ADHD Therapeutics Market Research Report - Global Forecast till 2025

ADHD Therapeutics Market Scenario

ADHD Therapeutics Market is expected to exhibit significant growth over the forecast period. The market was valued at approximately USD 19.7 billion in 2018 and is projected to register a 6.8% CAGR over the forecast period.

Attention-Deficit/Hyperactivity Disorder (ADHD) is a brain disorder, in which there is an ongoing pattern of inattention and/or hyperactivity-impulsivity that interferes with functioning or development.

Factors such as the rising prevalence of ADHD, rising use of additives & preservatives in children’s diet and increasing awareness regarding ADHD are expected to propel the growth of the market.

The existence of comorbid conditions in children leads to underdiagnoses of ADHD. This factor hampers the market growth during the forecast period. Moreover, limited availability of non-stimulant drugs is expected to adversely affect the market.

ADHD Therapeutics Market Segmentation

The global ADHD therapeutics market has been segmented into drug type, age-group, end-user, and region.

Based on drug type, the global ADHD therapeutics market has been divided into stimulants and non-stimulants. The stimulants segment further sub-segmented into amphetamine, methylphenidate, dextroamphetamine, dexamphetamine, lisdexamfetamine, and others. The lisdexamfetamine sub-segment is expected to be the largest segment owing to the high preference of the drug by doctors. Non-stimulants are further segmented into atomoxetine, bupropion, guanfacine, and clonidine.

The global ADHD therapeutics market, by treatment, has been bifurcated into pediatric & adolescents and adults.

The global ADHD therapeutics market, by end user, has been bifurcated into specialty clinics, hospitals & clinics, and others.

The ADHD Therapeutics Market has been segmented, by region, into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The ADHD therapeutics market in the Americas has further been segmented into North America and Latin America, with the North American market divided into the US and Canada.

The European ADHD therapeutics market has been segmented into Western Europe and Eastern Europe. The market in Western Europe has further been classified into France, Germany, Spain, the UK, Italy, and the rest of Western Europe.

The ADHD therapeutics market in Asia-Pacific has been segmented into Japan, China, India, South Korea, Australia, and the rest of Asia-Pacific.

The Middle East & Africa ADHD therapeutics market is segmented into the Middle East and Africa.

ADHD Therapeutics Market Key Players
Advanz Pharmaceutical (Canada), Eli Lilly and Company (US), Highland Therapeutics Inc. (Canada), Janssen Pharmaceuticals, Inc. (Belgium), NEOS Therapeutics, Inc. (US), Pfizer Inc. (US), Novartis AG (Switzerland), Noven Pharmaceuticals, Inc. (US), Shire (US), Teva Pharmaceutical Industries Ltd. (Israel), Impax Laboratories, LLC (US), GlaxoSmithKline plc (UK) and Purdue Pharma L.P. (US) are some of the key players operating in the global ADHD therapeutics market.

**ADHD Therapeutics Regional Market Summary**

**Global ADHD Therapeutics Market Share (%), by Region, 2018**

![Graph showing regional market share for ADHD therapeutics]

Source: Centers for Disease Control and Prevention (CDC), Eurostat, White Papers, Company Presentations, and Annual Reports

Geographically, the ADHD Therapeutics Market has been segmented into the Americas, Europe, Asia-Pacific, and the Middle East & Africa.

The Americas is anticipated to dominate the ADHD therapeutics market well-developed healthcare infrastructure, rising prevalence of ADHD, and early approvals for therapeutics in the region. According to data published by the Centers for Disease Control and Prevention, till 2016, a total of 6.1 million children in the US had ADHD.

Europe is expected to hold the second-largest share of the ADHD therapeutics market owing to the government support and improving healthcare-related research and development.

The ADHD therapeutics market in Asia-Pacific comprises China, Japan, South Korea, India, Australia, and the rest of Asia-Pacific. Asia-Pacific is expected to be the fastest-growing region in the market, owing to the increasing prevalence of ADHD and rising healthcare spending. According to a report published by the National Center for Biotechnology Information in January 2017, 6.26% of children and adolescents in China had ADHD.

The Middle East & Africa is expected to hold the least share of the market during the forecast period. The market growth in this region is expected to be driven by a developing healthcare infrastructure.

**Global ADHD Therapeutics Market, by Drug Type**

- **Stimulants**
  - Amphetamine
  - Methylphenidate
  - Dextroamphetamine
  - Dexamphetamine
  - Lisdexamfetamine
  - Other

- **Non-Stimulants**
  - Atomoxetine
  - Bupropion
  - Guanfacine
Clonidine

Global ADHD Therapeutics Market, by Age Group
- Pediatric and Adolescents
- Adults

Global ADHD Therapeutics Market, by End User
- Specialty Clinics
- Hospital Pharmacies
- Retail Pharmacies
- Others

Global ADHD Therapeutics Market, by Region
- Americas
  - North America
    - US
    - Canada
  - Latin America
- Europe
  - Western Europe
    - Germany
    - France
    - Italy
    - Spain
    - UK
    - Rest of Western Europe
  - Eastern Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia
  - South Korea
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East
  - Africa

ADHD Therapeutics Market Intended Audience
- Pharmaceutical companies
- Contract research organizations
- Contract manufacturing organizations
- Research and development organization
- Academics and research institutes

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