Renal Dialysis Market Research Report - Global Forecast till 2025

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Description:

Renal Dialysis Market Research Report: Information by Type of Dialysis (Primary Dialysis and Secondary Dialysis), Dialysis Products (Dialysis Machines, Dialyzers, Dialysis Concentrates, Dialysis Catheters, and Others), End User (Hospitals, Dialysis Centers, and Home Care Settings), and Region (the Americas, Europe, Asia-Pacific, and the Middle East & Africa)—Global Forecast till 2025

Market Scenario: Renal Dialysis Renal Dialysis MARKET

The global renal dialysis market is expected to exhibit significant growth over the forecast period. The market was valued at approximately USD 17923.45 million in 2018 and is projected to register 8.1% CAGR over the forecast period.

Renal dialysis is a procedure wherein toxic substances, such as urea and creatinine, are removed from the body. This procedure is one of the lifesaving treatments for a patient who has suffered from kidney failure due to chronic renal disease.

Factors such as the increasing prevalence of kidney diseases & other renal diseases, rising number of people who have diabetes, and high incidence rate of hypertension are expected to drive the market growth. According to an article published by the National Kidney Foundation, more than 500,000 patients receive dialysis treatment in 2016. Moreover, the increasing number of patients suffering from end-stage renal disease (ESRD), better patient survival rate, and growing preference for home hemodialysis treatment is also expected to boost market growth.

However, factors such as the risks associated with dialysis and poor reimbursement scenario in developing nations are expected to hamper the market growth.

Segmentation

The global renal dialysis market has been segmented into type of dialysis, dialysis products, end users, and region.

Based on type of dialysis, the global renal dialysis market has been segmented into primary dialysis and secondary dialysis. Primary dialysis is further segmented into hemodialysis, hemofiltration, and peritoneal dialysis. Whereas, the secondary dialysis type is further segmented into hemodialfiltration and intestinal dialysis.

The global renal dialysis market, by dialysis products, has been bifurcated into dialysis machines, dialyzers, dialysis concentrates, dialysis catheters, and others.

The global renal dialysis market, by end user, has been segmented into hospitals, dialysis centers, and home care settings.

The market has been segmented, by region, into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The renal dialysis market in the Americas has further been segmented into North America and Latin America, with the North American market divided into the US and Canada. The European renal dialysis market has been segmented into Western Europe and Eastern Europe. The market in Western Europe has further been classified as France, Germany, Spain, the UK, Italy, and the rest of Western Europe.

The renal dialysis market in Asia-Pacific has been segmented into Japan, China, India, South Korea, Australia, and the rest of Asia-Pacific.

The Middle East & Africa renal dialysis market is segmented into the Middle East and Africa.

Key Players: Renal Dialysis Renal Dialysis MARKET
Baxter (US), Fresenius Medical Care AG & Co. KGaA (Germany), B. Braun Melsungen AG (Germany), Becton, Dickinson and Company (US), Nipro (Japan), Medtronic (Ireland), Nikkiso Co., Ltd (Japan), Asahi Kasei Medical Co., Ltd (Japan), Cantel Medical (US), Rockwell Medical (US), Dialife Group (Switzerland), and Isopure Corp. (US) are some of the key players in the global renal dialysis market.

**Regional Market Summary:**

**Global Renal Dialysis Market Share (%), by Region, 2018**

![Global Renal Dialysis Market Share Chart](image)

Source: Centers for Disease Control and Prevention (CDC), Eurostat, White Papers, Company Presentations, and Annual Reports

Geographically, the market has been segmented into the Americas, Europe, Asia-Pacific, and the Middle East & Africa. The Americas is anticipated to dominate the global renal dialysis market owing to the increasing patient population suffering from renal diseases and presence of major market players such as Baxter, Becton, Dickinson, and Company, and Cantel Medical. According to an article published by the National Kidney Foundation in 2016, approximately 37 million people in the US suffer from chronic kidney disease.

Europe is expected to hold the second-largest position in the global renal dialysis market owing to the high prevalence rate of ESRD and presence of major market players such as Fresenius Medical Care AG & Co. KGaA and B. Braun Melsungen AG. According to an article published by the European Renal Care Providers Association in 2016, there is an average of 1,160 chronic kidney disease patients per million people in the European Union.

Asia-Pacific is expected to be the fastest-growing regional market owing to the high patient population suffering from diabetes and kidney diseases and developing healthcare infrastructure. According to a report published by the National Center for Biotechnology Information (NCBI) in October 2018, the prevalence of chronic kidney disease is 10.2% in India.

The renal dialysis market in the Middle East & Africa is slowly growing owing to the increasing diagnosis of kidney diseases.

**Global Renal Dialysis Market, by Type of Dialysis**

- Primary Dialysis
- Hemodialysis
- Hemofiltration
- Peritoneal Dialysis
- Secondary Dialysis
- Hemodiafiltration
- Intestinal Dialysis

**Global Renal Dialysis Market, by Dialysis Products**

- Dialysis Machines
- Dialyzers
- Dialysis Concentrates
- Dialysis Catheters
- Others

**Global Renal Dialysis Market, by End User**

- Hospitals
- Dialysis Centers
• Home Care Settings

Global Renal Dialysis Market, by Region
• Americas
  • North America
  • US
  • Canada
  • Latin America
• Europe
  • Western Europe
  • Germany
  • France
  • Italy
  • Spain
  • UK
  • Rest of Western Europe
• Eastern Europe
  • Asia-Pacific
  • Japan
  • China
  • India
  • Australia
  • South Korea
  • Rest of Asia-Pacific
• Middle East & Africa
  • Middle East
  • Africa

Intended Audience
• Biotechnology companies
• Research institutes
• Medical device companies
• Hospitals and clinics
• Ambulatory surgical centers
• Academic institutes
• Government organizations

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