Isopropyl Alcohol Market Research Report - Global Forecast till 2025

Market Overview

Global isopropyl alcohol market is estimated to be valued at USD 2.0 billion in 2018 and is expected to grow at 4.0% CAGR during the forecast period.

Isopropyl alcohol is a colorless, flammable liquid with a sharp, musky odor. It is generally manufactured by combining water and propene by hydration reaction or through the hydrogenation of acetone. This compound is completely miscible in water and is used as a solvent for various compounds such as ethylcellulose, natural resins, acrylic and epoxy resins, polyvinyl butyral, alkaloids gums, and other essential oils. Isopropyl alcohol is widely used as in pharmaceutical industry for the production of products such as hand sanitizers, disinfecting pads, oral mouthwashes, and eardrops owing to its low toxicity and high evaporation rates. Isopropyl alcohol is widely used as disinfectant agent and also as an antiseptic to clean the skin before injections. Additionally, it is also used for the production of cosmetics, skin & hair products, perfumes, and lacquers.

The long-term growth of the global isopropyl alcohol market is expected to remain positive, driven by socio-economic factors such as increasing disposable income, population growth, rapid urbanization, and economic growth across the globe. This socio-economic catalyzing the growth of various downstream industries, such as pharmaceuticals, paints and coatings, automotive, and cosmetics industry, this, in turn, is expected to drive the demand for isopropyl alcohol in the market during the forecast period. Furthermore, the increase in chemical production particularly in the countries such as India, China, the US, Brazil, and South Africa is expected to be another key driver for increase in the demand for isopropyl alcohol for solvent applications.

In addition, the increasing per capita disposable income and improved standards of living of the people globally are expected to drive the demand for various cosmetics and personal care products, which in turn is expected to propel the need for isopropyl alcohol as a solvent in various manufacturing processes. Furthermore, the robust growth of the pharmaceutical and healthcare industries across the globe is considered to be another factor driving the growth of the global isopropyl market. This rapid increase in automotive production and sales is expected to drive the demand for the global isopropyl alcohol market during the forecast period. Moreover, the increasing demand for paints & coatings from the construction and automotive industries is expected to drive the demand for isopropyl alcohol as a raw material during the forecast period.
Regional Analysis:

Asia-Pacific held the largest share in the global isopropyl alcohol market in 2018 and is expected to maintain its dominance through the forecast period. The high demand for isopropyl alcohol in the region attributed high demand from various industries such as pharmaceuticals, cosmetics and personal care, and chemicals. China is expected to be the largest and fastest-growing market in Asia-Pacific, followed by Japan and India. North America is expected to the second-largest market for isopropyl alcohol market and is expected to witness moderate growth during the forecast period driven by increasing chemical and pharmaceutical industry in the US. The market in Europe is projected to witness steady growth during the forecast period owing to increasing investment in healthcare and pharmaceuticals industry and rising construction activities in the non-residential construction in the Eastern European region. The market in the Middle East & Africa and Latin America are expected to expand on account of the growing pharmaceutical and personal care & cosmetics industry.

Segmentation Analysis:

The global isopropyl alcohol market has been segmented based on the production method, application, end-use industry, and region.

Based on production method, the global isopropyl alcohol market has been segmented into indirect hydration and direct hydration.

By application, the global isopropyl alcohol market has been segmented into solvents, cleaning agent, intermediate, disinfectants, and others.

By end-use industry, the global end-use industry market has been segmented into cosmetics & personal care, pharmaceuticals, paints & coatings, chemicals, and others.

The global isopropyl alcohol market, by region, has been segregated into North America, Latin America, Europe, Asia Pacific, and the Middle East & Africa.

Key Players:

Some of the key players operating in the global precipitated silica market are Exxon Mobil Corporation (US), Royal Dutch Shell Plc (Netherlands), The Dow Chemical Company (US), China Petroleum & Chemical Corporation (China), Mitsubishi Chemical Corporation (Japan), Tokuyama Corporation (Japan), LG Chem (South Korea), Jiangsu Denoir Technology Co. Ltd (China), Avantor, Inc (US), INEOS Enterprises (Germany), and Carboclor SA (Argentina).

