Keratoconus Treatment Market Research Report - Global Forecast till 2023

Market synopsis of global keratoconus treatment market:

Market Scenario:
Keratoconus is a progressive eye disorder. In this condition, cornea thins and begins to bulge outward into a cone-like shape and causes distorted or blurred vision, increased sensitivity to bright light or glare, sudden clouding of vision etc.

Development of technologically advanced diagnostic and treatment products, growing awareness, increasing healthcare expenditure, and rising demand from emerging regions are driving the growth for global keratoconus treatment market.

Global keratoconus treatment market is expected to grow at the CAGR of ~4.1% during the forecast period and is estimated to reach USD 427.5 million by 2023.

Study objectives of global keratoconus treatment market:

- To provide detailed analysis of the global keratoconus treatment market structure with historical and forecast revenue for the next six years of the various segments and sub-segments.
- To provide insights about the key drivers, restraints, opportunities and challenges affecting the growth of global keratoconus treatment market.
- To provide analysis of the market with respect to various countries in the four main geographies – the Americas, Europe, Asia Pacific, and Middle East & Africa.
- To provide detailed analysis of the market segmented by type, diagnosis, treatment, end user, and its sub-segments.
- To provide a detailed analysis of global keratoconus treatment market mainly based on Value Chain Analysis, Porter's Five Forces, Price Analysis, and Supply Chain Analysis etc.
- To provide a detailed country level analysis of the market with respect to the current market size and future prospects.
- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the global keratoconus treatment market.
- To provide overview of key players and their strategic profiling in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the keratoconus treatment market.

FIGURE 1 GLOBAL KERATOCONUS TREATMENT MARKET SHARE BY END USER, 2016 (%)
Sources: Directorate of Industries, Annual report, White paper, Company Presentation

Intended Audience:

- Keratoconus medicines manufacturers
- Keratoconus medicines and treatment providers
- Hospitals and clinics
- Medical Research laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors

Research Methodology:

Global keratoconus treatment market has been segmented on the basis of type which comprises of forme fruste keratoconus, corneal hydrops, keratoglobus, pellucid marginal degeneration, posterior keratoconus, and others.

On the basis of diagnosis, the market is segmented into computerized corneal mapping, keratometry, slit-lamp examination, refraction test, and others. Slit-lamp examination includes tonometry, vision testing, and others.

On the basis of treatments, the market has been segmented into lenses, surgery, collagen cross-linking, and others. Lenses is sub-segmented into eyeglasses or soft contact lenses, hard contact lenses, piggyback lenses, hybrid lenses, scleral lenses, and others. Surgery is sub-segmented into corneal inserts, cornea transplant, and others. Collagen cross-linking is still in research process and more study is required to implement this treatment option.

On the basis of end user, it is segmented into eye hospitals & clinics, medical research centers, academic institutes, and others.

Regional analysis of global keratoconus treatment market:

Considering the global scenario of the market, America is the highest revenue generator with North American region contributing the most. North America mainly includes US and Canada. US is one of the dominant markets not only in America but also in the global market. European market is the second largest and UK is believed to be the fastest growing market for keratoconus treatment in this region. Increasing awareness, growing purchasing power, and
rapidly improving healthcare sector are driving the growth for Asia Pacific keratoconus market. Asia Pacific is one of the high potential market for keratoconus treatment. Due to slow adoption of new treatments and products, Middle East and Africa is expected to grow at steady pace.

**Key players for global keratoconus treatment market**

Some of the key players in this market are: Bausch & Lomb Incorporated (US), CIBA VISION (US), CooperVision (US), HOYA Vision Care (Singapore), Johnson & Johnson Vision Care, Inc. (US), Menicon Co., Ltd. (Japan), Novartis AG (Switzerland), Optik Seis (Indonesia), and SAFILENS S.R.L. (Italy), and others.

The report for Global Keratoconus treatment Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight to the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

### Contents

- Table of Content
- 1. Report Prologue
- 2. Introduction
  - 2.1 Definition
  - 2.2 Scope of the Study
  - 2.2.1 Research Objective
  - 2.2.2 Assumptions
  - 2.2.3 Limitations
  - 2.3 Market Structure
  - 2.4. Market Segmentation
- 3. Research Methodology
  - 3.1 Research Process
  - 3.2 Primary Research
  - 3.3 Secondary Research
  - 3.4 Market Size Estimation
  - 3.5 Forecast Model
- 4. Market Dynamics
  - 4.1 Drivers
  - 4.2 Restraints
  - 4.3 Opportunities
  - 4.4 Mega Trends
  - 4.5 Macroeconomic Indicators
- 5. Market Factor analysis
  - 5.1 Value Chain Analysis
  - 5.2 Porters Five Forces
  - 5.3 Demand & Supply: Gap Analysis
  - 5.4 Pricing Analysis
  - 5.5 Investment Opportunity Analysis
  - 5.6 Merger and Acquisition Landscape
  - 5.7 Upcoming trends
    - 5.7.1 Market trends
    - 5.7.2 Technological trends
    - 5.7.3 Insurance & Regulations
    - 5.7.4 Others
- 6. Global Keratoconus Treatment Market by Type
  - 6.1 Forme Fruste keratoconus
6.2 Corneal Hydrops
6.3 Keratoglobus
6.4 Pellucid marginal degeneration
6.5 Posterior keratoconus
6.6 Others

7. Global Keratoconus Treatment Market by Diagnosis
7.1 Computerized corneal mapping
7.2 Keratometry
7.3 Slit-lamp examination
7.3.1 Tonometry
7.3.2 Vision testing
7.3.2 Others
7.4 Refraction Test
7.5 Others

8. Global Keratoconus Treatment Market by Treatment
8.1 Lenses
8.1.1 Eyeglasses or soft contact lenses
8.1.2 Hard contact lenses
8.1.3 Piggyback lenses
8.1.4 Hybrid lenses
8.1.5 Scleral lenses
8.1.6 Others
8.2 Surgery
8.2.1 Corneal inserts
8.2.2 Cornea transplant
8.2.3 Others
8.3 Others

9. Global Keratoconus Treatment Market by End User
9.1 Eye hospitals & clinics
9.2 Medical research centers
9.3 Academic institutes
9.4 Others

10. Global Keratoconus Treatment Market by Region
10.1 Introduction
10.2 Americas
10.2.1 North America
10.2.1.1 The US
10.2.1.2 Canada
10.2.2 South America
10.3 Europe
10.3.1 Western Europe
10.3.1.1 Germany
10.3.1.2 France
10.3.1.3 Italy
10.3.1.4 Spain
10.3.1.5 UK
10.3.1.6 Rest of Western Europe
10.3.2 Eastern Europe
10.4 Asia
10.4.1 China
10.4.2 India
10.4.3 Japan
10.4.4 South Korea
10.4.5 Rest of Asia
10.5 Pacific
10.6 Middle East and Africa
10.6.1 UAE
10.6.2 Saudi Arabia
10.6.3 Egypt
10.6.4 Rest of Middle East and Africa

11. Competitive Landscape

12. Company Profile

13. Conclusion
13.1 Key findings
13.1.1 From CEO’s viewpoint
13.1.2 Unmet needs of the market
13.2 Key companies to watch
13.3 Prediction of Keratoconus Treatment Market

14. Appendix