Global Pressure Sensitive Tapes Market Information, by Backing Material (Paper, PVC, Polypropylene), Product (Masking, Carton Sealing, Electrical, Double-sided), Application (Healthcare, Packaging, Construction, Manufacturing) and Region – Forecast to 2023

Market Scenario

Pressure sensitive tapes are broadly used for packaging, sealing, labelling, stationery, and other general purpose applications. This kind of tapes are based on several pressure sensitive adhesives where adhesive is applied on one side or on both sides. Hence, this can be easily put on any surface by applying slight mechanical or manual pressure. The demand for pressure sensitive tapes is growing rapidly and is projected to grow at the same pace over the forecast period owing to growing demand from the automotive industry. These tapes are used in automotive industry for joining interior parts, roof, and glass bonding. The global pressure sensitive tapes market is estimated to grow at a CAGR of 6.1% during the estimated period, 2017-2023.

The global pressure sensitive tapes market consists of North America, Europe, Asia Pacific, and Rest of the World (RoW). The Asia Pacific region dominates the global pressure sensitive tapes market and is expected to grow at the largest CAGR during the forecast period. Increasing industrial base in the region is driving the growth of the market. Key players across the globe are gradually shifting their production facilities to cater the high potential markets in Asia Pacific region due to the availability of low-cost labor and ample raw material stocks. This has positive influence on the growth of the market. China, Indonesia, Thailand and Japan are the major contributor in Asia Pacific market. China accounts for the largest share of the regional market due to the high demand from the consumer goods industry.

North America is the second largest market for the pressure sensitive tapes, mainly because of the growing automotive industry and growing use of pressure sensitive tape in place of mechanical fasteners. The U.S. is the major contributor in global and North America pressure sensitive tapes market due to the increase in demand for paints and coating, which involve the use of masking tapes.

Europe is another major market for the pressure sensitive tapes due to the high demand for personal care and consumer goods. Additionally, rapidly growing packaging industry in Germany, France, U.K. and Spain, is also likely to boost the demand for packaging tapes in the region.

Segmentation: Global Pressure Sensitive Tapes Market
Global pressure sensitive tapes market is segmented based on backing material, product, application, and region. On the basis of the by Backing Material, the market is segmented into the Paper, PVC, Polypropylene and others. The polypropylene accounted for the largest market share in 2016 due to its properties such as superior moisture and chemical resistant. Good fatigue and impact resistance along with the resistance to electricity also expressively upsurges its demand as a backing material. The paper segment is anticipated to grow at the highest CAGR during the forecast period. Growing government guidelines for manufacturing lightweight vehicles ultimately increase the demand for paper tapes in the automotive industry. Furthermore, the high demand for low-cost backing materials for producing the tapes have also enhanced the growth opportunities for paper tapes in the industrial, electronics, and construction sectors. On the basis of the product, the market has been segmented as Masking, Carton Sealing, Electrical, Double-sided and other. Carton Sealing tapes accounted for the largest market share in 2016 owing to its compatibility with various sterilization forms and non-toxic nature. Double sided tapes are expected to witness the highest growth over the forecast period. It is more durable, reliable and has effective bonding, and fixing properties. Moreover, high consumption this tapes from construction sector will also fuel the market growth.

On the basis of the application, the market is further segmented as Healthcare, Packaging, Construction, Manufacturing, and others. Packaging is dominating the application segment of the global the pressure sensitive tapes market. High growth in packaging industry across the globe is a major factor driving the demand of the market.

Industry News

In June 2017, Avery Dennison Corporation, one of the major manufacturers and distributors of pressure sensitive adhesive materials has completed the acquisition of Yongle Tape Company Ltd. to manufacture specialty tapes and related products in a variety of industrial markets. The same year, in September 2017, Avery Dennison Corporation expanded its Kunshan Plant to meet the demand from pressure sensitive tapes.

In November 2016, 3M Company developed Scotch Clean Removal Strapping Tape 8899HP to expand the product portfolio.

The global pressure sensitive tapes market is expected to grow at a CAGR of 6.1% during the forecast period.