Target Audience:

- Isopropyl alcohol manufacturers
- Traders and distributors of isopropyl alcohol
- Research and development institutes
- Potential investors
- Raw material suppliers
- Nationalized laboratories
7.4 Intermediate
7.4.1 Market Estimates & Forecast, 2017–2025
7.4.2 Market Estimates & Forecast, by Region, 2017–2025
7.5 Disinfectants
7.5.1 Market Estimates & Forecast, 2017–2025
7.5.2 Market Estimates & Forecast, by Region, 2017–2025
7.6 Others
7.6.1 Market Estimates & Forecast, 2017–2025
7.6.2 Market Estimates & Forecast, by Region, 2017–2025

8. Global Isopropyl Alcohol Market, by End-Use Industry
8.1 Introduction
8.2 Cosmetics & Personal Care
8.2.1 Market Estimates & Forecast, 2017–2025
8.2.2 Market Estimates & Forecast, by Region, 2017–2025
8.3 Pharmaceuticals
8.3.1 Market Estimates & Forecast, 2017–2025
8.3.2 Market Estimates & Forecast, by Region, 2017–2025
8.4 Paints & Coatings
8.4.1 Market Estimates & Forecast, 2017–2025
8.4.2 Market Estimates & Forecast, by Region, 2017–2025
8.5 Chemicals
8.5.1 Market Estimates & Forecast, 2017–2025
8.5.2 Market Estimates & Forecast, by Region, 2017–2025
8.6 Others
8.6.1 Market Estimates & Forecast, 2017–2025
8.6.2 Market Estimates & Forecast, by Region, 2017–2025

9. Global Isopropyl Alcohol Market, by Region
9.1 Introduction
9.2 North America
9.2.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.2.3 Market Estimates & Forecast, by Application, 2017–2025
9.2.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025
9.2.5 US
9.2.5.1 Market Estimates & Forecast, 2017–2025
9.2.5.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.2.5.3 Market Estimates & Forecast, by Application, 2017–2025
9.2.5.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025
9.2.6 Canada
9.2.6.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025
9.3 Europe
9.3.1 Market Estimates & Forecast, 2017–2025
9.3.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.3.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025
9.3.5 Germany
9.3.5.1 Market Estimates & Forecast, 2017–2025
9.3.5.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.3.5.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.5.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.6 France
9.3.6.1 Market Estimates & Forecast, 2017–2025
9.3.6.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.6.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.7 Italy
9.3.7.1 Market Estimates & Forecast, 2017–2025
9.3.7.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.3.7.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.7.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.8 Spain
9.3.8.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.8.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.9 UK
9.3.9.1 Market Estimates & Forecast, 2017–2025
9.3.9.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.9.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.10 Russia
9.3.10.1 Market Estimates & Forecast, 2017–2025
9.3.10.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.3.10.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.10.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.11 Poland
9.3.11.1 Market Estimates & Forecast, 2017–2025
9.3.11.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.3.11.3 Market Estimates & Forecast, by Application, 2017–2025
9.3.11.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.3.12 Rest of Europe

9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, 2017–2025
9.4.2 Market Estimates & Forecast, by Production Method, 2017–2025
9.4.3 Market Estimates & Forecast, by Application, 2017–2025
9.4.4 Market Estimates & Forecast, by End-Use Industry, 2017–2025

