023) USD MILLION
TABLE 19 REST OF THE WORLD MARKET FOR FOOD ANTI-CAKING AGENTS, BY APPLICATION, (2017-2023), USD MILLION
TABLE 20 COMPETITIVE LANDSCAPING BASED ON FINACIALS DURING THE YEAR 2016

Charts & Figures
LIST OF FIGURES
FIGURE 1 RESEARCH METHODOLOGY
FIGURE 2 PRIMARY DATA ANALYSIS APPROACH
FIGURE 3 SECONDARY DATA ANALYSIS APPROACH
FIGURE 4 TRENDS IN FOOD ANTI-CAKING AGENTS IMPORTS 2011-16
FIGURE 5 GROWTH RATE IN FOOD ANTI-CAKING AGENTS IMPORTS 2011-16
FIGURE 6 FOOD ANTI-CAKING AGENTS IMPORTS MARKET SHARE BY TOP 5 IMPORTERS (2011 VS 2016)
FIGURE 7 TRENDS IN FOOD ANTI-CAKING AGENTS EXPORTS 2011-16
FIGURE 8 GROWTH RATE FOOD ANTI-CAKING AGENTS EXPORTS 2011-16
FIGURE 9 FOOD ANTI-CAKING AGENTS EXPORTS MARKET SHARE BY TOP 5 EXPORTERS (2011 VS 2016)
FIGURE 10 VALUE CHAIN ANALYSIS