Global Frozen Processed Meat Market Research Report: By Type (Beef, Pork, Chicken, Mutton, And Others), Process (Cured, Uncured), Distribution Channel (Store Based, Non-Store Based) And Region (North America, Europe, Asia Pacific, Row)– Forecast Till 2023

Market Synopsis of Frozen processed meat

Market Definition:

Meat is a highly perishable product which can undergo microbial growth and breakdown by endogenous enzymes relatively sooner than other food products. This can be curtailed by reducing the temperature which slows down the growth of micro-organisms for which meat products are processed and refrigerated. Frozen processed meat is not fresh meat, can be cured or uncured, and refrigerated to be used for later consumption. Meat is high in nutritional content which has increased the demand for the product globally. The types of frozen processed meat include beef, pork, chicken, mutton, and others.

Market Scenario:

Frozen food is gaining a substantial growth in the food industry over the forecast period, among them frozen processed meat is one of the important parts. The hectic lifestyle of the growing working population followed by the changing consumption pattern of the consumers is driving the growth of the frozen processed meat market. High inclination towards products with longer shelf life is a primary factor increasing the demand for frozen processed meat among the consumers.

Increasing demand for high protein diet followed by growing inclination towards meat products is boosting the growth of frozen processed meat market. Also, the improvement in food processing technologies will surge the market for frozen processed meat in the coming years. Moreover, growth in the organized retail sector will propel the growth of the market. Additionally, the growth of food service industry is an added advantage for the frozen processed meat market owing to their purchase in bulk quantities and high inclination towards products with a longer shelf life.

Key Findings

- Europe holds the largest share in frozen processed meat market
- India and China are the opportunistic market for frozen processed meat market in Asia Pacific

Segments

Frozen processed meat is segmented on the basis of type, comprising of beef, pork, chicken, mutton, and others. Among all the segments, beef accounts the maximum market proportion in the global Frozen Processed Meat market. Rise in the availability of cattle in the various countries such as Argentina, Uruguay, and Australia is anticipated serve a lucrative opportunity among the meat manufacturer.

On the basis of process, the frozen processed meat market is segmented into cured, uncured, others. The cured segment is anticipated to dominate the market over the estimated period.
Based on the distribution channel, frozen processed meat is distributed either through a store based channel or non-store based channel. However, the store based channel is dominating the market on the basis of providing one-stop experience to the customers.

**Intended Audience**
- Food manufacturers
- Meat processors
- Retailer and wholesaler
- Traders, importers, and exporters

**Regional Analysis**

The global frozen processed meat market is segmented into North America, Europe, Asia Pacific, and rest of the world (ROW). Europe is anticipated to be dominating the frozen processed meat market followed by North America. Presence of key players in the U.S. followed by rising inclination towards portable convenience foods is a driving factor for the growth of frozen processed meat market in North America.

Asia Pacific is projected to be the fastest growing region for a frozen processed meat market in which China and Japan are the major contributors followed by India. Moreover, Latin American countries, offer ample opportunities for expansion to major players. The Middle East region is projected to be one of the lucrative places to enhance the business of frozen processed meat.

**Key Players**

Some of the key players profiled in the global frozen processed meat market are Marfrig Group (Brazil), Kerry Group Plc. (Ireland), BRF S.A. (Brazil), Associated British Foods Plc (U.K), Pilgrim’s Pride Corporation (U.S.), Cargill Incorporated (U.S.), and Tyson Foods, Inc. (U.S.) among many others.

**The global frozen processed meat market is segmented into the following regions**

**North America**
- S.
- Canada
- Mexico

**Europe**
- Germany
- France
- Italy
- Spain
- K.
- Rest of Europe

**Asia Pacific**
- China
- India
- Australia
- Japan
- Rest of Asia Pacific

**Rest of the world**
- Brazil
- Argentina
- South Africa
- Others

The report for global frozen processed meat market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The
The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

