Global Ambulatory Services Market: Information by Type (Primary care Offices, Medical Specialty, Ambulatory Surgery, Outpatient Departments (OPDs) and others) and Region (Americas, Europe, Asia-Pacific and the Middle East & Africa) - Forecast till 2025

Overview

The Global Ambulatory Services Market is expected to register a CAGR of 5.1% and is anticipated to reach USD 3906.8 million by 2025.

Ambulatory services are medical care procedures or tests that are carried out in a healthcare facility without an overnight stay. Various types of services are performed in ambulatories such as primary care offices, medical specialty, ambulatory surgery, outpatient departments (OPDS), and emergency department. The market is mainly driven by factors such as advanced technologies, growth in aging population, and recent developments in healthcare. However, the high cost of treatment and lack of reimbursement is expected to restrain the growth of this market.

Market Dynamics

The technological advancements in ambulatory services is expected to drive the growth of the market. The global ambulatory services market has been identified as one of the fastest emerging industries owing to the changing dynamics of the legal and regulatory framework and the intense competitive rivalry among an excess of public companies. The acceptance of these ambulatory services is regarded as one of the most noteworthy changes in the healthcare industry because of its capability to provide noticeably improved diagnosis, prognosis, and patient/individual treatment processes. It is a cost-effective and convenient facility for the patient. This market is mainly driven by factors such as government initiatives to integrate acute and primary healthcare, and value for money and continuously aging population.

Global Ambulatory Services Market Size, by Type, 2017 and 2025 (USD Million)

Source: MRFR Analysis

Segmentation
The global ambulatory services market has been segmented into type. Based on type, the market has been segmented into primary care offices, medical specialty, ambulatory surgery, outpatient departments (OPDS), and emergency departments. The primary care offices segment accounted for a market value of USD 1143.9 million in 2017.

**Key Players**

The prominent players in the global ambulatory services market are AmSurg Corp (US), Surgical Care Affiliates (US), Surgery Partners (US), HCA Holdings, Inc (US), Healthway Medical Group (Singapore), SurgCenter (US), and Trillium Health Partners (Canada).

Some of the key strategies followed by the players operating in the global ambulatory services market were innovation, product development, acquisition, mergers, and expansion.

**Global Ambulatory Services Market Share, by Region, 2017 (%)**

![Global Ambulatory Services Market Share, by Region, 2017 (%)](image)

Source: MRFR Analysis

**Regional Analysis**

The global ambulatory services market, based on region, is divided into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The Americas is estimated to dominate the global ambulatory services market during the forecast period. This is attributed due to the well-developed technology, rising healthcare expenditure, and the presence of the leading players in the market. The Americas held the most significant market share of 32.7% in 2017.

Europe accounted for the second-largest market for ambulatory services. Rising investment in research & development, well-developed healthcare infrastructure, and increasing healthcare funds are some of the factors responsible for boosting the growth of the market in this region.

Asia-Pacific is projected to be the fastest-growing market due to the rising aging population, increasing healthcare expenditure, and rapidly changing healthcare sector. In addition to this, improving healthcare facilities and rising economic growth is positively impacting the market growth in this region.

The market in the Middle East & Africa is expected to witness steady growth due to increasing investments in research & development, well-developed infrastructure, and advancement in technology.

**Key Updates**

- **In April 2017**, The AmSurg partnered with Dr. Brian McKeon, the MD of the Boston Out-Patient Surgical Suites, LLC in Massachusetts.
- **In January 2017**, Surgical Care Affiliates announced its partnership with Optum, a leading health services company and part of UnitedHealth Group and Surgical
Care Affiliates, Inc., acquiring SCA’s outstanding common stock for $57.00 per share.

- **In December 2016,** Surgical Care Affiliates announced its partnership with two new surgery centers with Advocate Health Care. This partnership enhanced and expanded the company’s position in the Chicago market.

- **In December 2016,** Surgical Care Affiliates entered into a partnership with Surgery Center at Doral (SCD) which established the company’s presence in the Miami market.

**Market Segmentation**

**Global Ambulatory Services Market, by Type**

- Primary Care Offices
- Medical Specialty
- Ambulatory Surgery
- Outpatient Departments (OPDs)
- Emergency DEPARTMENTS

**Global Ambulatory Services Market, by Region**

- Americas
  - North America
    - US
    - Canada
  - Latin America
- Europe
  - Western Europe
    - Germany
    - UK
    - France
    - Italy
    - Spain
    - Rest of Western Europe
  - Eastern Europe
- Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East
  - Africa

**Available Additional Customizations**

- Additional Companies
- Resurrection Ambulatory Services
- Pocono Ambulatory Services, Inc.
- Gensys Ambulatory Health Services
- Medical Care Services

**Intended Audience**

- Medical device manufacturers and distributors
- Government research organizations
- Hospitals and clinics
- Regulatory agencies
- Contract research organizations
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