Global Sleep Apnea Device Market: By Type (Therapeutic (CPAP, PAP, Facial Interfaces Mask, Oral Appliance, Mandibular Advancement Device) and Diagnostic (PSG, Oximeter)), End-User (Sleep Laboratories, Hospitals, Home Care & Clinics) – Forecast Till 2022

Market Scenario
The global sleep apnea device market is expected to reach an approximate CAGR of 7.8% during the forecast period. Globally the market for sleep apnea devices is increasing rapidly due to growth in the increasing number of patients for sleep apnea on account of increasing obesity problems globally and also due to the increasing number of Obstructive Sleep Apnea (OSA) patients along with the increasing aging population. The factors that influence the growth of the sleep apnea device market are the increasing demand for devices instead of surgeries to cure sleep disorders and increasing advanced technologies in the sleep apnea device market.

However, high cost of sleep devices and availability of alternate methods for sleep apnea are restraining the growth of the global sleep apnea devices market.

Segmentation
The global sleep apnea device market is segmented on the basis of type and end-user. By type, the sleep apnea device market is segmented into therapeutic and diagnostic sleep apnea devices. Based on therapeutic device, the sleep apnea device market is further sub-segment into Continuous Positive Airway Pressure (CPAP), Positive Airway Pressure (PAP) devices, facial interfaces (mask), accessories, oral appliances, Adaptive Servo-Ventilators (ASV), and other therapeutic devices such as oxygen concentrators and airway clearance systems. The therapeutic device segment accounted for the largest share of the global sleep apnea device market in 2016. Moreover, the PAP device segment accounted for the largest growth of the therapeutic device market in 2017 owing to technological advancements that made these devices compact, comfortable, and easy to use to ensure better patient compliance. The diagnostic device segment has been further sub-segmented into Polysomnographs (PSG) and oximeter.

Based on end-user, the sleep apnea device market is further segmented into sleep laboratories, hospitals, home care. The home care/individual segment is estimated to grow at the highest CAGR during the forecast period.

Key players

Regional Market Summary
Global Sleep Apnea Device Market Share (%), by Region, 2018
The sleep apnea device market is divided into four major regions, namely, North America, Europe, Asia-Pacific, and the rest of the world. North America has the largest share in the sleep apnea device market. Major factors contributing to the large share of this segment include the high growth of home sleep testing devices, increasing prevalence of sleep apnea, and increasing funds by private and government institutions to promote the awareness of sleep apnea as well as launch novel and technologically-advanced products in this market.

Asia-Pacific is expected to register the highest CAGR during the forecast period. Factors influencing the growth of this region include increasing prevalence of sleep apnea disorders, undiagnosed pool in countries such as India, and initiatives by the government and other private organizations to raise awareness regarding sleep disorder.

The European region is projected to register the highest CAGR during the forecast period due to use of non-invasive and painless cardiorespiratory monitors that are used to assess the oxygen saturation level of arterial blood.

The Middle East and Africa holds the least share in the global sleep apnea device market due to the presence of stringent government policies and poor economies.

**Market Segmentation and Key Market Players**

**Global Sleep Apnea Device Market, by Type**
- Therapeutic
  - Continuous Positive Airway Pressure (CPAP)
  - Positive Airway Pressure (PAP)
- Mask
- Oral Appliance
- Mandibular Advancement Device
- Diagnostic
- PSG
- Oximeter

**Global Sleep Apnea Device Market, by End-user**
- Dental Clinics
- Sleep Laboratories
- Hospital
- Homecare

**Global Sleep Apnea Device Market, by Region**
- Americas
- Europe
- Asia-Pacific
- Middle East & Africa
Global Sleep Apnea Device Market, by Key Players

- Cadwell Laboratories Inc
- MedTech
- Fisher & Paykel Healthcare Limited
- Consumer Sleep Solution LLC
- Invacare Corporation
- Natus Medical Incorporated
- Nihon Kohden Corporation
- Philips Healthcare
- Resmed Inc
- Koninklijke Philips
- Somnomed
- Compumedics
- Lowenstein Medical
- Drive Devilbiss Healthcare
- BMC Medical
- Braebon Medical Corporation

Intended Audience

- Sleep apnea devices manufacturers & suppliers
- Biotechnology companies
- Hospitals
- Dental clinics
- Academic research institutes
- Government institutes

Contents:

