Global Non-Dairy Frozen Desserts Market Research Report: Information by Type (Custard & Puddings, Ice-Creams, Cakes & Pastries, Yogurt, and Others), Category (Lactose-Free and Conventional), Distribution Channel (Store-Based and Non-Store-Based), and Region (North America, Europe, Asia-Pacific, and Rest of the World) - Forecast till 2024

Market Scenario

The global Non-Dairy Frozen Desserts Market is projected to grow with a significant growth rate of 5.81% from 2019 to 2024 and reach a market value of USD 2 billion by the end of 2024. Non-dairy frozen desserts are manufactured without milk fat and are widely consumed as an alternative to regular dairy desserts. Non-dairy frozen desserts are prepared from milk derived from several sources such as soy, coconut, rice, and almonds. The increasing number of vegan individuals and increasing incidences of lactose intolerance are expected to be the primary drivers boosting the growth of the market across the globe.

Segmentation

The global non-dairy frozen desserts market has been segmented based on type, category, distribution channel, and region.

Based on type, the global market has been divided into custard & puddings, ice-creams, cakes & Pastries, yogurt, and others.

Based on category, the global market has been divided into lactose-free and conventional.

On the basis of distribution channel, the global non-dairy frozen desserts market is bifurcated into store-based and non-store-based. The store-based segment is further divided into supermarkets & hypermarkets, convenience stores, and others.

The global market has been analyzed for four key regions—North America, Europe, Asia-Pacific, and the rest of the world. The North American non-dairy frozen desserts market has further been segmented into the US, Canada, and Mexico.

The European non-dairy frozen desserts industry has been classified into the UK, Germany, France, Italy, Spain, and the rest of Europe.

The non-dairy frozen desserts market in Asia-Pacific has been segmented into China, India, Japan, Australia & New Zealand, and the rest of Asia-Pacific. The non-dairy frozen desserts market in the rest of the world has been segmented into South America, the Middle East, and Africa.

Key Players

The Hain Celestial Group (US), Cool Delight Desserts Ltd (UK), Daiya Foods Inc. (Canada), Arla Foods amba (Denmark), Sunopta Inc. (Canada), Archer Daniels Midland Company (US), Unilever (UK), Nestlé S.A. (Switzerland), General Mills, Inc. (US), and Halo Top Creamery (US) are some of the key players in the global non-dairy frozen desserts market.

Regional Market Summary

Globally, the non-dairy frozen desserts market in North America is anticipated to be the dominating market with a market share of 37.44% in 2018 due to changing dietary habits along with increasing health consciousness among consumers of the region. Furthermore, the popularity of ice creams and yogurts are further propelling the regional market growth.
The non-dairy frozen desserts market in Asia-Pacific is expected to grow at the fastest rate during the forecast period. High population, increasing rate of urbanization, rising per capita disposable income, and changing weather conditions are factors expected to be directly driving the growth of non-dairy frozen desserts market in the region.

**Global Market, by Type**
- Custard & Puddings
- Ice-Creams
- Cakes & Pastries
- Yogurt
- Others

**Global Market, by Category**
- Lactose-free
- Conventional

**Global Market, by Distribution Channel**
- Store-Based
  - Supermarkets & Hypermarkets
  - Convenience Stores
  - Others
- Non-Store-Based

**Global Market, by Region**
- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - Spain
  - UK
  - Rest of Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia and New Zealand
  - Rest of Asia-Pacific
- Rest of the World (RoW)
  - South America
  - Middle East
  - Africa

**Intended Audience**
- Non-dairy frozen dessert manufacturers
- Commercial research and development institutions
- Raw material suppliers and distributors
- Retailers, distributors, and wholesalers
- Traders, exporters, and importers
1.1.2. Global Non-Dairy Frozen Desserts Market, by Category
1.1.3. Global Non-Dairy Frozen Desserts Market, by Distribution Channel
1.1.4. Global Non-Dairy Frozen Desserts Market, by Region

2. MARKET INTRODUCTION
2.1. Definition
2.2. Scope of the Study
2.3. Market Structure
2.4. Key Buying Criteria
2.5. Macro Factor Indicator Analysis

3. RESEARCH METHODOLOGY
3.1. Research Process
3.2. Primary Research
3.3. Secondary Research
3.4. Market Size Estimation
3.5. Forecast Model
3.6. List of Assumptions