Some of the prominent players in the pressure sensitive tapes market are Avery Dennison Corporation, 3M Company, Berry Plastics Corporation, American Biltrite Inc., Jonson Tapes Limited, and Adchem Corporation. Nitto Denko Corporation, Intertape Polymer Group,
Advance Tapes International Limited, Tesa SE, LINTEC Corporation, Scapa Group, Shurtape Technologies, LLC, and Zhejiang Yonghe Adhesive Products Company Limited are among others.

The report for Global Pressure Sensitive Tapes Market of Market Research Future comprises extensive primary research findings along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight into the market and industry performance. The report gives a clear picture of current market scenario, which includes historical and projected market size in terms of value, technological advancement, macroeconomic and governing factors in the market. The report provides detailed information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

Contents:

TABLE OF CONTENT
1 Executive Summary

2 Scope of the Report
2.1 Market Definition
2.2 Scope of the Study
2.2.1 Definition
2.2.2 Research Objective
2.2.3 Assumptions
2.2.4 Limitations
2.3 Research Process
2.3.1 Primary Research
2.3.2 Secondary Research
2.4 Market size Estimation
2.5 Forecast Model

3 Market Landscape
3.1 Porter's Five Forces Analysis
3.1.1 Threat of New Entrants
3.1.2 Bargaining power of buyers
3.1.3 Bargaining power of Suppliers
3.1.4 Threat of substitutes
3.1.5 Segment rivalry
3.2 Value Chain/Supply Chain Analysis

4 Market Dynamics
4.1 Introduction
4.2 Market Drivers
4.3 Market Restraints
4.4 Market Opportunities
4.5 Market Trends

5 Global Pressure Sensitive Adhesives Market by Backing Material
5.1 Introduction
5.2 Paper
5.2.1 Market Estimates & Forecast, 2017-2023
5.2.2 Market Estimates & Forecast by Region, 2017-2023
5.3 PVC
5.3.1 Market Estimates & Forecast, 2017-2023
5.3.2 Market Estimates & Forecast by Region, 2017-2023
5.4 Polypropylene
5.4.1 Market Estimates & Forecast, 2017-2023
5.4.2 Market Estimates & Forecast by Region, 2017-2023
5.5 Others
5.5.1 Market Estimates & Forecast, 2017-2023
5.5.2 Market Estimates & Forecast by Region, 2017-2023

6 Global Pressure Sensitive Adhesives Market, By Product
6.1 Introduction
6.2 Masking
6.2.1 Market Estimates & Forecast, 2017-2023
6.2.2 Market Estimates & Forecast by Region, 2017-2023
6.3 Carton Sealing
6.3.1 Market Estimates & Forecast, 2017-2023
6.3.2 Market Estimates & Forecast by Region, 2017-2023
6.4 Electrical
6.4.1 Market Estimates & Forecast, 2017-2023
6.4.2 Market Estimates & Forecast by Region, 2017-2023
6.5 Double-sided
6.5.1 Market Estimates & Forecast, 2017-2023
6.5.2 Market Estimates & Forecast by Region, 2017-2023
6.6 Others
6.6.1 Market Estimates & Forecast, 2017-2023
6.6.2 Market Estimates & Forecast by Region, 2017-2023

7 Global Pressure Sensitive Adhesives Market, By Application
7.1 Introduction
7.2 Healthcare
7.2.1 Market Estimates & Forecast, 2017-2023
7.2.2 Market Estimates & Forecast by Region, 2017-2023
7.3 Packaging
7.3.1 Market Estimates & Forecast, 2017-2023
7.3.2 Market Estimates & Forecast by Region, 2017-2023
7.4 Construction
7.4.1 Market Estimates & Forecast, 2017-2023
7.4.2 Market Estimates & Forecast by Region, 2017-2023
7.5 Manufacturing
7.5.1 Market Estimates & Forecast, 2017-2023
7.5.2 Market Estimates & Forecast by Region, 2017-2023
7.6 Others
7.6.1 Market Estimates & Forecast, 2017-2023
7.6.2 Market Estimates & Forecast by Region, 2017-2023

