Global Organic Pigments Market: Information by Source (Natural, Synthetic), Type (Azo, Phthalocyanine, Alizarin, Arylide, Others), Application (Printing Ink, Paints, Plastics, Rubber, Optoelectronics, Cosmetics), Region (Asia-Pacific)—Forecast till 2025

Market Synopsis

Organic pigments are colored materials made carbon chains with pigment properties. They are mainly obtained from natural and synthetic sources. Natural organic pigments are generally derived from either vegetable (plants) or animals. Some of the natural organic pigments are rose or crimson dyes from madder root, deep red carmine made from the dried bodies of female wingless scale insects, a dark red resin exuded from the fruit of the rattan palm, dark blue indigo made from the fermented gray-green leaves and flowering stalks of over 30 related plant species, and many others. Synthetic organic pigments are carbon-based molecules generally manufactured from petroleum compounds, acids, and other chemicals, under the application of intense heat or pressure. Organic pigments derived from the synthetic sources are being increasingly preferred by the industries today. These pigments exhibit good chemical resistance and light fastness, chemical stability, bright and strong color, and excellent transparency. Owing to these properties, the product finds application in paints & coating, plastics, textile, automotive, electronics, construction, and personal care & cosmetics industries.

The global organic pigments market was valued at over USD 3.5 billion in 2018 and is expected to witness significant growth at a CAGR of 4.75% during the review period. The growing use of the product in the paints & coatings, plastics, and textile industries is expected to drive the global market growth during the forecast period. Organic pigments are widely used as colorants in the plastics and textile industries. There is a rapid growth of the plastics industry due to the large-scale adoption of plastics in packaging applications. This is likely to boost the demand for organic pigments and fuel the global market growth in the years to follow. Moreover, the increasing demand for organic pigments in the production of printing inks is projected to be major factor driving the global market growth. However, volatile raw material prices and the higher price of organic pigments than the inorganic pigments are factors projected to hamper the global market growth. Nevertheless, widening scope of application of organic pigments in the electronics industry is likely to create lucrative opportunities for the market players in the years to follow.

Regional Analysis

Asia-Pacific, North America, Europe, Latin America, and the Middle East & Africa are the five key regions studied for the global organic pigments market. In 2018, Asia-Pacific dominated the global organic pigments market owing to the increasing demand for organic pigments in plastics, paints & coating, and textile industries. Moreover, the rapid growth of the packaging industry coupled with the growing use of organic pigments in food and commercial packaging applications are further expected to fuel the growth of the regional market. India, China, Japan, Malaysia, and South Korea are expected to be the major economies contributing to the growth of the regional market. The other significantly growing regional markets for organic pigments are the Middle East & Africa and Latin America. The increasing demand for the product in the paint and printing ink applications is expected to drive the growth of the regional markets.

Market Segmentation
The global organic pigments market has been classified based on source, type, application, and region. Based on source, the global organic pigments market has been divided into natural and synthetic. By type, the global organic pigments market has been segmented into azo, phthalocyanine, alizarin, arylide, and others. Printing ink, paints, plastics, rubber, optoelectronics, cosmetics, and paper tinting are the major application segments of the global organic pigments market. Asia-Pacific, North America, Europe, Latin America, and the Middle East & Africa are the five regions studied for the global organic pigments market.

**Key Players**

Some of the key players operating in the global organic pigments market are BASF SE (Germany), Heubach GmbH (Germany), Clariant (Switzerland), Trust Chem Co. Ltd (China), DIC Corporation (Japan), Changzhou Longyu Pigment Chemical Co. Ltd (China), Ferro Corporation (US), Toyocolor Co. Ltd (Japan), Sudarshan Chemical Industries Limited (India), Synthesia AS (Czech Republic), and Dainichiseika Color & Chemicals Mfg. Co. Ltd (Japan).

