Global Medicinal Plant Extracts Market Information: by Type (Spices, Essential Oils, Phytochemicals, Herbal Extracts and others), by Part (Leaf, Seed, Shell and others), by Application (Medicinal Products, Personal Care and others), by Form (Powder, Oil and others) and by Regions - Forecast to 2023

Market Synopsis of Medicinal Plant Extracts:

Market Scenario

Plant extracts are natural substances which are removed from the tissue of a plant, to be used for a particular purpose. Medicinal plant extracts are the substances which are majorly as well as widely used for treating diseases as they are used in medicines and in personal care products as well as others. Since medicinal plant extracts are derived from natural substances, damage to the environment is the least of concerns. Medicinal plant extracts containing phytochemicals are majorly used in dietary supplements which is also driving the growth of this market. Nutraceutical industries are also using these extracts in their products since there is a rise in demand for medicinal plant extracts nutritional supplements. Global medicinal plant extracts are expected to experience steady growth due to the rising demand for plant extracts products, during the forecast period. Also, there is a shift in demand globally from synthetic medicine to herbal medicine which will increase the growth of this market during the forecast period.

Global Medicinal Plant Extracts Market is growing due to increasing demand for herbal medicines and ayurveda & homeopathic products because of changes in consumer behavior thus influencing the growth of this market. Increasing acceptance of medicinal plant extracts based products due to rising awareness as well as health concerns is also one of the key factor driving the growth of the global medicinal plant extract market. Also, increasing demand for natural skincare products containing medicinal plant extracts is also a major factor in the growth of this market. Major market dispersion has led to the introduction of new products based out of the medicinal plant extracts and their retail across various regions. The market players are responding to these new opportunities by expanding their service offerings/product lines, which has fuelled up the share of medicinal plant extracts in the global market. Additionally, the augmentation of the product development together with research advancements are other significant reasons for the increasing growth of the medicinal plant extracts market. Hence, along with changing consumer preferences, the growth of global plant extract market is significantly increasing during the forecast period of 2017-2023.

Intended Audience:

- Medicinal Plant Extracts Manufacturers
- Retailers, Wholesalers
- E-commerce Companies
- Traders, Importers and Exporters

Key Findings
Growing pharmaceutical as well as personal care industry is the reason for growing demand for medicinal plant extracts.

Asia Pacific is expected to dominate the medicinal plant extracts market followed by North America.

Segments

The global medicinal plant extracts market is segmented on the basis of type, such as spices, essential oils, phytochemicals, herbal extracts, and others. Among these, herbal extracts segment is the highest growth segment in this market owing to its natural as well as health benefits which has resulted in rising usage of medicinal plant extracts.

On the basis of part, this market is segmented into leaf, seed, shell, and others. Leaf is the high growth segment in this market since plant extracts are substance derived from tissues.

On the basis of application, this market is segmented into medicinal products, personal care, and others.

On the basis of form, this market is segmented into powder, liquid, oil, and others. Liquid segment is expected to grow fast due to its fast absorbability in medicines as well as personal care products.

Regional Analysis

The global medicinal plant extracts market is regionally segmented into North America, Europe, Asia Pacific, and Rest of the World (RoW). Asia Pacific has developed as the dominant region followed by North America for the medicinal plant extracts market. Growing health benefits coupled with rise in demand for personal care products has strengthened the growth of global medicinal plant extract market and hence is expected to significantly expand the revenue contribution of the market during the forecast period. In Asia Pacific, owing to ancient history of herbal and natural remedies for diseases, will drive the growth of this market in this region. However, in the Asia Pacific region, significant growth is expected in China and India due to increasing health concerns as well as wide ranging medical uses, over the forecast period 2017-2023.

