Global Allergy Immunotherapy Market Research Report Forecast to 2023

Description:

Allergy Immunotherapy market information, by allergy type (allergic rhinitis, allergic asthma, peanut allergy, cat allergy, and other allergies), by treatment (Subcutaneous Immunotherapy (SCIT), Sublingual Immunotherapy, and Specific Immunotherapy (SIT)) - global forecast till 2023

Market synopsis of global Allergy Immunotherapy market:

Market Scenario:

Allergy Immunotherapy (AIT), also known as desensitization, is the only treatment therapy which targets the cause of allergy. According to the World Allergy Organization (WAO), approximately 10%-40% of the global population is suffering from allergy in 2013.

Increasing number of patient pool suffering from allergy has spurred the growth of the market. Increasing awareness of the treatment, technological advancement, rapid adoption and increasing demand from emerging economies are driving the growth for the market. Some other factors like rising prevalence of various chronic diseases like allergy, asthma, diabetes and hypertension are driving the market growth. Growing research & development, clinical trials, and new approvals are leading the market growth. Companies are collaborating with hospitals and independent research centers to develop new treatments that is another major driver for the market. Rapid adoption of Allergy Immunotherapy treatments by medical professionals as well as patients, technological advancements, increasing knowledge of benefits of the treatments, and increasing success rate are important factors for the growth of global Allergy Immunotherapy market. The market for Allergy Immunotherapy in emerging markets of Asia and Latin America is flourishing and demand for various Allergy Immunotherapy treatments is expected to rise in near future. The countries like China is showing rapid growth in Asia Pacific region. Companies are investing large amount of money for business expansion in this region due to its high potential market growth. Technological advancement is also playing important role in this market by providing effective diagnostic and treatment options that leading to high success rate of Allergy Immunotherapy treatments. Changing healthcare practices, increasing healthcare expenditure and extended insurance cover are creating path for the growth of this market.

The market for allergy immunotherapy is growing at a swift pace. The market is expected to grow at the CAGR of ~10.85% during the forecast period and is estimated to reach USD 4,324.7 million by 2023.

Key Findings:

- Allergic Rhinitis segment accounts for the largest market share in the global Allergy Immunotherapy market while peanut allergy segment is projected to grow at a CAGR of 11.30% during the forecast period from 2017 – 2023.

- Subcutaneous Immunotherapy (SCIT) segment accounts for the largest market share in the global Allergy Immunotherapy market by treatment, this segment is expected to reach US$ 2,089.2 in 2023

- Americas market is expected to reach US$ 1,409.6 by 2023

FIGURE 1 GLOBAL ALLERGY IMMUNOTHERAPY MARKET SHARE BY ALLERGY TYPE, 2016 (%)
Intended Audience:

- Allergy Immunotherapy drugs manufacturers
- Allergy Immunotherapy drugs and therapy providers
- Medical research laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Potential Investors

Research Methodology:

Source: National Academy of Medicine, National Institutes of Health (NIH), World health Organization (WHO), Directorate of Industries, Expert Interview Market Research Future Analysis, Annual report, White paper, Company Presentation

Segments:

Global Allergy Immunotherapy market has been segmented on the basis of allergy type which comprise of allergic rhinitis, allergic asthma, peanut allergy, cat allergy, and other allergies.

On the basis of treatment, it is segmented into Subcutaneous Immunotherapy (SCIT), Sublingual Immunotherapy, and Specific Immunotherapy (SIT). Sublingual Immunotherapy is further sub-segmented into sublingual immunotherapy drops, and sublingual immunotherapy tablets.

Regional analysis of global Allergy Immunotherapy market:

Considering the global scenario of the market, Europe is the top contributor in this market. The Western Europe is holding the largest market share and is expected to reach USD 954.1 million by 2023. Rise in prevalence of chronic diseases like allergy, asthma, diabetes and hypertension drive this market in Europe. According to the European
Academy of Allergy and Clinical Immunology, Belgium, in 2015 nearly 150 million European citizens were suffering from chronic allergic diseases and it is estimated that by 2025 more than 50% of all Europeans will suffer from at least one type of allergy. Due to high prevalence of allergic rhinitis & skin allergy, and increasing awareness regarding treatment of allergies, US Allergy Immunotherapy market was valued USD 329.2 million in 2016. Asia Pacific is witnessing rapid growth in this market which is mainly due to rapidly increasing awareness of treatments, and rising healthcare expenditure. Asia Pacific Allergy Immunotherapy market is expected to grow at a CAGR of 11.32% during the forecast period. Middle East & Africa is expected to have limited growth. UAE is dominating this market by holding 53.5% of the Middle East & Africa market share.

