PVC Pipes Market Research Report- Forecast to 2023

Description:

PVC Pipes Market Global Information-by Type (Post Chlorinated, Plasticized, and Unplasticized) Application (Sewerage, Plumbing, Water Supply, Oil & Gas, Irrigation, and Others) End User (Agriculture, Housing, Building & Construction, Telecom Industry, and Others) and Region Forecast till 2023

Synopsis of PVC Pipes Market
The Global PVC Pipes is expected to witness a significant growth with CAGR of ~7.13% between 2016 and 2023.

PVC pipes are the leader among plastic pipes with across many industries utilizing PVC pipes to multiple degree. PVC pipes over the years have become very demand because of their light weight, easy installation and low maintenance. In the global plastic pipes market PVC pipes started penetrating the pipe market during from the past years.

The main driver for the PVC pipes comes from the construction industries that including the many applications such as water supply, sewage & drainage, housing & commercial, and irrigation. PVC pipes also formed in three types i.e. Post Chlorinated, Plasticized, and Unplasticized PVC pipes. CPVC pipes are expected to register fastest growth in terms of the production capacity in the next years. Rising acceptance of CPVC pipes over galvanized or PVC pipes will lead to the growth in the future. Improved penetration of the companies with expanding distribution network and significant role played by the government in the development of irrigation infrastructure and real estate sector in the country will bolster the growth in the industry.

Regional Analysis
Geographically, Asia-Pacific region leads the Global PVC pipes market. China being largest producer and consumer of PVC pipes dominates the global PVC pipes market. Rapid industrialization and huge demand from building & construction industries is likely to drive the global PVC pipes market growth. Huge demand in various application such as sewerage, plumbing, water supply, oil & gas, irrigation, and others likely to drive the PVC pipes market growth. Growing demand for agriculture, housing, building & construction, telecom industry, and Others in China, India, and Indonesia has boosted the global PVC pipes market demand followed by North America and Europe.

Segment Analysis
The global PVC Pipes market is majorly segmented on the basis of types, application, end user and region. Based on types market is segmented into post chlorinated, plasticized, and unplasticized. Based on application market is segmented into sewerage, plumbing, water supply, oil & gas, irrigation, and others. Based on end users market is segmented into agriculture, housing, building & construction, telecom industry, and others and based on region market is segmented into North America, Europe, APAC, Latin America, Middle East & Africa.

Housing, building & construction industries including applications like into sewerage, plumbing, water supply, continued to be the increase in the demand of global PVC pipes in the China and India and other developing countries. Most PVC Pipes consumed by the building & construction industry is for the construction of sewerage, plumbing, water supply. Global market PVC Pipes is driven by demand from APAC, Europe, South America and Middle East.

Key Players
Key players of the global high PVC pipes market are China Lesso Group Holdings Ltd. (China), Astral Polytechnik Limited (India), Polypipe Plc (UK), Advanced Drainage Systems, Inc. (US), Amanco (Brazil), National Pipe and Plastics, Inc. (US), Egeplast A. S (Turkey), and Others.

Geographic Analysis
The report covers brief analysis of geographical region such as:

North America
- US
- Canada
Europe
- Germany
- France
- Italy
- Netherlands
- U.K.
- Rest of Europe

APAC
- China
- India
- Japan
- Rest of Asia-Pacific

RoW
- South America
- Middle East
- Africa

Study Objectives of PVC Pipes Market:
- To provide detailed analysis of the market structure along with forecast for the next 7 years of the various segments and sub-segments of the Global PVC Pipes Market
- To understand the supply and demand dynamics including supply and consumption concentration mapping
- To provide region level market analysis and future outlook for North America, Europe, Asia, and Rest of the World (ROW) and their countries
- To provide competitor positioning of the market
- To provide company profiling of major players in the market along with their production and capacity
- To provide regional trade analysis
- To evaluate historical market trends, patents and technologies, and current government regulatory requirements that are relevant to the market

Intended Audience
- PVC Pipes manufacturers
- Traders and distributors of PVC Pipes
- Production Process industries
- Potential investors
- Raw material suppliers
- Nationalized laboratory

The report about Global PVC Pipes Market by Market Research Future comprises of extensive primary research along with detail analysis of qualitative as well as quantitative aspects by various industry experts and key opinion leaders to gain a deeper insight of the market and industry performance. The report gives a clear picture of the current market scenario which includes past and estimated future market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report further provides detail information about strategies used by top key players in the industry. It also gives a broad study about different market segments and regions.
4 Market Landscape
4.1 Five Forces Analysis
4.1.1 Threat of New Entrants
4.1.2 Bargaining power of buyers
4.1.3 Threat of substitutes
4.1.4 Segment rivalry
4.2 Value Chain/Supply Chain of Global PVC Pipes Market

5 Industry Overview of Global PVC Pipes Market
5.1 Introduction
5.2 Growth Drivers
5.3 Impact analysis
5.4 Market Challenges
5.5 Impact analysis

