Global Dairy Ingredients market by type (milk powder, whey ingredients, protein ingredients, lactose), application (dairy & frozen desserts, bakery & confectionery, convenience foods, baby food, sports & clinical nutrition), region forecast till 2023

Market Synopsis of dairy ingredients market

Market Definition

Dairy ingredients include a wide range of products including milk powder, whey ingredients, and other major products with potential application as functional ingredients. Dairy Ingredients Market are high in protein value and help in providing balanced nutrition to consumers. They have diverse application in various industries and see immense growth, majorly in the baby food and infant formula sector.

Market Scenario

Increasing obesity among consumers has increased health consciousness, which further influences the high growth of this market. Increasing health awareness, coupled with rising demand for healthy ingredients with application in food and beverages, is supporting the growth of dairy ingredients market, globally. Rising demand for baby food and infant formula for balanced child nutrition is also adding fuel to the market growth. Additionally, increased preference for dairy products has surged the demand for dairy ingredients in the global market.

Furthermore, growing health-conscious population and their awareness towards cardiac health has been increasing the demand for low-fat dairy products. This in turn is supporting the growth of dairy ingredients market on a global platform. Moreover, the inclination of consumers towards the consumption of a healthy diet is adding fuel to the growth of the dairy ingredients market. However, the presence of counterfeit products and low product-awareness might hinder the growth of this market.

Key Findings

- Consumption of whey ingredients is projected to grow at a high CAGR during the forecast period
- Application of dairy ingredients in sports & clinical nutrition holds a prominent share in the global market

Segments

Dairy ingredients are segmented by type, which includes milk powder, whey ingredients, protein ingredients, milk protein isolates, casein and caseinates, lactose and its derivatives, and others. Among all, milk powder is dominating this segment, followed by whey ingredients. High application of these ingredients in baby food & infant formula and sports & clinical nutrition is supporting the high market share of these in the global market.

By application, the market is segmented into dairy and frozen desserts, bakery & confectionery, convenience foods, baby food & infant milk formula, sports & clinical nutrition, and others. The bakery & confectionery based application of dairy ingredients is dominating the market. However, baby food and infant formula-based application is projected to witness a high growth owing to the rising demand for baby nutrition across the world.

Regional Analysis

The global dairy ingredients market is segmented into North America, Europe, Asia-Pacific, and Rest of the World (RoW). Europe is dominating the dairy ingredients market followed by North America. The U.K and Germany are the leading consumers of dairy ingredients owing to increasing awareness about the health advantages of consuming dairy ingredients. Additionally, high demand for low-calorie and high protein foods is considered to be the key driving factor in this region.

Furthermore, increasing consumer awareness and growing demand for various forms of dairy ingredients has uplifted the demand in North American countries, such as the U.S. and Canada, which is likely to boost the growth of the dairy ingredients market during the review period.

Key Players

Some of the key players profiled in the global dairy ingredients market: Cargill (U.S.), Fonterra Co-operative Group
(New Zealand), Friesland Campina (The Netherlands), Dairy Farmers of America (U.S.), Glanbia Plc. (Ireland), Groupe Lactalis (Germany), and Arla Foods. (Denmark), among others.

The global dairy ingredients market is segmented into the following regions

North America
- U.S.
- Canada
- Mexico

Europe
- Germany
- France
- Italy
- Spain
- U.K.
- Rest of Europe

Asia-Pacific
- China
- India
- Australia
- Japan
- Rest of Asia-Pacific

Rest of the world
- Brazil
- Argentina
- South Africa
- Others

The report for global dairy ingredients market of Market Research Future comprises extensive primary research, along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts and key opinion leaders; it helps the reader gain a deeper insight into the market and industry performance. The report gives a clear picture of the current market scenario, including historical and projected market size in terms of value and volume, technological advancement, macroeconomic and governing factors in the market. The report provides detailed information and strategies of the top key players in the industry. The report also contains a broad study of the different market segments and regions.

