Global Organic Food Additives Market Research Report: Information by Form (Dry and Liquid), Type (Acidulants, Vitamins & Minerals, Colorants, Hydrocolloids, Enzymes, Flavors & Sweeteners and others), Application (Bakery & Confectionery, Beverages, Dairy & Frozen Dessert, Sweet & Savory Snacks, Soups, Sauces & Dressings and others) and Region (North America, Europe, Asia-Pacific and Rest of the World) - Forecast till 2024

Market Scenario

Food additives are substances, which are added to food products to preserve flavor or to enhance the taste, appearance, and shelf life of the products. Organic food additives are derived from natural sources, which help preserve the quality of food products and also reduce the chances of food spoilage from exposure to air, bacteria, and fungi. Different types of food additives are used in processed food products and beverages including vitamins & minerals, acidulants, antioxidants, food coloring agents, enzymes, sweeteners, emulsifiers, thickeners, and stabilizers.

The global organic food additives market is projected to grow at a significant rate of 3.8% from 2019 to 2024 to reach a market value of USD 3.45 billion by the end of 2024. There is an increasing number of health-conscious consumers globally, who prefer organic foods and beverages rather than conventional ones. Additionally, consumers are quite aware of the harmful effects of chemicals used in food items, which may cause various health-related disorders. Hence, to fulfill the market demand the food manufacturers have begun offering products with natural food additives and organic labeling. These factors are expected to catalyze the growth of the market for organic food additives. Furthermore, there is a huge demand for baked products, confectionery items, and frozen foods, among the consumers globally. Furthermore, consumers are increasingly consuming more to ready-to-eat and ready-to-cook food products to save time during their busy schedule, which is further driving the market for organic food additives during the forecast period.

Segmentation

The global organic food additives market has been segmented based on form, type, application, and region.

The global organic food additives market has been divided, based on form, into dry and liquid.

The global organic food additives market has been segmented, based on type, into acidulants, vitamins & minerals, colorants, hydrocolloids, enzymes, flavors & sweeteners, and others.

The global organic food additives market has been classified, based on application, into bakery & confectionery, beverages, dairy & frozen dessert, sweet & savory snacks, soups, sauces & dressings, and others.

The global organic food additives market has been analyzed for four key regions—North America, Europe, Asia-Pacific, and the rest of the world.

The North American organic food additives market has further been segmented into the US, Canada, and Mexico.

The European organic food additives market has been classified as the UK, Germany, France, Italy, Spain, and the rest of Europe.
The organic food additives market in Asia-Pacific has been segmented into China, India, Japan, Australia & New Zealand, and the rest of Asia-Pacific.

The organic food additives market in the rest of the world has been segmented into South America, the Middle East, and Africa.

**Key Players**
- E.I. du Pont de Nemours and Company (US)
- Archer Daniels Midland Company (US)
- Cargill Inc. (US)
- Chr. Hansen Holding A/S (Denmark)
- Kerry Group Plc (Ireland)
- BASF SE (Germany)
- Novozymes A/S (Denmark)
- Tate & Lyle (UK)
- Danisco A/S (Denmark)
- Givaudan (Switzerland)
- Brenntag AG (Germany)
- Firmenich SA (Switzerland)
- Associated British Foods plc (UK)
- International Flavors & Fragrances Inc. (US)
- Foodchem International Corporation (China)

**Regional Market Summary**

**Global Organic Food Additives Market Share (%), by Region, 2018**

Source: Secondary Sources and MRFR Analysis

The market in North America is expected to dominate the global organic food additives market during the forecast period. Several times chemical food additives are not good for health, since it may cause some digestive disorder and skin allergies. Hence, there is increasing consumer awareness of natural and organic food additives due to the health benefits associated with it, which is likely to drive the market in this region. Growing demand for confectionaries and beverages among the consumers of North America is also fueling the market growth for organic food additives during the assessment period.

The organic food additives market in Asia-Pacific is expected to register the highest CAGR during the forecast period. Consumers in the region are more inclined towards nutritional diet and prefer to include organic food products and beverages in daily meals. This factor is anticipated to drive the regional organic food additives market during the forecast period. As per the trend in the market, food manufacturers have begun using organic food additives in processed food products, which is further boosting the market for organic food additives.

**Global Organic Food Additives Market, by Form**
- Dry
- Liquid

**Global Organic Food Additives Market, by Type**
- Acidulants
- Vitamins & Minerals
Global Organic Food Additives Market, by Application

- Bakery & Confectionary
- Beverages
- Dairy & Frozen Dessert
- Sweet & Savory Snacks
- Soups, Sauces & Dressings
- Others

Global Organic Food Additives Market, by Region

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - Spain
  - UK
  - Rest of Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia & New Zealand
  - Rest of Asia-Pacific
- Rest of the World (RoW)
  - South America
  - Middle East
  - Africa

Intended Audience

- Food processing industries
- Agriculture associations and farms
- Commercial research and development institutions
- Raw material suppliers and distributors
- Retailers, distributors, and wholesalers
- Traders, exporters, and importers

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