Global Phosphate Market: Information by Type (Ammonium, Calcium, Phosphoric Acid, Potassium, Sodium, and Others), Application (Fertilizers, Food & Beverage, Detergents, Water Treatment Chemicals, Metal Treatment, & Others), and Region—Forecast till 2023

Market Overview

Phosphates are inorganic minerals mined from the deposits of clay. Phosphates are generally used as compounds of phosphate ions combined with elements such as potassium, ammonium, calcium, sodium, rubidium, and others. The ammonium phosphate segment accounted for the majority share of the global phosphates market in 2017 due to its increasing use in manufacturing fertilizers. Phosphates find application in the fertilizers, food & beverage, detergents, water treatment chemicals, metal treatment, building and construction, pharmaceuticals, and cosmetics and personal care products industries, among others. Phosphates are widely used in fertilizers as they are the key nutrients required for the growth of plants.

The growth of the global phosphates market is driven by the expanding agricultural industry globally. Market growth can also be attributed to the rising demand for nutritious food products coupled with increasing health awareness among consumers, and a growing population base, especially in the developing nations such as India and China.

The consumption of phosphates is increasing in the food & beverage industry in carbonated soft drinks, bottled coffee beverages, dairy products, meats, and eggs. The increasing demand for packaged food and beverages owing to convenience and improved shelf life is driving market growth.

The phosphates market is expected to witness significant growth during the review period with the increasing application in the water treatment chemicals, metal treatment, cosmetics and personal care, pharmaceuticals, and building and construction end-use industries.

Global Phosphate Market Share, by Application, 2017 (%)
Regional Analysis

The market in Asia-Pacific accounted for the largest share of the phosphates market in 2017 and is expected to continue its dominance during the forecast period. This growth can be attributed to the increasing investments in crop production and other agricultural products coupled with the rising population. For instance, the total grain production in 2016–17 was 275.68 million tons in India. Additionally, the Government of India has introduced several schemes such as Per Drop More Crop, which aims to irrigate the fields of every farmer and improve water use efficiency.

North America is another prominent market for phosphates because of the surging demand for packaged food and beverages. Product consumption is increasing in beverages due to the rising demand for health and energy drinks. Moreover, the growing use of phosphates in the agricultural industry especially in the US is propelling market growth.

The European market is also expected to grow in the coming years with increasing agricultural production especially in France, Germany, and Poland. Moreover, the growing soap and detergent industry as a result of increasing demand for household cleaning products is expected to fuel the demand for phosphates.

The Latin American market is expected to witness considerable growth during the review period owing to the rising demand for nutritious food products with increasing health concerns among consumers. The market in the Middle East & Africa is likely to exhibit significant growth during the forecast period with the growing end-use industries such as agriculture and food & beverage.

Segmentation

Based on type, the market has been segmented into ammonium, calcium, phosphoric acid, potassium, rubidium, sodium, and others.

Based on application, the market has been segmented into fertilizers, food & beverage, detergents, water treatment chemicals, metal treatment, cosmetics and personal care, pharmaceuticals, building and construction, and others.

Based on region, the market has been segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

Key Players

Some of the key players in the global phosphates market are the Mosaic Company (US), S.A OCP (Morocco), Nutrien Ltd. (Canada), EuroChem (Switzerland), Innophos Holdings, Inc. (US), ICL (Israel), Jordan Phosphate Mines Company PLC (Jordan), PhosAgro (Russia), Maaden-Saudi Arabian Mining Company (Saudi Arabia), and Avantor Performance Materials, LLC (US).
Intended Audience

- Phosphates manufacturers
- Traders and distributors of phosphates
- Research and development institutes
- Potential investors
- Raw material suppliers
- Nationalized laboratories

Contents:

TABLE OF CONTENTS

1 Executive Summary
2 Scope of the Report
  2.1 Market Definition
  2.2 Scope of the Study
  2.2.1 Research Objectives
  2.2.2 Assumptions & Limitations
  2.3 Markets Structure
3 Market Research Methodology
  3.1 Research Process
  3.2 Secondary Research
  3.3 Primary Research
  3.4 Forecast Model
4 Market Landscape
  4.1 Five Forces Analysis
  4.1.1 Threat of New Entrants
  4.1.2 Bargaining power of Buyers
  4.1.3 Bargaining power of Suppliers
  4.1.4 Threat of Substitutes
  4.1.5 Segment Rivalry
  4.2 Value Chain/Supply Chain of Global Phosphate Market
5 Industry Overview of Global Phosphate Market
  5.1 Introduction
  5.2 Growth Drivers
  5.3 Impact Analysis
  5.4 Market Challenges
6 Market Trends
  6.1 Introduction
  6.2 Growth Trends
  6.3 Impact Analysis
7 Global Phosphate Market, by Type
  7.1 Introduction
  7.2 Ammonium
  7.2.1 Market Estimates & Forecast, 2016–2023
  7.2.2 Market Estimates & Forecast, by Region, 2016–2023
  7.3 Calcium
  7.3.1 Market Estimates & Forecast, 2016–2023
  7.3.2 Market Estimates & Forecast, by Region, 2016–2023
  7.4 Phosphoric Acid
7.4.1 Market Estimates & Forecast, 2016–2023
7.4.2 Market Estimates & Forecast, by Region, 2016–2023
7.5 Potassium
7.5.1 Market Estimates & Forecast, 2016–2023
7.5.2 Market Estimates & Forecast, by Region, 2016–2023
7.6 Sodium
7.6.1 Market Estimates & Forecast, 2016–2023
7.6.2 Market Estimates & Forecast, by Region, 2016–2023
7.7 Rubidium
7.7.1 Market Estimates & Forecast, 2016–2023
7.7.2 Market Estimates & Forecast, by Region, 2016–2023
7.8 Others
7.8.1 Market Estimates & Forecast, 2016–2023
7.8.2 Market Estimates & Forecast, by Region, 2016–2023

8. Global Phosphate Market, by Application
8.1 Introduction
8.2 Fertilizers
8.2.1 Market Estimates & Forecast, 2016–2023
8.2.2 Market Estimates & Forecast, by Region, 2016–2023
8.3 Food & Beverage
8.3.1 Market Estimates & Forecast, 2016–2023
8.3.2 Market Estimates & Forecast, by Region, 2016–2023
8.4 Detergents
8.4.1 Market Estimates & Forecast, 2016–2023
8.4.2 Market Estimates & Forecast, by Region, 2016–2023
8.5 Water Treatment Chemicals
8.5.1 Market Estimates & Forecast, 2016–2023
8.5.2 Market Estimates & Forecast, by Region, 2016–2023
8.6 Metal Treatment
8.6.1 Market Estimates & Forecast, 2016–2023
8.6.2 Market Estimates & Forecast, by Region, 2016–2023
8.7 Cosmetics & Personal Care
8.7.1 Market Estimates & Forecast, 2016–2023
8.7.2 Market Estimates & Forecast, by Region, 2016–2023
8.8 Pharmaceuticals
8.8.1 Market Estimates & Forecast, 2016–2023
8.8.2 Market Estimates & Forecast, by Region, 2016–2023
8.9 Building & Construction
8.9.1 Market Estimates & Forecast, 2016–2023
8.9.2 Market Estimates & Forecast, by Region, 2016–2023
8.10 Others
8.10.1 Market Estimates & Forecast, 2016–2023
8.10.2 Market Estimates & Forecast, by Region, 2016–2023

