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Price

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Description:

Global Identity & Access Management Market, By Deployment (On Cloud, On Premise), By Organization Size (SMEs, Large Enterprises), By Verticals (BFSI, Manufacturing, IT & Telecommunication, Government, Healthcare) - Forecast 2022

Market Synopsis of Global Identity and Access Management Market:

Market Scenario

IAM or Identity Management System can be explained as a system framework which facilitates the management of the organization of electronic identities. Today, IAM can be used for various purposes including initiating, capturing, recording and management of the user identities. Increasing automation in the industry and high dependency on the technology for the business process is forcing the IT companies for making continuous investment to develop new products.

The global IAM market is growing rapidly. High adoption rate by the large enterprises with the increasing need of this system is helping the market to grow. Other factors such as high investment in R&D, new product development, high demand for the security services and growing market of automation in today’s technological environment are some of the key factors for the market growth whereas cost and shortage of skilled professional in the industry are some of the major restraint of the market.

The Global IAM market is expected to grow at USD ~24 billion by the end of year 2022 with the ~16% of compound annual growth rate.

Study Objectives of Global Identity & Access Management Market:

- To provide detailed analysis of the market structure along with forecast of the various segments and sub-segments of the Global Identity & Access Management Market.
- To provide insights about factors affecting the market growth.
- To analyze the Global Identity & Access Management Market based porter’s five force analysis etc.
- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- North America, Europe, Asia, and Rest of the World (ROW).
- To provide country level analysis of the market with respect to the current market size and future prospective.
- To provide country level analysis of the market for segment by deployment, organization size, verticals and region.
- To provide strategic profiling of key players in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market.
- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the Global Identity & Access Management market.
Intended Audience

- IAM Service providers
- Software development companies
- Security service providers
- Market research companies
- Security software providers
- Government

Segments:

By Deployment-
- On Cloud
- Public
- Private
- Hybrid
- On Premise

By Organization Size-
- SMEs
- Large Enterprises

By Verticals
- BFSI
- Manufacturing
- IT & Telecommunication
- Government
- Healthcare
- Others

Key Players

The prominent players in the Identity & Access Management Market are- F5 Networks (U.S.), Amazon Web Services (U.S.), HP (U.S.), IBM (U.S.), Microsoft Inc. (U.S.), Oracle Corporation (U.S.), Siemens AG (Germany), Dell Inc. (U.S.), CA Technologies (U.S.), ForgeRock Inc. (U.S.) among others.

Regional Analysis

North America is dominating the market IAM. Factors such as high technological advancement, presence of global players and developed nations such as U.S. and Canada gives North America a competitive advantage over other regions. Europe stands as second biggest market due to the rich presence of manufacturing industry and growing BFSI industry in U.K. Asia-Pacific is also showing positive trend in this market.
due to the growing economy of China and India. Rich presence of semiconductor and other manufacturing industry in China, South Korea and Taiwan are supporting the market of IAM in Asia Pacific region.

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