<table>
<thead>
<tr>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Executive Summary</td>
</tr>
<tr>
<td>2 Market Introduction</td>
</tr>
<tr>
<td>2.1 Definition</td>
</tr>
<tr>
<td>2.2 Scope of the study</td>
</tr>
<tr>
<td>2.2.1 Research Objectives</td>
</tr>
<tr>
<td>2.2.2 Assumptions</td>
</tr>
<tr>
<td>2.2.3 Limitations</td>
</tr>
<tr>
<td>2.3 Markets Structure</td>
</tr>
<tr>
<td>2.4 Stakeholders</td>
</tr>
</tbody>
</table>

|                                                  |
| 3 Research methodology                          |
| 3.1 Research application                        |
| 3.2 Secondary research                          |
| 3.3 Primary research                            |
| 3.4 Forecast model                              |
| 3.5 Market Size estimation                      |

|                                                  |
| 4 MARKET DYNAMICS                                |
| 4.1 Drivers                                     |
| 4.2 Restraints                                  |
| 4.3 Opportunities                               |
| 4.4 Challenges                                  |

|                                                  |
| 5 MARKET TRENDS                                  |
| 5.1 Trends in Supply/Production                  |
| 5.2 Trends in Demand/Consumption                 |
| 5.3 Emerging Markets (Supply & Demand)           |
| 5.4 Emerging Brands                             |
| 5.5 Trade (Import-export) Analysis               |
| 5.6 Innovations in Products/application          |
| 5.7 Macroeconomic indicators Analysis for top 5 Producing countries |

|                                                  |
| 6 MARKET FACTOR ANALYSIS                         |
| 6.1 Introduction                                 |
| 6.2 Value chain analysis                         |
| 6.3 Porter’s five forces                         |
| 6.4 Supply Chain Analysis                        |

|                                                  |
| 7. MARKET-By Product Type                        |
| 7.1 Introduction                                 |
| 7.2 Market size (sub segments)                   |
| 7.2.1 Beef                                      |
| 7.2.2 Pork                                      |
| 7.2.3. Chicken & Poultry                        |
7.2.4. Mutton
7.2.5. Lamb
7.2.6. Others

8. MARKET-By Processed Type
8.1 Introduction
8.2 Market size (sub segments)
8.2.1 Cured
8.2.2 Uncured
8.2.3. Others

9. MARKET-By End User
9.1 Introduction
9.2 Market size (sub segments)
9.2.1 Food Service
9.2.2. Retail Customers

10. MARKET-By distribution channel
10.1 Introduction
10.2 Market size (sub segments)
10.2.1. Store based
10.2.2. Non- Store Based

11. MARKET -By Region
11.1 Introduction
11.1.1 North America
11.1.1.1 U.S.
11. 1.1.2 Canada
11.1.1.3 Mexico
11.2 Europe
11.2.1 Introduction
11.2.1.1 Germany
11.2.1.2 France
11.2.1.3 Italy
11.2.1.4 U.K
11.2.1.5 Rest of Europe
11.4 Asia– Pacific
11.4.1 Introduction
11.4.1.1 China
11.4.1.2 India
11.4.1.3 Japan
11.4.1.4 Rest of Asia-Pacific
11.5 RoW
11.5.1 Introduction
11.5.1.1 Brazil
11.5.1.2 Argentina
11.5.1.3 Egypt
11.5.1.4 South Africa
11.5.1.5 Others

12. Competitive landscape
12.1 Introduction
12.2 Product Launch/Development
12.3 Partnerships and collaborations
12.4 Acquisitions
12.5 Business Expansion

13. COMPANY PROFILES
13.1. Marfrig Group (Brazil)
13.2. Kerry Group plc. (Ireland)
13.3. BRF S.A. (Brazil)
13.4 Associated British Foods Plc (U.K)
13.5 Pilgrim’s Pride Corporation (U.S.)
13.6 Cargill Incorporated (US)
13.7 Tyson Foods, Inc. (U.S.)