Key Players

Some of the key players in the medicinal plant extracts market: Organic Herb Inc (China), Plant Extracts International Inc (U.S.), ARJUNA NATURAL EXTRACTS LTD (India), Phytovation (U.K.), Sigma-Aldrich Co. LLC (U.S.), Indfrag (India), KANCOR (India)

The medicinal plant extracts market is segmented under the following regions mentioned below:

North America

- US
- Canada
- Mexico

Europe

- Germany
Contents:

1. Executive Summary

2. Market Introduction
   2.1 Definition
   2.2 Scope of the study
   2.2.1 Research Objectives
   2.2.2 Assumptions
   2.2.3 Limitations
   2.3 Markets Structure
   2.4 Stakeholders

3. Research Methodology
   3.1 Research application
   3.2 Secondary Research
   3.3 Primary Research
   3.4 Forecast Model
   3.5 Market Size Estimation

4. Market Dynamics
4.1 Drivers
4.2 Restraints
4.3 Opportunities
4.4 Challenges

5. Market Trends
5.1 Trends in Supply/Certifications
5.2 Trends in Demand/Consumption
5.3 Emerging Markets (Supply & Demand)
5.4 Emerging Brands
5.5 Trade (Import-export) Analysis
5.6 Innovations in Certifications/application
5.7 Macroeconomic indicators Analysis for top 5 Producing countries

6. Market Factor Analysis
6.1 Introduction
6.2 Value Chain Analysis
6.3 Porter’s Five Forces
6.4 Supply Chain Analysis

7. Market by Type
7.1 Introduction
7.2 Market size (sub segments)
7.2.1 Spices
7.2.2 Essential Oils
7.2.3 Phytochemicals
7.2.4 Herbal Extracts
7.2.5 Others

8. Market by Part
8.1 Introduction
8.2 Market size (sub segments)
8.2.1 Leaf
8.2.2 Seed
8.2.3 Shell
8.2.4 Others

9. Market by Application
9.1 Introduction
9.2 Market size (sub segments)
9.2.1 Medicinal Products
9.2.2 Personal Care
9.2.3 Others

10. Market by Form
10.1 Introduction
10.2 Market size (sub segments)
10.2.1 Powder
10.2.2 Liquid
10.2.3 Oil
10.2.4 Others

11. Market by Region
11.1 Introduction
11.1.1 North America
11.1.1.1 U.S.
11.1.1.2 Canada
11.1.1.3 Mexico
11.2 Europe
11.2.1 Introduction
11.2.1.1 Germany
11.2.1.2 France
11.2.1.3 Italy
11.2.1.4 U.K
11.2.1.5 Rest of Europe
11.3 Asia Pacific
11.3.1 Introduction
11.3.1.1 China
11.3.1.2 India
11.3.1.3 Japan
11.3.1.4 Rest of Asia Pacific
11.4 RoW
11.4.1 Introduction
11.4.1.1 Brazil
11.4.1.2 Argentina
11.4.1.3 Egypt
11.4.1.4 South Africa
11.4.1.5 Others

12. Competitive landscape
12.1 Introduction
12.2 Certifications Launch/Development
12.3 Partnerships and collaborations
12.4 Acquisitions
12.5 Business Expansion

13. Company Profiles
13.1 Organic Herb Inc (China)
13.2 Plant Extracts International Inc (U.S.)
13.3 ARJUNA NATURAL EXTRACTS LTD (India)
13.4 Phytovation (U.K.)
13.5 Sigma-Aldrich Co. LLC (U.S.)
13.6 Indfrag (India)
13.7 KANCOR (India)