**Intended Audience**

- Organic Pigment Manufacturers
- Traders and Distributors of Organic Pigments
- Research and Development Institutes
- Potential Investors
- Raw Material Suppliers
- Nationalized Laboratories

**Contents:**

<table>
<thead>
<tr>
<th>TABLE OF CONTENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Executive Summary</td>
</tr>
<tr>
<td>2 Scope of the Report</td>
</tr>
<tr>
<td>2.1 Market Definition</td>
</tr>
<tr>
<td>2.2 Scope of the Study</td>
</tr>
<tr>
<td>2.3 List of Assumptions</td>
</tr>
<tr>
<td>2.4 Markets Structure</td>
</tr>
<tr>
<td>3 Market Research Methodology</td>
</tr>
<tr>
<td>3.1 Research Process</td>
</tr>
<tr>
<td>3.2 Primary Research</td>
</tr>
<tr>
<td>3.3 Secondary Research</td>
</tr>
<tr>
<td>3.4 Market Size Estimation</td>
</tr>
<tr>
<td>3.5 Forecast Model</td>
</tr>
<tr>
<td>4 Market Factor Analysis</td>
</tr>
<tr>
<td>4.1 Supply Chain Analysis</td>
</tr>
<tr>
<td>4.1.1 Raw Material Suppliers</td>
</tr>
<tr>
<td>4.1.2 Manufacturers/Producers</td>
</tr>
<tr>
<td>4.1.3 Distributors/Retailers/Wholesalers/E-Commerce</td>
</tr>
<tr>
<td>4.1.4 End-Use Industries</td>
</tr>
<tr>
<td>4.2 Porter’s Five Forces Model</td>
</tr>
<tr>
<td>4.2.1 Threat of New Entrants</td>
</tr>
<tr>
<td>4.2.2 Threat of Rivalry</td>
</tr>
<tr>
<td>4.2.3 Threat of Substitutes</td>
</tr>
<tr>
<td>4.2.4 Bargaining Power of Suppliers</td>
</tr>
<tr>
<td>4.2.5 Bargaining Power of Buyers</td>
</tr>
<tr>
<td>5 Market Dynamics of Global Organic Pigments Market</td>
</tr>
<tr>
<td>5.1 Introduction</td>
</tr>
</tbody>
</table>
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Challenges

6.1 Introduction
6.2 Natural
6.2.1 Market Estimates & Forecast, 2017–2025
6.2.2 Market Estimates & Forecast, by Region, 2017–2025
6.3 Synthetic
6.3.1 Market Estimates & Forecast, 2017–2025
6.3.2 Market Estimates & Forecast, by Region, 2017–2025

7. Global Organic pigments Market, by Type
7.1 Introduction
7.2 Azo
7.2.1 Market Estimates & Forecast, 2017–2025
7.2.2 Market Estimates & Forecast, by Region, 2017–2025
7.3 Phthalocyanine
7.3.1 Market Estimates & Forecast, 2017–2025
7.3.2 Market Estimates & Forecast, by Region, 2017–2025
7.4 Alizarin
7.4.1 Market Estimates & Forecast, 2017–2025
7.4.2 Market Estimates & Forecast, by Region, 2017–2025
7.5 Arylide
7.5.1 Market Estimates & Forecast, 2017–2025
7.5.2 Market Estimates & Forecast, by Region, 2017–2025
7.6 Others
7.6.1 Market Estimates & Forecast, 2017–2025
7.6.2 Market Estimates & Forecast, by Region, 2017–2025

8. Global Organic pigments Market, by Application
8.1 Introduction
8.2 Printing Ink
8.2.1 Market Estimates & Forecast, 2017–2025
8.2.2 Market Estimates & Forecast, by Region, 2017–2025
8.3 Paints
8.3.1 Market Estimates & Forecast, 2017–2025
8.3.2 Market Estimates & Forecast, by Region, 2017–2025
8.4 Plastics
8.4.1 Market Estimates & Forecast, 2017–2025
8.4.2 Market Estimates & Forecast, by Region, 2017–2025
8.5 Rubber
8.5.1 Market Estimates & Forecast, 2017–2025
8.5.2 Market Estimates & Forecast, by Region, 2017–2025
8.6 Optoelectronics
8.6.1 Market Estimates & Forecast, 2017–2025
8.6.2 Market Estimates & Forecast, by Region, 2017–2025
8.7 Cosmetics
8.7.1 Market Estimates & Forecast, 2017–2025
8.7.2 Market Estimates & Forecast, by Region, 2017–2025