Key players for global Allergy Immunotherapy market:

Some of the key players in this market are: ALK Abello A/S (Denmark), Allergy Therapeutics (UK), Circassia (UK), DBV Technologies (France), Stallergenes Greer (UK), Merck KGaA (Allergopharma) (Germany), HAL Allergy Group (Netherlands), and others.

The report for Global Allergy Immunotherapy Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain deeper insight to the market and industry performance. The report gives a clear picture of the current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.
7.1 Introduction
7.2 Sublingual Immunotherapy
7.3 Subcutaneous Immunotherapy (SCIT)
7.4 Specific Immunotherapy (SIT)

8 Global Allergy Immunotherapy Market, By Region
8.1 Introduction
8.2 Americas
8.2.1 U.S.
8.2.2 Canada
8.2.3 Latin America
8.3 Europe
8.3.1 Germany
8.3.2 France
8.3.3 UK
8.3.4 Italy
8.3.5 Spain
8.3.6 Eastern Europe
8.4 Asia Pacific
8.4.1 Japan
8.4.2 China
8.4.3 India
8.4.4 Australia
8.4.5 Rest Of Asia-Pacific
8.5 Middle East & Africa
8.5.1 UAE
8.5.2 Saudi Arabia
8.5.3 Egypt
8.5.4 Rest Of Middle East & Africa

9 Company Share Analysis
10 Company Profile
10.1 ALK Abello A/S
10.1.1 Overview
10.1.2 Product/Business Overview
10.1.3 Financial Overview
10.1.4 Key Development
10.1.5 SWOT Analysis
10.2 Allergy Therapeutics
10.2.1 Company Overview
10.2.2 Product/Business Segment Overview
10.2.3 Financial Overview
10.2.4 Key Development
10.2.5 SWOT Analysis
10.3 Circassia
10.3.1 Company Overview
10.3.2 Product/Business Segment Overview
10.3.3 Financial Overview
10.3.4 Key Development
10.3.5 SWOT Analysis
10.4 DBV Technologies
10.4.1 Company Overview
10.4.2 Product/Business Segment Overview
10.4.3 Financial Overview
10.4.4 Key Development
10.4.5 SWOT Analysis
10.5 Stallergenes Greer
10.5.1 Company Overview
10.5.2 Product/Business Segment Overview
10.5.3 Financial Overview
10.5.4 Key Development
10.5.5 SWOT Analysis
10.6 Merck KGaA (Allergopharma)
10.6.1 Company Overview
10.6.2 Product/Business Segment Overview
10.6.3 Financial Overview
10.6.4 Key Development
10.6.5 SWOT Analysis
10.7 HAL Allergy Group
10.7.1 Company Overview
10.7.2 Product/Business Segment Overview
10.7.3 Financial Overview
10.7.4 Key Development
10.7.5 SWOT Analysis

