Global Hidradenitis Suppurativa Market information, by skin conditions (pimples, folliculitis, deep-acne like cysts and blackheads, boils, and and others), by treatment (medications, surgery, and others), by end user- Forecast till 2023

Market synopsis of global hidradenitis suppurativa market:

Market Scenario:

Hidradenitis suppurativa is a rare, inflammatory skin condition that begins as small and painful pimples on the skin. This medical condition is most common between the ages of 20-40 years. Prevalence of hidradenitis suppurativa is three times more common in females than in males.

Increasing cases of various skin diseases are key driver for the global hidradenitis suppurativa market. FDA (U.S. Food and Drug Administration) approvals for drugs and clinical trials are major factor for the growth of the market. Over the past few years, due to increasing knowledge of the disease, and introduction of new drugs and treatment options, the market is continuously growing.

The Global hidradenitis suppurativa market is growing at the CAGR of ~4.2% during the forecast period and expected to reach US$ 763.6 million by 2023.

Study objectives of Global Hidradenitis Suppurativa Market:

- To provide detailed analysis of the global hidradenitis suppurativa market structure with historical and forecast revenue for the next 6 years of the various segments and sub-segments.
- To provide insights about the key drivers, restraints, opportunities and challenges affecting the growth of global hidradenitis suppurativa market.
- To provide analysis of the market with respect to four main geographies and their countries – the Americas, Europe, Asia-Pacific, and Middle East & Africa.
- To provide detailed analysis of the market segmented by skin conditions, treatment, end user, and its sub-segments.
- To provide a detailed analysis of global hidradenitis suppurativa market mainly based on Value chain analysis, Porter’s five forces, Price analysis, and Supply Chain analysis etc.
- To provide a detailed country level analysis of the market with respect to the current market size and future prospects.
- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the global hidradenitis suppurativa market.
- To provide overview of key players and their strategic profiling in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the hidradenitis suppurativa market.

FIGURE 1  GLOBAL HIDRADENITIS SUPPURATIVA MARKET SHARE BY END USER, 2016 (%)
Key Players for Global Hidradenitis suppurativa market:

Some of the key players in this market are: AbbVie Inc. (US), Allergan (Republic of Ireland), AstraZeneca (UK), GlaxoSmithKline plc. (UK), Johnson & Johnson Services, Inc. (US), Merck & Co., Inc. (US), Pfizer Inc.(US), and others.

Segments:

Global Hidradenitis suppurativa market has been segmented on the basis of skin conditions which comprises of pimples, folliculitis, deep-acne, boils, and, and others. Folliculitis is further sub-segmented into bacterial folliculitis, hot tub folliculitis (Pseudomonas folliculitis), barber's itch (Pseudofolliculitis barbae), pityrosporum folliculitis, and others. Deep-acne is further sub-segmented into cysts, blackheads, and others. Boils are further sub-segmented into furuncle or carbuncle, cystic acne, pilonidal cyst, and others.

On the basis of treatment, the market has been segmented into medications, surgery, laser treatment, Photodynamic Therapy (PDT), and others. Medication is further sub-segmented into antibiotics, antiandrogens, Immunosuppressive drugs, hormones, pain medication, Zinc supplements, sulphones, retinoids, and others. Surgery is further sub-segmented into Punch debridement, Incision and drainage, surgical removal, issue-sparing excision with electrosurgery, and others.

On the basis of end user, it is segmented into hospitals, dermatology clinics, medical research centers, academic institutes, and others.

Research Methodology:

Regional analysis of global hidradenitis suppurativa Market:

Considering the global scenario of the market, North America holds the largest market share due to various factors such as increasing cases of skin diseases and related medical complications. European hidradenitis suppurativa market is the second largest where the west European countries like Germany, France, and UK are holding the largest market share. Prevalence of hidradenitis suppurativa is continuously increasing in Asia Pacific region. Additionally, developing healthcare infrastructure and facilities, affordable healthcare, government initiatives to improve public health and rising healthcare expenditure are driving the growth for Asia Pacific hidradenitis suppurativa market. Due to low knowledge of disease, limited access to healthcare facilities, Middle East and Africa (ME&A) is likely to have a limited growth in the market.
The report for Global Hidradenitis Suppurativa Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight to the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

**Intended Audience:**
- Hidradenitis Suppurativa medicines manufacturers
- Hidradenitis Suppurativa medicine and treatment providers
- Hospitals and clinics
- Medical Research laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors

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