8.8 Paper Tinting


8.8.2 Market Estimates & Forecast, by Region, 2017–2025

8.9 Others

8.9.1 Market Estimates & Forecast, 2017–2025

8.9.2 Market Estimates & Forecast, by Region, 2017–2025

9. Global Organic pigments Market, by Region

9.1 Introduction

9.2 North America


9.2.3 Market Estimates & Forecast, by Type, 2017–2025

9.2.4 Market Estimates & Forecast, by Application, 2017–2025

9.2.5 US

9.2.5.1 Market Estimates & Forecast, 2017–2025

9.2.5.2 Market Estimates & Forecast, by Source, 2017–2025

9.2.5.3 Market Estimates & Forecast, by Type, 2017–2025

9.2.5.4 Market Estimates & Forecast, by Application, 2017–2025

9.2.6 Canada


9.2.6.3 Market Estimates & Forecast, by Type, 2017–2025

9.2.6.4 Market Estimates & Forecast, by Application, 2017–2025

9.3 Europe

9.3.1 Market Estimates & Forecast, 2017–2025

9.3.2 Market Estimates & Forecast, by Source, 2017–2025

9.3.3 Market Estimates & Forecast, by Type, 2017–2025

9.3.4 Market Estimates & Forecast, by Application, 2017–2025

9.3.5 Germany

9.3.5.1 Market Estimates & Forecast, 2017–2025

9.3.5.2 Market Estimates & Forecast, by Source, 2017–2025

9.3.5.3 Market Estimates & Forecast, by Type, 2017–2025

9.3.5.4 Market Estimates & Forecast, by Application, 2017–2025

9.3.6 France

9.3.6.1 Market Estimates & Forecast, 2017–2025


9.3.6.3 Market Estimates & Forecast, by Type, 2017–2025

9.3.6.4 Market Estimates & Forecast, by Application, 2017–2025

9.3.7 Italy

9.3.7.1 Market Estimates & Forecast, 2017–2025

9.3.7.2 Market Estimates & Forecast, by Source, 2017–2025

9.3.7.3 Market Estimates & Forecast, by Type, 2017–2025

9.3.7.4 Market Estimates & Forecast, by Application, 2017–2025

9.3.8 Spain


9.3.8.3 Market Estimates & Forecast, by Type, 2017–2025
9.3.8.4 Market Estimates & Forecast, by Application, 2017–2025
9.3.9 UK
9.3.9.1 Market Estimates & Forecast, 2017–2025
9.3.9.3 Market Estimates & Forecast, by Type, 2017–2025
9.3.9.4 Market Estimates & Forecast, by Application, 2017–2025
9.3.10 Russia
9.3.10.1 Market Estimates & Forecast, 2017–2025
9.3.10.2 Market Estimates & Forecast, by Source, 2017–2025
9.3.10.3 Market Estimates & Forecast, by Type, 2017–2025
9.3.10.4 Market Estimates & Forecast, by Application, 2017–2025
9.3.11 Rest of Europe
9.3.11.1 Market Estimates & Forecast, 2017–2025
9.3.11.2 Market Estimates & Forecast, by Source, 2017–2025
9.3.11.3 Market Estimates & Forecast, by Type, 2017–2025
9.3.11.4 Market Estimates & Forecast, by Application, 2017–2025
9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, 2017–2025
9.4.3 Market Estimates & Forecast, by Type, 2017–2025
9.4.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.5 China
9.4.5.1 Market Estimates & Forecast, 2017–2025
9.4.5.2 Market Estimates & Forecast, by Source, 2017–2025
9.4.5.3 Market Estimates & Forecast by Type, 2017–2025
9.4.5.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.6 India
9.4.6.1 Market Estimates & Forecast, 2017–2025
9.4.6.3 Market Estimates & Forecast by Type, 2017–2025
9.4.6.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.7 Japan
9.4.7.1 Market Estimates & Forecast, 2017–2025
9.4.7.2 Market Estimates & Forecast, by Source, 2017–2025
9.4.7.3 Market Estimates & Forecast by Type, 2017–2025
9.4.7.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.8 Australia
9.4.8.3 Market Estimates & Forecast by Type, 2017–2025
9.4.8.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.9 New Zealand
9.4.9.1 Market Estimates & Forecast, 2017–2025
9.4.9.3 Market Estimates & Forecast, by Type, 2017–2025
9.4.9.4 Market Estimates & Forecast, by Application, 2017–2025
9.4.10 Rest of Asia-Pacific
9.4.10.1 Market Estimates & Forecast, 2017–2025
9.6.7 Mexico
9.6.7.3 Market Estimates & Forecast, by Type, 2017–2025
9.6.7.4 Market Estimates & Forecast, by Application, 2017–2025
9.6.8 Rest of Latin America
9.6.8.3 Market Estimates & Forecast, by Type, 2017–2025

