Global Saliva Collection Devices and Diagnostics Market Research Report- Forecast to 2022

Description:

Global Saliva collection and diagnostic Market Information by Site of Collection (Parotid Gland Collection Devices, Submandibular/Sublingual Gland Collection Devices, Minor Salivary Glands Collection Devices, Others), Application (Biotechnology, Pharmaceutical, Forensics, Others) and End Users (Dentistry, General Practice, Laboratories, Others) - Forecast to 2022

Market Synopsis of Saliva collection and diagnostic Market:

Market Scenario:

Saliva is a perfect translational research tool and diagnostic medium which is being utilized as a part of novel approaches to give molecular biomarkers a variety of oral and systemic infections and conditions. The capacity to break down saliva to screen health conditions and diseases is an exceedingly alluring objective for oral health advancement and research. Saliva tests have been used to detect caries risk, periodontitis, breast cancer, oral cancer, salivary gland diseases, and systemic disorders such as hepatitis, HIV and HCV. Technological progress has permitted high level of studies to be performed at a scale which was unrealized previously and is serving to propel the discovery and approval of salivary disease biomarkers. Effective measurement of salivary analytics requires ideal processing, collection, storage procedures and conditions.

The global market of saliva collection and diagnostics is expected to grow at a CAGR of approximately 10.0%.

Key Finding

- The global saliva collection and diagnostic market and is expected to reach USD 2630.8 million by 2022.
- By application, biotechnology segment holds the largest market share of global saliva collection and diagnostic
market and is expected to reach USD 1440.6 million by 2022.

• By site of collection, others segment which includes saliva collection kits, saliva collection aid, saliva cryostorage box, oral swab, children’s swab, fluid-specific devices etc. is holding the largest market share of global saliva collection and diagnostic market is expected to reach USD 799.0 million by 2022.

Key Players for Saliva collection and diagnostic Market:

Some of the Key Players in This Market Are: Neogen Corporation, AboGen, Inc., Quest Diagnostics, OraSure Technologies, Inc., Oasis Diagnostics Corporation, Alere and others

Study Objectives of Saliva collection and diagnostic Market:

• To provide detailed analysis of the market structure along with forecast for the next 5 years of the various segments and sub-segments of the Saliva collection and diagnostic market

• To provide insights about factors affecting the market growth

• To analyze the Saliva collection and diagnostic market based on various factors-price analysis, supply chain analysis, porters five force analysis etc.

• To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- Americas, Europe, Asia-Pacific, and Middle East & Africa.

• To provide country level analysis of the market with respect to the current market size and future prospective

• To provide country level analysis of the market for segments by site of collection, by end users, by application and its sub-segments

• To provide overview of key players and their strategic profiling in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market

• To track and analyze competitive
developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the global Saliva collection and diagnostic market.

**Intended Audience**

- Saliva collection and diagnostic manufacturers
- Saliva collection and diagnostic Suppliers
- Pharmaceutical companies
- Research and Development (R&D) Companies
- Medical Research Laboratories
- Academic Medical Institutes and Universities

**Key Finding**

- The global saliva collection and diagnostic market and is expected to reach USD 2630.8 million by 2022.

- By application, biotechnology segment holds the largest market share of global saliva collection and diagnostic market and is expected to reach USD 1440.6 million by 2022.

- By site of collection, others segment which includes saliva collection kits, saliva collection aid, saliva cryostorage box, oral swab, children’s swab, fluid-specific devices etc. is holding the largest market share of global saliva collection and diagnostic market is expected to reach USD 799.0 million by 2022.

**Segments:**

Global Saliva collection and diagnostic market has been segmented on the basis of site of Collection which comprises Parotid Gland Collection Devices, Submandibular/Sublingual Gland Collection Devices, Minor Salivary Glands Collection Devices, Others. On the basis of Application it includes Biotechnology, Pharmaceutical, Forensics, Others. On the basis of End Users which consists of Dentistry, General Practice, Laboratories, Others.
Regional Analysis of Saliva collection and diagnostic Market:

Globally North America is the largest market for Saliva collection and diagnostic. The North American market for Saliva collection and diagnostic is expected to grow at the fastest CAGR of 10.7%. This is due to increasing prevalence of diabetic patients. Europe is the second-largest market for Saliva collection and diagnostic Market. Whereas Europe market is expected to be the second largest market for Saliva collection and diagnostic market which is expected to reach US$ 7,008.4 by the end of 2022.