4. MARKET DYNAMICS
4.1. Introduction
4.2. Drivers
4.3. Restraints
4.4. Opportunities
4.5. Challenges

5. MARKET FACTOR ANALYSIS
5.1. Value Chain Analysis
5.2. Supply Chain Analysis
5.3. Porter’s Five Forces Model
5.3.1. Bargaining Power of Suppliers
5.3.2. Bargaining Power of Buyers
5.3.3. Threat of New Entrants
5.3.4. Threat of Substitutes
5.3.5. Intensity of Rivalry

6. GLOBAL NON-DAIRY FROZEN DESSERTS MARKET, BY TYPE
6.1. Introduction
6.2. Custard & Puddings
6.3. Ice-Creams
6.3.1. Ice-Creams: Market Estimates & Forecast, by Region/Country, 2019–2024
6.4. Cakes & Pastries
6.5. Yogurt
6.6. Others

7. GLOBAL NON-DAIRY FROZEN DESSERTS MARKET, BY CATEGORY
7.1. Introduction
7.2. Lactose-free
7.3. Conventional

8. GLOBAL NON-DAIRY FROZEN DESSERTS MARKET, BY DISTRIBUTION CHANNEL

8.1. Introduction

8.2. Store-Based
8.2.2. Supermarkets & Hypermarkets
8.2.3. Convenience Stores
8.2.4. Others

8.3. Non-Store-Based

9. GLOBAL NON-DAIRY FROZEN DESSERTS MARKET, BY REGION

9.1. Introduction

9.2. North America
9.2.1. Market Estimates & Forecast, by Type, 2019–2024
9.2.5. US
9.2.5.1. Market Estimates & Forecast, by Type, 2019–2024
9.2.5.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024
9.2.6. Canada
9.2.6.1. Market Estimates & Forecast, by Type, 2019–2024
9.2.7. Mexico
9.2.7.1. Market Estimates & Forecast, by Type, 2019–2024
9.3. Europe
9.3.1. Market Estimates & Forecast, by Type, 2019–2024
9.3.5. Germany
9.3.5.1. Market Estimates & Forecast, by Type, 2019–2024
9.3.5.2. Market Estimates & Forecast, by Category, 2019–2024
9.3.5.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024
9.3.6. UK
9.3.6.1. Market Estimates & Forecast, by Type, 2019–2024
9.3.7. France
9.3.7.1. Market Estimates & Forecast, by Type, 2019–2024
9.3.7.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

9.3.8. Spain
9.3.8.1. Market Estimates & Forecast, by Type, 2019–2024

9.3.9. Italy
9.3.9.1. Market Estimates & Forecast, by Type, 2019–2024

9.3.10. Rest of Europe
9.3.10.1. Market Estimates & Forecast, by Type, 2019–2024
9.3.10.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

9.4. Asia-Pacific
9.4.1. Market Estimates & Forecast, by Type, 2019–2024
9.4.5. China
9.4.5.1. Market Estimates & Forecast, by Type, 2019–2024
9.4.5.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024
9.4.6. Japan
9.4.6.1. Market Estimates & Forecast, by Type, 2019–2024
9.4.7. India
9.4.7.1. Market Estimates & Forecast, by Type, 2019–2024
9.4.7.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

9.4.8. Australia & New Zealand
9.4.8.1. Market Estimates & Forecast, by Type, 2019–2024

9.4.9. Rest of Asia-Pacific
9.4.9.1. Market Estimates & Forecast, by Type, 2019–2024

9.5. Rest of the World
9.5.1. Market Estimates & Forecast, by Type, 2019–2024
9.5.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

9.5.5. South America
9.5.5.1. Market Estimates & Forecast, by Type, 2019–2024
9.5.5.2. Market Estimates & Forecast, by Category, 2019–2024
9.5.5.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

9.5.6. Middle East
9.5.6.1. Market Estimates & Forecast, by Type, 2019–2024
9.5.6.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024
9.5.7. Africa
9.5.7.1. Market Estimates & Forecast, by Type, 2019–2024
9.5.7.2. Market Estimates & Forecast, by Category, 2019–2024
9.5.7.3. Market Estimates & Forecast, by Distribution Channel, 2019–2024

