Global Food Emulsifiers Market Research Report - Forecast to 2022

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Description:

Global Food Emulsifiers Market Information - by Source (Plant source, Animal source, Synthetic), by Type (Lecithin, Monoglycerides, Sorbitan Derivatives, Polyhydric Emulsifiers, Anionic Emulsifiers, and others), by Application (bakery, confectionery, processed meat, poultry & fish, margarine & spreads, infant formula and others) and by Region Food Emulsifiers Forecast to 2022

Market Synopsis of food emulsifiers:

Market Scenario:

Food emulsifiers act as an interface between the conflicting components of food like water and oil. Various food preparation, often have incompatible natural components of food that has to be combined into a uniform stable blend. Each component of food (carbohydrate, protein, oil and fat, water, and others) has its unique properties which sometimes conflict to one another just like oil and water. Emulsifiers are used to make these two components compatible, hence emulsifiers have huge application in various food industries.

Food emulsifiers are used as food toppings in various bakery and confectionary products in order to improve the texture and appearance of cakes, biscuits, cookies, ice-creams, mayonnaise, chocolates, infant formulas and other products. These are often used as food additives in various food processes, hence this market will grow at a higher rate during the forecasted period.

With the growing consumer awareness & their increasing interest in the appearance and texture of foods along with the multiple benefits of food emulsifiers, the demand for food emulsifiers will drive the market growth from 2016 to 2021. These factors have led to the adoption of the food emulsifiers in various food applications such as processed foods and convenience foods manufacturing industries, and others.

The demand for processed meat, seafood has increased has indirectly driven the market for food emulsifiers in recent years. Moreover the growing application scope of emulsifiers in industries such as cosmetics, and personal care product industry is also driving the growth in this market.

Study Objectives of Food Emulsifiers Market

- In depth analysis of the market’s segments and sub-segments
- To estimate and forecast market size by source, type, application and region
- To analyses key driving forces which are influencing the market
- Region level market analysis and market estimation of North America, Europe, Asia-Pacific, and rest of the world (ROW) and their countries
- Value chain analysis & supply chain analysis of the market
- Company profiling of major players in the market
- Competitive strategy analysis and mapping key stakeholders in the market
- Analysis of historical market trends and technologies along with current government regulatory requirements

Intended Audience

- Food emulsifiers manufacturers
- Bakery & Confectionery product manufacturers
- Margarine & spreads manufacturers
- Infant formula manufacturers
- Processed meat Manufacturers
- Raw material suppliers
- End users (food industry)
- Retailers and wholesalers
- E-commerce companies
- Traders, importers and exporters
Key Findings:
- North America dominates the food emulsifiers market followed by Asia-Pacific.
- Asia-Pacific is the fastest growing region in the food emulsifiers market. India and China have shown huge potentials for food emulsifiers market share during the period 2011-2015.

Segments
Food emulsifiers market has been segmented on the basis of sources which comprises of plant source, animal source, synthetic source.
Food emulsifiers has been segmented on the basis of type lecithin, monoglycerides, sorbitan derivatives, polyhydric emulsifiers, anionic emulsifiers, and others.
Food emulsifiers is segmented on the basis of application bakery, confectionery, processed meat, poultry & fish, margarine & spreads, infant formula and others.

Regional Analysis
The global food emulsifiers market is segmented into North America, Europe, Asia Pacific, and rest of the world (ROW). Among these Europe region has the major market share. The market is projected to grow at a steady pace in the review period. Asia-Pacific will be the fastest growing region in the food emulsifiers market and high growth in emerging economies such as China, India, Japan, Australia, and the Latin American countries, offers ample opportunities for expansion to major players. The high consumption of processed and convenience food products in growing economies of Asia-Pacific and Latin America and growing demand for bakery and confectionery products especially in China and India will be the crucial factor underlining the market growth.

The market is projected to grow at a steady pace in the forecast period, leaded by higher growth in emerging economies such as China, India, Japan, Australia, and the Latin American countries, and also offers lucrative opportunities for expansion to major players. Market growth is subject to rise in consumption of processed and convenience food products in growing economies of Asia-Pacific and Latin America.

Key Players
The key players profiled in the food emulsifiers market are as Danisco A/S (Denmark), Cargill Inc. (U.S.), Riken Vitamin Co., Ltd. (Japan), Archer Daniels Midland Company (U.S.), Dow Corning Corporation (U.S.), Beldem (Belgium), and BASF SE (Germany).

The food emulsifiers market is segmented under the following regions mentioned below:

North America
- US
- Canada
- Europe

Europe
- Germany
- France
- Italy
- Spain
- UK
- Rest of Europe

Asia-Pacific
- China
- India
- Australia
- Singapore
- Rest of Asia Pacific

Rest of the world
- Brazil
- Argentina
- Saudi Arabia
- South Africa
- Others

The report for Global Food emulsifiers Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions.

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