8 Global Pressure Sensitive Adhesives Market, By Region
8.1 Introduction
8.2 North America
8.2.1 Market Estimates & Forecast, 2017-2023
8.2.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.2.3 Market Estimates & Forecast by Product, 2017-2023
8.2.4 Market Estimates & Forecast by Application, 2017-2023
8.2.5 The U.S
8.2.5.1 Market Estimates & Forecast, 2017-2023
8.2.5.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.2.5.3 Market Estimates & Forecast by Product, 2017-2023
8.2.5.4 Market Estimates & Forecast by Application, 2017-2023
8.2.6 Canada
8.2.6.1 Market Estimates & Forecast, 2017-2023
8.2.6.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.2.6.3 Market Estimates & Forecast by Product, 2017-2023
8.2.6.4 Market Estimates & Forecast by Application, 2017-2023
8.3 Europe
8.3.1 Market Estimates & Forecast, 2017-2023
8.3.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.3 Market Estimates & Forecast by Product, 2017-2023
8.3.4 Market Estimates & Forecast by Application, 2017-2023
8.3.5 U.K
8.3.5.1 Market Estimates & Forecast, 2017-2023
8.3.5.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.5.3 Market Estimates & Forecast by Product, 2017-2023
8.3.5.4 Market Estimates & Forecast by Application, 2017-2023
8.3.6 Germany
8.3.6.1 Market Estimates & Forecast, 2017-2023
8.3.6.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.6.3 Market Estimates & Forecast by Product, 2017-2023
8.3.6.4 Market Estimates & Forecast by Application, 2017-2023
8.3.7 France
8.3.7.1 Market Estimates & Forecast, 2017-2023
8.3.7.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.7.3 Market Estimates & Forecast by Product, 2017-2023
8.3.7.4 Market Estimates & Forecast by Application, 2017-2023
8.3.8 Italy
8.3.8.1 Market Estimates & Forecast, 2017-2023
8.3.8.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.8.3 Market Estimates & Forecast by Product, 2017-2023
8.3.8.4 Market Estimates & Forecast by Application, 2017-2023
8.3.9 Rest of Europe
8.3.9.1 Market Estimates & Forecast, 2017-2023
8.3.9.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.3.9.3 Market Estimates & Forecast by Product, 2017-2023
8.3.9.4 Market Estimates & Forecast by Application, 2017-2023
8.4 Asia Pacific
8.4.1 Market Estimates & Forecast, 2017-2023
8.4.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.4.3 Market Estimates & Forecast by Product, 2017-2023
8.4.4 Market Estimates & Forecast by Application, 2017-2023
8.4.5 China
8.4.5.1 Market Estimates & Forecast, 2017-2023
8.4.5.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.4.5.3 Market Estimates & Forecast by Product, 2017-2023
8.4.5.4 Market Estimates & Forecast by Application, 2017-2023
8.4.6 Japan
8.4.6.1 Market Estimates & Forecast, 2017-2023
8.4.6.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.4.6.3 Market Estimates & Forecast by Product, 2017-2023
8.4.6.4 Market Estimates & Forecast by Application, 2017-2023
8.4.7 India
8.4.7.1 Market Estimates & Forecast, 2017-2023
8.4.7.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.4.7.3 Market Estimates & Forecast by Product, 2017-2023
8.4.7.4 Market Estimates & Forecast by Application, 2017-2023
8.4.8 Rest of Asia Pacific
8.4.8.1 Market Estimates & Forecast, 2017-2023
8.4.8.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.4.8.3 Market Estimates & Forecast by Product, 2017-2023
8.4.8.4 Market Estimates & Forecast by Application, 2017-2023
8.5 Rest of the World
8.5.1 Market Estimates & Forecast, 2017-2023
8.5.2 Market Estimates & Forecast by Backing Material, 2017-2023
8.5.3 Market Estimates & Forecast by Product, 2017-2023
8.5.4 Market Estimates & Forecast by Application, 2017-2023

9 Competitive Landscape

10 Company Profile
10.1 Avery Dennison Corporation
10.1.1 Company Overview
10.1.2 Products/Services Offering
10.1.3 Financial Overview
10.1.4 Key Developments
10.1.5 Strategy
10.1.6 SWOT Analysis
10.2 3M Company
10.2.1 Company Overview
10.2.2 Backing Material s/Services Offering
10.2.3 Financial Overview
10.2.4 Key Developments
10.2.5 Strategy
10.2.6 SWOT Analysis
10.3 Berry Plastics Corporation
10.3.1 Company Overview
10.3.2 Products/Services Offering
10.3.3 Financial Overview
List Of Tables