9. Global Phosphate Market, by Region
9.1 Introduction
9.2 North America
9.2.1 Market Estimates & Forecast, 2016–2023
9.2.2 Market Estimates & Forecast, by Type, 2016–2023
9.2.3 Market Estimates & Forecast, by Application, 2016–2023
9.2.4 US
9.2.4.1 Market Estimates & Forecast, 2016–2023
9.2.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.2.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.2.5 Canada
9.2.5.1 Market Estimates & Forecast, 2016–2023
9.2.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.2.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.3 Europe
9.3.1 Market Estimates & Forecast, 2016–2023
9.3.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.4 Germany
9.3.4.1 Market Estimates & Forecast, 2016–2023
9.3.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.5 France
9.3.5.1 Market Estimates & Forecast, 2016–2023
9.3.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.6 Italy
9.3.6.1 Market Estimates & Forecast, 2016–2023
9.3.6.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.6.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.7 Spain
9.3.7.1 Market Estimates & Forecast, 2016–2023
9.3.7.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.7.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.8 UK
9.3.8.1 Market Estimates & Forecast, 2016–2023
9.3.8.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.8.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.9 Russia
9.3.9.1 Market Estimates & Forecast, 2016–2023
9.3.9.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.9.3 Market Estimates & Forecast, by Application, 2016–2023
9.3.10 Poland
9.3.10.1 Market Estimates & Forecast, 2016–2023
9.3.10.2 Market Estimates & Forecast, by Type, 2016–2023
9.3.10.3 Market Estimates & Forecast, by Application, 2016–2023
9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, 2016–2023
9.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.4 China
9.4.4.1 Market Estimates & Forecast, 2016–2023
9.4.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.5 India
9.4.4.1 Market Estimates & Forecast, 2016–2023
9.4.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.6 Japan
9.4.5.1 Market Estimates & Forecast, 2016–2023
9.4.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.7 Australia
9.4.7.1 Market Estimates & Forecast, 2016–2023
9.4.7.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.7.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.8 New Zealand
9.4.8.1 Market Estimates & Forecast, 2016–2023
9.4.8.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.8.3 Market Estimates & Forecast, by Application, 2016–2023
9.4.9 Rest of Asia-Pacific
9.4.9.1 Market Estimates & Forecast, 2016–2023
9.4.9.2 Market Estimates & Forecast, by Type, 2016–2023
9.4.9.3 Market Estimates & Forecast, by Application, 2016–2023
9.5 Middle East & Africa
9.5.1 Market Estimates & Forecast, 2016–2023
9.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.5.4 Turkey
9.5.4.1 Market Estimates & Forecast, 2016–2023
9.5.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.5.5 Israel
9.5.5.1 Market Estimates & Forecast, 2016–2023
9.5.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.5.6 North Africa
9.5.6.1 Market Estimates & Forecast, 2016–2023
9.5.6.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.6.3 Market Estimates & Forecast, by Application, 2016–2023
9.5.7 GCC
9.5.7.1 Market Estimates & Forecast, 2016–2023
9.5.7.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.7.3 Market Estimates & Forecast, by Application, 2016–2023
9.5.8 Rest of the Middle East & Africa
9.5.8.1 Market Estimates & Forecast, 2016–2023
9.5.8.2 Market Estimates & Forecast, by Type, 2016–2023
9.5.8.3 Market Estimates & Forecast, by Application, 2016–2023
9.6 Latin America
9.6.2 Market Estimates & Forecast, by Type, 2016–2023
9.6.3 Market Estimates & Forecast, by Application, 2016–2023
9.6.4 Brazil
9.6.4.1 Market Estimates & Forecast, 2016–2023
9.6.4.2 Market Estimates & Forecast, by Type, 2016–2023
9.6.4.3 Market Estimates & Forecast, by Application, 2016–2023
9.6.5 Argentina
9.6.5.1 Market Estimates & Forecast, 2016–2023
9.6.5.2 Market Estimates & Forecast, by Type, 2016–2023
9.6.5.3 Market Estimates & Forecast, by Application, 2016–2023
9.6.6 Mexico
9.6.6.1 Market Estimates & Forecast, 2016–2023
9.6.6.2 Market Estimates & Forecast, by Type, 2016–2023
9.6.6.3 Market Estimates & Forecast, by Application, 2016–2023
9.6.7 Rest of Latin America
9.6.7.1 Market Estimates & Forecast, 2016–2023
9.6.7.2 Market Estimates & Forecast, by Type, 2016–2023
9.6.7.3 Market Estimates & Forecast, by Application, 2016–2023
10. Company Landscape
11. Company Profiles
11.1 The Mosaic Company
11.1.1 Company Overview
11.1.2 Type/Business Segment Overview
11.1.3 Financial Updates
11.1.4 Key Developments
11.2 S.A OCP
11.2.1 Company Overview
11.2.2 Type/Business Segment Overview
11.2.3 Financial Updates
11.2.4 Key Developments
11.3 Nutrien Ltd.
11.3.1 Company Overview
11.3.2 Type/Business Segment Overview
11.3.3 Financial Updates
11.3.4 Key Developments
11.4 EuroChem
11.4.1 Company Overview
11.4.2 Type/Business Segment Overview
11.4.3 Financial Updates
11.4.4 Key Developments
11.5 Innophos Holdings, Inc.
11.5.1 Company Overview
11.5.2 Type/Business Segment Overview
11.5.3 Financial Updates
11.5.4 Key Developments
11.6 ICL
11.6.1 Company Overview
11.6.2 Type/Business Segment Overview
11.6.3 Financial Updates
11.6.4 Key Developments

