Global Tea Infuser Market Research Report- Forecast to 2023

Description:

Global Tea Infuser Market Information- by product type (tea pot infusers, infuser balls, infuser spoons and others), by material type (stainless steel, aluminum, silicone, ceramic and others), by distribution channel (store based, non-store based), and by Region Tea infuser Forecast to 2023

Study Objectives of Tea Infuser Market

- In depth analysis of the market’s segments and sub-segments
- To estimate and forecast market size by product type, material type, distribution channel and region
- To analyses key driving forces which are influencing the market
- Region level market analysis and market estimation of North America, Europe, Asia-Pacific, and rest of the world (ROW) and their countries
- Value chain analysis & supply chain analysis of the market
- Company profiling of major players in the market
- Competitive strategy analysis and mapping key stakeholders in the market
- Analysis of historical market trends and technologies along with current government regulatory requirements

Intended Audience

- Tea infuser manufacturers
- Raw material suppliers
- End users (food industry)
- Retailers and wholesalers
- E-commerce companies
- Traders, importers and exporters

Market Synopsis of Tea Infuser:
**Market Scenario:**

Infusion is the process of extracting chemical flavors and chemical compounds from the plant material in water, oil or alcohol by letting the particular material to be kept in the solvent over the period of time. Tea infuser is one of the important infusion process. The demand for tea infuser is gaining momentum among the consumer due to its various properties. Over the last two decade, beverages industry has observed vast changes in terms of consumer preference for healthy beverages. Due to increasing consumer inclination towards the convenience products, various new products were launched in order to suit the specific requirements of the consumer. The global tea infuser market is anticipated to be driven by the various factors. One of the significant factor is changing lifestyles of the consumer to adopt convenience products. Due to the rising work pressures and increasing corporate sector in developed economies, consumers are more interested to adopt convenience products in order to minimize the time involved in tea making. Also, increasing disposable income of the consumer coupled with rising urbanization in developing economies is considered to be major factor of rising growth of tea infuser market during the forecast period. Also, the technological advancement of the allied industries such as various accessories is anticipated to be the noteworthy reason of the increasing growth of tea infuser in the upcoming decade.

**Key Findings:**

- North America dominates the tea infuser market followed by Europe
- Asia-Pacific is the fastest growing region in the tea infuser market. India and China has shown huge potentials for tea infuser market share during reviewed period of 2017-2023

**Segments**

Tea infuser market has been segmented on the basis of product type such as teapot infusers, infuser balls, infuser spoons and others. Teapot infusers will dominate the market owing to increasing disposable income and changing consumers’ spending habits coupled changing lifestyle. Moreover, there is rising demand for healthy alternatives in beverages.

Tea infuser has been segmented on the basis of material type which include stainless steel, aluminum, silicone, ceramic and others. Stainless steel infusers will dominate the market due to growing consumer awareness about product safety and increasing consumer indulgence while making buy decision.

Tea infuser has been segmented on the basis of distribution channel such as store based and non-store based. Store based segment is further categorized into supermarkets & hypermarkets, specialist retailers, convenience stores and others. Non-store based will be the fastest growing segment due to buying convenience.

**Regional Analysis**

The global Tea infuser market is segmented into North America, Europe, Asia Pacific, and rest of the world (ROW). Among these, North America region is expected to retain its dominance throughout the forecast period. This is attributed by the increasing per capita disposable income coupled with the changing lifestyles of the consumer in U.S. Tea infuser is in the preliminary stage and the tea infuser has been discovered in the North American region which is considered to be one of the main factor of the growth of tea infuser in the North America region. Europe is also projected to witness a steady growth during the review period due to the early adopter. Asia Pacific region is estimated to witness a substantial growth in the upcoming decade. Mainly, India, China and Japan offer the lucrative opportunity among the tea infuser manufacturers.

**Key Players**

The key players profiled in the Tea infuser market are Contigo (U.S.), Fred & Friends (U.S.), Luvly Tea (U.S.), Live Infused (U.S.), Teavana (U.S.), Bar Brat (U.S.), Norpro, Inc. (U.S.).