Intended Audience
- Dairy ingredients manufacturers
- Raw material suppliers
- Dairy product manufacturers
- Frozen dessert industry
- Retailers and wholesaler
- E-commerce industry
- Traders, importers, and exporters

Contents:

TABLE OF CONTENTS

1 Executive Summary

2 Scope of the Report

2.1 Market Definition

2.2 Scope of the Study

2.2.1 Research Objectives

2.2.2 Assumptions & Limitations

2.3 Markets Structure

3 Market Research Methodology

3.1 Research Function

3.2 Secondary Research

3.3 Primary Research

3.4 Forecast Model

4 Market Landscape

4.1 Supply Chain Analysis

4.1.1 Raw Material Suppliers
4.1.2 Manufacturers/Producers
4.1.3 Distributors/Retailers/Wholesalers/E-Commerce
4.1.4 End-Users
4.2 Porter’s Five Forces Analysis
4.2.1 Threat of New Entrants
4.2.2 Bargaining Power of Buyers
4.2.3 Bargaining Power of Suppliers
4.2.4 Threat of Substitutes
4.2.5 Intensity of Competitive Rivalry

5 Market Dynamics of Global Dairy Ingredients Market
5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Challenges
5.6 Trends/Types

6. Global Dairy Ingredients Market, by Type
6.1 Introduction
6.2 Milk Powder
6.2.1 Market Estimates & Forecast, 2018–2023
6.2.2 Market Estimates & Forecast, by Region, 2018–2023
6.3 Whey Ingredients
6.3.1 Market Estimates & Forecast, 2018–2023
6.3.2 Market Estimates & Forecast, by Region, 2018–2023
6.4 Protein Ingredients
6.4.1 Market Estimates & Forecast, 2018–2023
6.4.2 Market Estimates & Forecast, by Region, 2018–2023
6.5 Lactose & Its Derivatives
6.5.1 Market Estimates & Forecast, 2018–2023
6.5.2 Market Estimates & Forecast, by Region, 2018–2023
6.6 Others
6.6.1 Market Estimates & Forecast, 2018–2023
6.6.2 Market Estimates & Forecast, by Region, 2018–2023

7. Global Dairy Ingredients Market, by Application
7.1 Introduction
7.2 Dairy and Frozen Desserts
7.2.1 Market Estimates & Forecast, 2018–2023
7.2.2 Market Estimates & Forecast, by Region, 2018–2023
7.3 Bakery & Confectionery
7.3.1 Market Estimates & Forecast, 2018–2023
7.3.2 Market Estimates & Forecast, by Region, 2018–2023
7.4 Baby Food & Infant Milk Formula
7.4.1 Market Estimates & Forecast, 2018–2023
7.4.2 Market Estimates & Forecast, by Region, 2018–2023
7.5 Sports & Clinical Nutrition
7.5.1 Market Estimates & Forecast, 2018–2023
7.5.2 Market Estimates & Forecast, by Region, 2018–2023
7.6 Others
7.6.1 Market Estimates & Forecast, 2018–2023
7.6.2 Market Estimates & Forecast, by Region, 2018–2023

8. Global Dairy Ingredients Market, by Region

8.1 Introduction

8.2 North America
  8.2.1 Market Estimates & Forecast, 2018–2023
  8.2.2 Market Estimates & Forecast, by Type, 2018–2023
  8.2.3 Market Estimates & Forecast, by Application, 2018–2023
  8.2.5 U.S.
    8.2.5.1 Market Estimates & Forecast, 2018–2023
    8.2.5.2 Market Estimates & Forecast, by Type, 2018–2023
    8.2.5.3 Market Estimates & Forecast, by Application, 2018–2023
  8.2.6 Canada
    8.2.6.1 Market Estimates & Forecast, 2018–2023
    8.2.6.2 Market Estimates & Forecast, by Type, 2018–2023
    8.2.6.3 Market Estimates & Forecast, by Application, 2018–2023
  8.2.7 Mexico
    8.2.7.1 Market Estimates & Forecast, 2018–2023
    8.2.7.2 Market Estimates & Forecast, by Type, 2018–2023
    8.2.7.3 Market Estimates & Forecast, by Application, 2018–2023

8.3 Europe
  8.3.1 Market Estimates & Forecast, 2018–2023
  8.3.2 Market Estimates & Forecast, by Type, 2018–2023
  8.3.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.5 Germany
    8.3.5.1 Market Estimates & Forecast, 2018–2023
    8.3.5.2 Market Estimates & Forecast, by Type, 2018–2023
    8.3.5.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.6 France
    8.3.6.1 Market Estimates & Forecast, 2018–2023
    8.3.6.2 Market Estimates & Forecast, by Type, 2018–2023
    8.3.6.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.7 Italy
    8.3.7.1 Market Estimates & Forecast, 2018–2023
    8.3.7.2 Market Estimates & Forecast, by Type, 2018–2023
    8.3.7.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.8 Spain
    8.3.8.1 Market Estimates & Forecast, 2018–2023
    8.3.8.2 Market Estimates & Forecast, by Type, 2018–2023
    8.3.8.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.9 U.K.
    8.3.9.1 Market Estimates & Forecast, 2018–2023
    8.3.9.2 Market Estimates & Forecast, by Type, 2018–2023
    8.3.9.3 Market Estimates & Forecast, by Application, 2018–2023
  8.3.10 Russia
9. Company Landscape

