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Dental industry Market Research Report - Global Forecast till 2027


Price

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Description:

**Synopsis**

Global Dental Industry Market is expected to register a CAGR of 5.28% during the assessment period of 2020 to 2027, to reach USD 42,244.27 Million by 2027.

**Market Dynamics**

Rising dental diseases is one of the major factors contributing to the growth of the dental industry. Both children and adults experience dental caries on a large scale. According to Health, the US, 2018, the 42nd report on the nation’s health status by Centers for Disease Control and Prevention, 16.9% of children aged 5-19 years have untreated dental caries. It further stated that 31.6% of adults aged 20-44 have untreated dental caries. In the US population, the average adult has 3.28 decayed, missing, or filled teeth. Tooth loss and decay are prevalent in individuals with lower socioeconomic status, children and older adults Hispanic ethnicity, and non-Hispanic blacks.

Furthermore, according to dentalcare.com, the prevalence of periodontitis has been estimated to be over 47% of the US adults or 64.7 million individuals. According to China’s Fourth National Oral Health Epidemiological Survey of 2017, 70.1% of 5-year-old children had primary dental caries, and 34.5% of 12-year-old students had experienced dental caries in their permanent teeth. According to the National Oral Health Survey, the prevalence of dental caries in 5-year-olds and 3-year old were 39.0% and 8.6%, respectively, in 2016. A cross-sectional study was performed to study the prevalence of dental caries and its determinants among Russian young adults, which included 442 medical and 309 dental undergraduate students of Russian nationality aged 18–25 years from the Northern State Medical University Arkhangelsk, Russia. The study concluded that the high dental caries prevalence and high DMFT (decayed missing, filled teeth) index, with FT dominance, were observed among undergraduate Russian medical and dental students aged 18-25 years in North-West Russia.

**Global Dental Industry Market, by Discipline, 2019 (%)**

Source: MRFR Analysis

**Segmentation**

Global Dental Industry Market is segmented based on Discipline, Consumables, and End User.

Global Dental Industry Market based on the product has been segmented into discipline, consumables, end user. The endodontics segment is held the largest market share in...
2019 due to rising root canal treatment. As per the American Dental Association, 10.9 million root canals are performed by dentists annually. Approximately 72 percent of dental patients trust their dentists to carry out this common, safe, and effective dental procedure every year. The global dental industry market by consumables has been segmented into resin composites, dental biomaterial, dental aesthetic, endodontic supplies, gingival retraction material, whitening material, denture adhesive, dental impression, dental burs, dental syringe. The resin composites segment dominated the consumables segment because resin composites are widely used in tooth decay treatment. According to the estimations by the World Health Organization, 2.3 billion people suffer from caries of permanent teeth and more than 530 million children suffer from caries of primary teeth.

The global dental industry market, by end user, has been segmented into hospitals & clinics, specialty dental centers, and dental academic and research institutes. Availability of skilled dental practitioners and advanced treatment facilities in the hospitals and clinics also raise the growth of the dental industry.

### Western Europe Dental Industry Market Share, By Country, 2019 (%)

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<th>Dental Industry Market</th>
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Global Dental Industry Market, based on region, has been divided into the Americas, Europe, Asia-Pacific, and the Middle East & Africa.

The Americas has been segmented into North America and Latin America. The North America market further divided into the US and Canada. The Americas accounted for the largest market share in 2019. This dominance is attributed to the rising prevalence of dental disorders leading to the high demand for dental procedures, the growing elderly population prone to many dental disorders, and the need for a preventive, restorative, and surgical device for dental care. Additionally, the growing older population is also helping in the growth of the dental industry market.

The European dental industry market has been divided into Western Europe and Eastern Europe. The Western Europe dental industry market has further been classified into Germany, France, the UK, Italy, Spain, and the rest of Western Europe. The demand for dental devices is increasing in the EU region, which is augmenting the growth of the dental device market. The availability of advanced diagnostic and therapeutic options is also playing an important role in the growth of this market.