The Tea infuser market is segmented under the following regions mentioned below:

**North America**

- US
- Canada
- Mexico
Europe

- Germany
- France
- Italy
- Spain
- UK
- Rest of Europe

Asia-Pacific

- China
- India
- Japan
- Australia & New Zealand
- Indonesia
- Rest of Asia Pacific

Rest of the world

- Brazil
- Argentina
- Middle East
- South Africa
- Others

The report for Global Tea Infuser Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

Contents:

Table of Content

1 Executive Summary
2 Market Introduction
  2.1 Definition
  2.2 Scope of the study
  2.2.1 Research Objectives
  2.2.2 Assumptions
  2.2.3 Limitations
  2.3 Markets Structure
  2.4 Stakeholders
3 Research methodology
  3.1 Research application
  3.2 Secondary research
  3.3 Primary research
  3.4 Forecast model
  3.5 Market Size estimation

4 MARKET DYNAMICS
  4.1 Drivers
  4.2 Restraints
  4.3 Opportunities
  4.4 Challenges

5 MARKET TRENDS
  5.1 Trends in Supply/Production
  5.2 Trends in Demand/Consumption
  5.3 Emerging Markets (Supply & Demand)
  5.4 Emerging Brands
  5.5 Trade (Import-export) Analysis
  5.6 Innovations in Products/application
  5.7 Macroeconomic indicators Analysis for top 5 Producing countries

6 MARKET FACTOR ANALYSIS
  6.1 Introduction
  6.2 Value chain analysis
  6.3 Porter’s five forces
  6.4 Supply Chain Analysis

7. MARKET-By Product Type
  7.1 Introduction
  7.2 Market size (sub segments)
    7.2.1 Tea pot infusers
    7.2.2 Infuser Balls
    7.2.3 Infuser spoons
    7.2.4 Others

8. MARKET-By Material Type
  8.1 Introduction
  8.2 Market size (sub segments)
    8.2.1 Stainless Steel
    8.2.2. Aluminum
    8.2.3. Silicone
    8.2.4. Ceramic
8.2.5. Others

9. MARKET - By distribution channel

9.1 Introduction
9.2 Market size (sub segments)
9.2.1. Store Based
9.2.1.1. Supermarkets & hypermarkets
9.2.1.2. Specialist Retailers
9.2.1.3. Convenience stores
9.2.1.4. Others
9.2.2. Non Store Based

10. MARKET - By Region

10.1 Introduction
10.1.1 North America
10.1.1.1 U.S.
10.1.1.2 Canada
10.1.1.3 Mexico
10.2 Europe
10.2.1 Introduction
10.2.1.1 Germany
10.2.1.2 France
10.2.1.3 Italy
10.2.1.4 U.K
10.2.1.5 Rest of Europe
10.4 Asia– Pacific
10.4.1 Introduction
10.4.1.1 China
10.4.1.2 India
10.4.1.3 Japan
10.4.1.4 Rest of Asia-Pacific
10.5 RoW
10.5.1 Introduction
10.5.1.1 Latin America
10.5.1.2 Middle East
10.5.1.3 Egypt
10.5.1.4 South Africa
10.5.1.5 Others

11. Competitive landscape

11.1 Introduction
11.2 Product Launch/Development
11.3 Partnerships and collaborations
12. COMPANY PROFILES

12.1 Contigo (U.S.)
12.2 Fred & Friends (U.S.)
12.3 Luvly Tea (U.S.)
12.4 Live Infused (U.S.)
12.5 Teavana (U.S.)
12.6 Bar Brat (U.S.)
12.7 Norpro, Inc. (U.S.)