9.1 Introduction

9.2 Market Strategy

9.3 Key Development Analysis
(Expansions/Mergers & Acquisitions/Joint Ventures/New Product Developments/Agreements/Investments)

10. Company Profiles

10.1 Cargill Inc. (U.S.)

10.1.1 Company Overview

10.1.2 Financial Updates

10.1.3 Product/Business Segment Overview

10.1.4 Strategy

10.1.5 Key Developments

10.1.6 SWOT Analysis

10.2 Fonterra Co-operative Group Limited (New Zealand)

10.2.1 Company Overview

10.2.2 Financial Updates

10.2.3 Product/Business Segment Overview

10.2.4 Strategy

10.2.5 Key Developments

10.2.6 SWOT Analysis

10.3 Friesland Campina (The Netherlands)

10.3.1 Company Overview

10.3.2 Financial Updates

10.3.3 Product/Business Segment Overview

10.3.4 Strategy

10.3.5 Key Developments

10.3.6 SWOT Analysis

10.4 Dairy Farmers of America (U.S.)

10.4.1 Company Overview

10.4.2 Financial Updates

10.4.3 Product/Business Segment Overview

10.4.4 Strategy

10.4.5 Key Developments

10.4.6 SWOT Analysis

10.5 Glanbia Plc. (Ireland)

10.5.1 Company Overview

10.5.2 Financial Updates

10.5.3 Product/Business Segment Overview

10.5.4 Strategy

10.5.5 Key Developments

10.5.6 SWOT Analysis

10.6 Groupe Lactalis (Germany)

10.6.1 Company Overview

10.6.2 Financial Updates

10.6.3 Product/Business Segment Overview

10.6.4 Strategy

10.6.5 Key Developments
10.6.6 SWOT Analysis
10.7 Arla Foods (Denmark)
10.7.1 Company Overview
10.7.2 Financial Updates
10.7.3 Product/Business Segment Overview
10.7.4 Strategy
10.7.5 Key Developments
10.7.6 SWOT Analysis
10.8 The Lactalis Group (France)
10.8.1 Company Overview
10.8.2 Financial Updates
10.8.3 Product/Business Segment Overview
10.8.4 Strategy
10.8.5 Key Developments
10.8.6 SWOT Analysis
10.9 Kanegrade Ltd (U.K.)
10.9.1 Company Overview
10.9.2 Financial Updates
10.9.3 Product/Business Segment Overview
10.9.4 Strategy
10.9.5 Key Developments
10.9.6 SWOT Analysis
10.10 Murray Goulburn Co-operative Co. Limited (Australia)
10.10.1 Company Overview
10.10.2 Financial Updates
10.10.3 Product/Business Segment Overview
10.10.4 Strategy
10.10.5 Key Developments
10.10.6 SWOT Analysis

12. Conclusion

LIST OF TABLES

Table 1 Global Dairy Ingredients Market, by Region, 2018–2023
Table 2 North America: Dairy Ingredients Market, by Country, 2018–2023
Table 3 Europe: Dairy Ingredients Market, by Country, 2018–2023
Table 4 Asia-Pacific: Dairy Ingredients Market, by Country, 2018–2023
Table 5 Rest of World: Dairy Ingredients Market, by Country, 2018–2023
Table 6 Global Dairy Ingredients Type Market, by Region, 2018–2023
Table 7 North America: Dairy Ingredients Type Market, by Country, 2018–2023
Table 8 Europe: Dairy Ingredients Type Market, by Country, 2018–2023
Table 9 Asia-Pacific: Dairy Ingredients Type Market, by Country, 2018–2023
Table 10 Rest of World: Dairy Ingredients Type Market, by Country, 2018–2023
Table 11 Global Dairy Ingredients Application Market, by Region, 2018–2023
Table 12 North America: Dairy Ingredients Application Market, by Country, 2018–2023
Table 13 Europe: Dairy Ingredients Application Market, by Country, 2018–2023
Table 14 Asia-Pacific: Dairy Ingredients Application Market, by Country, 2018–2023