11.7 Jordan Phosphate Mines Company PLC

11.7.1 Company Overview

11.7.2 Type/Business Segment Overview

11.7.3 Financial Updates

11.7.4 Key Developments

11.8 PhosAgro

11.8.1 Company Overview

11.8.2 Type/Business Segment Overview

11.8.3 Financial Updates

11.8.4 Key Developments

11.9 Maaden – Saudi Arabian Mining Company

11.9.1 Company Overview

11.9.2 Type/Business Segment Overview

11.9.3 Financial Updates

11.9.4 Key Developments

11.10 Avantor Performance Materials, LLC

11.10.1 Company Overview

11.10.2 Type/Business Segment Overview

11.10.3 Financial Updates

11.10.4 Key Developments

12. Conclusion

LIST OF TABLES

Table 1 World Population in Major Regions (2016–2030)

Table 2 Global Phosphate Market, by Region, 2016–2023

Table 3 North America: Phosphate Market, by Country, 2016–2023

Table 4 Europe: Phosphate Market, by Country, 2016–2023

Table 5 Asia-Pacific: Phosphate Market, by Country, 2016–2023

Table 6 Latin America: Phosphate Market, by Country, 2016–2023

Table 8 Global Phosphate Type Market, by Region, 2016–2023

Table 9 North America: Phosphate Type Market, by Country, 2016–2023

Table 10 Europe: Phosphate Type Market, by Country, 2016–2023

Table 11 Asia-Pacific: Phosphate Type Market, by Country, 2016–2023

Table 12 Latin America: Phosphate Type Market, by Country, 2016–2023

Table 14 North America: Phosphate Application Market, by Country, 2016–2023

Table 15 Europe: Phosphate Application Market, by Country, 2016–2023

Table 16 Asia-Pacific: Phosphate Application Market, by Country, 2016–2023

Table 17 Latin America: Phosphate Application Market, by Country, 2016–2023

Table 23 Global Type Market, by Region, 2016–2023

Table 24 Global Application Market, by Region, 2016–2023

Table 25 North America: Phosphate Market, by Country, 2016–2023

Table 26 North America: Phosphate Market, by Type, 2016–2023

Table 27 North America: Phosphate Market, by Application, 2016–2023

Table 28 Europe: Phosphate Market, by Country, 2016–2023

Table 29 Europe: Phosphate Market, by Type, 2016–2023