Ethylene Propylene Diene Monomer Market Research Report - Global Forecast Till 2025

Description:

Global Ethylene Propylene Diene Monomer Market: Information by Application (Seals & Gaskets, Weather-Stripping, Tires & Tubes, Wire & Cables, Roofing Membranes, Electric Insulation, Radiators, Oil Additives, and Others), End-Use Industry (Automotive, Building & Construction, Aerospace & Defense, Electrical & Electronics, Consumer Goods, Medical, and Others), and Region (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa)—Forecast till 2025

Ethylene Propylene Diene Monomer (EPDM) is a high-density synthetic rubber that is extremely versatile with an ability to withstand high temperatures (up to 215 °C). EPDM is a terpolymer of ethylene, propylene, and a diene monomer. It exhibits excellent resistance to oxygen, ozone, and sunlight as well as to polar materials such as phosphate esters, ketones, and alcohol. It has good electrical properties, low-temperature flexibility, excellent resistance to heat, water, and steam. It is a less expensive alternative to silicone for a similar temperature range.

The global ethylene propylene diene monomer market was valued at USD 3.9 billion in 2017 and is projected to register a CAGR of over 6% to reach USD 6.5 billion by 2025. The growth of the global ethylene propylene diene monomer market is primarily driven by the significant demand for the product in the automotive industry coupled with the high production and sales of automotive. It is widely used in the automotive industry for brake parts, windshield wipers, radiator, seals & gaskets, tubing, belts, weather-stripping, and others. Apart from this, it is also used in manufacturing engine mounts, vehicle glazing systems, moisture barriers, valves, and pumps. Moreover, the use of EPDM in the construction industry for roofing membrane is another major driver of the global ethylene propylene diene monomer market. This is due to their excellent resistance to heat, UV, as well as ozone. The EPDM roofing has titanium dioxide, which reflects UV rays and reduces polymer degradation. It is effective in waterproofing as well as lowers the air-conditioning costs. The increasing investment in the renovation, as well as new construction projects, is expected to drive the demand for EPDM during the review period. Growing construction industry due to the rapid industrialization and urbanization in emerging economies of Asia-Pacific as well as the favorable government policies and initiatives boosting infrastructure spending, chemical manufacturing, and others are projected to fuel the demand for EPDM.

The increasing adoption of smart and green cities to reduce the environmental impact of greenhouse gases coupled with initiatives such as rainwater harvesting is expected to offer lucrative opportunities to the manufacturers in this market. However, the fluctuations in raw material prices are likely to restrain the market growth during the forecast period.

Players in this market are focused on strategic growth initiatives such as product launch, expansion, and collaboration, among others to meet the rising demand for the product and to strengthen their positions in the global market. For instance, in February 2019, Johns Manville launched a wide range of new high-performance commercial roofing products at the International Roofing Expo in Nashville, US and expanded its EPDM product portfolio with EPDM Tape Primer Plus and EPDM One-Sided Pre-Taped sheets.

Global Ethylene Propylene Diene Monomer Market Share, by Application, 2018 (%)
Regional Analysis

The global ethylene propylene diene monomer market, by region, has been segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific accounted for the largest market share in 2018 on the backdrop of high demand for EPDM in major end-use industries such as automotive, building & construction, consumer goods, electrical & electrical, and medical. Moreover, rapid industrialization, improving economic conditions, supportive government policies, and availability of cheap labor coupled with a growing population, are major factors for the growth of these end-use industries.

The market in the European region is projected to witness significant demand for EPDM due to the high production and sales of automobile components in this region with Germany, UK, France, Russia, and Italy. The demand is also supported by the stringent pertaining regulations by the European Union (EU) legislation for environmental protection. The high investment in the medical sector to provide its citizens with excellent medical care is another driver for regional market growth. North America is expected to exhibit significant CAGR during the review period on account of the high demand from the automotive, healthcare, electrical & electronics, and construction industries. Industrialization in emerging economies such as Brazil and Chile are expected to drive the product demand in Latin America during the forecast period. The presence of infrastructural hub in GCC, UAE, and Saudi Arabia is likely to propel the demand for technical textiles used in the construction industry in the region, which, in turn, is expected to drive the demand for EPDM.

Segmentation

The global ethylene propylene diene monomer market has been segmented by application, end-use industry, and region.

By application, the global market has been segmented into seals & gaskets, weather-stripping, tires & tubes, wire & cables, roofing membranes, electric insulation, radiators, oil additives, and others.

On the basis of end-use industry, the global market has been categorized into automotive, building & construction, aerospace & defense, electrical & electronics, consumer goods, medical, and others.

Key Players

Some of the prominent players operating in the global ethylene propylene diene monomer market are Johns Manville (US), Exxon Mobil Corporation (US), KUMHO POLYCHEM (South Korea), Dow (US), Carlisle Companies Inc. (US), LANXESS AG (Germany), SK global chemical Co., Ltd (South Korea), JSR Corporation (Japan), Mitsui Chemicals, Inc. (Japan), Lion Elastomers (US), Sumitomo Chemical Co., Ltd (Japan), SABIC (Saudi Arabia), and Firestone Building Products Company (US).

Intended Audience

- Ethylene propylene diene monomer manufacturers
- Traders and distributors of ethylene propylene diene monomer
- Research and development institutes
- Potential investors
- Raw material suppliers
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