11 List of Tables
TABLE 1 Global Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 2 Global Allergy Immunotherapy Market For Allergy Rhinitis, By Region, 2013-2023 (USD Million)
TABLE 3 Global Allergy Immunotherapy Market For Allergic Asthma, By Region, 2013-2023 (USD Million)
TABLE 4 Global Allergy Immunotherapy Market For Peanut Allergy, By Region, 2013-2023 (USD Million)
TABLE 5 Global Allergy Immunotherapy Market For Cat Allergy, By Region, 2013-2023 (USD Million)
TABLE 6 Global Allergy Immunotherapy Market For Other Types Of Allergies, By Region, 2013-2023 (USD Million)
TABLE 7 Global Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 8 Global Allergy Immunotherapy Market For Sublingual Immunotherapy, By Region, 2013-20 (USD Million)
TABLE 9 Global Allergy Immunotherapy Market For Subcutaneous Immunotherapy (SCIT), By Region, 2013-2023 (USD Million)
TABLE 10 Global Allergy Immunotherapy Market For Specific Immunotherapy (SIT), By Region, 2013-20 (USD Million)
TABLE 11 Global Allergy Immunotherapy Market, By Region, 2013-2023 (USD Million)
TABLE 12 Americas Allergy Immunotherapy Market, By Country, 2013-2023 (USD Million)
TABLE 13 Americas Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 14 U.S. Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 15 U.S. Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 16 Canada Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 17 Canada Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 18 Latin America Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 19 Latin America Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 20 Europe Allergy Immunotherapy Market, By Country, 2013-2023 (USD Million)
TABLE 21 Europe Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 22 Europe Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 23 Germany Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 24 Germany Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 25 France Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 26 France Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 27 UK Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 28 UK Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 29 Italy Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 30 Italy Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 31 Spain Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 32 Spain Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 33 Eastern Europe Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 34 Eastern Europe Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 35 Asia-Pacific Allergy Immunotherapy Market, By Country, 2013-2023 (USD Million)
TABLE 36 Asia-Pacific Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 37 Asia-Pacific Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 38 Japan Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 39 Japan Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 40 China Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 41 China Allergy Immunotherapies, By Treatment, 2013-2023 (USD Million)
TABLE 42 India Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 43 India Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 44 Australia ALLERGY IMMUNOTHERAPY MARKET, BY ALLERGY TYPE, 2013-2023 (USD MILLION)
TABLE 45 Australia Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 46 Rest Of Asia-Pacific Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 47 Rest Of Asia-Pacific Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 48 Middle East & Africa Allergy Immunotherapy Market, By Country, 2013-2023 (USD Million)
TABLE 49 Middle East & Africa Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 50 Middle East & Africa Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 51 UAE Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 52 UAE Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 53 Saudi Arabia Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 54 Saudi Arabia Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 55 Egypt Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 56 Egypt Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 57 Rest Of Middle East & Africa Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
TABLE 58 Rest Of Middle East & Africa Allergy Immunotherapy Market, By Treatment, 2013-2023 (USD Million)
TABLE 59 ALK-ABELLÓ A/S: Key Development
TABLE 60 ALLERGY THERAPEUTICS: Key Development
TABLE 61 CIRCASSIA: Key Development
TABLE 62 DBV TECHNOLOGIES: Key Development
TABLE 63 STALLERGENES GREER: Key Development
TABLE 64 MERCK KGAA: Key Development
TABLE 65 HAL ALLERGY GROUP: Key Development
12 List of Figures
FIGURE 1 Global Allergy Immunotherapy Market, By Allergy Type, 2016 (%)
FIGURE 2 Global Allergy Immunotherapy Market, By Treatment, 2016 (%)
FIGURE 3 Global Allergy Immunotherapy Market, By Region, 2016 (%)
FIGURE 4 Global ALLERGY IMMUNOTHERAPY MARKET: Market Structure
FIGURE 5 RESEARCH PROCESS
FIGURE 6 Porters Five Forces Model
FIGURE 7 Supply Chain: Allergy Immunotherapy
FIGURE 8 Global Allergy Immunotherapy Market, By Type, 2016 & 2023 (USD Million)
FIGURE 9 Global Allergy Immunotherapy Market, By Type, 2016 & 2023 (USD Million)
FIGURE 10 Global Allergy Immunotherapy Market, By Region, 2016 (USD Million)
FIGURE 11 Americas Allergy Immunotherapy Market, By Allergy Type, 2013-2023 (USD Million)
FIGURE 12 Global Allergy Immunotherapy Market: Company Share Analysis
FIGURE 13 Americas Allergy Immunotherapy Market: Company Share Analysis
FIGURE 14 Europe Allergy Immunotherapy Market: Company Share Analysis
FIGURE 15 Asia-Pacific Allergy Immunotherapy Market: Company Share Analysis
FIGURE 16 ALK-ABELLÓ A/S: Recent Financial
FIGURE 17 ALK-ABELLÓ A/S: BUSINESS REVENUE MIX (2015)
FIGURE 18 ALK-ABELLÓ A/S: GEOGRAPHIC REVENUE MIX
FIGURE 19 ALK-ABELLÓ A/S: SWOT ANALYSIS
FIGURE 20 Allergy Therapeutics: Recent Financial
FIGURE 21 Allergy Therapeutics: GEOGRAPHIC REVENUE MIX
FIGURE 22 ALLERGY THERAPEUTICS: SWOT ANALYSIS
FIGURE 23 Circassia: Recent Financial
FIGURE 24 Circassia: GEOGRAPHIC REVENUE MIX
FIGURE 25 CIRCASSIA: SWOT ANALYSIS
FIGURE 26 DBV TECHNOLOGIES: Recent Financial
FIGURE 27 DBV TECHNOLOGIES: SWOT ANALYSIS
FIGURE 28 STALLERGENES GREER: Recent Financial
FIGURE 29 STALLERGENES GREER: BUSINESS REVENUE MIX (2015)
FIGURE 30 STALLERGENES GREER: GEOGRAPHIC REVENUE MIX
FIGURE 31 STALLERGENES GREER: SWOT ANALYSIS
FIGURE 32 MERCK KGAA: Recent Financial
FIGURE 33 MERCK KGAA: GEOGRAPHIC REVENUE MIX
FIGURE 34 MERCK KGAA: SWOT ANALYSIS
FIGURE 35 HAL ALLERGY GROUP: SWOT ANALYSIS