The report for Global Saliva collection and diagnostic market of Market Research Future comprises extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions

Contents:

Table of Contents

1 Report Prologue

  1.1 Introduction

2 Introduction

  2.1 Research Objective

  2.2 Assumptions & Limitations

    2.2.1 Assumptions

    2.2.2 Limitations

  2.3 Market Structure

3 Research Methodology

  3.1 Primary Research

  3.2 Secondary Research

4 Porters Five Forces Model

  4.1 Bargaining Power of Suppliers

  4.2 Bargaining Power of Buyers

  4.3 Threat of New Entrants

  4.4 Threat of Substitutes

  4.5 Intensity of Rivalry
5 Market Dynamics

5.1 Drivers
5.1.1 Increasing funding of saliva Test
5.1.2 Non Invasive Saliva testing as a replacement for blood draws
5.1.3 Saliva collection is more cost effective than other expensive collections

5.2 Restraint
5.2.1 Lack of awareness and misconceptions related to saliva sampling at patient level
5.2.2 Poor network of laboratories for saliva diagnosis act as barrier to the market

5.3 Opportunity

5.4 Challenge

6 Global Saliva Collection Devices & Diagnostics Market By Application

6.1 Biotechnology Application
6.2 Pharmaceutical Application
6.3 Forensics Application
6.4 Others Application

7 Global Saliva Collection Devices & Diagnostics Market by Site Of Collection

7.1 Parotid Gland Collection Device
7.2 Submandibular/Sublingual Gland Collection Devices
7.3 Minor Salivary Glands Collection Devices
7.4 Others

8 Global Saliva Collection Devices & Diagnostics Market By End Users

8.1 Dentistry
8.2 General Practice
8.3 Laboratories
8.4 Other End Users

9 Global Saliva Collection Devices & Diagnostics Market By Region

9.1 Global Saliva Collection Devices and Diagnostics Market, By Region us$ million

9.2 North America
9.2.1 US
9.2.2 Canada

9.3 Europe
9.3.1 Germany
9.3.2 France
9.3.3 Italy
9.3.4 UK
9.3.5 Spain
9.4 Rest of Europe
9.5 Asia Pacific
9.5.1 Japan
9.5.2 China
9.5.3 India
9.5.4 Republic of Korea
9.5.5 Australia
9.5.6 Rest of Asia Pacific
9.6 Middle East & Africa
9.6.1 UAE
9.6.2 Saudi Arabia
9.6.3 Egypt
9.6.4 Rest of Middle East & Africa

10 Competitive Landscape

11 Company Profile

11.1 Neogen Corporation
11.1.1 Company Overview
11.1.2 Product/Business Segment Overview
11.1.3 Financial Overview
11.1.4 Key Development

11.2 AboGen, Inc.
11.2.1 Company Overview
11.2.2 Product/Business Segment Overview
11.2.3 Financial Overview
11.2.4 Key Development

11.3 Sarstedt AG & Co.
11.3.1 Overview
11.3.2 Product/Business Segment Overview
11.3.3 Financial Overview
11.3.4 Key Development

11.4 Quest Diagnostics
11.4.1 Company Overview
11.4.2 Product Overview
11.4.3 Financial Overview
11.4.4 Key Developments

11.5 OraSure Technologies, Inc.
11.5.1 Company Overview
11.5.2 Product Portfolio
11.5.3 Financial Overview
11.5.4 Key Developments

11.6 Oasis Diagnostics Corporation
11.6.1 Company overview
11.6.2 Product Portfolio
11.6.3 Financials

11.7 Alere
11.7.1 Company Overview
11.7.2 Product Portfolio
11.7.3 Financial Overview
11.7.4 Key Developments

List of Tables
TABLE 1 GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION
TABLE 2 GLOBAL BIOTECHNOLOGY MARKET, BY REGION US$ MILLION
TABLE 3 GLOBAL PHARMACEUTICAL MARKET, BY REGION US$ MILLION
TABLE 4 GLOBAL FORENSICS MARKET, BY REGION US$ MILLION
TABLE 5 GLOBAL OTHERS APPLICATION MARKET, BY REGION US$ MILLION
TABLE 6 GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION
TABLE 7 GLOBAL PAROTID GLAND COLLECTION DEVICE MARKET, BY REGION
TABLE 8  GLOBAL SUBMANDIBULAR/SUBLINGUAL GLAND COLLECTION DEVICES COLLECTION DEVICE MARKET, BY REGION US$ MILLION