Table of Contents:
Chapter 1. Report Prologue
Chapter 2. Market Introduction
  2.1 Definition
  2.2 Scope of the Study
  2.2.1 Research Objective
  2.2.2 Assumptions
  2.2.3 Limitations
Chapter 3. Research Methodology
  3.1 Introduction
  3.2 Primary Research
  3.3 Secondary Research
  3.4 Market Size Estimation
Chapter 4. Market Dynamics
  4.1 Drivers
  4.2 Restraints
  4.3 Opportunities
  4.4 Challenges
  4.5 Macroeconomic Indicators
  4.6 Technology Trends & Assessment
Chapter 5. Market Factor Analysis
  5.1 Porter’s Five Forces Analysis
    5.1.1 Bargaining Power of Suppliers
    5.1.2 Bargaining Power of Buyers
    5.1.3 Threat of New Entrants
    5.1.4 Threat of Substitutes
5.1.5 Intensity of Rivalry
5.2 Value Chain Analysis
5.3 Investment Feasibility Analysis
5.4 Pricing Analysis

Chapter 6. Global Sleep Apnea Device Market, by Type
6.1 Introduction
6.2 Therapeutic
Market Estimates & Forecast, by Region, 2018–2022
6.2.1 Continuous Positive Airway Pressure (CPAP)
Market Estimates & Forecast, by Region, 2018–2022
6.2.2 Positive Airway Pressure (PAP)
Market Estimates & Forecast, by Region, 2018–2022
6.2.3 Mask
Market Estimates & Forecast, by Region, 2018–2022
6.2.4 Oral Appliance
Market Estimates & Forecast, by Region, 2018–2022
6.2.5 Mandibular Advancement Device
Market Estimates & Forecast, by Region, 2018–2022
6.3 Diagnostic
Market Estimates & Forecast, by Region, 2018–2022
6.3.1 Polysomnographs (PSG)
Market Estimates & Forecast, by Region, 2018–2022
6.3.2 Oximeter
Market Estimates & Forecast, by Region, 2018–2022

Chapter 7. Global Sleep Apnea Device Market, by End-User
7.1 Introduction
7.2 Hospital
Market Estimates & Forecast, by Region, 2018–2022
7.3 Dental Clinic
Market Estimates & Forecast, by Region, 2018–2022
7.4 Sleep Laboratories
Market Estimates & Forecast, by Region, 2018–2022
7.5 Homecare
Market Estimates & Forecast, by Region, 2018–2022
Chapter 8. Global Sleep Apnea Device Market, by Region

8.1 Introduction
8.2 Americas
8.2.1 North America
8.2.1.1 US
8.2.1.2 Canada
8.2.2 South America
8.3 Europe
8.3.1 Western Europe
8.3.1.1 Germany
8.3.1.2 France
8.3.1.3 Italy
8.3.1.4 Spain
8.3.1.5 UK
8.3.1.6 Rest of Western Europe
8.3.2 Eastern Europe
8.4 Asia-Pacific
8.4.1 Japan
8.4.2 China
8.4.3 India
8.4.4 Australia
8.4.5 South Korea
8.4.6 Rest of Asia-Pacific
8.5 Middle East & Africa
8.5.1 Middle East
8.5.2 Africa

