Dental CAD/CAM Market Research Report - Global Forecast till 2027

Global Dental CAD/CAM Market Research Report: Information by Product Type (In-Lab and In-Office), Component (Equipment, Milling Machine, Scanners and Software), Application (Material, Dental Prosthesis and Dental Implant), End User (Dental Laboratories, Milling Centres and Dental Clinics) and Region (Americas, Europe, Asia-Pacific and Middle East & Africa) - Forecast till 2027

The Global Dental CAD/CAM Market is expected to register 8.62% CAGR and reach USD 33,00 Million by 2027. CAD/CAM has enabled the dentists to harness the power of the computer to develop and design the dental restorative parts. CAD/CAM devices and software are computer-aided design and computer-aided manufacturing devices used to improve the design and creation of dental restorations. The major goal of this technology is to reduce the cost and improve the quality of the products.

The increasing prevalence of dental diseases, advantages of dental CAD/CAM-based restorations over dental lab restorations, increase in dental service organizations, and rise in demand for advanced dental solutions is expected to drive the market growth. However, the high cost of dental CAD/CAM systems is expected to hinder the market growth during the forecast period.

Market Dynamics

Dental CAD/CAM has been gaining significance in recent years, owing to the rising prevalence of dental diseases. According to the Centers for Disease Control and Prevention, in 2015, 18.6% of the children aged 5–19 years and 31.6% of adults aged 20–44 had untreated dental caries. The increasing population suffering from dental diseases is expected to drive market growth during the forecast period.

Global Dental CAD/CAM Market Share, by Component, 2017 (%)
Segmentation
The global dental CAD/CAM market, by product type, has been divided into in-lab and in-office.
Based on component, the global dental CAD/CAM market has been segmented as equipment, milling machine, scanners, and software.
Based on application, the global dental CAD/CAM market has been segmented into material, dental prosthesis, and dental implant.
Based on end user, the global dental CAD/CAM market has been classified as dental laboratories, milling centers, and dental clinics.

Global Dental CAD/CAM Market Share, 2017 (%)

Source: MRFR Analysis

Regional Analysis
The global dental CAD/CAM market, based on region, is segmented into the Americas, Europe, Asia-Pacific, and the Middle East & Africa.
Europe is expected to hold the largest share of the global dental CAD/CAM market during the forecast period and account for a 42.10% market share. This can be attributed to the rising awareness of dental CAD/CAM, increasing support from the government, and the presence of a large geriatric population.
The Americas is expected to account for the second-largest market share during the forecast period. The factors responsible for market growth in this region are the increasing incidences of dental diseases and a large number of dental service organizations.
Asia-Pacific is estimated to be the fastest-growing region in the global market due to the rapid technological advancements, substantial geriatric population suffering from dental diseases, and the growing number of medical device companies.
The dental CAD/CAM market in the Middle East & Africa is expected to grow steadily due to the increasing availability and use of dental CAD/CAM in countries such as Saudi Arabia, Kuwait, and the UAE.

Key Players
The prominent players in the global dental CAD/CAM market are Straumann (UK), PLANMECA OY (Helsinki Finland), Danaher Corporation (US), Dentsply Sirona (US), Align Technology, Inc. (US), Roland DG Corporation (Japan), and DATRON AG (UK).
Some of the key strategies followed by players operating in the global dental CAD/CAM market are innovation, product development, and acquisition & mergers.

- In March 2016, Straumann acquired a 30% stake in V2R Biomedical, a small, privately-owned company in Montreal that specializes in prosthetically-driven guided-surgery solutions.
• In September 2016, PLANMECA OY launched a new Planmeca PlanMill 40 S milling unit for dental clinics.

• In February 2017, Align Technology, Inc. completed the acquisition of G.L. Dental Couture Limited, which is based in Dubai, the UAE and Nicosia, Cyprus.

Market Segmentation

Global Dental CAD/CAM Market, by Product Type

• In-Lab
• In-Office

Global Dental CAD/CAM Market, by Component

• Equipment
• Milling Machine
• Scanners
• Software

Global Dental CAD/CAM Market, by Application

• Material
• Dental Prosthesis
• Dental Implant

Global Dental CAD/CAM Market, by End User

• Dental laboratories
• Milling Centres
• Dental Clinics

Global Dental CAD/CAM Market, by Region

• Americas
  • North America
    • US
    • Canada
  • Latin America

• Europe
  • Western Europe
    • Germany
    • UK
    • France
    • Italy
    • Spain
    • Rest of Western Europe
  • Eastern Europe

• Asia-Pacific
  • China
  • Japan
  • India
  • Australia
  • South Korea
  • Rest of Asia-Pacific

• Middle East & Africa
  • Middle East
  • Africa

Available Additional Customizations

• Company Profiles of Other Key Players
  • Zimmer-Biomet
  • 3Shape

• Dental CAD/CAM Market, Industry Trends
### Intended Audience
- Medical device companies
- Contract research manufacturing organizations
- Research & development organizations
- Academic institutes

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