TABLE 9  GLOBAL MINOR SALIVARY GLANDS COLLECTION DEVICES MARKET, BY REGION US$ MILLION

TABLE 10  GLOBAL OTHER DEVICES MARKET, BY REGION US$ MILLION

TABLE 11  GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 12  GLOBAL DENTISTRY MARKET, BY END USERS US$ MILLION

TABLE 13  GLOBAL GENERAL PRACTICE MARKET, BY END USERS US$ MILLION

TABLE 14  GLOBAL LABORATORIES MARKET, BY END USERS US$ MILLION

TABLE 15  GLOBAL OTHERS MARKET, BY OTHER END USERS US$ MILLION

TABLE 16  NORTH AMERICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY US$ MILLION

TABLE 17  NORTH AMERICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 18  NORTH AMERICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 19  NORTH AMERICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 20  US SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 21  US SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 22  US SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 23  CANADA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 24  CANADA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 25  CANADA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 26  EUROPE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY US$ MILLION

TABLE 27  EUROPE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 28  EUROPE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 29  EUROPE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION
<table>
<thead>
<tr>
<th>TABLE</th>
<th>Description</th>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>51</td>
<td>ASIA PACIFIC SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>52</td>
<td>JAPAN SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>53</td>
<td>JAPAN SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>54</td>
<td>JAPAN SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>55</td>
<td>CHINA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>56</td>
<td>CHINA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>57</td>
<td>CHINA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>58</td>
<td>INDIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>59</td>
<td>INDIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>60</td>
<td>INDIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>61</td>
<td>REPUBLIC OF KOREA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>62</td>
<td>REPUBLIC OF KOREA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>63</td>
<td>REPUBLIC OF KOREA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>64</td>
<td>AUSTRALIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>65</td>
<td>AUSTRALIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>66</td>
<td>AUSTRALIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>67</td>
<td>REST OF ASIA PACIFIC SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>68</td>
<td>REST OF ASIA PACIFIC SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>69</td>
<td>REST OF ASIA PACIFIC SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>70</td>
<td>MIDDLE EAST &amp; AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY</td>
<td>US$ MILLION</td>
</tr>
<tr>
<td>71</td>
<td>MIDDLE EAST &amp; AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION</td>
<td>US$ MILLION</td>
</tr>
</tbody>
</table>
TABLE 72  MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 73  MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 74  UAE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 75  UAE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 76  UAE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 77  SAUDI ARABIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 78  SAUDI ARABIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 79  SAUDI ARABIA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 80  EGYPT SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 81  EGYPT SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 82  EGYPT SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 83  REST OF MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

TABLE 84  REST OF MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

TABLE 85  REST OF MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

TABLE 86  NEOGEN CORPORATION : KEY DEVELOPMENT

TABLE 87  NEOGEN CORPORATION : KEY DEVELOPMENT

TABLE 88  SARSTEDT AG & CO: KEY DEVELOPMENT

List of Figures
FIGURE 1  RESEARCH PROCESS

FIGURE 2  GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY APPLICATION US$ MILLION

FIGURE 3  GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY SITE OF COLLECTION US$ MILLION

FIGURE 4  GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY END USERS US$ MILLION

FIGURE 5  GLOBAL SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET, BY REGION US$ MILLION
FIGURE 6  NORTH AMERICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY MARKET SHARE 2015 (%)

FIGURE 7  EUROPE SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY MARKET SHARE 2015 (%)

FIGURE 8  ASIA PACIFIC SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY MARKET SHARE 2015 (%)

FIGURE 9  MIDDLE EAST & AFRICA SALIVA COLLECTION DEVICES AND DIAGNOSTICS MARKET BY COUNTRY MARKET SHARE 2015 (%)

FIGURE 10  GLOBAL SALIVA COLLECTION AND DIAGNOSTIC MARKET SHARE ANALYSIS 2015 (%)

FIGURE 11  NEOGEN CORPORATION: RECENT FINANCIAL

FIGURE 12  NEOGEN CORPORATION: BUSINESS REVENUE MIX (2015)

FIGURE 13  QUEST DIAGNOSTICS: OPERATING INCOME

FIGURE 14  QUEST DIAGNOSTICS: SEGMENTAL REVENUE

FIGURE 15  ORASURE TECHNOLOGIES, INC. RECENT FINANCIAL NET REVENUE

FIGURE 16  ORASURE TECHNOLOGIES, INC. RECENT FINANCIAL SEGMENTAL REVENUE

FIGURE 17  ORASURE TECHNOLOGIES, INC. RECENT FINANCIAL GEOGRAPHICAL REVENUE

FIGURE 18  RECENT FINANCIAL ALERE NET PRODUCT SALES

FIGURE 19  RECENT FINANCIAL ALERE SEGEMENTAL REVENUE

FIGURE 20  RECENT FINANCIAL ALERE GEOGRAPHIC REVENUE