9.4.5 China
9.4.5.1 Market Estimates & Forecast, 2017–2025
9.4.5.2 Market Estimates & Forecast, by Production Method, 2017–2025
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
Latin America
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
Brazil
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
Mexico
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
Argentina
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
Rest of Latin America
Market Estimates & Forecast, 2017−2025
Market Estimates & Forecast, by Production Method, 2017−2025
Market Estimates & Forecast, by Application, 2017−2025
Market Estimates & Forecast, by End-Use Industry, 2017−2025
10. Company Landscape
10.1 Introduction
10.2 Market Strategies
10.3 Key Development Analysis
(Expansion/Merger & Acquisition/Joint Venture/New Product Development/Agreement/Investment)
11. Company Profiles
11.1 Exxon Mobil Corporation
11.1.1 Company Overview
11.1.2 Financial Updates
11.1.3 Product/Business Segment Overview
11.1.4 Key Strategies
11.1.5 Key Developments
11.1.6 SWOT Analysis
11.2 Royal Dutch Shell Plc
11.2.1 Company Overview
11.2.2 Financial Updates
11.2.3 Product/Business Segment Overview
11.2.4 Key Strategies
11.2.5 Key Developments
11.2.6 SWOT Analysis
11.3 The Dow Chemical Company
11.3.1 Company Overview
11.3.2 Financial Updates
11.3.3 Product/Business Segment Overview
11.3.4 Key Strategies
11.3.5 Key Developments
11.3.6 SWOT Analysis
11.4 China Petroleum & Chemical Corporation
11.4.1 Company Overview
11.4.2 Financial Updates
11.4.3 Product/Business Segment Overview
11.4.4 Key Strategies
11.4.5 Key Developments
11.4.6 SWOT Analysis
11.5 Mitsubishi Chemical Corporation
11.5.1 Company Overview
11.5.2 Financial Updates
11.5.3 Product/Business Segment Overview
11.5.4 Key Strategies
11.5.5 Key Developments
11.5.6 SWOT Analysis
11.6 Tokuyama Corporation
11.6.1 Company Overview
11.6.2 Financial Updates
11.6.3 Product/Business Segment Overview
11.6.4 Key Strategies
11.6.5 Key Developments
11.6.6 SWOT Analysis
11.7 LG Chem
11.7.1 Company Overview
11.7.2 Financial Updates
11.7.3 Product/Business Segment Overview
11.7.4 Key Strategies
11.7.5 Key Developments
11.7.6 SWOT Analysis
11.8 Jiangsu Denoir Technology Co. Ltd
11.8.1 Company Overview
11.8.2 Financial Updates
11.8.3 Product/Business Segment Overview
11.8.4 Key Strategies
11.8.5 Key Developments
11.8.6 SWOT Analysis
11.9 Carboclor SA
11.9.1 Company Overview
11.9.2 Financial Updates
11.9.3 Product/Business Segment Overview
11.9.4 Key Strategies
11.9.5 Key Developments
11.9.6 SWOT Analysis
11.10 INEOS Enterprises
11.10.1 Company Overview
11.10.2 Financial Updates
11.10.3 Product/Business Segment Overview
11.10.4 Key Strategies
11.10.5 Key Developments
11.10.6 SWOT Analysis
11.11 Avantor, Inc
11.11.1 Company Overview
11.11.2 Financial Updates
11.11.3 Product/Business Segment Overview
11.11.4 Key Strategies
11.11.5 Key Developments
11.11.6 SWOT Analysis