10. Competitive Landscape
10.1 Introduction
10.2 Market Key Strategies
10.3 Key Development Analysis
(Expansions/Mergers & Acquisitions/Joint Ventures/New Product Developments/Agreements/Investments)

11. Company Profiles
11.1 BASF SE
11.1.1 Company Overview
11.1.2 Financial Overview
11.1.3 Products Offered
11.1.4 Key Developments
11.1.5 SWOT Analysis
11.1.6 Key Strategies
11.2 Heubach GmbH
11.2.1 Company Overview
11.2.2 Financial Overview
11.2.3 Products Offered
11.2.4 Key Developments
11.2.5 SWOT Analysis
11.2.6 Key Strategies
11.3 Clariant
11.3.1 Company Overview
11.3.2 Financial Overview
11.3.3 Products Offered
11.3.4 Key Developments
11.3.5 SWOT Analysis
11.3.6 Key Strategies
11.4 Trust Chem Co. Ltd
11.4.1 Company Overview
11.4.2 Financial Overview
11.4.3 Products Offered
11.4.4 Key Developments
11.4.5 SWOT Analysis
11.4.6 Key Strategies
11.5 DIC Corporation
11.5.1 Company Overview
11.5.2 Financial Overview
11.5.3 Products Offered
11.5.4 Key Developments