LIST OF TABLES
TABLE 1 PESTLE ANALYSIS - U.S.
TABLE 2 PESTLE ANALYSIS - IRELAND
TABLE 3 PESTLE ANALYSIS - CHINA
TABLE 4 PESTLE ANALYSIS - JAPAN
TABLE 5 PESTLE ANALYSIS - GERMANY
TABLE 6 KEY SUPPLIERS OF RAW MATERIALS FOR ORGANIC ORGANIC FERTILIZERS
TABLE 7 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET, BY TYPE, (2017–2023), USD MILLION
TABLE 8 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET, BY PART, (2017–2023), USD MILLION
TABLE 9 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET, BY APPLICATION, (2017–2023), USD MILLION
TABLE 10 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET, BY FORM, (2017–2023), USD MILLION
TABLE 11 GLOBAL ORGANIC ORGANIC FERTILIZERS SALES AND GROWTH RATE (2017–2023) USD MILLION
TABLE 12 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET TOP 5 COUNTRIES
TABLE 13 GLOBAL ORGANIC ORGANIC FERTILIZERS MARKET TOP COMPANIES-USD MILLION
TABLE 14 NORTH AMERICAN ORGANIC ORGANIC FERTILIZERS MARKET, BY TYPE, (2017–2023) USD MILLION
TABLE 15 NORTH AMERICAN ORGANIC ORGANIC FERTILIZERS MARKET, BY PART, (2017–2023) USD MILLION
TABLE 16 NORTH AMERICAN ORGANIC ORGANIC FERTILIZERS MARKET, BY APPLICATION, (2017–2023), USD MILLION
TABLE 17 NORTH AMERICAN ORGANIC ORGANIC FERTILIZERS MARKET, BY FORM, (2017–2023), USD MILLION
TABLE 18 EUROPEAN ORGANIC ORGANIC FERTILIZERS MARKET, BY TYPE, (2017–2023) USD MILLION
TABLE 19 EUROPEAN ORGANIC ORGANIC FERTILIZERS MARKET, BY PART, (2017–2023) USD MILLION
TABLE 20 EUROPEAN ORGANIC ORGANIC FERTILIZERS MARKET, BY APPLICATION, (2017–2023), USD MILLION
TABLE 21 EUROPEAN ORGANIC ORGANIC FERTILIZERS MARKET, BY FORM, (2017–2023), USD MILLION
TABLE 22 APAC ORGANIC ORGANIC FERTILIZERS MARKET, BY TYPE, (2017–2023) USD MILLION
TABLE 23 APAC ORGANIC ORGANIC FERTILIZERS MARKET, BY PART, (2017–2023) USD MILLION
TABLE 24 APAC ORGANIC ORGANIC FERTILIZERS MARKET, BY APPLICATION, (2017–2023), USD MILLION
TABLE 25 APAC ORGANIC ORGANIC FERTILIZERS MARKET, BY FORM, (2017–2023), USD MILLION
TABLE 26 REST OF THE WORLD ORGANIC ORGANIC FERTILIZERS MARKET, BY TYPE, (2017–2023) USD MILLION
TABLE 27 REST OF THE WORLD ORGANIC ORGANIC FERTILIZERS MARKET, BY PART (2017–2023) USD MILLION

TABLE 28 REST OF THE WORLD ORGANIC FERTILIZERS MARKET, BY APPLICATION, (2017–2023), USD MILLION

TABLE 29 REST OF THE WORLD ORGANIC ORGANIC FERTILIZERS MARKET, BY FORM, (2017–2023), USD MILLION

TABLE 30 COMPETITIVE LANDSCAPING BASED ON FINACIALS DURING THE YEAR 2016

LIST OF FIGURES

FIGURE 1 RESEARCH METHODOLOGY

FIGURE 2 PRIMARY DATA ANALYSIS APPROACH

FIGURE 3 SECONDARY DATA ANALYSIS APPROACH

FIGURE 4 TREND IN ORGANIC ORGANIC FERTILIZERS IMPORTS 2012-15

FIGURE 5 GROWTH RATE IN ORGANIC ORGANIC FERTILIZERS IMPORTS 2012-15

FIGURE 6 ORGANIC ORGANIC FERTILIZERS IMPORTS MARKET SHARE BY TOP 5 IMPORTERS (2012 VS 2015)

FIGURE 7 TREND IN ORGANIC ORGANIC FERTILIZERS EXPORTS 2012-15

FIGURE 8 GROWTH RATE ORGANIC ORGANIC FERTILIZERS EXPORTS 2012-15

FIGURE 9 ORGANIC ORGANIC FERTILIZERS EXPORTS MARKET SHARE BY TOP 5 EXPORTERS (2012 VS 2015)

FIGURE 10 VALUE CHAIN ANALYSIS

FIGURE 11 COST ANALYSIS: ORGANIC ORGANIC FERTILIZERS

FIGURE 12 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 ORGANIC ORGANIC FERTILIZERS MARKET TRENDS BY TYPE

FIGURE 14 ORGANIC ORGANIC FERTILIZERS MARKET TRENDS BY PART

FIGURE 15 ORGANIC ORGANIC FERTILIZERS MARKET TRENDS BY APPLICATION

FIGURE 16 ORGANIC ORGANIC FERTILIZERS MARKET TRENDS BY FORM

FIGURE 17 FINANCIALS