LIST OF TABLES
TABLE 1 PESTLE ANALYSIS - U.S.
TABLE 2 PESTLE ANALYSIS - IRELAND
TABLE 3 PESTLE ANALYSIS - CHINA
TABLE 4 PESTLE ANALYSIS - JAPAN
TABLE 5 PESTLE ANALYSIS - GERMANY
TABLE 6 KEY SUPPLIERS OF RAW MATERIALS FOR FROZEN PROCESSED MEAT
TABLE 7 GLOBAL FROZEN PROCESSED MEAT MARKET, BY Product Type, (2017-2023), USD MILLION
TABLE 8 GLOBAL FROZEN PROCESSED MEAT MARKET, BY Processed Type, (2017-2023), USD MILLION
TABLE 9 GLOBAL FROZEN PROCESSED MEAT MARKET, BY End User, (2017-2023), USD MILLION
TABLE 10 GLOBAL FROZEN PROCESSED MEAT MARKET, BY Distribution channel, (2017-2023), USD MILLION
TABLE 11 GLOBAL FROZEN PROCESSED MEAT SALES AND GROWTH RATE (2017-2023) USD MILLION
TABLE 12 GLOBAL FROZEN PROCESSED MEAT MARKET TOP 5 COUNTRIES
TABLE 13 GLOBAL FROZEN PROCESSED MEAT MARKET TOP COMPANIES-USD MILLION
TABLE 14 NORTH AMERICAN FROZEN PROCESSED MEAT MARKET, BY Product Type, 2017-2023 (USD MILLION)
TABLE 15 NORTH AMERICAN FROZEN PROCESSED MEAT MARKET, BY Processed Type, 2017-2023 (USD MILLION)
TABLE 16 NORTH AMERICAN FROZEN PROCESSED MEAT MARKET, BY End Use, 2017-2023 (USD MILLION)
TABLE 17 NORTH AMERICAN FROZEN PROCESSED MEAT MARKET, BY Distribution channel, 2017-2023 (USD MILLION)
TABLE 18 EUROPEAN FROZEN PROCESSED MEAT MARKET, BY Product Type, 2017-2023 (USD MILLION)
TABLE 19 EUROPEAN FROZEN PROCESSED MEAT MARKET, BY Processed Type, 2017-2023 (USD MILLION)
TABLE 20 EUROPEAN FROZEN PROCESSED MEAT MARKET, BY End User 2017-2023 (USD MILLION)
TABLE 21 EUROPEAN FROZEN PROCESSED MEAT MARKET, BY Distribution channel, 2017-2023 (USD MILLION)
TABLE 22 APAC FROZEN PROCESSED MEAT MARKET, BY Product Type, 2017-2023 (USD MILLION)
TABLE 23 APAC FROZEN PROCESSED MEAT MARKET, BY Processed Type, 2017-2023 (USD MILLION)
TABLE 24 APAC FROZEN PROCESSED MEAT MARKET, BY End User, 2017-2023 (USD MILLION)
TABLE 25 APAC FROZEN PROCESSED MEAT MARKET, BY Distribution channel, 2017-2023 (USD MILLION)
TABLE 26 REST OF THE WORLD FROZEN PROCESSED MEAT MARKET, BY Product Type, 2017-2023 (USD MILLION)
TABLE 27 REST OF THE WORLD FROZEN PROCESSED MEAT MARKET, BY End User 2017-2023 (USD MILLION)
TABLE 28 REST OF THE WORLD FROZEN PROCESSED MEAT MARKET, BY Distribution channel, 2017-2023 (USD MILLION)
LIST OF FIGURES
FIGURE 1 RESEARCH METHODOLOGY
FIGURE 2 PRIMARY DATA ANALYSIS APPROACH
FIGURE 3 SECONDARY DATA ANALYSIS APPROACH
FIGURE 4 TREND IN FROZEN PROCESSED MEAT IMPORTS 2012-15
FIGURE 5 GROWTH RATE IN FROZEN PROCESSED MEAT IMPORTS 2012-15
FIGURE 6 FROZEN PROCESSED MEAT IMPORTS MARKET SHARE BY TOP 5 IMPORTERS (2012 VS 2015)
FIGURE 7 TREND IN FROZEN PROCESSED MEAT EXPORTS 2012-15
FIGURE 8 GROWTH RATE FROZEN PROCESSED MEAT EXPORTS 2012-15
FIGURE 9 FROZEN PROCESSED MEAT EXPORTS MARKET SHARE BY TOP 5 EXPORTERS (2012 VS 2015)
FIGURE 10 VALUE CHAIN ANALYSIS
FIGURE 11 COST ANALYSIS: FROZEN PROCESSED MEAT
FIGURE 12 PORTER’S FIVE FORCES ANALYSIS
FIGURE 13 FROZEN PROCESSED MEAT MARKET TRENDS BY Product Type
FIGURE 14 FROZEN PROCESSED MEAT MARKET TRENDS BY Processed Type
FIGURE 15 FROZEN PROCESSED MEAT MARKET TRENDS BY End User
FIGURE 16 FROZEN PROCESSED MEAT MARKET TRENDS BY Distribution channel
FIGURE 17 FINANCIALS