Facial Fat Transfer Market Research Report - Global Forecast till 2025

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Description:

Global Facial Fat Transfer Market: Information by Target Area (Naso-Labial Folds, Lips, Marionette Folds, Temples, Chin, Under-Eye Area), Treatment (Dermal Fillers, Fat Injection, Others), End-User (Hospitals, Cosmetic Surgery Clinics, Others) and Region (North America, Europe, Asia-Pacific & Middle East & Africa) - Forecast till 2025

Market Overview

Facial Fat Transfer Market is expected to register a CAGR of 11.05% to reach USD 7789.1 Million by 2025.

Facial fat transfer is also known as fat grafting, fat injection, or lipofilling. This process is carried out by using the patient’s body fat from hips, thighs, or stomach to add volume to the face. Facial fat transfer is usually performed to restore sunken cheeks and hollow-looking eyes, thin lips, reduce wrinkles, smooth deep nasolabial folds, and reshape the face. The market is growing at a rapid pace due to the increasing demand for facial fat transfer treatment, advanced technology in the facial rejuvenation industry, and rising aging population.

Market Dynamics

Facial aesthetic surgery is one of the latest cosmetic surgical and non-surgical technology used nowadays. Due to rising cases of various skin disorders in developing and developed economies, the global facial fat transfer market is expected to grow at a steady rate during the forecast period as these aesthetic procedures are used to treat skin disorders. Awareness regarding body aesthetics is growing due to various factors. The rising importance of body aesthetics is seen in recent years, mainly due to the high demand for liposuction, hair transplantation, the increasing obese and geriatric population, growing expenditure on cosmetic surgeries, prevalence of skin diseases, technological advancements in the aesthetic industry, and increasing acceptance of facial aesthetics. Hence, the increasing demand for body aesthetics is expected to drive the market growth.

Global Facial Fat Transfer Market Revenue, by Target Area, 2025 (USD Million)

Sources: MRFR Analysis

Segmentation

The Global Facial Fat Transfer Market has been segmented on the basis of the Target Area,
Treatment, and End User. The market, based on target area, has been segmented into nasolabial folds, marionette folds, lips, under-eye area, temples, and chin. The nasolabial folds segment is expected to lead the market and register a substantial CAGR to reach USD 2213.8 Million by the end of 2025. The global facial fat transfer market based on treatment has been classified as fat injection, dermal fillers, and others. The global facial fat transfer market, by end user, has been categorized as hospitals, cosmetic surgery clinics, and others.

Global Facial Fat Transfer Market Share, by Region, 2018 (%)

Sources: MRFR Analysis

Regional Analysis

The Americas account for the largest share of the global facial fat transfer market, owing to the growing demand for beauty treatments, and the presence of major players in the region. Non-invasive fat reduction and skin-tightening procedures are gaining popularity among patients. For instance, according to the American Society of plastic surgeons, in 2017, injection-based procedures that target fat pockets in specific areas such as under the skin, increased by 18%. Moreover, there is a rising demand for facial fat transfer in the Americas. Henceforth, the increasing success rate of facial fat grafting procedures is expected to drive the growth of the market in the region.

Europe is considered to be the second-largest global facial fat transfer market owing to the increasing demand for facial fat transfer in this region. In Europe, most countries have the policy of reimbursement which is a major factor driving the growth of the market. Additionally, there is an increasing demand for minimally invasive cosmetic procedures that enhance the young-looking appearance as well as demand for dermal fillers in this region. For instance, according to the British Association of Aesthetic Plastic Surgeons, in London, 2019, over 28,000 cosmetic procedures took place in 2018. Moreover, the aggressive marketing of facial fat transfer products by European companies in other countries is leading to the growth of this region. The increasing awareness of aesthetics is estimated to drive the growth of the market in the region.

The market in Asia-Pacific is expected to register a significant growth rate during the forecast period owing to the increasing success rate of facial fat transfer procedures. An increasing number of hospitals and increasing healthcare infrastructure are likely to support the growth of this region in the facial fat transfer market.

The market in the Middle East & Africa is likely to exhibit the lowest growth owing to the limited access and availability of treatment facilities.

Key Players

The Prominent Players in the Global Facial Fat Transfer Market are Allergan (Ireland), DR. Korman (Israel), Galderma Laboratories, L.P. (US), Integra LifeSciences Corporation (Israel), Merz Pharma (Germany), Scivenon Biotech Inc (Taiwan), Sinclair Pharma (UK), Suneva Medical, Inc (US), Bausch Health Companies Inc (Canada), Teoxane Laboratories (Switzerland), and Ipsen Pharma (France).

Market Segmentation

Global Facial Fat Transfer Market, by Target Area

- Naso-Labial Folds
- Lips
- Marionette Folds
- Temples
- Chin
- Under-Eye Area

Global Facial Fat Transfer Market, by Treatment
Dermal Fillers
Fat Injection
Others

Global Facial Fat Transfer Market, by End User

- Hospitals
- Cosmetic Surgery Clinics
- Others

Global Facial Fat Transfer Market, by Region

- America
  - North America
    - US
    - Canada
  - Latin America
- Europe
  - Western Europe
    - Germany
    - UK
    - France
    - Spain
    - Italy
    - Rest of Western Europe
  - Eastern Europe
- Asia-Pacific
  - China
  - India
  - Japan
  - Australia
  - South Korea
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East
  - Africa

Available Additional Customizations

- Market Trends
- Mega Trends

Intended Audience

- Governments, associations, and industrial bodies
- Investors and trade experts
- Medical research laboratories
- Research and development (R&D) companies
- Market research and consulting service providers
- Potential investors
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