6 Market Trends
6.1 Introduction
6.2 Growth Trends
6.3 Impact analysis

7. Global PVC Pipes Market by Region

8. Global PVC Pipes Market by Type (Post Chlorinated, Plasticized, and Unplasticized)

9. Global PVC Pipes Market by Application (Sewerage, Plumbing, Water Supply, Oil & Gas, Irrigation, and Others)


11. Company Profiles
11.1 China Lesso Group Holdings Ltd.
11.1.1 Company Overview
11.1.2 Product/Business Segment Overview
11.1.3 Financial Updates
11.1.4 Key Developments
11.2 Astral Polytechnik Limited
11.2.1 Company Overview
11.2.2 Product/Business Segment Overview
11.2.3 Financial Updates
11.2.4 Key Developments
11.3 Polypipe Plc
11.3.1 Company Overview
11.3.2 Product/Business Segment Overview
11.3.3 Financial Updates
11.3.4 Key Developments
11.4 Advanced Drainage Systems, Inc
11.4.1 Company Overview
11.4.2 Product/Business Segment Overview
11.4.3 Financial Updates
11.4.4 Key Developments
11.5 Amanco
11.5.1 Company Overview
11.5.2 Product/Business Segment Overview
11.5.3 Financial Updates
11.5.4 Key Developments
11.6 National Pipe and Plastics, Inc.
11.6.1 Company Overview

11.6.2 Product/Business Segment Overview

11.6.3 Financial Updates

11.6.4 Key Developments

11.7 Egeplast A. S

11.7.1 Company Overview

11.7.2 Product/Business Segment Overview

11.7.3 Financial Updates

11.7.4 Key Developments

11 Conclusion

List of Tables

Table 1 World Population by Major Regions (2015 To 2030) (Million)

Table 2 Global PVC Pipes Market: By Region, 2014-2023 (USD Million)

Table 3 North America PVC Pipes Market: By Country, 2014-2023 (USD Million)

Table 4 Europe PVC Pipes Market: By Country, 2014-2023 (USD Million)

Table 5 Asia-Pacific PVC Pipes Market: By Country, 2014-2023 (USD Million)

Table 6 RoW PVC Pipes Market: By Country, 2014-2023 (USD Million)

Table 7 Global PVC Pipes by Type Market: By Regions, 2014-2023 (USD Million)

Table 8 North America PVC Pipes by Type Market: By Country, 2014-2023 (USD Million)

Table 9 Europe PVC Pipes by Type Market: By Country, 2014-2023 (USD Million)

Table 10 Asia-Pacific PVC Pipes by Type Market: By Country, 2014-2023 (USD Million)

Table 11 RoW PVC Pipes by Type Market: By Country, 2014-2023 (USD Million)

Table 12 North America PVC Pipes for End User Market: By Country, 2014-2023 (USD Million)

Table 13 Europe PVC Pipes for End User Market: By Country, 2014-2023 (USD Million)

Table 14 Asia-Pacific PVC Pipes for End User Market: By Country, 2014-2023 (USD Million)

Table 15 RoW PVC Pipes for End User Market: By Country, 2014-2023 (USD Million)

Table 16 Global PVC Pipes Market: By Region, 2014-2023 (USD Million)

Table 17 North America PVC Pipes Market, By Country (USD Million)

Table 18 North America PVC Pipes Market, By Type (Million USD)

Table 19 North America PVC Pipes Market, By End User (Million USD)

Table 20 Europe: PVC Pipes Market, By Country (USD Million)

Table 21 Europe: PVC Pipes Market, By Type (USD Million)

Table 22 Europe: PVC Pipes Market, By End User (USD Million)

Table 23 Asia-Pacific: PVC Pipes Market, By Country (USD Million)

Table 24 Asia-Pacific: PVC Pipes Market, By Type (USD Million)

Table 25 Asia-Pacific: PVC Pipes Market, By End User (USD Million)

Table 26 RoW PVC Pipes Market, By Country (USD Million)

Table 27 RoW PVC Pipes Market, By Type (USD Million)

Table 28 RoW PVC Pipes Market, By End User (USD Million)
LIST OF FIGURES

FIGURE 1 Global PVC Pipes Market segmentation
FIGURE 2 Forecast Methodology
FIGURE 3 Five Forces Analysis of Global PVC Pipes Market
FIGURE 4 Value Chain of Global PVC Pipes Market
FIGURE 5 Share of Global PVC Pipes Market in 2014, by country (in %)
FIGURE 6 Global PVC Pipes Market, 2015-2023, (USD billion)
FIGURE 7 Sub-segments of End Users
FIGURE 8 Global PVC Pipes Market size by End User, 2015
FIGURE 9 Share of Global PVC Pipes Market by End User, 2012 to 2023
FIGURE 10 Global PVC Pipes Market size by Type, 2015
FIGURE 11 Share of Global PVC Pipes Market by Type, 2012 to 2023