The dental industry market in Asia-Pacific has been segmented into China, India, Japan, South Korea, Australia, and the Rest of Asia-Pacific. Asia-Pacific is expected to exhibit the highest market growth during the forecast period due to increased government initiatives and the presence of a large number of pharmaceutical companies focused on dental treatment. The initiatives taken by the government to support the healthcare system are also fueling the growth of the regional market.

The Middle East & Africa dental industry market is segmented into the Middle East and Africa. The increasing number of companies and subsidiaries in the region is driving the dental industry and the ever-increasing demand for dental cosmetic surgeries in EMEA. Furthermore, the lack of oral healthcare awareness in Saudi Arabia is a major concern among consumers in the country, especially among children. These factors are driving the market growth in this region.

### Key Players

The Prominent Players in the Global Dental Industry Market are 3M (US), Allergan plc (US), Coltene Group (Switzerland), Dentsply Sirona (US), and Henry Schein, Inc. (US).

Some of the key strategies followed by the global dental industry market players were FDA approvals, acquisitions, joint ventures, expansions, and collaborations.

- **In April 2019**, 3M announced the launch of 3M Filtek Universal Restorative, a composite that offers a modernized solution to anterior and posterior restorations. This product launch will aid the
company in enhancing its dental product portfolio

Market Segmentation

Global Dental Industry Market, By Discipline

- Endodontics
- Restorative Dentistry
- Prosthodontics
- Periodontics
- Orthodontics
- Cosmetic Dentistry
- Oral Surgery
- Maxillofacial Surgery

Global Dental Industry Market, By Consumables

- Resin Composites
- Dental Biomaterial
- Dental Aesthetic
- Endodontic Supplies
- Gingival Retraction Material
- Whitening Material
- Denture Adhesive
- Dental Impression
- Dental Burs
- Dental Syringe

Global Dental Industry Market, By End User

- Hospitals & Clinics
- Specialty Dental Centres
- Dental Academic and Research Institutes

Global Dental Industry Market, By Region

- Americas
  - North America
    - US
    - Canada
  - Latin America
- Europe
  - Western Europe
    - Germany
    - France
    - UK
    - Italy
    - Spain
    - Rest of Western Europe
  - Eastern Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia
  - South Korea
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East
  - Africa

Available Additional Customizations
- Impact of COVID-19 on the Dental Industry Market
- Mega Trends in the Market
- Investment Opportunities
- Pricing Analysis

Intended Audience
- Hospitals
- Clinics
- Academic institutes
GLOBAL DENTAL INDUSTRY MARKET

Global Dental Industry Market to Reach $42,244.27 Million by 2027 with 5.28% CAGR

BY DISCIPLINE
- Endodontics
- Restorative Dentistry
- Prosthodontics
- Periodontics
- Orthodontics
- Cosmetic Dentistry
- Oral Surgery
- Maxillofacial Surgery

BY CONSUMABLES
- Restorative Composites
- Dental Biomaterials
- Dental Aesthetics
- Endodontic Supplies
- Gingival Retraction Material
- Whitening Materials

BY END USER
- Hospitals & Clinics
- Specialty Dental Centres
- Dental Academic and Research Institutes

Global Market Share, by Region, 2018

Global Market Share by Region
- Americas
- Europe
- Asia-Pacific
- Middle East & Africa

DRIVERS:
- High demand for dental procedures & cosmetic dentistry treatments
- Rising awareness of oral health

RESTRANTS:
- Rising prevalence of dental disorders
- Prevalence of dental caries with high DMFT (decayed, missing, filled teeth)

OPPORTUNITIES:
- Raise the growth of skilled dental practitioners and advanced treatment facilities
- Increasing demand for dental cosmetic surgeries

KEY PLAYERS:
- 3M (US)
- Allergan plc (US)
- Coltene Group (Switzerland)
- Dentsply Sirona (US)
- Henry Schein, Inc. (US)
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