12. Conclusion

LIST OF TABLES

Table 1 Global Isopropyl Alcohol Market, by Region, 2017–2025
Table 2 North America: Isopropyl Alcohol Market, by Country, 2017–2025
Table 3 Europe: Isopropyl Alcohol Market, by Country, 2017–2025
Table 4 Asia-Pacific: Isopropyl Alcohol Market, by Country, 2017–2025
Table 5 Middle East & Africa: Isopropyl Alcohol Market, by Country, 2017–2025
Table 6 Latin America: Isopropyl Alcohol Market, by Country, 2017–2025
Table 7 Global Isopropyl Alcohol Production Method Market, by Regions, 2017–2025
Table 8 North America: Isopropyl Alcohol Production Method Market, by Country, 2017–2025
Table 9 Europe: Isopropyl Alcohol Production Method Market, by Country, 2017–2025
Table 10 Asia-Pacific: Isopropyl Alcohol Production Method Market, by Country, 2017–2025
Table 11 Middle East & Africa: Isopropyl Alcohol Production Method Market, by Country, 2017–2025
Table 12 Latin America: Isopropyl Alcohol Production Method Market, by Country, 2017–2025
Table 13 Global Isopropyl Alcohol Application Market, by Regions, 2017–2025
Table 14 North America: Isopropyl Alcohol by Application Market, by Country, 2017–2025
Table 15 Europe: Isopropyl Alcohol Application Market, by Country, 2017–2025
Table 16 Asia-Pacific: Isopropyl Alcohol Application Market, by Country, 2017–2025
Table 17 Middle East & Africa: Isopropyl Alcohol Application Market, by Country, 2017–2025
Table 18 Latin America: Isopropyl Alcohol Application Market, by Country, 2017–2025
Table 19 Global Isopropyl Alcohol End-Use Industry Market, by Regions, 2017–2025
Table 20 North America: Isopropyl Alcohol End-Use Industry Market, by Country, 2017–2025
Table 21 Europe: Isopropyl Alcohol End-Use Industry Market, by Country, 2017–2025
Table 22 Asia-Pacific: Isopropyl Alcohol End-Use Industry Market, by Country, 2017–2025
Table 23 Middle East & Africa: Isopropyl Alcohol End-Use Industry Market, by Country, 2017–2025
Table 24 Latin America: Isopropyl Alcohol End-Use Industry Market, by Country, 2017–2025
Table 25 Global Production Method Market, by Region, 2017–2025
Table 26 Global Application Market, by Region, 2017–2025
Table 27 Global End-Use Industry Market, by Region, 2017–2025
Table 28 North America: Isopropyl Alcohol Market, by Country
Table 29 North America: Isopropyl Alcohol Market, by Production Method
Table 30 North America: Isopropyl Alcohol Market, by Application
Table 31 North America: Isopropyl Alcohol Market, by End-Use Industry
Table 32 Europe: Isopropyl Alcohol Market, by Country
Table 33 Europe: Isopropyl Alcohol Market, by Production Method
Table 34 Europe: Isopropyl Alcohol Market, by Application
Table 35 Europe: Isopropyl Alcohol Market, by End-Use Industry
Table 36 Asia-Pacific: Isopropyl Alcohol Market, by Country
Table 37 Asia-Pacific: Isopropyl Alcohol Market, by Production Method
Table 38 Asia-Pacific: Isopropyl Alcohol Market, by Application
Table 39 Asia-Pacific: Isopropyl Alcohol Market, by End-Use Industry
Table 40 Middle East & Africa: Isopropyl Alcohol Market, by Country
Table 41 Middle East & Africa: Isopropyl Alcohol Market, by Production Method
Table 42 Middle East & Africa: Isopropyl Alcohol Market, by Application
Table 43 Middle East & Africa: Isopropyl Alcohol Market, by End-Use Industry
Table 44 Latin America: Isopropyl Alcohol Market, by Country
Table 45 Latin America: Isopropyl Alcohol Market, by Production Method
Table 46 Latin America: Isopropyl Alcohol Market, by Application
Table 47 Latin America: Isopropyl Alcohol Market, by End-Use Industry

LIST OF FIGURES
FIGURE 1 Global Isopropyl Alcohol Market Segmentation
FIGURE 2 Forecast Research Methodology
FIGURE 3 Five Forces Analysis of the Global Isopropyl Alcohol Market
FIGURE 4 Value Chain of the Global Isopropyl Alcohol Market
FIGURE 5 Share of the Global Isopropyl Alcohol Market in 2017, by Country (%)
FIGURE 6 Global Isopropyl Alcohol Market, 2017−2025
FIGURE 7 Global Isopropyl Alcohol Market Size, by Production Method, 2017
FIGURE 8 Share of the Global Isopropyl Alcohol Market, by Production Method, 2017−2025
FIGURE 9 Global Isopropyl Alcohol Market Size, by Application, 2017
FIGURE 10 Share of the Global Isopropyl Alcohol Market, by Application, 2017−2025
FIGURE 11 Global Isopropyl Alcohol Market Size, by End-Use Industry, 2017
FIGURE 12 Share of the Global Isopropyl Alcohol Market, by End-Use Industry, 2017−2025