10. COMPETITIVE LANDSCAPE
10.1. Introduction
10.2. Competitive Benchmarking
10.3. Development Share Analysis
10.4. Key Developments & Growth Strategies

11. COMPANY PROFILES
11.1. The Hain Celestial Group
  11.1.1. Company Overview
  11.1.2. Financial Overview
  11.1.3. Products Offered
  11.1.4. Key Developments
  11.1.5. SWOT Analysis
  11.1.6. Key Strategies
11.2. Cool Delight Desserts Ltd
  11.2.1. Company Overview
  11.2.2. Financial Overview
  11.2.3. Products Offered
  11.2.4. Key Developments
  11.2.5. SWOT Analysis
  11.2.6. Key Strategies
11.3. Daiya Foods Inc.
  11.3.1. Company Overview
  11.3.2. Financial Overview
  11.3.3. Products Offered
  11.3.4. Key Developments
  11.3.5. SWOT Analysis
  11.3.6. Key Strategies
11.4. Arla Foods amba
  11.4.1. Company Overview
  11.4.2. Financial Overview
  11.4.3. Products Offered
  11.4.4. Key Developments
  11.4.5. SWOT Analysis
  11.4.6. Key Strategies
11.5. Sunopta Inc.
  11.5.1. Company Overview
  11.5.2. Financial Overview
  11.5.3. Products Offered
  11.5.4. Key Developments
  11.5.5. SWOT Analysis
  11.5.6. Key Strategies
Table 67 Rest of Asia-Pacific: Non-Dairy Frozen Desserts, by Category, 2019–2024 (USD Million)
Table 68 Rest of Asia-Pacific: Non-Dairy Frozen Desserts, by Distribution Channel, 2019–2024 (USD Million)
Table 70 Rest of the World (RoW): Non-Dairy Frozen Desserts, by Type, 2019–2024 (USD Million)
Table 71 Rest of the World (RoW): Non-Dairy Frozen Desserts, by Category, 2019–2024 (USD Million)
Table 72 Rest of the World (RoW): Non-Dairy Frozen Desserts, by Distribution Channel, 2019–2024 (USD Million)
Table 73 South America: Non-Dairy Frozen Desserts, by Type, 2019–2024 (USD Million)
Table 74 South America: Non-Dairy Frozen Desserts, by Category, 2019–2024 (USD Million)
Table 75 South America: Non-Dairy Frozen Desserts, by Distribution Channel, 2019–2024 (USD Million)
Table 76 Middle East: Non-Dairy Frozen Desserts, by Type, 2019–2024 (USD Million)
Table 77 Middle East: Non-Dairy Frozen Desserts, by Category, 2019–2024 (USD Million)
Table 78 Middle East: Non-Dairy Frozen Desserts, by Distribution Channel, 2019–2024 (USD Million)
Table 79 Africa: Non-Dairy Frozen Desserts, by Type, 2019–2024 (USD Million)
Table 80 Africa: Non-Dairy Frozen Desserts, by Category, 2019–2024 (USD Million)
Table 81 Africa: Non-Dairy Frozen Desserts, by Distribution Channel, 2019–2024 (USD Million)

LIST OF FIGURES

FIGURE 1 Global Non-Dairy Frozen Desserts Market Segmentation
FIGURE 2 Forecast Research Methodology
FIGURE 3 Five Forces Analysis of the Global Non-Dairy Frozen Desserts Market
FIGURE 4 Value Chain of the Global Non-Dairy Frozen Desserts Market
FIGURE 6 Global Non-Dairy Frozen Desserts Market, by Region, 2019–2024,
FIGURE 7 Global Non-Dairy Frozen Desserts Market Size, by Type, 2018
FIGURE 8 Share of the Global Non-Dairy Frozen Desserts Market, by Type, 2019–2024 (%)
FIGURE 9 Global Non-Dairy Frozen Desserts Market Size, by Category, 2018
FIGURE 10 Share of the Global Non-Dairy Frozen Desserts Market, by Category, 2019–2024 (%)
FIGURE 11 Global Non-Dairy Frozen Desserts Market Size, by Distribution Channel, 2018
FIGURE 12 Share of the Global Non-Dairy Frozen Desserts Market, by Distribution Channel, 2019–2024 (%)