Table 1 Global Pressure Sensitive Adhesives Market: By Region, 2017-2023
Table 2 North America Pressure Sensitive Adhesives Market: By Country, 2017-2023
Table 3 Europe Pressure Sensitive Adhesives Market: By Country, 2017-2023
Table 4 Asia-Pacific Pressure Sensitive Adhesives Market: By Country, 2017-2023
Table 5 RoW Pressure Sensitive Adhesives Market: By Country, 2017-2023
Table 6 Global Pressure Sensitive Adhesives Market by Backing Material, By Regions, 2017-2023
Table 7 North America Pressure Sensitive Adhesives Market by Backing Material, By Country, 2017-2023
Table 8 Europe Pressure Sensitive Adhesives Market, by Backing Material, By Country, 2017-2023
Table 9 Asia-Pacific Pressure Sensitive Adhesives Market by Backing Material, By Country, 2017-2023
Table 10 RoW Pressure Sensitive Adhesives Market by Backing Material, By Country, 2017-2023
Table 11 Global Pressure Sensitive Adhesives by Product: By Regions, 2017-2023
Table 12 North America Pressure Sensitive Adhesives Market by Product: By Country, 2017-2023
Table 13 Europe Pressure Sensitive Adhesives Market by Product: By Country, 2017-2023
Table 14 Asia-Pacific Pressure Sensitive Adhesives Market by Product: By Country, 2017-2023
Table 15 RoW Pressure Sensitive Adhesives Market by Product: By Country, 2017-2023
Table 16 Global Pressure Sensitive Adhesives Market by Application, By Regions, 2017-2023
Table 17 North America Pressure Sensitive Adhesives Market by Application, By Country, 2017-2023
Table 18 Europe Pressure Sensitive Adhesives Market by Application, By Country, 2017-2023
Table 19 Asia-Pacific Pressure Sensitive Adhesives Market by Application, By Country, 2017-2023
Table 20 RoW Pressure Sensitive Adhesives Market by Application, By Country, 2017-2023
Table 21 Global Backing Material Market: By Region, 2017-2023
Table 22 Global Product Market: By Region, 2017-2023
Table 23 Global Application Market: By Region, 2017-2023
Table 24 North America Pressure Sensitive Adhesives Market By Country
Table 25 North America Pressure Sensitive Adhesives Market By Backing Material
Table 26 North America Pressure Sensitive Adhesives Market By Product
Table 27 North America Pressure Sensitive Adhesives Market By Application
Table 28 Europe: Pressure Sensitive Adhesives Market By Country
Table 29 Europe: Pressure Sensitive Adhesives Market By Backing Material
Table 30 Europe: Pressure Sensitive Adhesives Market By Product
Table 31 Europe: Pressure Sensitive Adhesives Market By Application
Table 32 Asia-Pacific: Pressure Sensitive Adhesives Market By Country
Table 33 Asia-Pacific: Pressure Sensitive Adhesives Market By Backing Material
Table 34 Asia-Pacific: Pressure Sensitive Adhesives Market By Product
Table 35 Asia-Pacific: Pressure Sensitive Adhesives Market By Application
Table 36 RoW: Pressure Sensitive Adhesives Market By Region
Table 37 RoW Pressure Sensitive Adhesives Market By Backing Material
Table 38 RoW Pressure Sensitive Adhesives Market By Product
Table 39 RoW Pressure Sensitive Adhesives Market by Application

List of Figure
FIGURE 1 RESEARCH PROCESS OF MRFR
FIGURE 2 TOP DOWN & BOTTOM UP APPROACH
FIGURE 3 Market Dynamics
FIGURE 4 impact analysis: market drivers
FIGURE 5 impact analysis: market restraints
FIGURE 6 porter’s five forces analysis
FIGURE 7 Value chain analysis
FIGURE 8 GLOBAL Pressure Sensitive Adhesives MARKET SHARE, BY Raw Material, 2016 (%)
FIGURE 9 GLOBAL Pressure Sensitive Adhesives Market BY Backing Material, 2015-2023 (USD MILLION)