11.5.5 SWOT Analysis

11.5.6 Key Strategies

11.6 Changzhou Longyu Pigment Chemical Co. Ltd

11.6.1 Company Overview

11.6.2 Financial Overview

11.6.3 Products Offered

11.6.4 Key Developments

11.6.5 SWOT Analysis

11.6.6 Key Strategies

11.7 Ferro Corporation

11.7.1 Company Overview

11.7.2 Financial Overview

11.7.3 Products Offered

11.7.4 Key Developments

11.7.5 SWOT Analysis

11.7.6 Key Strategies

11.8 Toyocolor Co. Ltd

11.8.1 Company Overview

11.8.2 Financial Overview

11.8.3 Products Offered

11.8.4 Key Developments

11.8.5 SWOT Analysis

11.8.6 Key Strategies

11.9 Sudarshan Chemical Industries Limited

11.9.1 Company Overview

11.9.2 Financial Overview

11.9.3 Products Offered

11.9.4 Key Developments

11.9.5 SWOT Analysis

11.9.6 Key Strategies

11.10 Synthesia AS

11.10.1 Company Overview

11.10.2 Financial Overview

11.10.3 Products Offered

11.10.4 Key Developments

11.10.5 SWOT Analysis

11.10.6 Key Strategies

11.11 Dainichiseika Color & Chemicals Mfg. Co. Ltd

11.11.1 Company Overview

11.11.2 Financial Overview

11.11.3 Products Offered

11.11.4 Key Developments

11.11.5 SWOT Analysis

11.11.6 Key Strategies

12. Conclusion

LIST OF TABLES

Table 1 Global Organic Pigments Market, by Region, 2017–2025
Table 2 North America: Organic Pigments Market, by Country, 2017–2025
Table 3 Europe: Organic Pigments Market, by Country, 2017–2025
Table 4 Asia-Pacific: Organic Pigments Market, by Country, 2017–2025
Table 5 Middle East & Africa: Organic Pigments Market, by Country, 2017–2025
Table 6 Latin America: Organic Pigments Market, by Country, 2017–2025
Table 7 Global Organic Pigments Source Market, by Region, 2017–2025
Table 13 Global Organic Pigments Type Market, by Region, 2017–2025
Table 14 North America: Organic Pigments Type Market, by Country, 2017–2025
Table 15 Europe: Organic Pigments Type Market, by Country, 2017–2025
Table 16 Asia-Pacific: Organic Pigments Type Market, by Country, 2017–2025
Table 17 Middle East & Africa: Organic Pigments Type Market, by Country, 2017–2025
Table 18 Latin America: Organic Pigments Type Market, by Country, 2017–2025
Table 19 Global Organic Pigments Application Market, by Region, 2017–2025
Table 21 Europe: Organic Pigments Application Market, by Country, 2017–2025
Table 22 Asia-Pacific: Organic Pigments Application Market, by Country, 2017–2025
Table 23 Middle East & Africa: Organic Pigments Application Market, by Country, 2017–2025
Table 24 Latin America: Organic Pigments Application Market, by Country, 2017–2025
Table 25 Global Organic Pigments Market for Source, by Region, 2017–2025
Table 26 Global Organic Pigments Market for Type, by Region, 2017–2025
Table 27 Global Organic Pigments Market for Application, by Region, 2017–2025
Table 29 North America: Organic Pigments Market, by Source, 2017–2025
Table 30 North America: Organic Pigments Market, by Type, 2017–2025
Table 31 North America: Organic Pigments Market, by Application, 2017–2025
Table 32 Europe: Organic Pigments Market, by Country, 2017–2025
Table 33 Europe: Organic Pigments Market, by Source, 2017–2025
Table 34 Europe: Organic Pigments Market, by Type, 2017–2025
Table 35 Europe: Organic Pigments Market, by Application, 2017–2025
Table 37 Asia-Pacific: Organic Pigments Market, by Source, 2017–2025
Table 38 Asia-Pacific: Organic Pigments Market, by Type, 2017–2025
Table 39 Asia-Pacific: Organic Pigments Market, by Application, 2017–2025
Table 40 Middle East & Africa: Organic Pigments Market, by Country, 2017–2025
Table 41 Middle East & Africa: Organic Pigments Market, by Source, 2017–2025
Table 42 Middle East & Africa: Organic Pigments Market, by Type, 2017–2025
Table 43 Middle East & Africa: Organic Pigments Market, by Application, 2017–2025
Table 44 Latin America: Organic Pigments Market, by Country, 2017–2025
Table 45 Latin America: Organic Pigments Market, by Source, 2017–2025
Table 46 Latin America: Organic Pigments Market, by Type, 2017–2025
Table 47 Latin America: Organic Pigments Market, by Application, 2017–2025

LIST OF FIGURES

FIGURE 1 Global Organic Pigments Market Segmentation
FIGURE 2 Forecast Research Methodology
FIGURE 3 Porter’s Five Forces Analysis of Global Organic Pigments Market
FIGURE 4 Value Chain/Supply Chain of Global Organic Pigments Market
FIGURE 5 Share of Global Organic Pigments Market, by Country, 2018 (%)
FIGURE 6 Global Organic Pigments Market, 2018 vs 2025
FIGURE 7 Global Organic Pigments Market Size, by Source, 2018 (%)
FIGURE 8 Share of Global Organic Pigments Market, by Source, 2018 vs 2025
FIGURE 9 Global Organic Pigments Market Size, by Type, 2018 (%)
FIGURE 10 Share of Global Organic Pigments Market, by Type, 2018 vs 2025
FIGURE 11 Global Organic Pigments Market Size, by Application, 2018 (%)
FIGURE 12 Share of Global Organic Pigments Market, by Application, 2018 vs 2025