Dermal Fillers Market Research Report - Global Forecast till 2023

Report / Search Code: MRFR/HC/2606-CRR         Publish Date: July, 2017

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Description:

Dermal Fillers market information, by types (botulinum toxin, hyaluronic acid, polymers & particles, and collagen), by application (facial line correction treatment, face-lift, lip treatments, and others) - global forecast till 2023

Market synopsis of global Dermal Fillers market:

Market Scenario:

Dermal fillers, also known as facial injectable. These are used to plump up the skin, fill out deep lines and smooth wrinkles. Dermal fillers are gaining popularity all across the globe due to increasing trend of using anti-ageing treatments, and demand to look younger. Growing demand for facial aesthetics globally and increasing acceptance of tissue fillers are driving the growth for the market. Rapid growth of facial surgeries are key driver for the market. Technological advancement and new therapies are also major driving forces of the market.

Global dermal fillers market is expected to grow at the CAGR of ~12.5% during the forecast period and is estimated to reach USD 10,008.4 million by 2023.

Key Findings:

- Botulinum toxin segment accounts for the largest market share in the global dermal filler market while Hyaluronic Acid segment is projected to grow at a CAGR of 13.0% during the forecast period from 2017 - 2023.

- Facial line correction treatment segment accounts for the largest market share in the dermal filler market by application, this market is expected to reach US$ 4,319.0 in 2023

- Americas market is expected to reach US$ 3,769.6 by 2023

FIGURE 1 GLOBAL DERMAL FILLERS MARKET SHARE BY APPLICATION, 2016 (%)

Sources: OIE International Society of Aesthetic Plastic Surgery (ISAPS), Plastic Surgery Center (PSC), Europe PMC, The European Aesthetic Guide, World Health

Research Methodology:


Key players for global Dermal Fillers market:

Some of the key players in this market are: ALLERGAN (Republic of Ireland), Dr. Korman Laboratories (Israel), GALDERMA (Switzerland), Integra Lifesciences (US), Merz Pharma (Germany), Sinclair Pharma (UK), and Teoxane laboratories (Switzerland).

Segments:

Global Dermal Fillers market has been segmented on the basis of type which comprise botulinum toxin, hyaluronic acid, polymers & particles, and collagen.

On the basis of application, it is segmented into facial line correction treatment, face-lift, and lip treatments, and others.

Regional analysis of global Dermal Fillers market:

Considering the global scenario of the market, Americas are the top contributors in this market. The Americas mainly include North America and Latin America. Due to large amount of money invested R&D and technological advanced products, US dermal fillers market was valued USD 1,074.0 million in 2016. Due to rapid adoption of new products and advanced therapies, Europe is the second largest market for Dermal Fillers and is expected to reach USD 10,008.4 million by 2023. France is dominating this market while UK is the fastest growing dermal fillers market. Asia Pacific is witnessing rapid growth in this market which is mainly due to rapidly increasing awareness of treatments, and rising healthcare expenditure. Asia Pacific dermal fillers market is expected to grow at a CAGR of 13.1% during the forecast period. Middle East & Africa is expected to have limited growth. Middle East is dominating this market by holding 79.4% of the market share.

The report for Global Dermal Fillers Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight to the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

Intended Audience:

- Dermal fillers manufacturers
- Dermal fillers providers suppliers
- Medical research laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors
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