LIST OF TABLES

TABLE 1 PESTLE ANALYSIS - U.S.
TABLE 2 PESTLE ANALYSIS - INDIA
TABLE 3 PESTLE ANALYSIS - CHINA
TABLE 4 PESTLE ANALYSIS - JAPAN
TABLE 5 PESTLE ANALYSIS - GERMANY
TABLE 6 KEY SUPPLIERS OF RAW MATERIALS FOR TEA INFUSER
TABLE 7 GLOBAL TEA INFUSER MARKET, BY Nutrition Type, (2017–2023), USD MILLION
TABLE 8 GLOBAL TEA INFUSER MARKET, BY Product Type, (2017–2023), USD MILLION
TABLE 9 GLOBAL TEA INFUSER MARKET, BY Distribution channel, (2017–2023), USD MILLION
TABLE 10 GLOBAL TEA INFUSER SALES AND GROWTH RATE (2017–2023) USD MILLION
TABLE 11 GLOBAL TEA INFUSER MARKET TOP 5 COUNTRIES
TABLE 12 GLOBAL TEA INFUSER MARKET TOP COMPANIES-USD MILLION
TABLE 13 NORTH AMERICAN TEA INFUSER MARKET, BY Product Type, 2017–2023 (USD MILLION)
TABLE 14 NORTH AMERICAN TEA INFUSER MARKET, BY Material Type, 2017–2023 (USD MILLION)
TABLE 15 NORTH AMERICAN TEA INFUSER MARKET, BY Distribution channel, 2017–2023 (USD MILLION)
TABLE 16 EUROPEAN TEA INFUSER MARKET, BY Product Type, 2017–2023 (USD MILLION)
TABLE 17 EUROPEAN TEA INFUSER MARKET, BY Material Type, 2017–2023 (USD MILLION)
TABLE 18 EUROPEAN TEA INFUSER MARKET, BY Distribution channel, 2017–2023 (USD MILLION)
TABLE 19 APAC TEA INFUSER MARKET, BY Product Type, 2017–2023 (USD MILLION)
TABLE 20 APAC TEA INFUSER MARKET, BY Material Type, 2017–2023 (USD MILLION)
TABLE 21 APAC TEA INFUSER MARKET, BY Distribution channel, 2017–2023 (USD MILLION)
TABLE 22 REST OF THE WORLD TEA INFUSER MARKET, BY Product Type, 2017–2023 (USD MILLION)
TABLE 23 REST OF THE WORLD TEA INFUSER MARKET, BY Material Type, 2017–2023 (USD MILLION)
TABLE 24 REST OF THE WORLD TEA INFUSER MARKET, BY Distribution Channel, 2017–2023 (USD MILLION)
TABLE 25 COMPETITIVE LANDSCAPING BASED ON FINACIALS DURING THE YEAR 2016
TABLE 26 PRODUCTS
LIST OF FIGURES

FIGURE 1 RESEARCH METHODOLOGY
FIGURE 2 PRIMARY DATA ANALYSIS APPROACH
FIGURE 3 SECONDARY DATA ANALYSIS APPROACH
FIGURE 4 TREND IN TEA INFUSER IMPORTS 2012-15
FIGURE 5 GROWTH RATE IN TEA INFUSER IMPORTS 2012-15
FIGURE 6 TEA INFUSER IMPORTS MARKET SHARE BY TOP 5 IMPORTERS (2012 VS 2015)
FIGURE 7 TREND IN TEA INFUSER EXPORTS 2012-15
FIGURE 8 GROWTH RATE TEA INFUSER EXPORTS 2012-15
FIGURE 9 TEA INFUSER EXPORTS MARKET SHARE BY TOP 5 EXPORTERS (2012 VS 2015)
FIGURE 10 VALUE CHAIN ANALYSIS
FIGURE 11 COST ANALYSIS: TEA INFUSER
FIGURE 12 PORTER’S FIVE FORCES ANALYSIS
FIGURE 13 TEA INFUSER MARKET TRENDS BY Product Type
FIGURE 14 TEA INFUSER MARKET TRENDS BY Material Type
FIGURE 15 TEA INFUSER MARKET TRENDS BY Distribution channel
FIGURE 16 FINANCIALS