Chapter 9. Company Landscape

9.1 Introduction
9.2 Market Share Analysis
9.3 Key Development & Strategies

Chapter 10. Company Profiles

10.1 Cadwell Laboratories Inc
10.1.1 Company Overview
10.1.2 Product Overview
10.1.3 Financials Overview
10.1.4 Key Developments
10.1.5 SWOT Analysis
10.2 MedTech
10.2.1 Company Overview
10.2.2 Product Overview
10.2.3 Financial Overview
10.2.4 Key Developments
10.2.5 SWOT Analysis
10.3 Fisher & Paykel Healthcare Limited
10.3.1 Company Overview
10.3.2 Product Overview
10.3.3 Financial Overview
10.3.4 Key Development
10.3.5 SWOT Analysis
10.4 Consumer Sleep Solution LLC
10.4.1 Company Overview
10.4.2 Technology/Business Segment Overview
10.4.3 Financial Overview
10.4.4 Key Development
10.4.5 SWOT Analysis
10.5 Invacare Corporation
10.5.1 Company Overview
10.5.2 Product Overview
10.5.3 Financial Overview
10.5.4 Key Developments
10.5.5 SWOT Analysis
10.6 Natus Medical Incorporated
10.6.1 Company Overview
10.6.2 Product Overview
10.6.3 Financial Overview
10.6.4 Key Developments
10.6.5 SWOT Analysis
10.7 Nihon Kohden Corporation
10.7.1 Overview
10.7.2 Product Overview
10.7.3 Financial Overview
10.7.4 Key Developments
10.7.5 SWOT Analysis
10.7. Philips Healthcare
10.7.1 Overview
10.7.2 Product/Technology Overview
10.7.3 Financials
10.7.4 Key Developments
10.7.5 SWOT Analysis
10.8 ResMed Inc
10.8.1 Overview
10.8.2 Product Overview
10.8.3 Financials
10.8.4 Key Developments
10.8.5 SWOT Analysis
10.9 Koninklijke Philips
10.9.1 Overview
10.9.2 Product Overview
10.9.3 Financials
10.9.4 Key Developments
10.9.5 SWOT Analysis
10.10 SonnoMed
10.10.1 Overview
10.10.2 Type Overview
10.10.3 Financials
Chapter 10

10.10.4 Key Developments
10.10.5 SWOT Analysis
10.11 Comumedics
10.11.1 Overview
10.11.2 Type Overview
10.11.3 Financials
10.11.4 Key Developments
10.11.5 SWOT Analysis
10.12 Lowenstein Medical
10.12.1 Overview
10.12.2 Type Overview
10.12.3 Financials
10.12.4 Key Developments
10.12.5 SWOT Analysis
10.13 Drive Devilbiss Healthcare
10.13.1 Overview
10.13.2 Type Overview
10.13.3 Financials
10.13.4 Key Developments
10.13.5 SWOT Analysis
10.14 BMC Medical
10.14.1 Overview
10.14.2 Type Overview
10.14.3 Financials
10.14.4 Key Developments
10.14.5 SWOT Analysis
10.15 Braedon Medical Corporation
10.15.1 Overview
10.15.2 Type Overview
10.15.3 Financials
10.15.4 Key Developments
10.15.5 SWOT Analysis

Chapter 11 MRFR Conclusion

11.1 Key Findings
11.1.1 From CEO’s Viewpoint
11.1.2 Unmet Needs of the Market
11.2 Key Companies to Watch
11.3 Predictions for the Sleep Apnea Device Industry

Chapter 12. Appendix

LIST OF TABLES
Table 1 Global Sleep Apnea Device Market Synopsis, 2018–2022
Table 2 Global Sleep Apnea Device Market Estimates and Forecast, 2018–2022 (USD Million)
Table 3 Global Sleep Apnea Device Market, by Region, 2018–2022 (USD Million)
Table 4 Global Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)
Table 5 Global Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)
Table 6 Global Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)
Table 7 North America: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>North America: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table</td>
<td>North America: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>US: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>US: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>US: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Canada: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Canada: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Canada: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>South America: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>South America: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>South America: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Europe: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Europe: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Europe: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Western Europe: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Western Europe: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Western Europe: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Eastern Europe: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Eastern Europe: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Eastern Europe: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Asia-Pacific: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Asia-Pacific: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Asia-Pacific: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Middle East &amp; Africa: Sleep Apnea Device Market, by Type, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Middle East &amp; Africa: Sleep Apnea Device Market, by End-User, 2018–2022 (USD Million)</td>
</tr>
<tr>
<td>Table</td>
<td>Middle East &amp; Africa: Sleep Apnea Device Market, by Application, 2018–2022 (USD Million)</td>
</tr>
</tbody>
</table>

LIST OF FIGURES

Figure 1 Research Process
Figure 2 Segmentation for Global Sleep Apnea Device Market
Figure 3 Segmentation Market Dynamics for Global Sleep Apnea Device Market
Figure 52 Drive Devilbiss Healthcare: Key Financial
Figure 53 Drive Devilbiss Healthcare: Segmental Revenue
Figure 54 Drive Devilbiss Healthcare: Geographical Revenue
Figure 55 BMC Medical: Key Financial
Figure 56 BMC Medical: Segmental Revenue
Figure 57 BMC Medical: Geographical Revenue
Figure 58 Braebon Medical Corporation: Key Financial
Figure 59 Braebon Medical Corporation: Segmental Revenue
Figure 60 Braebon Medical Corporation: Geographical Revenue